



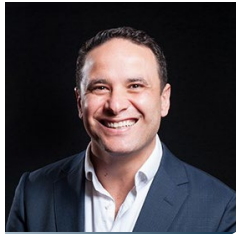
ANNUAL GENERAL MEETING

27 NOVEMBER 2024



BOARD AND KEY MANAGEMENT

BOARD OF DIRECTORS



Nader El Sayed

Non-Executive Chairman

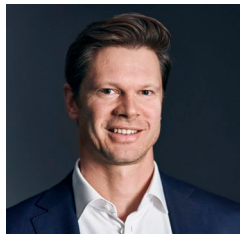
- Current Managing Director of Multiplant Holdings – a mining and civil services provider
- Background in risk management, corporate governance, strategy and finance



James Croser

Managing Director

- 25+ years operational, technical and management experience in the Australian mining sector
- Engineering background



Joshua Thurlow

Non-Executive Director

- 20+ years experience in mining and resources across Asia Pacific, Africa & North America
- Background in corporate strategy, social responsibility, business development and growth and operations leadership



Tim Manners

Non-Executive Director

- 25+ years experience in corporate finance, accounting and business development functions in the resources sector
- Held senior financial positions in various sectors including precious and base metals, industrial minerals and bulk commodities



Steve Kovac

Non-Executive Director

- Current CEO of Idemitsu Australia
- 23+ years experience in the mining sector
- Held Senior Management and Executive level roles for the past 14 years

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with section 250R(2) of the Corporations Act and for all other purposes, Shareholders approve the adoption of the Remuneration Report as contained in the Company’s Annual Report for the financial year ended 30 June 2024 on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
291,949,401	2,314,872	610,698	730,289

RESOLUTION 2 – ELECTION OF DIRECTOR – TIM MANNERS

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 14.5, clause 14.2 of the Constitution, Listing Rule 14.4 and for all other purposes, Tim Manners, a Director, retires, and being eligible, is elected as a Director on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
284,362,223	10,294,747	904,652	43,638

RESOLUTION 3 – ELECTION OF DIRECTOR – JOSH THURLOW

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 14.5, clause 14.2 of the Constitution, Listing Rule 14.4 and for all other purposes, Josh Thurlow, a Director, retires, and being eligible, is elected as a Director on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
284,717,604	9,896,934	941,241	49,481

RESOLUTION 4 – ISSUE OF PERFORMANCE RIGHTS TO MR JAMES CROSER

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act), Listing rule 10.19 and for all other purposes, Shareholders approve the issue of 2,600,000 Performance Rights to Mr James Croser (and/or his nominee(s)) under the Plan on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
282,797,416	11,748,804	604,652	454,388

RESOLUTION 5 – ISSUE OF OPTIONS TO DIRECTOR –TIM MANNERS

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act), Listing rule 10.19 and for all other purposes, approval is given for the Company to issue of 1,000,000 Options to Mr Tim Manners (and/or his nominee(s)) under the Plan on the terms and conditions set put in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
203,125,840	91,425,089	579,352	474,979

RESOLUTION 6 – ISSUE OF OPTIONS TO DIRECTOR – NADER EL SAYED

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act), Listing rule 10.19 and for all other purposes, approval is given for the Company to issue of 1,000,000 Options to Mr Nader El Sayed (and/or his nominee(s)) under the Plan on the terms and conditions set put in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
202,840,644	91,726,249	579,352	459,015

RESOLUTION 7 – ISSUE OF OPTIONS TO DIRECTOR – STEVE KOVAC

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act), Listing rule 10.19 and for all other purposes, approval is given for the Company to issue of 1,000,000 Options to Mr Steve Kovac (and/or his nominee(s)) under the Plan on the terms and conditions set put in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
203,533,144	91,024,860	589,352	457,904

