Build faster, stronger and greener with ARCEMY®

AML3D Limited (ASX:AL3)
Investor Presentation
March 2026

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2026 Interim Results Highlights

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Revenue

$3.25m

1H2026 revenue excludes $7.5m of orders signed during the half year that are being carried over into 2H2026

A strong revenue performance is expected for 2H2026

Orders in hand

~$16.5m

Orders in hand made up of **$7.5m signed in 1H26** in addition to **$9m in orders carried over** from FY25.

EBITDA

($4.84m)

82% increase on $2.54m in the PCP

Normalised EBITDA[1] loss of $3.91m

Gross Profit

$1.8m

Gross profit margins at 55.4%

Gross Margins remain strong

Net Profit After Tax (NPAT)

($4.97m)

50% decline from $3.31 million in the PCP **due to timing of revenue moving** from 1H2026 to 2H2026.

Cash at bank (31 Dec 2025)

$29.2m

Strong balance sheet provides capacity to fund US and European growth

1. Normalising the EBITDA result for equity settled share base payments ($929k)

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Strategic Growth Drivers

- **US Navy** highlights need for up to **100 additive manufacturing systems** creating **a $150 million to $200 million opportunity** for AML3D.
- US Navy demand drives **expansion into shipbuilding** with three systems installed at Austal and two at Huntington Ingalls Industries.
- Funding in place for **US Technology Centre expansion** to meet surging demand.
- **Expand European defense market** opportunities following initial BAE Systems contract in the UK.
- Strategy to **expand into non-Defense markets** in the US underway with initial utilities order from the Tennessee Valley Authority.

Supporting US Navy Maritime Industrial Base. Image credit: Adobe Stock.

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AML3D®

Corporate Overview and Leadership

AML3D Snapshot

- AML3D **combines welding, metallurgical science, robotics** and software to provide all-in-one, large scale, digital advanced metal 3D manufacturing for commercial use.
- Its ARCEMY® systems are the **largest open-air, turn-key**, automated wire fed, metal 3D printing solutions to print certifiable parts in large free-form environments.
- ARCEMY®'s patented Wire Additive Manufacturing (WAM®) technology makes stronger parts, with a lower carbon footprint, **faster than traditional casting or forging**.
- AML3D's technology solves for the urgency with which complex, highly specific, industrial parts are often **required by the defence, oil & gas and aerospace industries**.
- AML3D ARCEMY® systems can be installed to produce parts **at or close to the point of need**, using 3D computer models and various metals, alloys or steel.

WAM® Printed High Pressure Pipe Spool.

Key Market Statistics

Capital Structure[1]	
Company name	AML3D Limited
ASX code	AL3
Share price	18.5c
Market capitalisation	$102.21m
Shares on issue	552.5m
Performance rights	7.7m
Unlisted Options	64.8m
Cash at bank (31 Dec 2025)	$29.2m

Share price and volume[2]

Substantial shareholders[1]	%
Netwealth Investments Limited	8.3%
Citycorp Nominees Pty Limited	5.3%
Top 20 shareholders	43.0%

1. As at 31 December 2025
2. As at 2 February 2026

Boards

Deep industry and corporate governance experience in Australia and the USA.

Noel Cornish AM
B.Sc, M.Eng.Sc., FAICD FUOW
Non-Exec. Chairman AML3D
Board Member AML3D USA

Appointed Chairman in October 2022.

Former roles include Chief Executive of BlueScope Steel Australian and New Zealand steel manufacturing businesses, Deputy Chancellor University of Wollongong, President North Star BlueScope Steel in Ohio USA, Chairman of Snowy Hydro and IMB Bank, as well as past National President Ai Group.

Currently Chairman of the Hunter Valley Coal Chain and a member of the University of Newcastle Council. Noel was appointed a Member of the Order of Australia in 2017 for his business leadership and community service. The Board considers that Mr Cornish is an independent director.

Sean Ebert
BEng Hons (Electrical), GAICD, MBA
Executive Director, CEO, AML3D
Board Member AML3D USA

Appointed Director in August 2019. Appointed MD and CEO September 2023.

25 years of executive and board-level experience. Expertise in the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia and internationally.

Non-executive Director of MLEI Consulting Engineers and Apxium Technologies, Deputy Chairman of FCT International and Chairman of TWF Holdings

Formerly Global Director, M&A WorleyParsons, CEO of Camms and of Camms Profit Impact.

Andy Sales
MEng, MSc, CEng, CMatP
Executive Director,
Founder, AML3D

Founded AML3D in 2014. Appointed Director November 2014 and CTO September 2022

Former roles include upper management and senior leadership positions within the oil & gas, resources, and mining sectors and involvement in advanced manufacturing, heavy engineering and fabrication sectors.

