AVIRA RESOURCES LIMITED

Focused on High-Grade Gold Growth

HIGH - GRADE GOLD CONFIRMED

OCTOBER 2026

aviraresourcesltd.com.au

ASX : AVW



Disclosure Statements

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Competent Persons Statement - Mt Cattlin Gold Project
The information in this presentation that relates to the Mt Cattlin Gold Project is extracted from the following ASX announcements, each of which was accompanied by the relevant Competent Person consents and statements required under the JORC Code (2012 Edition):

- 21 January 2026 — "Avira Submits PoW for Drilling at Mt Cattlin Gold Project"
- 24 March 2026 — "High-Grade Gold Confirmed at Mt Cattlin“
- 4 May 2026 — "Approvals Secured at High-Grade Mt Cattlin Gold Project“
- 11 May 2026 — "Tenure Extended at High-Grade Mt Cattlin Gold Project“
- 2 June 2026 — "Drilling Commences at the High-Grade Mt Cattlin Gold Project“
- 6 August 2026 — “Maiden Drilling Confirms High-Grade Gold at Mt Cattlin”
- 13 August 2026 — “Outstanding High-Grade Gold Confirmed at Mt Cattlin”

Avira Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in these original announcements. This presentation does not contain any new exploration results, mineral resource estimates, or other information of the kind requiring a Competent Person's consent under the JORC Code that has not already been disclosed and consented to in the announcements referenced above.

Competent Persons Statement – Tangadee Project
The information in this announcement that relates to exploration results in relation to the Tangadee Project was previously announced with a competent person statement on 28 March 2025 in the ASX announcement titled “Capital Raising and Tangadee Acquisition”. The Company is not aware of any new information or data that materially affects that information included in this announcement.

Competent Persons Statement – Puolalaki Project
The information in this announcement that relates to exploration results in relation to the Puolalaki Project was previously announced with a competent person statement contained in the ASX announcements on 10 October 2022 titled “Avira signs agreement to acquire Ni-Cu- Co project in Sweden” and on 29 August 2023 titled “Final Assay Results Reveal Gold & Nickel Mineralisation” The Company is not aware of any new information or data that materially affects that information included in this announcement.

AVIRA RESOURCES LIMITED

Experienced Team. Disciplined Structure. Ready to Deliver.

BOARD AND MANAGEMENT



David Wheeler

Non-Executive Chairman

- 30+ years in Executive Management, Directorship & Corporate Advisory; Fellow of the Australian Institute of Company Directors
- Foundation Director & Partner of Pathways Corporate, advising family offices, private clients & ASX-listed companies
- Global project experience across USA, UK, Europe, NZ, China, Malaysia, Singapore & the Middle East



David Deloub

Non-Executive Director

- 30+ years in Finance & Corporate sectors Bachelor of Economics (Hons) Postgraduate Banking & Finance
- Senior roles at; Alinta Energy, Neptune Marine Services (CFO), Alcoa Inc (US) & Patersons Capital Partners (Executive Director)
- Current executive board roles: Stonehorse Energy & Avira Resources
- Former directorships; Neptune Marine, Merah Resources & Minquest



James Robinson

Executive Director

- 20+ years in capital markets & corporate advisory with leading funds management and stockbroking firms
- Current Director of Solara Minerals Limited, former director of multiple ASX-listed companies;
- Strong global relationships with banking, private equity & family offices supporting listed and private enterprises



Andrew van Bentum

Chief Executive Officer

- 25+ years Australian resources; IGO Limited, Western Areas Limited, Western Mining Corporation; gold, nickel, lithium & base metals
- **Formerly**: Finsbury Resources (MD – Projects & Exploration); GeoSuite Consulting (principal);
- BAppSci (Geol): Competent Person — Mt Cattlin (JORC 2012); operational, exploration and executive leadership; Member AIG.



Rhys Waldon

Company Secretary

- Bachelor of Commerce & Laws (UWA);
- Currently: Company secretary of a number of ASX listed companies and previously a corporate lawyer with over 20 years' experience
- Experience in: Capital raisings, M&A, IPOs, backdoor listings & due diligence
- Skilled in: Corporations Act & ASX compliance for listed companies

CAPITAL STRUCTURE

575M

Shares on Issue

$4M

Undiluted Market Cap.

(14/10/2026)

$1.45M

Cash

(30/06/2026)

315.9M

Total Options on Issue

(Quoted & unquoted options expiring between 2027–2028)

45M

Performance Rights

(Milestone-based vesting within 24–36 months)

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Gold Market Momentum

- Gold surged to all-time highs above US$5,598/oz in Jan 2026 — a +65% 12-month gain
- Central bank accumulation, geopolitical tensions and inflation continue to underpin demand
- Gold consolidated above US$4,000/oz into 2026 — structurally bullish environment intact
- Avira's high-grade gold strategy ideally positioned to benefit from this commodity cycle

GOLD PRICE

>US$4,150oz

14 October 2026 – structurally elevated

Gold hit all-time highs above US$5,598/oz in Jan 2026 (+65% in 12 months) before consolidating. Remains above US$4,000/oz in 2026, underpinned by global uncertainty, central bank buying and inflation pressures.



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Three Projects. Two Jurisdictions. One Clear Focus.

Mt Cattlin Gold Project, WA

Historical production of 23,006 tonnes at 24.56 g/t Au. High-grade gold confirmed at depth in maiden RC drilling at Maori Queen and Plantagenet. Adjacent to Rio Tinto Mt Cattlin Lithium Mine & <20km from Medallion Metals Kundip (1.1Moz Au).

Tangadee Project, WA

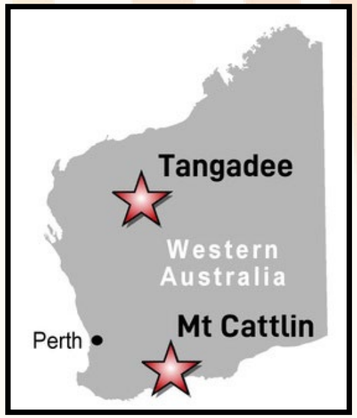
540 km² in Ashburton/Capricorn Orogen. Targeting Cu-Zn & Cu-Ni sulphide deposits. VTEM conductors confirmed. Technical & field review complete — 3 target areas identified.