DELTA LITHIUM AGM PRESENTATION 2024

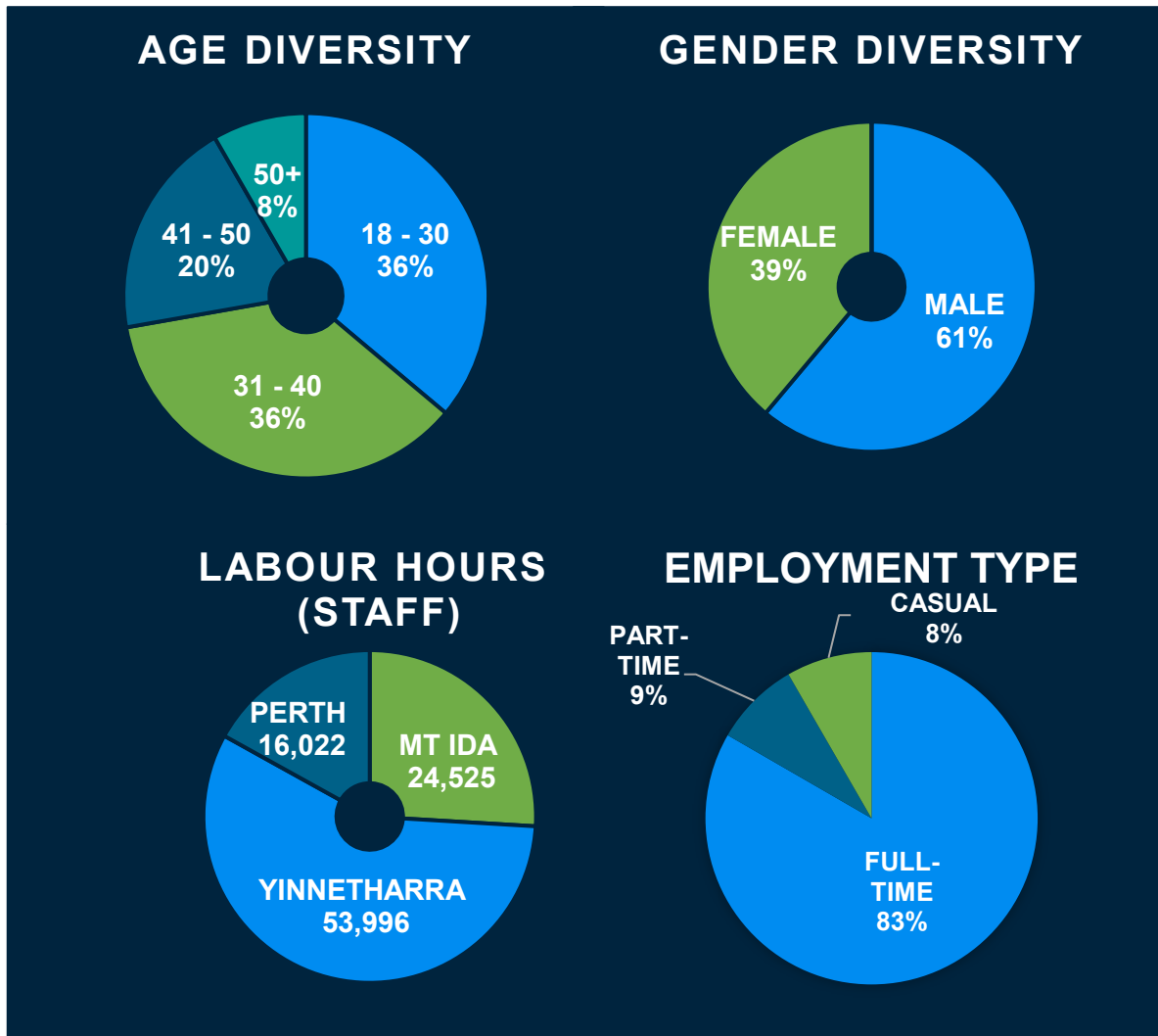


DELTA
LITHIUM

ACTIVITIES REPORT 12 months to 31-OCT



HUMAN RESOURCES & LABOUR HOURS



Total Manhours	168,434
First Aid Incidents	16
Medical Treated Incidents	2
Lost Time Injury	2

Cash Allocation Since Prior AGM - Nov23 - Oct24 (Millions)