Globally experienced welding technology expert.

Sits on two Standards Australia committees, including the position of Co-chairperson on the committee for Additive Manufacturing.

Peter Siebels
Non-Executive Director,
AML3D

Appointed Director January 2024.

Following a 30-year career with KPMG including roles on the Australian National Board and National Executive Committee, Peter has pursued a career in Governance and Advisory, since 2015.

Governance positions include Chair roles with the RAA, RAA Insurance, Electricity Industry Superannuation Scheme, Hood Sweeney, Robern Menz and also a Non-executive Director role with ECH, GCF Investments.

Peter has Chaired Investment, Finance and Audit, Governance and Nominations and Risk Board Committees.

Frederick J. Stefany
B.S Mech. Eng, M.S. Management
Non-Executive Director,
AML3D USA

Appointed AML3D USA Non-Executive Director June 2025

In a distinguished 43-year career overseeing U.S. Navy acquisition and technology initiatives, Mr. Stefany led the Maritime Industrial Base Program initiative to strengthen manufacturing.

Previously served as Acting Assistant Secretary of the Navy for Research, Development, and Acquisition. Principal Civilian Deputy and Deputy Assistant Secretary for Ship Programs, managing major shipbuilding and modernisation projects.

Represented Navy Acquisition within the Pentagon, the White House, and US Congress.

Received Distinguished and Superior Civilian Service Awards.

Pete Goumas
President & CEO AML3D USA
Board Member AML3D USA

Over 38 years experience leading technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D's technology for its current and prospective US customers.

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Executive Leadership Team

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The right blend of manufacturing and broader corporate experience.

Sean Ebert
Chief Executive Officer
AML3D

Sean has 25 years of experience across public and commercial sectors, with particular expertise within the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia, the Middle East, South America, the US and Europe.

Pete Goumas
President & CEO
AML3D USA

Pete is leader with over 38 years experience in technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D’s technology for its current and prospective US customers.

Hamish McEwin
Chief Financial Officer
AML3D

A leader with 25 years of experience in accounting, finance, and senior management roles,

Hamish specialises in driving operational transformation and nurturing talent across manufacturing, import/export, and distribution sectors.

Jeremy Thomas
Senior VP, Global Sales and Business Development
AML3D

Jeremy has extensive experience in scaling sales organisations across technology, industrial and SaaS sectors to transform revenue outcomes.

Prior to AML3D, Jeremy was Managing Director, Telco Digital Revenue and Chief Revenue Officer at Source AI.

Jeremy has a diploma in Electrical Engineering and has completed a postgraduate in Strategy and Advanced Negotiations.

Nick Aschberger
Vice President of Software and Product
AML3D

Nick is an engineering and technology leader with 24 years experience across a range of engineering disciplines and roles, including software development, systems integration and automation.

Nick has broad industry exposure, having worked in semiconductor design, simulation, rail and sensor analytics companies.

Kaitlin Smith
Company Secretary

Kaitlin has more than 15 years of professional experience as Company Secretary of several ASX listed companies in a variety of industries.

Appointed to the position of Company Secretary at AML3D on 30 November 2022.

Chartered Accountant, a Fellow member of the Governance Institute of Australia.

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The AML3D Business

The ARCEMY® Advantage

- **Produces complex industrial parts on demand, where needed**, to accredited standards, reducing the need for large, expensive inventories.
- Proprietary WAM® metal 3D printing technology **large scale, open air, free-form manufacturing** across multiple metals and alloys.
- WAM ® uses an electric arc to deposit molten metal, layer by layer to build better components at a **lower cost with lower lead times**.
- WAM ® makes parts up to **75% faster, 30% stronger and 50% more resistant** to metal fatigue, compared to traditional manufacturing.
- Potential for a **95% reduction in material waste** and a significant reduction in Scope 3 Emissions creates a greener advanced manufacturing solution.

On demand, where needed

Proprietary technology

Wire-arc metal 3D printing

Faster, stronger, better

Less waste, low emissions

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AML3D Technology Stack – Software

WAMSoft®

WAMSoft™ is the first software package used in AML3D's WAM® workflow.

It turns a computer aided design (CAD) model into a path plan that the ARCEMY® welding torch will follow.

AMLSoft™

AMLSoft™ is the ARCEMY® operating system that uses the WAMSoft™ path plan to metal 3D print parts.

AMLSoft™ provides real-time feedback and displays all measurable parameters during the metal 3D printing process.

AMLRapid™

AMLRapid™ translates AMLSoft™ instructions into the specific commands that control the robot, welder, lights, and all other peripherals that are integrated into an ARCEMY® Wire Additive Manufacturing system.

