



Announcement Summary

Entity name

AUMEGA METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday November 21, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AAMAT	SHARES - TSX-V	182,899,666	Other	21/11/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUMEGA METALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
AAMAT : SHARES - TSX-V	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
182,899,666	
Reason for cessation	
Other	
Please provide additional details	
Shares incorrectly issued to code AAMAT. Will be reissued as AAM shares (refer Appendix 2A of the same date)	
Date of cessation	Is the entity paying any consideration for the cessation?
21/11/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
Refer to the cover letter and Appendix 2A for the amended issue of 182,899,666 shares	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAM : ORDINARY FULLY PAID	606,250,697

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAMAT : SHARES - TSX-V	0
AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
AAMAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL	60,000
AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL	167,259
AAMAB : PERFORMANCE RIGHTS	8,530,499
AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136	6,019,982
AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05	8,017,262
AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05	13,359,138

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.