



Announcement Summary

Entity name

AUMEGA METALS LTD

Date of this announcement

Tuesday June 30, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Directors LTI Stock Options (TSXV)	4,564,288	30/06/2026
New class - code to be confirmed	Staff LTI Stock Options (TSXV)	3,280,000	30/06/2026
New class - code to be confirmed	Directors LTI Stock Options (ASX)	1,345,713	30/06/2026
New class - code to be confirmed	Staff LTI Stock Options (ASX)	820,000	30/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMEGA METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Directors LTI Stock Options (TSXV)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sam Pazuki	Sam Pazuki	3,850,000
Nicole Adshead-Bell	Cupel Advisory Corp	357,144
James Withall	James Withall	357,144

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.04000000	28/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares on the TSXV



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved at AGM 28 May 2026

Issue details

Number of +securities

4,564,288

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Staff LTI Stock Options (TSXV)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.04000000

Expiry date

1/1/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares on the TSXV



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,280,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Directors LTI Stock Options (ASX)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Justin Osborne	Janet Tunjic Pty Ltd <Tunoz Family Trust>	535,713
Carol Marinkovich	Graeme Lee Marinkovich	810,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04200000

Expiry date

28/5/2031

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AAM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved at AGM 28 May 2026

Issue details

Number of +securities

1,345,713

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Staff LTI Stock Options (ASX)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04200000

Expiry date

1/1/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AAM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/b00504a8-3cd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

820,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAM : ORDINARY FULLY PAID	1,455,279,799

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAMAW : PREMIUM FLOW THROUGH OFFERING WARRANTS	642,350,001
AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
AAMAI : OPTION EXPIRING 01-JAN-2030 EX NIL	1,139,583
AAMAE : OPTION EXPIRING 01-JAN-2030 EX \$0.059	8,490,490
AAMAG : OPTION EXPIRING 01-MAY-2030 EX \$0.059	6,000,000
AAMAH : OPTION EXPIRING 31-DEC-2029 EX NIL	831,025
AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL	60,000
AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL	167,259
AAMAB : PERFORMANCE RIGHTS	14,969,271
AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136	6,019,982
AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05	8,017,262
AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05	13,359,138



New class - code to be confirmed : Directors LTI Stock Options (TSXV)	4,564,288
New class - code to be confirmed : Staff LTI Stock Options (TSXV)	3,280,000
New class - code to be confirmed : Directors LTI Stock Options (ASX)	1,345,713
New class - code to be confirmed : Staff LTI Stock Options (ASX)	820,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/5/2026