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AML3D Technology Stack – hardware

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AML3D's ARCEMY® technology platform includes four baseline systems and is fully customisable to suit individual clients' needs.

ARCEMY® Education

An entry-level Wire-arc Additive Manufacturing system typically used for R&D and university student curriculum purposes. Featuring the smallest footprint of the ARCEMY® series.

System Footprint
4.8 m w x 4.8 m l x 2.0 m h

Reach
1.5 m

Max. Build Envelope
0.9 m x 0.9 m

Weight Capacity
≤ 500 kg

Axis
8 (with positioner)

ARCEMY® Small

ARCEMY® Small Edition features the smallest footprint of the commercial ARCEMY®'s. This entry-level WAM® solution is perfect for parts up to 750 kg in weight.

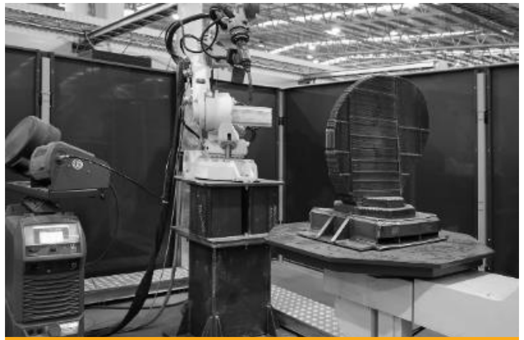
System Footprint
4.8 m w x 4.8 m l x 2.0 m h

Reach
2.0 m

Max. Build Envelope
1.2 m x 1.2 m

Weight Capacity
≤ 750 kg

Axis
8 (with positioner)



ARCEMY® Enterprise

For the creation of larger parts, ARCEMY® Enterprise Edition introduces an ABB 4600 robot featuring an increased reach of 2.5 m that is combined with a 750 kg positioner.

System Footprint
6.0 m w x 7.2 m l x 2.0 m h

Reach
2.5 m

Max. Build Envelope
1.5 m x 1.5 m

Weight Capacity
≤ 750 kg

Axis
8 (with positioner)

ARCEMY® X

For manufacturing industrial parts that are extra in size and extra in nature, few can pass the ARCEMY® X. The most significant footprint of the fleet with an impressive 3.1 m reach.

System Footprint
6.9 m w x 6.9 m l x 3.0 m h

Reach
3.1 m

Max. Build Envelope
1.8 m x 1.8 m

Weight Capacity
≤ 2,700 kg

Axis
8 (with positioner)

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Revenue Model and Addressable Markets

ARCEMY® System Sales Revenue Model

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Capital Sale

- Sale of complete turnkey ARCEMY ® System
- Includes system installation on site, commissioning and training of production and operations staff

Licensing Fees

- Complete set of qualified welding parameters
- Major software release upgrades for improved deposition rates, print quality and print envelope
- Minor Software release updates for user interface and security upgrades

Maintenance

- Full inspection of Robotic Hardware and changeover of oil and consumables
- Full inspection of welding system hardware including warranty extension
- Control System and peripheral hardware maintenance

Production Support

- Parts production consulting to convert traditional to additive parts
- Operator Support to plant operators for the efficient production of parts in field
- Software technical support for bug fixes, general system queries

Capital sale | **Recurring sales**

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Accessing Additional Markets

Leverage global footprint to access global markets.

Market Growth Priorities

The primary focus is building on the successful entry into the US and international defense markets, while continuing to expand into industrial manufacturing for the Oil & Gas and Utilities sectors.

- Leverage US operations to continue to accelerate ARCEMY® systems and contract manufacturing sales to the **US Defense sector.**
- Leverage US Defense contract wins to expand into industrial manufacturing and the **US Oil & Gas, Utilities and Energy sectors.**
- Use **UK Defence** contracts and the US Scale up playbook to expand into key **European defence** markets.
- Australian operations to support entry into European markets, meet US Defence requirements for geographically diverse manufacturing and, **Australian Defense and AUKUS demand** as it emerges.

WAM® Nickel Aluminium Bronze Propeller Blade.