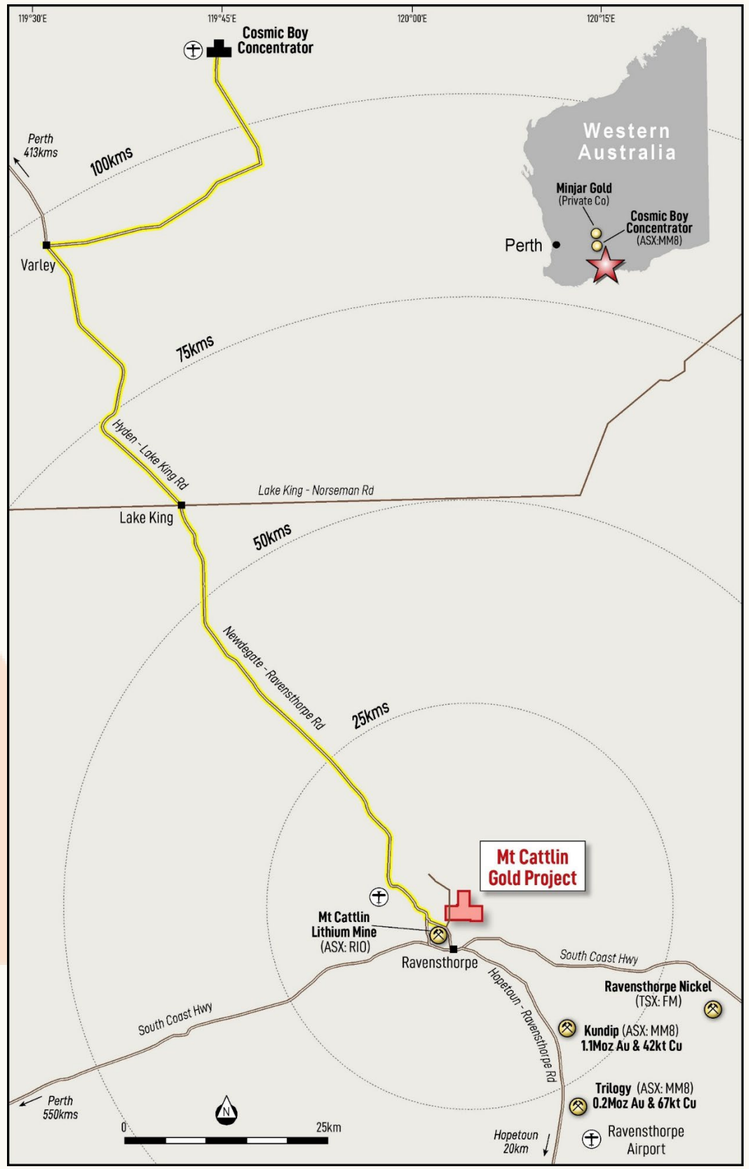
Puolalaki Project, Sweden

Located in world-class Gällivare district. High-grade gold confirmed: 9.57m @ 3.82 g/t Au. Massive arsenopyrite veins.

ASX: AVW | 20 Oct 2025 – “Acquisition of Mt Cattlin Gold Project and Capital Raise” | 11 May 2026 — “Tenure Extended at the High-Grade Mt Cattlin Gold Project” | 24 Mar 2026 – “High-Grade Gold Confirmed at Mt Cattlin | 13 Aug 2026 — “Outstanding High-Grade Gold Confirmed at Mt Cattlin”







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Three Projects. Two Jurisdictions. One Clear Focus.

COMPLETE

Q4 2025

Shareholder Approval & Capital Raising

AGM 27 Nov 2025 — acquisition approved. $2.5M capital raise closed.

Q4 2025 – Q2 2026

Data Consolidation & Program of Works Approved

Completion of historical database compilation and validation process. Approved POW targeting Sirdar, Maori Queen & Plantagenet–Ellendale–Revival trend.

Tenure Extended + All Permits Secured

E74/401 extended to 13 March 2028. PoW 206331 (4,500m RC) approved by DMPE. Heritage Survey report received.

COMPLETE

Q2 2026

Maiden RC Drilling at Maori Queen & Plantagenet

18 holes for 1910m drilled (RAGC100–118) and assayed. High-grade gold confirmed to continue at depth at Maori Queen; continuity confirmed across Plantagenet strike.

SEASONAL PAUSE

Program in Seasonal Pause

Wet-weather suspension of the 4,500m Phase 1 RC program, with 2,500m remaining.

DRILLING RESUMED

Q3 2026

Phase 1 RC Drilling — Maori Queen, Sirdar & Ellendale

Down-dip step-out drilling at Maori Queen; first-pass RC drilling at Sirdar (interpreted highest-grade, largest-footprint prospect in the project area) and Ellendale.

Maiden JORC MRE

Maiden Mineral Resource Estimate targeted Q4 2026 — converting exploration data into a formal AVW resource for the first time.

2026+

Mining Lease Application & Phase 2 Growth

Apply for Mining Lease under Mineral Rights Deed. Phase 2 drilling to expand resource footprint across Maori Queen & Sirdar, and extend Plantagenet, Ellendale, Revival.

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Mt Cattlin Gold Project

World Class Grades in Proven District

Large-scale porphyry intrusive potential underlying the historic narrow high-grade gold workings.

Regional Scale

Project centered on a Porphyry Intrusive Complex — the regional engine for mineralisation across all prospects. Gold hosted in late-stage NE-oriented shear structures that cut through the intrusive