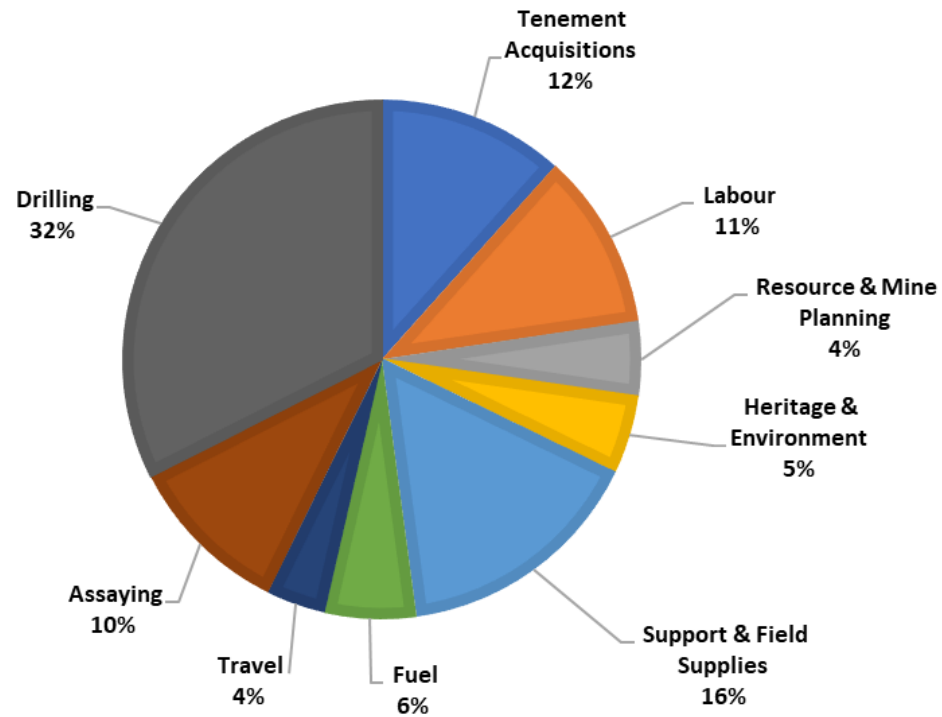
■ Increase ■ Decrease ■ Total



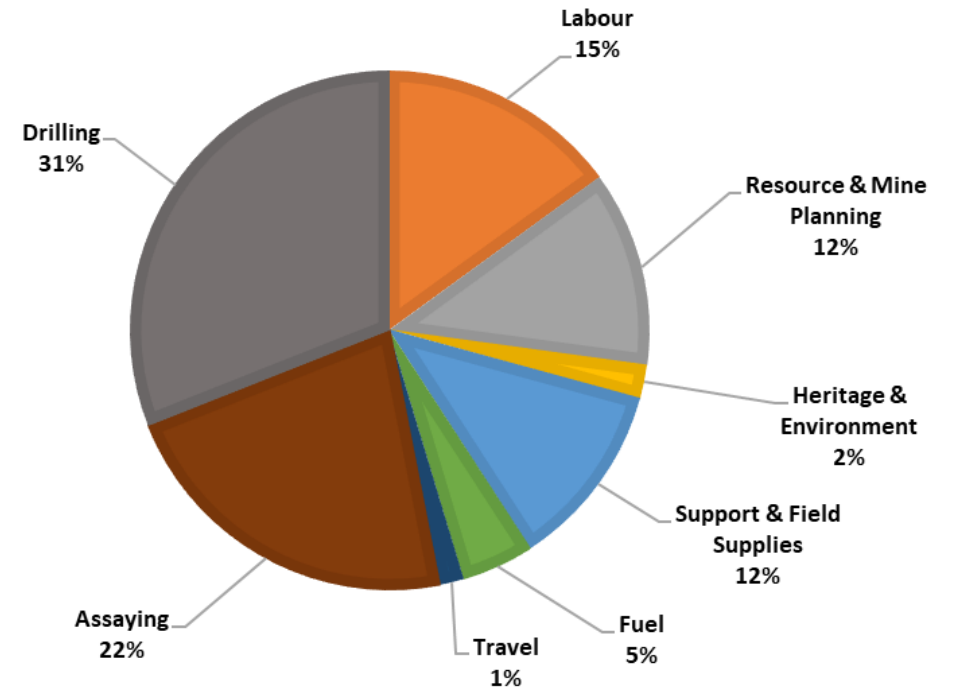
Note: Corporate includes overhead, net interest, rebates, fixed asset & financial asset acquisitions & disposals.

