Catalyst Metals' flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt currently produces ~100koz pa at a target AISC of A$2,800/oz from three mines at Plutonic Main Plutonic East and K2.

Catalyst is currently bringing three new mines into production – Trident UG, Cinnamon & Old Highway. Each will be processed through the existing, underutilised and centrally located 2Mtpa CIL processing plant.

Exploration is targeting down dip extensions of each of these deposits.

With the development and exploration of these five deposits, Catalyst aims to increase Reserves and production from 1.5Moz to ±2Moz and ±100koz to ±200koz annually.

In so doing, Catalyst is aiming for Plutonic to have a 10 year mine life - a unique and rare proposition for an underground Western Australian gold mine.

Catalyst also controls a processing plant and +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au. Further discoveries along strike are expected.

Capital Structure

Shares o/s: 261m
Options: 0.1m
Rights: 11.9m
Cash & Bullion: A$331m
Debt: Nil

Reserve and Resource[1]

MRE: 4.5Moz at 3.3g/t Au
ORE: 1.5Moz at 2.6g/t Au

Corporate Details

ASX: CYL
E:investors@catalystmetals.com.au

Date of Annual General Meeting

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX:CYL) advises that the 2026 annual general meeting of the Company will be held on Thursday, 12 November 2026.

Further information about the annual general meeting will be included in the notice of meeting and explanatory memorandum to be available for shareholders in early October 2026.

In accordance with the Company's Constitution, the closing date for the receipt of nominations for the election of directors is 24 September 2026. Any nominations must be received in writing at the registered office of the Company by that date.

This announcement has been approved for release by the Board of Catalyst Metals Limited.

Investors and Media:

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Compliance Statement

The information in this announcement that relates to a Catalyst's estimates of ore reserves and mineral resources are extracted from ASX announcements referenced and available on the Company website www.catalystmetals.com.au and the ASX website (ASX code: CYL).

Catalyst confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcement

Note 1: MRE includes Indicated Resources of 32.9Mt at 23.3g/t for 3.4Moz and Inferred Resources of 9Mt at 2.7g/t for 0.8Moz. ORE includes probable Reserves of 18.1Mt at 2.6g/t for 1.5Moz. Refer to ASX announcement 14 October 2025 "Annual Report to Shareholders"