High-Grade Gold Confirmed

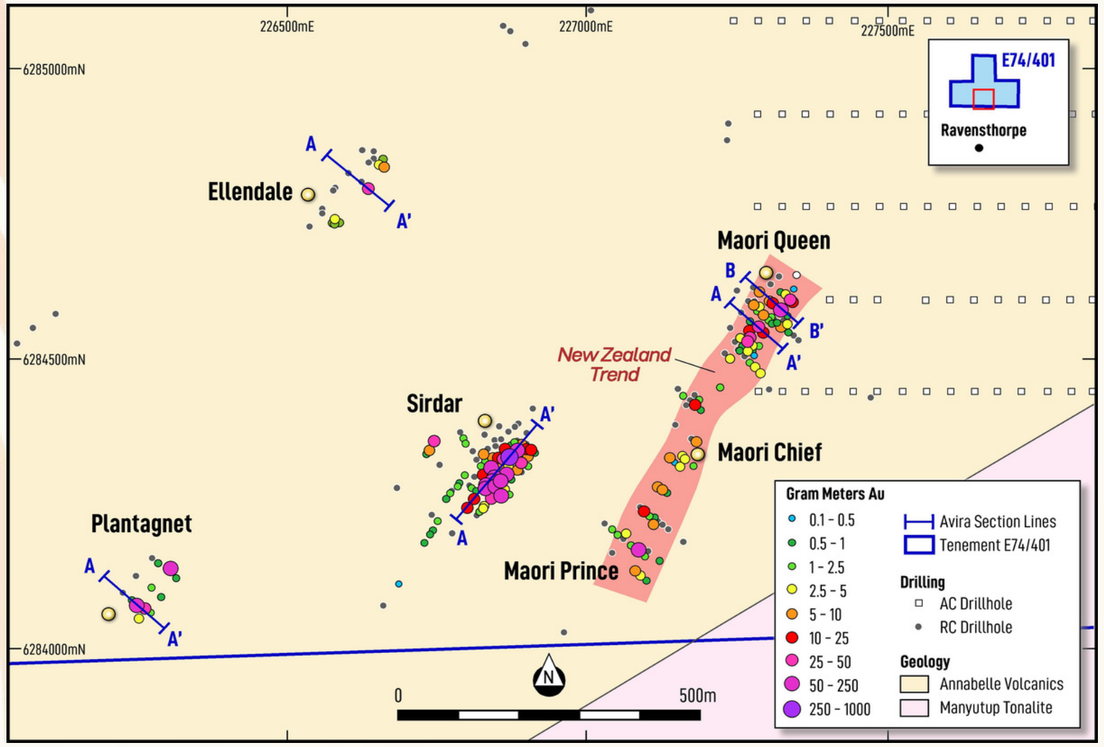
High-grade historical gold drilling confirmed at the Mt Cattlin Gold Project. Intersections exceeding 100 g/t Au confirmed at Sirdar, including 1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au, and 9m @ 23.42 g/t.

Recent Drilling intersected high-grade gold at Maori Queen (7m @ 6.11 g/t Au) and Plantagenet (8m @ 2.77 g/t Au)

Confirmed Targets

Structures confirmed by historic drilling + mining + strong aeromagnetic/IP geophysics — immediate drill targets in Phase 1 POW. Gold hosted in late-stage NE-oriented shear structures that cut through the intrusive.

Extensive multi-disciplinary database (drilling, geophysics, geochemistry) underpins the next discovery phase



*Plan of Mt Cattlin Gold Project showing prospect locations and significant intercept pierce points (gram *metres) with section locations[1]. Inset shows regional geological setting.*

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The Assays Are In- Mt Cattlin Gold Project

3,602m RC drilling completed (12 October 2026)

Drilling at Maori Queen, Sirdar and Plantagenet now completed. Ellendale ongoing.

Maiden RC Program Confirm High-Grade Gold at Maori Queen & Plantagenet

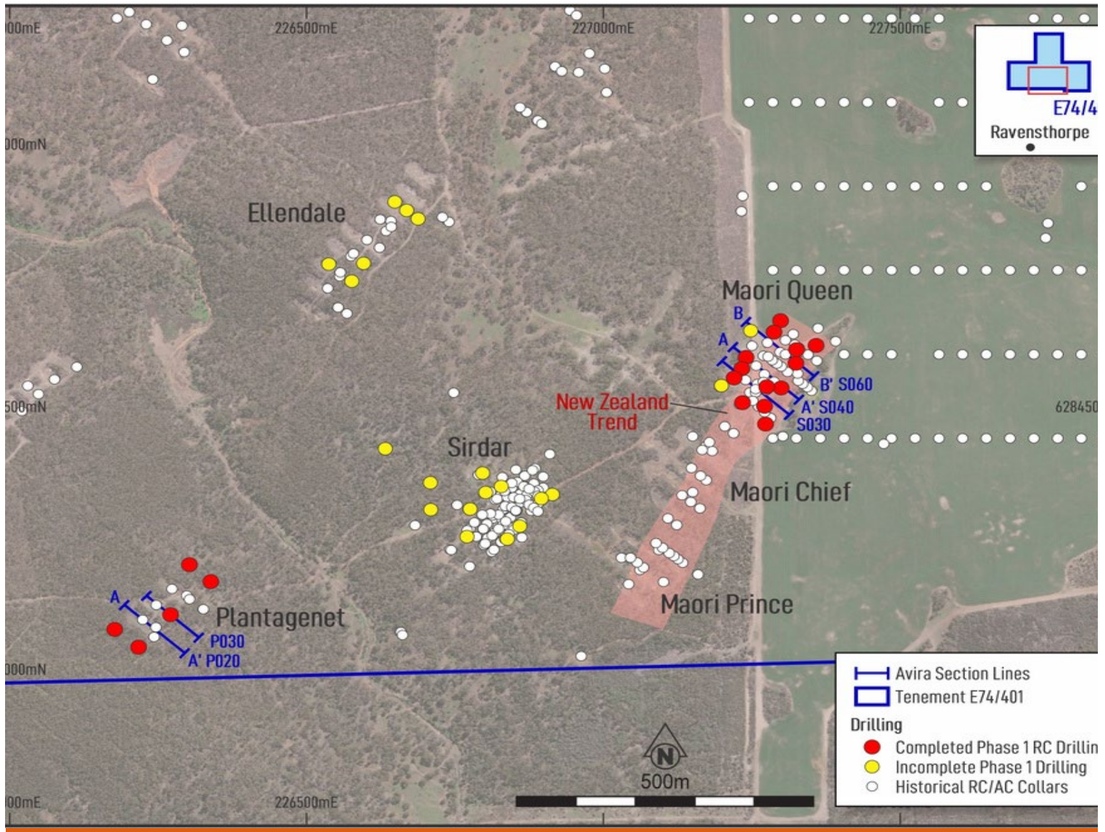
18 holes drilled & assayed. High-grade gold confirmed at depth, including 7m @ 6.11 g/t Au (incl. 2m @ 15.1 g/t Au) at Maori Queen and 8m @ 2.77 g/t Au at Plantagenet. Balance pending.

24.56 g/t Au

Average historic production grade (23,006t) shows gold pedigree of Mt Cattlin.

Mt Cattlin Fully Permitted for the Next Phase of Drilling

PoW 206331, DBCA environmental clearance and WKSNAC Heritage Advice Notice all secured for next drilling phase.