EXPLORATION ASSETS BY CATEGORY

Yinnetharra



Mt Ida



YINNETHARRA PROJECT

THE LAST 12 MONTHS

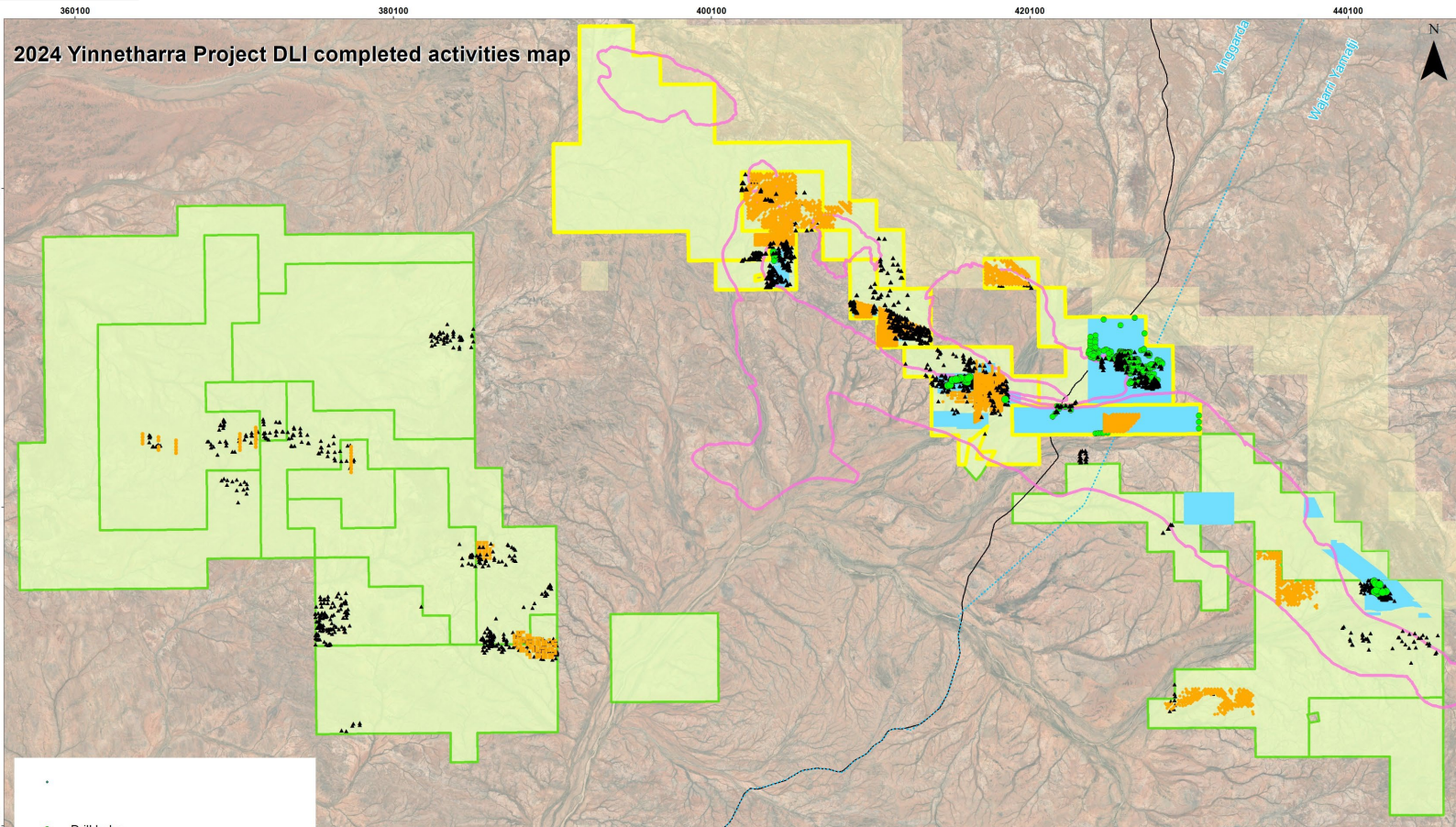
Maiden Lithium MRE for Malinda
25.7Mt @ 1.0% Li₂O & 62ppm Ta₂O₅

Full Engagement on Heritage with
 Wajarri Yamatji and Yinggarda
 Traditional Owner groups