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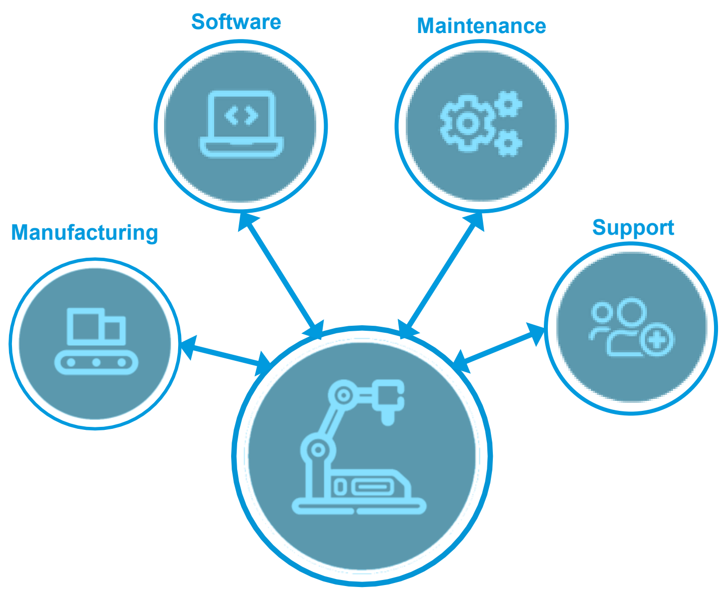
Growth Strategy and Outlook

AML3D's Growth Strategy

Build on AML3D's position as an OEM supplier of advanced additive manufacturing systems for Defense and industrial manufacturing applications, with recurring annual revenue streams.

- Continue development of US operations to meet current US Navy demand estimates for up to **100 ARCEMY® systems and 1600 components by 2030.**
- Continue expansion into new and adjacent **US Defense and industrial manufacturing markets**, e.g. Tennessee Valley Power utility contract.
- Accelerate entry into key European defense and industrial manufacturing markets building **on BAE systems materials testing contract.**
- Australia to drive R&D to maintain industry leadership, support **US and European expansion** and meet emerging AUKUS demand.



ARCEMY® Systems Supply Strategy

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Growth Strategy – US

Continued expansion of systems sales and component manufacturing to meet strong, ongoing defense demand. Develop industrial manufacturing opportunities across Utilities, Oil & Gas, Marine, Aerospace and Energy.

- **US Navy Letter of Intent** (LOI) confirms strong demand supported by US Navy funding to uplift the U.S. Submarine Industrial Base.
- US advocacy to **triple the Defense opportunity** by AML3D supporting the US Maritime Industrial Base including, submarines, surface fleet and munitions
- ARCEMY® sale to Tennessee Valley Authority (TVA), largest public utility and 6th largest power supplier in the US, demonstrates **non-defence demand.**
- Funding and planning to **double US capacity** to meet surging defence demand and build out non-defence opportunities.
- Metal 3D printing of proof-of-concept parts to demonstrate **WAM® and ARCEMY® fit-for-purpose.**

Matt Sermon Visits AML3D USA Inc.

Growth Strategy – Europe

Emerging European demand signals tracking the evolution of the US defense market. Opportunities to scale up in Europe from initial UK Defence contract.

- Initial materials testing **contract with BAE Systems** in the UK creates an entry point to the European Defence market.
- **European Defence demand** and pipeline mirror trends that underpinned successful entry into the US Defence market.
- Non-exclusive **distribution partnerships** established in UK and Europe.
- Opportunity to leverage US playbook to accelerate entry into **key European Defence markets.**

AML3D ARCEMY® Small System.

Growth Strategy - Australia

Australian operations to support emergence of AUKUS demand in Australia, provide additional capacity to support US and European markets and progress R&D to maintain AML3D's technology leadership.

- Austrade classifies AML3D as one of the **largest exporters under AUKUS** the trilateral Australia, the USA and the UK defense pact.
- Australian Technology Center supports local component manufacturing, European expansion and additional **capacity to meet US demand.**
- Australian R&D drives the **technology leadership** that underpins adoption of ARCEMY® across global defence and industrial manufacturing markets.
- Build on existing, **market leading accreditations and certifications:** including DNV Approved Maritime Manufacturer, Lloyd's Register Certified AM Facility, AS9100 D and ISO 9001, AUKUS Community member

AML3D ARCEMY® Operator.

Outlook

Strong, ongoing US Defence and industrial manufacturing demand to drive near term growth. Emerging European Defence demand to support medium term growth, underpinned by Australian manufacturing capacity and technology leadership.

- **$16.5 million orders in hand** made up of $9 million rolling over from FY25 and further $7.5 million signed in 1H26.
- Global technology leadership to **drive total sales** pipeline expansion of **$78 million.**
- Expansion of US operations and strong advocacy program to drive **multiple additional ARCEMY® system and component orders.**
- Entry into European Defence market at a time of **strong early-stage demand** supports additional mid-term growth.
- FY26 expected to deliver another **year of record revenue growth** built on exceptionally strong order book.

AML3D Customised ARCEMY® X System.

For more information, please contact:

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This presentation has been approved for release by the Board of AML3D Limited