Plan of Mt Cattlin Gold Project showing prospect locations, phase 1 drill hole collar locations with section locations and the New Zealand Trend. Inset shows project position within E74/401

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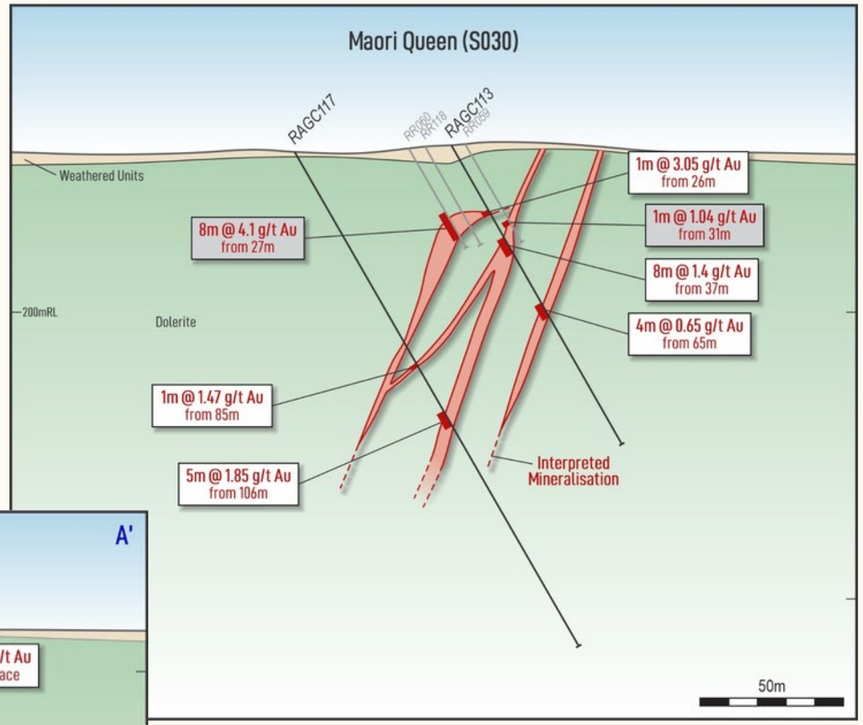
Maori Queen

High Grade Gold Confirmed at Depth in Phase 1 RC Program

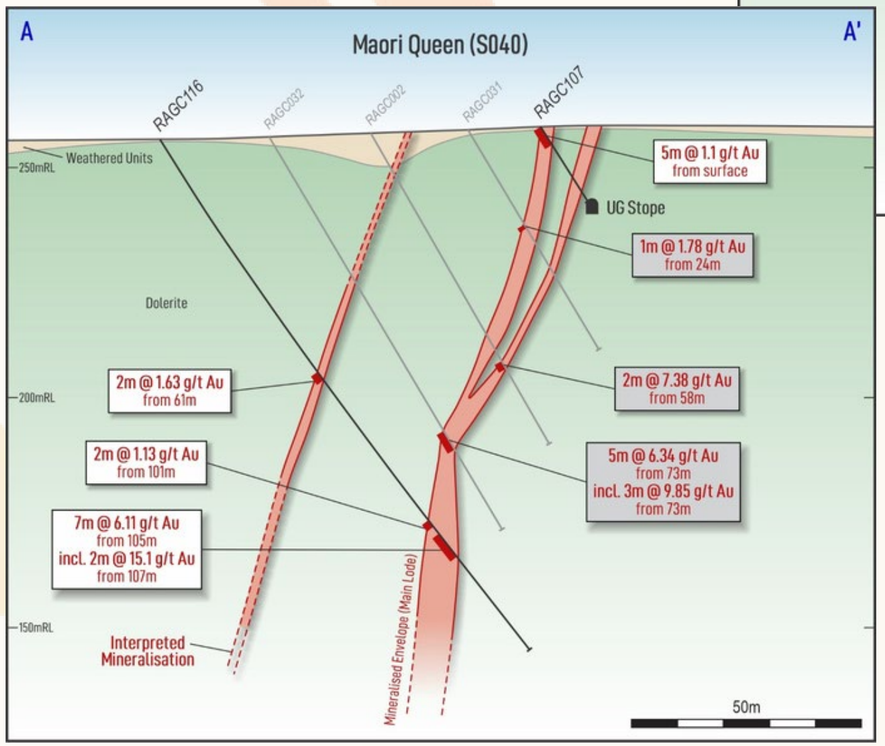
Strong Grades

7m @ 6.11 g/t Au Intercept (Incl. 2m @ 15.1 g/t Au) – RAGC116, from 105m

- Defined over 150m strike, 100m vertical depth
- RAGC116 intersected 25m down-plunge of historic RAGC032 (5m @ 6.34 g/t Au) — confirms down-dip continuity
- RAGC117: 5m @ 1.85 g/t Au from 106m (incl. 1m @ 7.47 g/t Au)
- Maiden RC program at Maori Queen complete — 13 holes drilled and assayed
- Down-dip step-out drilling planned from September 2026
- Maiden MRE Targeted for Q4 2026



Cross-section S030 showing drill intercepts and downdip potential



Cross section S040 showing drill intercepts, interpreted mineralisation and further down-dip potential

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New Zealand Trend

650m High-Grade Corridor, Confirmed and Growing

650m of Largely Untested Opportunity. The Maori Queen mineralisation links with two adjacent prospects —Maori Chief and Maori Prince

Maori Queen – Maori Chief & Maori Prince

The Maori Queen mineralisation links with two adjacent prospects, Maori Chief and Maori Prince, across a 650m corridor now confirmed as a genuinely exciting, growing high-grade gold opportunity.

