



FIRB Approval Received

Ausgold Limited (ASX: AUC) (**Ausgold**) refers to the proposed acquisition of Ausgold by an indirect wholly-owned Australian subsidiary of OceanaGold Corporation (TSX: OGC, NYSE: OGC) (**OceanaGold**) by way of a Court-approved scheme of arrangement (**Scheme**).

OceanaGold has advised Ausgold that written confirmation has been received from the Foreign Investment Review Board (**FIRB**) under the *Foreign Acquisitions and Takeovers Act 1975* (Cth) that the Australian Commonwealth Government has no objection to the Scheme. Accordingly, the condition precedent to the Scheme relating to FIRB approval contained in clause 3.1(d) of the Scheme Implementation Deed dated 17 August 2026 in respect of the Scheme has been satisfied.

The Scheme remains subject to the satisfaction of certain other conditions as previously announced, including approval by Ausgold shareholders and requisite court approval.

This announcement has been authorised for release to ASX by the Board of Ausgold Limited.

For further information please visit Ausgold's website or contact:

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