

Catalyst completes acquisition of Vango

Catalyst Metals Limited (ASX:CYL) (**Catalyst**) is pleased to advise that it has completed the takeover of Vango Mining Limited (**Vango**).

At the close of the takeover offer period on 6 March 2023, Catalyst held a relevant interest in 94.6% of Vango shares. Following completion of the compulsory acquisition process, Catalyst has now acquired 100% of Vango shares.

Pursuant to section 666B(2) of the Corporations Act 2001 (Cth), Catalyst has given notice that it is has issued the consideration due to Vango shareholders whose shares were compulsorily acquired to Vango, to be held on trust for those Vango shareholders. A copy of the notice is attached.

This announcement has been authorised for release by the Board of Catalyst Metals Limited.

Investors and Media:

James Champion de Crespigny
Managing Director and CEO

Paul Armstrong
Read Corporate

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21 March 2023

Dear former Vango Mining shareholder

SHARES FORMERLY HELD BY YOU IN VANGO MINING LIMITED – INSTRUCTIONS FOR TRANSFER

We refer to the off-market takeover offer (**Offer**) by Catalyst Metals Limited (**Catalyst**) for all the shares in Vango Mining Limited (**Vango**), which closed at 5.00 pm (Perth time) on 6 March 2023.

On 21 February 2023, Catalyst announced that, in accordance with section 661A of the *Corporations Act 2001* (Cth), it would compulsorily acquire those remaining Vango shares which it did not own at the end of the Offer period and sent to you by post a copy of ASIC Form 6021 – Notice of Compulsory Acquisition Following Takeover Bid, setting out the compulsory acquisition process for your Vango shares and your rights (**Notice**).

In accordance with the Notice, Catalyst has now completed the compulsory acquisition of your Vango shares. Catalyst has been registered as the holder of those Vango shares and has provided to Vango the consideration payable for the shares (being five (5) Catalyst Shares for every 115 Vango shares), which you are now entitled to claim in respect of your previous holding of Vango shares.

Vango is now holding that consideration on trust for you, pending receipt of directions from you as to how to deal with it. We have enclosed a Compulsory Acquisition Claim Form (**Claim Form**) for the purpose of claiming the total consideration payable to you.

Please complete and sign the Claim Form and return it (with any accompanying documents that the Claim Form instructs you to provide) as soon as possible to Catalyst's share registry, Automic, in accordance with the instructions provided on the Claim Form.

When the Claim Form is returned, the consideration will be sent to you at the address specified at the top of your Claim Form. If your address has changed or you would like the consideration to be forwarded to another address, please provide certified copies of supporting documents such as a driver's licence and council rates notices or utility statements that show your new address and your former address as recorded on Vango's register.

Please note that if you do not instruct Vango as to how it should deal with the money payable before 1 March 2025, your unclaimed consideration will be transferred to the Australian Securities and Investments Commission (**ASIC**) and ASIC will hold the consideration in an unclaimed money account.

If you have any queries in relation to this letter, please contact Automic by telephone on 1300 288 664 or from overseas on +61 2 9698 5414, or by email at hello@automicgroup.com.au.

Yours sincerely

James Champion de Crespigny
Managing Director
Catalyst Metals Limited

REGISTRATION LINE 1
REGISTRATION LINE 2
REGISTRATION LINE 3
REGISTRATION LINE 4
REGISTRATION LINE 5
REGISTRATION LINE 6

Holder Reference Number: [SRN]

COMPULSORY ACQUISITION CLAIM FORM

This is an important document that requires your immediate attention. This form relates to the consideration to which you are entitled as a result of the compulsory acquisition of your Fully Paid Ordinary Shares in Vango Mining Limited ACN 108 737 711 (**Vango**) by Catalyst Metals Limited ACN 118 912 495 (**Catalyst or Bidder**).

If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Note: This form can only be used in relation to the Shareholding represented by the details printed on this form.

Consideration Information:

Vango Shares Previously Held:
[VANShares]

Consideration of 5 Catalyst shares for every 115 Vango shares held:
[Consideration]

Signatory of Shareholder(s)

Sign and return the form in accordance with the instructions provided overleaf:

I/we the person(s) named above, instruct Vango to transfer the consideration being held in trust resulting from the compulsory acquisition of my/our Vango Fully Paid Ordinary Shares.		
I/we agree that this will be a complete release and discharge of all Vango's obligations to me/us in respect of the consideration for the compulsory acquisition of my/our Vango Fully Paid Ordinary Shares.		
Individual or Shareholder 1	Shareholder 2	Shareholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director or Sole Director & Sole Company Secretary	Director	Director/Company Secretary

CONTACT DETAILS: Provide your contact details

Telephone Number ()	Contact Name (PLEASE PRINT)
<input type="text"/>	<input type="text"/>
Email Address <input type="text"/>	

INSTRUCTIONS FOR COMPLETION OF THIS FORM

Signing Requirements

- Individual:** Where the holding is in one name, the Shareholder must sign.
- Joint holding:** Where the holding is in more than one name, all Shareholders must sign.
- Power of Attorney:** If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
- Companies:** To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
- Estates:** If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

Contact Details:

Entering contact details is not compulsory but will assist us if we need to contact you.

Questions?

You should contact your legal, financial or professional adviser if you are unsure about how to deal with this communication. If you have any enquires about the compulsory acquisition process, please contact Automic on +61 1300 288 664 between 9.00am and 5.00pm (WST) Monday to Friday or contact your legal, financial or other professional adviser.

RETURNING YOUR COMPULSORY ACQUISITION CLAIM FORM	
BY EMAIL Scan and email a copy of your form to: takeovers@automicgroup.com.au	
BY MAIL Vango Mining Limited C/- Automic Group GPO Box 5193 Sydney NSW 2001	BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST) Automic Group Level 5 126 Phillip Street Sydney NSW 2000

Privacy Notice

Automic Pty Ltd (ACN 152 260 814) trading as Automic advises that Chapter 2C of the Corporation Act 2001 requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Primarily, your personal information is used in order to provide a service to you. We may also disclose the information that is related to the primary purpose and it is reasonable for you to expect the information to be disclosed. You have a right to access your personal information, subject to certain exceptions allowed by law and we ask that you provide your request for access in writing (for security reasons). Our privacy policy is available on our website – www.automic.com.au