- 8 completed surveys across over 6,000ha
- Native Title discussions advanced



Refer to ASX announcement 27 December 2023 "Yinnetharra Lithium Project Maiden Mineral Resource Estimate"



Holes Drilled	RC metres drilled	DD metres drilled	Rockchip samples	Geochem samples	Assays received
799	126,084	21,483	2,344	4,908	89,962

YINNETHARRA PROJECT

ENVIRONMENT SURVEYS COMPLETED across tenure:

- Flora & Vegetation
- Terrestrial Fauna & SRE
- Targeted Yinnetharra Rock Dragon
- Aquatic Fauna
- Subterranean Fauna
- Materials Characterisation
- Tailings Characterisation
- Soils and Rehab Characterisation
- Hydrogeological and Hydrological Survey



PROJECT DEVELOPMENT

Hydrology, Regional Water Exploration and 4 permanent Bore Installations

METALLURGY 5t Pilot Plant 75% COMPLETE on M1 – Confirming sighter recoveries

Geometallurgy, Whole-Of-Ore Flotation Flowsheet development testwork ongoing M1, M36, M47

Bi-product Tantalum testwork underway

APPROVALS RECEIVED

- Groundwater Licence for 250,000kL to support camp & site development



WHAT'S NEXT?

MINING LEASE APPLICATION submission for Malinda

MINING PROPOSAL submission for Malinda inclusive environmental survey data

MRE UPDATE for Malinda

METALLURGY



Over 330 drill pads rehabilitated



Water bore install

MT IDA PROJECT

THE LAST 12 MONTHS

Gold MRE Update June'24

6.6Mt @ 3.5g/t Au for 752koz



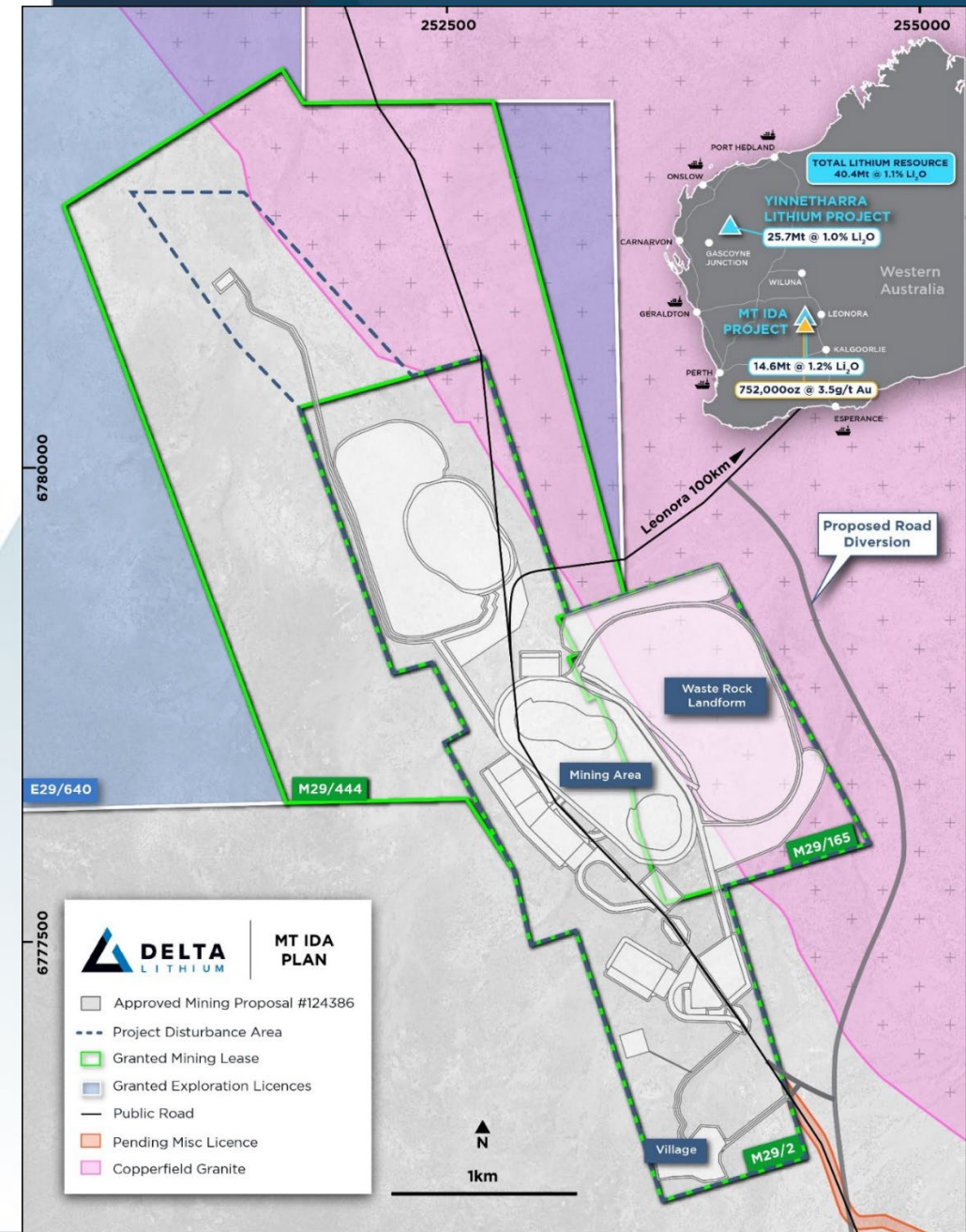
Holes Drilled	RC metres drilled	DD metres drilled	Rockchip samples	Geochem samples	Assays received
309	35,063	8,341	309	1,131	62,503