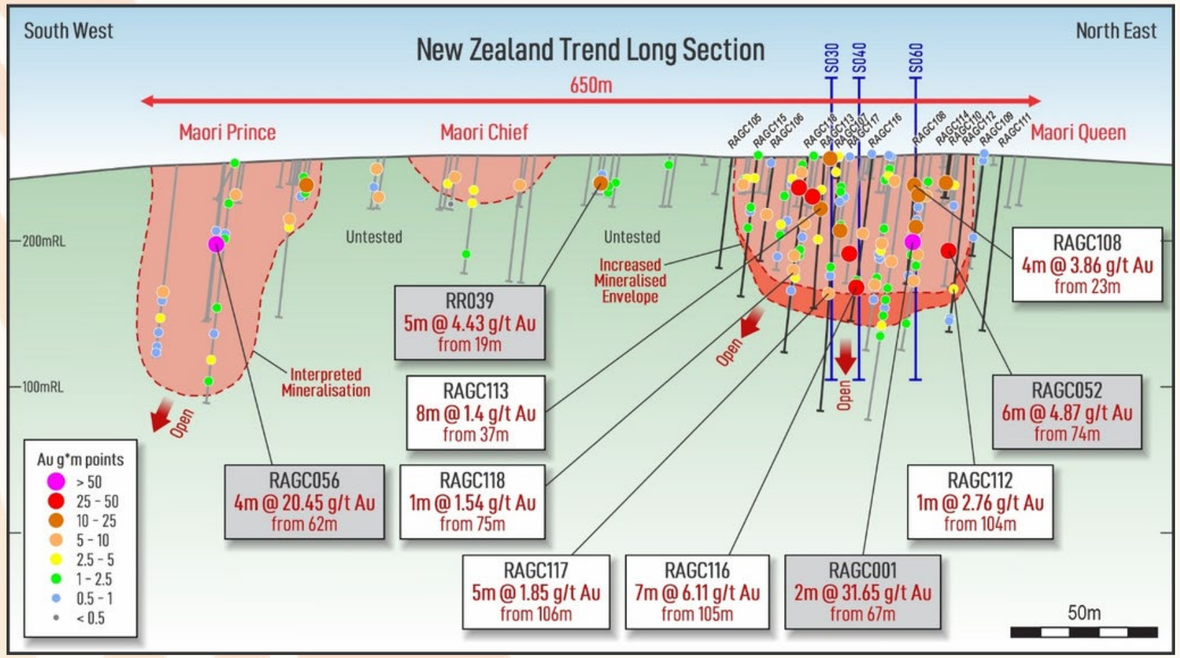
New Zealand Trend – 650m Corridor

Near-surface intercept: **4m @ 20.45 g/t Au (RAGC056)**

650m corridor to Maori Prince, including 5m @ 4.43 g/t Au (RR039); strike continuity testing planned in Phase 2 RC program.

Largely Untested 650m Corridor

Maori Chief and Maori Prince remain largely untested the key scale upside for the trend. Corridor remains open at depth and along strike



New Zealand Trend Long-section: Showing gram x metres intercepts, recent RC drilling and significant exploration potential

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Sirdar Prospect: Exceptional Grade + Compelling Target at Depth

Strong potential for open pit and underground mining

NEW: Exceptional Historic Grades Confirmed

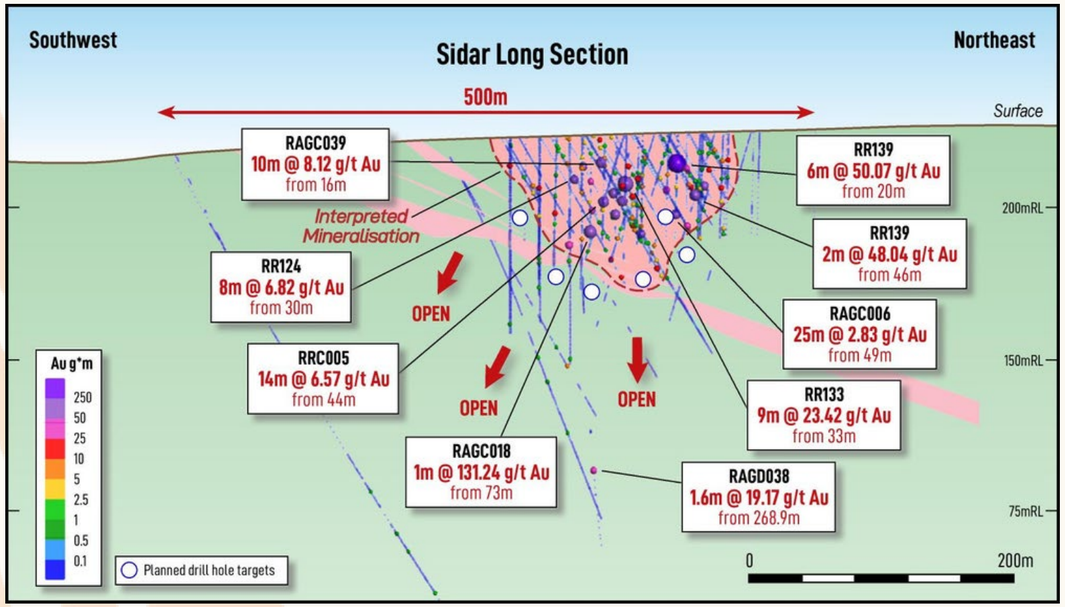
1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au and 9m @ 23.42 g/t Au confirmed at Sirdar

High-Grade Deeper Hit

1.6m @ 19.2 g/t Au² (incl. 0.5m @ 47.9 g/t Au), 200m below resource envelope

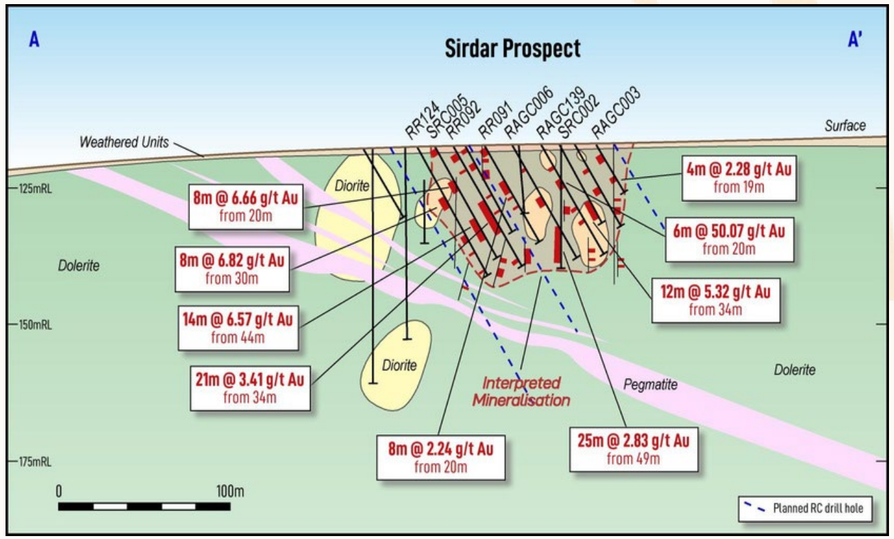
IP Anomaly Expansion Target

Exploration target extends beneath pegmatite sill. Compelling IP anomaly coincides with structural targets & high-grade deeper intercept



Sirdar Long Section showing gram metre pierce points, mineralisation interpretation outline (red) and pegmatite sill (pink), and planned RC drill targets.

