



Announcement Summary

Entity name
AUMEGA METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday November 21, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares were initially advised to be issued under an Appendix 3G and were allotted the ASX Code AAMAT as they were issued on the TSXV. Upon recent investigation, this advise was incorrect, therefore shares are now being re-issued (refer to Appendix 3H (21 November 2025))

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AAM	ORDINARY FULLY PAID	182,899,666	21/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMEGA METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

22/10/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares were initially advised to be issued under an Appendix 3G and were allocated the ASX Code AAMAT as they were issued on the TSXV. Upon recent investigation, this advise was incorrect, therefore shares are now being re-issued (refer to Appendix 3H (21 November 2025))



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AAM : ORDINARY FULLY PAID

Issue date

21/11/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

76,200,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.06825000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 shares issued on the TSXV

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer to Appendix 3B 22 October 2024

Number of +securities to be quoted

28,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.06825000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 shares issued on the TSXV

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Tranche 2 shares were approved by shareholders at the Special Meeting held 4 December 2024.

Number of +securities to be quoted

34,299,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 shares issued on the TSXV

The purpose(s) for which the entity is issuing the securities

Other



Please provide additional details

Tranche 2 shares were approved by shareholders at the Special Meeting held 4 December 2024.

Number of +securities to be quoted

43,899,999

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 shares issued on the TSXV

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Tranche 2 shares were approved by shareholders at the Special Meeting held 4 December 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AAM : ORDINARY FULLY PAID	789,150,363

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAMAT : SHARES - TSX-V	182,899,666
AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
AAMAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL	60,000
AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL	167,259
AAMAB : PERFORMANCE RIGHTS	8,530,499
AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136	6,019,982
AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05	8,017,262
AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05	13,359,138



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/5/2025