APPROVALS RECEIVED

- Mining Proposal and Mine Closure Plan for Baldock Area
- Native Vegetation Clearing Permit for Baldock Area
- Works Approval – Crushing & Screening 2Mtpa
- Groundwater Licence 1.27GLpa
- Mining Lease M29/444, L29/186 granted
- Shire Road Diversion east of Baldock



Refer to ASX Announcement 28 Jun 2024 "Major Upgrade to Mt Ida Gold Resource"



MT IDA PROJECT

ENVIRONMENT SURVEYS COMPLETED:

GOLDEN VALE – in support future Mining Approvals submission

- Flora & Vegetation Survey
- Fauna Survey
- Hydrological Surveys

FOR SHIRE ROAD DIVERSION east of Baldock Mining Centre length 5km

- Flora & Vegetation Survey
- Fauna Survey

PROJECT DEVELOPMENT

Regional water drilling to support stand-alone Gold and/or Lithium processing plant

Timoni Underground dewater volume +211ML down to 185mbs and counting...

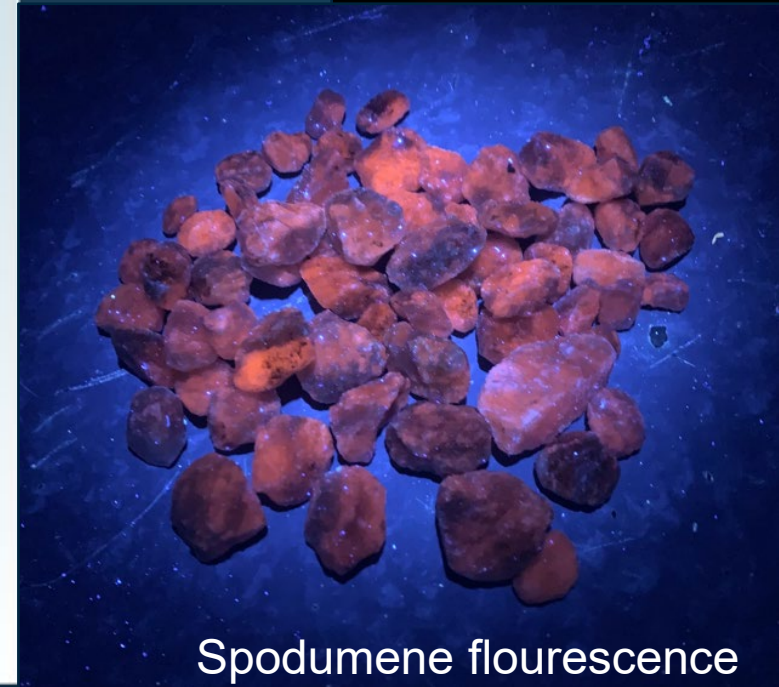
...on GOLD...

