29 October 2026

The Manager
Company Announcements Office
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Via e-lodgment

RE: NOTICE UNDER SECTION 708A

Challenger Gold Limited ('the Company') advises that it has today issued 61,351 fully paid ordinary shares ('Shares') as an establishment fee of 3% in relation to the convertible debentures elected to be received as shares by investors.

The Company gives notice pursuant to Section 708A(6) of the *Corporations Act 2001* (Cth) ('Corporations Act') that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, the Company is not aware of any excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A relating to the issue of the Shares has been announced. This announcement has been authorised and approved for release by the Interim CEO.

Yours faithfully

Kelly Moore
Joint Company Secretary
admin@challengergold.com