Sirdar Cross Section (looking NW) showing mineralised envelope, significant intercepts and planned drilling .



Sirdar – Largest Interpreted Gold System at Mt Cattlin

1,700m (11 RC holes) drilled at Sirdar targeting shallow gold-lode extensions and resource conversion. First-pass RC drilling during September 2026, following completion of the Maori Queen down-dip program.

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Mt Cattlin – Four Prospects, One Program

Drill Ready Exploration Potential

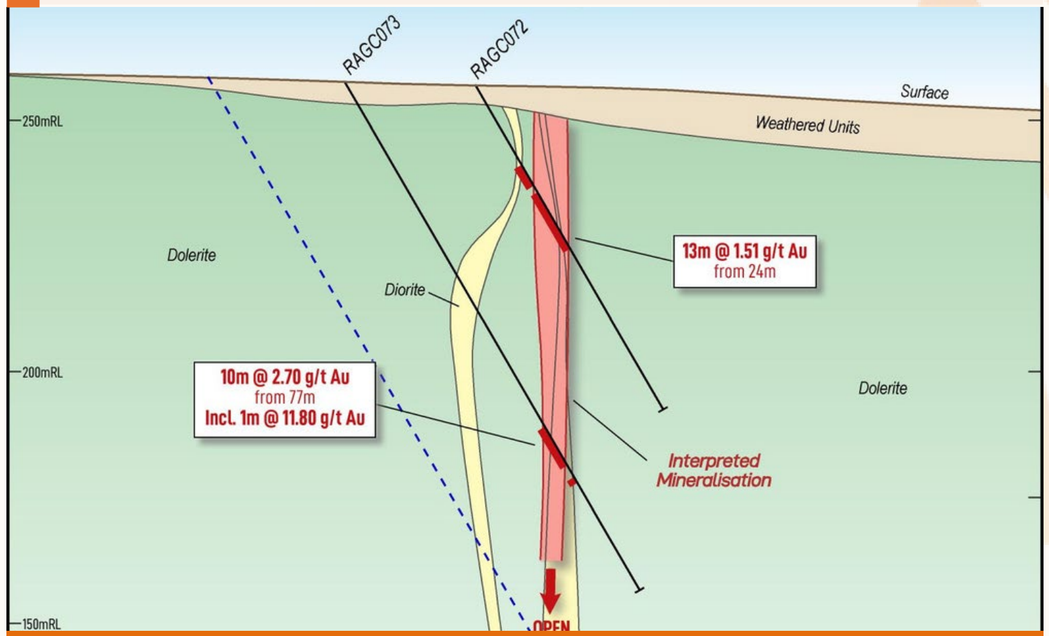
Plantagenet–Ellendale–trend now a priority in the 2026 Phase 1 RC Program

Ellendale Prospect

Key intercept: **10m @ 2.7 g/t Au (RAGC073)**

Wide mineralised zone with higher-grade shoots. Parallel shear system largely untested. Adds scale and continuity to gold system.

First-pass RC drilling underway - September 2026



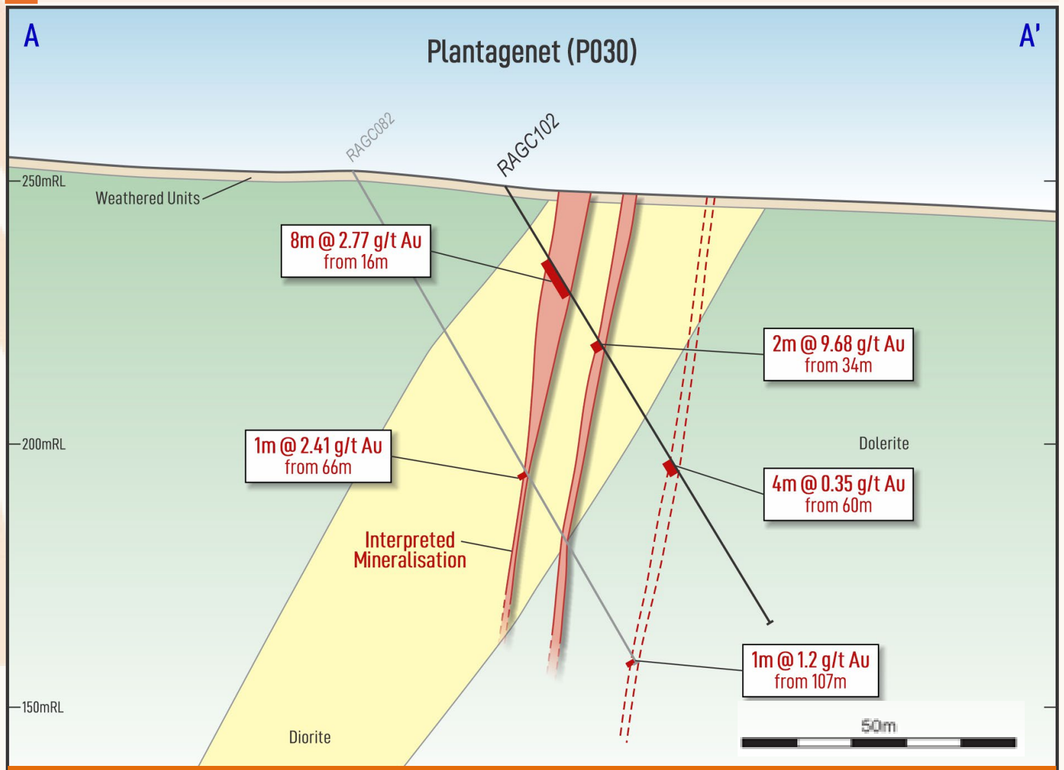
Ellendale cross -section: RAGC072 (13m @ 1.51 g/t) & RAGC073 (10m @ 2.7 g/t) & planned RC drilling

Plantagenet Prospect

Near-surface intercept: **8m @ 2.77 g/t Au (RAGC102)**

from 16m (incl. 3m @ 4.45 g/t Au; and 2m @ 9.68 g/t Au from 34m). Down-plunge and parallel-lode potential remain open across a 150m+ strike length.