- METALLURGY composites on 5 MAIN LODES at Baldock return +90% avg.rec
- Grade Control drilling 086 & 140 Lode Pit locations
- Internal Scoping Study FAVOURABLE – enough to support current 40,000m drill program

STRONG GOLD MARKET PROMPTS STRATEGIC REVIEW ON MT IDA GOLD



Timoni Headframe sunrise



Spodumene fluorescence

COMMUNITY ENGAGEMENT & SPONSORSHIP



WEST PERTH FOOTBALL CLUB
AFLW LEAGUE TEAM



BURRINGURRAH REGIONAL
COMMUNITY SCHOOL



WA PARKS
FOUNDATION

GASCOYNE JUNCTION
REGIONAL COMMUNITY
SCHOOL

SHIRE OF UPPER GASCOYNE



CORE LEARNING FOUNDATION



WA PARKS FOUNDATION

WASM ALUMNI



INVESTOR ENGAGEMENT

RIU CONFERENCE FREMANTLE

RESOURCE CONNECT ASIA SINGAPORE

MID-WEST & GASCOYNE MAJOR PROJECTS

CANACCORD METALS & MINING CALIFORNIA

NOOSA MINING INVESTOR CONFERENCE

DIGGERS AND DEALERS KALGOORLIE

GASCOYNE RESOURCE CONNECT

RIU SYDNEY RESOURCES

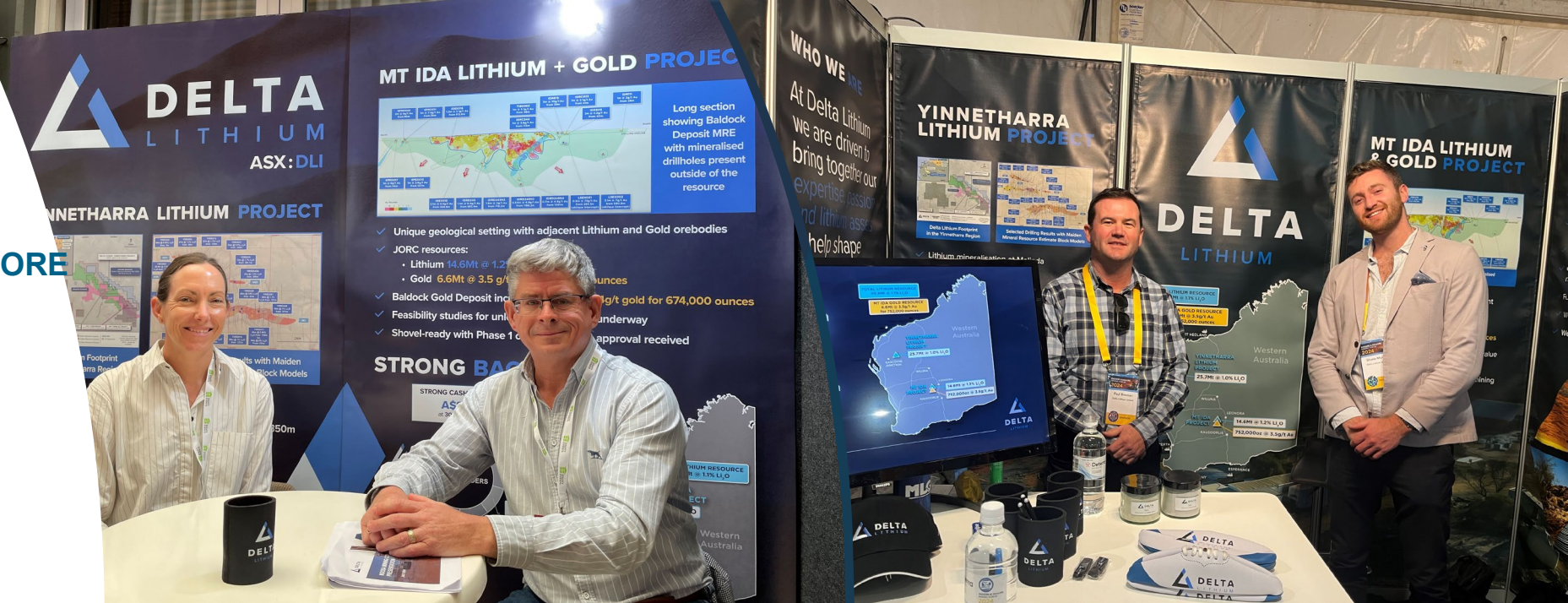
SOUTH-WEST CONNECT BUSSELTON

121 MINING DUBAI



www.deltalithium.com.au

<https://www.linkedin.com/company/90421928/admin/dashboard/>





“WE ARE THE DIFFERENCE”