Phase 1 RC Drilling Completed – High-Grade Gold Confirmed



Plantagenet cross -section: RAGC102 (8m @ 2.77 g/t from 16m & 2m @ 9.68 g/t Au from 34m

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Mt Cattlin Gold Project

Numbers that Demand Attention

Maiden RC Results—Maori Queen & Plantagenet (2026)

High-Grade gold intersected at Maori Queen (**7m @ 6.11 g/t Au – RAGC116**) and Plantagenet (**8m 2 2.77 g/t Au – RAGC102**) in maiden drill program, confirming continuity at depth and along strike.

Prospect	Hole No	From	To	Width (m)	Grade (g/t Au)
Plantagenet	RAGC101	67	68	1	6.14
	RAGC102	16	24	8	2.77
	Incl.	16	19	3	4.45
	and	34	36	2	9.68
Maori Queen	RAGC108	23	27	4	3.86
	Incl.	24	25	1	13.75
	and	71	72	1	1.96
	RAGC113	26	27	1	3.06
	and	37	45	8	1.4
	RAGC116	61	63	2	1.63
	and	101	103	2	1.13
	and	105	112	7	6.11
	Incl.	107	109	2	15.1
	RAGC117	106	111	5	1.85
	Incl.	106	107	1	7.47

Maiden RC drill Program 2026 Significant Intercepts returned at Maori Queen and Plantagenet

Exceptional Grade

High-grade historical gold drilling confirmed at the Mt Cattlin Gold Project. Intersections exceeding 100 g/t Au confirmed at Sirdar, including **1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au, and 9m @ 23.42 g/t.**

Prospect	Hole ID	From (m)	Width (m)	Grade (g/t Au)
Sirdar	RR139	20.00	6.00	50.07
Sirdar	RAGC018	73.00	1.00	131.24
Sirdar	RR133	33.00	9.00	23.42
Sirdar	RR139	46.00	2.00	48.04
Sirdar	RAGD039	16.00	10.00	8.12
Sirdar	RAGC019	53.00	15.00	5.22
Sirdar	RAGD039	44.80	10.20	7.35
Sirdar	SRC005	44.00	14.00	6.57
Sirdar	RR092	34.00	21.00	3.41
Sirdar	RAGC006	49.00	25.00	2.83
Maori Queen	RAGC001	67.00	2.00	31.65
Maori Queen	RR119	24.00	2.00	19.46
Maori Queen	RAGC032	73.00	5.00	6.34
Maori Queen	RAGC052	74.00	6.00	4.87
Maori Prince	RAGC056	62.00	4.00	20.45
Plantagenet	RAGC086	14.00	4.00	18.52
Plantagenet	RAGC084	62.00	3.00	19.98
Ellendale	RAGC073	77.00	10.00	2.70

Grades ⩾ 20 g/t Au shown in bold red. All results reported above 0.5 g/t Au cut-off with maximum 2m internal dilution.

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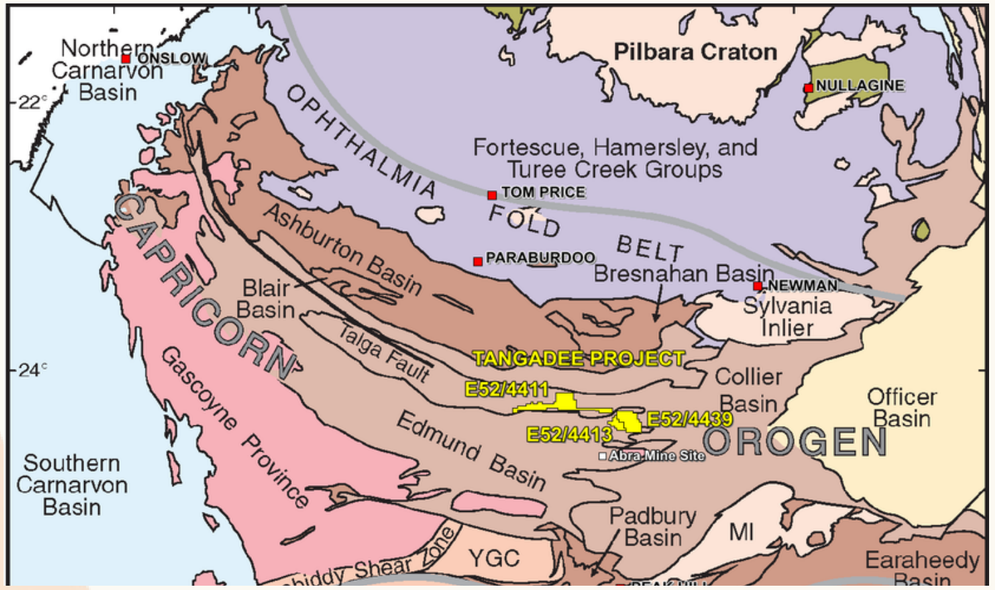
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Tangadee Project, Ashburton WA

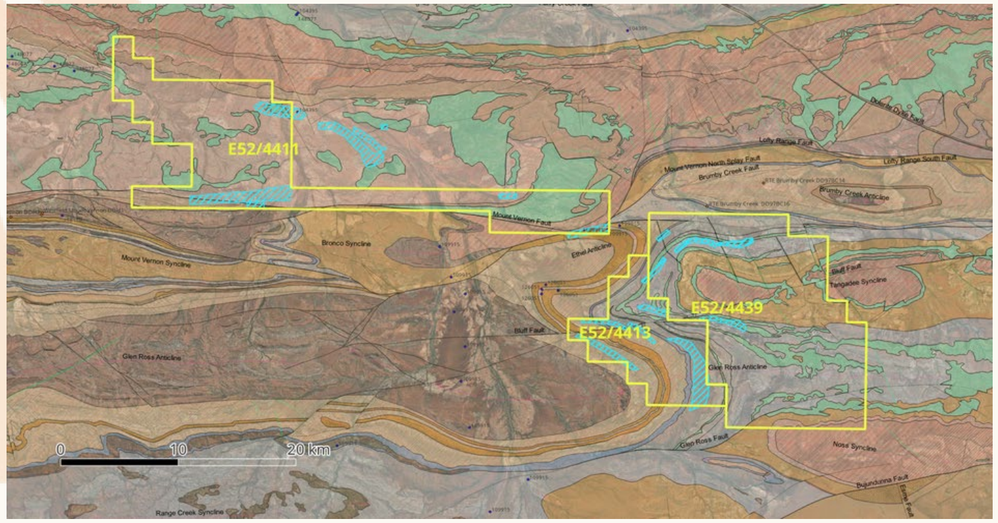
Large-Scale Greenfield Play

Feb 2026: Technical & field review complete — 3 target areas confirmed accessible. Aeromagnetic + VTEM data review underway. Moving loop EM surveys planned.

540 km²	Strategic land package — 3 granted exploration licences in Ashburton/Capricorn Orogen, WA
3 Targets	Field review Oct 2025 confirmed three VTEM target areas with confirmed site access
Cu-Pb-Zn & Cu-Ni	Targeting sediment-hosted & magmatic sulphide deposits on Mount Vernon Fault splays
VTEM Confirmed	Strong late-time EM conductors on VTEM survey — moving loop EM surveys planned 2026
Low-cost entry	First-pass discovery potential into underexplored regional-scale sulphide system



Tangadee Project within the Capricorn Orogen, Ashburton region WA



Tangadee Tenure (yellow): E52/4411, E52/4413 & E52/4439 on Regional geology, showing VTEM priority geological targets areas (blue)

Puolalaki, Gällivare District, Sweden

High-Grade Gold in Tier1 Address

Data re-interpretation completed. High-grade gold system confirmed open in all directions - multiple shallow BOT anomalies and depth extensions.



Puolalaki - Gällivare district Northern Sweden

World-Class Location

Gällivare district — hosts Aitik (Europe's largest open-cut Cu mine, Boliden) and LKAB's Malmberget iron ore mine

High-Grade Gold Confirmed

PUO23005: **9.57m @ 3.82 g/t Au, 4.5m @ 3.04 g/t Au, 2.53m @ 5.83 g/t Au, 1.35m @ 6.82 g/t Au** at depth

Distinct Mineralisation

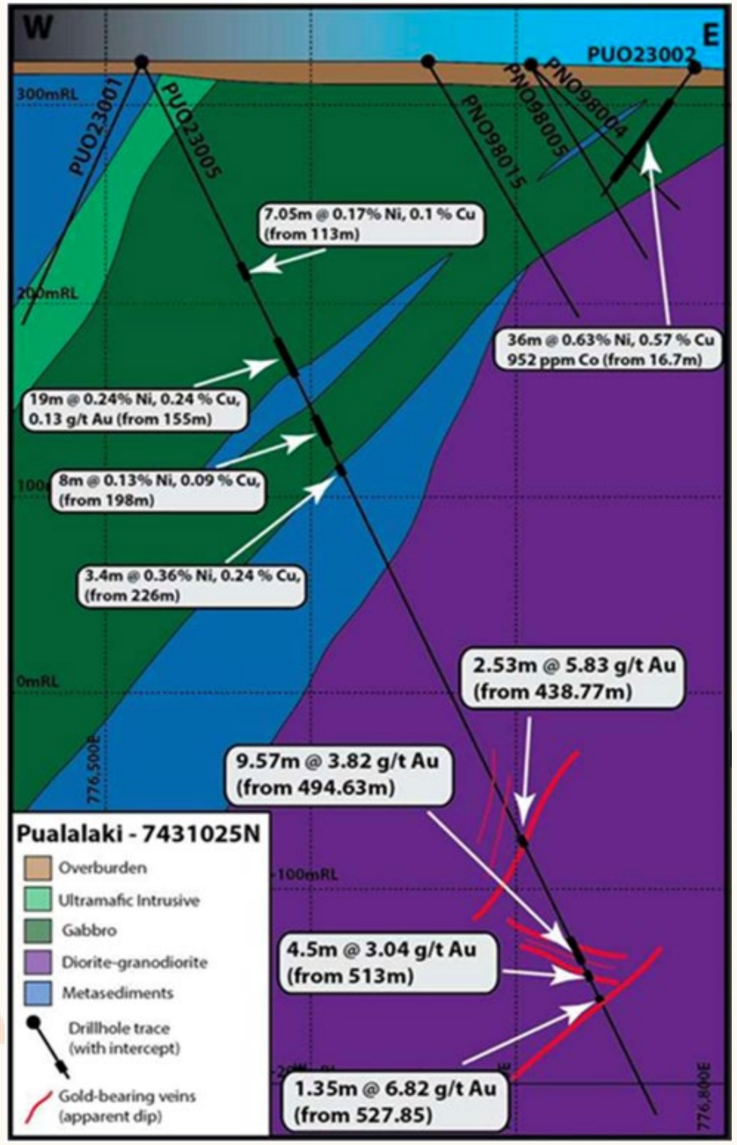
Shear-controlled massive arsenopyrite veins with visible gold in diorite intrusive — robust, high-grade style

Open in All Directions

System open along strike and at depth. Base of Till (BOT) geochemical anomalies = multiple shallow drill-ready targets

Significant Gold & Nickel Upside

Strike and depth extensions remain largely untested. Re-interpretation confirms multiple BOT-defined targets across a district-scale footprint in a proven mineral address



Puolalaki cross-section showing mineralised intercepts from PUO23005

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ASX: AVW | 29 Aug 2023 “Final Assay Results Reveal Gold & Nickel Mineralisation At Puolalaki”

Why Invest in Avira Resources Limited
- Drilling, Grades, and a Clear Path to Resource

High-grade gold base proven Tier-1 jurisdiction

Historical production of 23,006 tonnes at 24.56 g/t Au at Mt Cattlin, Ravensthorpe WA.

Drilling and assay results Delivered

High-grade gold confirmed at depth at Maori Queen and along strike at Plantagenet from Avira's maiden RC program. Sirdar and Ellendale first-pass drilling underway, September 2026.

Multiple resource growth vectors identified

Sirdar IP anomaly, Maori Queen HW/FW lodes, and the extensive Plantagenet–Ellendale trend all in Phase 1 POW.

Diversified portfolio WA and Sweden

Mt Cattlin + Tangadee (WA Cu-Zn/Cu-Ni targets confirmed) and Puolalaki Sweden.

Strengthened management CEO appointed Jul 2026

Andrew van Bentum — 25+ years Australian resources expertise across gold, nickel, lithium and base metals.

Tight capital structure - high leverage to discovery

575M shares on issue, ~$4M market cap (undiluted). Disciplined deployment of capital underpins shareholder value.

Maiden Mineral Resource Estimate Targeted for Q4 2026



AVIRA RESOURCES LIMITED

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High-Grade Gold Confirmed

NEXT DRILLING PHASE UNDERWAY
SEPTEMBER - OCTOBER 2026

THANK YOU.
AVIRA RESOURCES LIMITED.

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