Premium Locations

Hardrock Lithium Capital of the World



Our Team

Results driven with proven hardrock lithium experience



Yinnetharra

Maiden JORC Lithium resource 25.7Mt @ 1.0% Li₂O
Tier one potential with Dominant Landholding under-explored
New Discovery at Jameson



Mt Ida

JORC Lithium resource 14.6 Mt @ 1.2% Li₂O
JORC Gold resource 6.6Mt @ 3.5g/t Au for 752koz
Mining Approval granted



Major Shareholders

Proven hardrock lithium partners



Upcoming Catalysts

Exploration results incoming and JORC resource updates
Mining and metallurgy studies progressing
Bluesky upside via Gold



GROUP MINERAL RESOURCE ESTIMATES

Lithium Mineral Resource Estimates

Delta Lithium Group Mineral Resource Estimate						
	Resource Category	Cut-off grade	Li ₂ O			Ta ₂ O ₅
			Tonnes	Grade	Li ₂ O	Grade
		(%Li ₂ O)	(Mt)	(%Li ₂ O)	(Kt)	(Ta ₂ O ₅ ppm)
Yinnetharra	Measured	0.5	-	-	-	-
	Indicated		6.7	1.0	65	51
	Inferred		19.0	1.0	181	67
	Total Resource		25.7	1.0	246	62
Mt Ida	Measured	0.5	-	-	-	-
	Indicated		7.8	1.3	104	224
	Inferred		6.8	1.1	76	154
	Total Resource		14.6	1.2	180	191
Total Measured			-	-	-	-
Total Indicated			14.5	1.2	169	144
Total Inferred			25.8	1.0	257	90
Total			40.4	1.1	426	109

Notes:

Tonnages and grades have been rounded to reflect the relative uncertainty of the estimate.
Inconsistencies in the totals are due to rounding.

Refer to ASX announcement 27 December 2023 "Yinnetharra Lithium Project Maiden Mineral Resource Estimate"
Refer to announcement 3 October 2023 "Mt Ida Lithium Project Mineral Resource Estimate upgrade"

Mt Ida Gold Mineral Resource Estimate

Cut off	Deposit	Indicated			Inferred			Total		
		Tonnes (000s)	Grade g/t Au	Ounces (000s)	Tonnes (000s)	Grade g/t Au	Ounces (000s)	Tonnes (000s)	Grade g/t Au	Ounces (000s)
Open cut Au 0.5 g/t	Baldock	1,345	4.9	209.0	1,512	3.2	158	2,857	4.0	367
	Kestrel	-	-	-	570	1.6	29	570	1.6	29
	Golden Vale	-	-	-	496	1.7	27	496	1.7	27
0.0 g/t Au Cut off	Mt Ida Tailings	-	-	-	500	0.5	8	500	0.5	8
Underground 1.5 g/t Au	Baldock	180	5.8	33.0	1,780	4.8	274	1,960	4.9	307
	Kestrel	-	-	-	220	1.9	14	220	1.9	14
	Golden Vale	-	-	-	-	-	-	-	-	-
All	Mt Ida Tailings	-	-	-	500	0.5	8	500	0.5	8
	Baldock	1,525	4.9	242.0	3,292	4.1	432	4,817	4.4	674
	Kestrel	-	-	-	790	1.7	43	790	1.7	43
	Golden Vale	-	-	-	496	1.7	27	496	1.7	27
Total		1,525	4.9	242.0	5,078	3.1	510	6,603	3.5	752

Refer to ASX Announcement 28 Jun 2024 "Major Upgrade to Mt Ida Gold Resource"

IMPORTANT NOTICES AND DISCLAIMER

Disclaimer

You must read the following notices before reading or making any use of this document or any information contained in this document. By continuing to read, use or otherwise act on this document, you agree to be bound by the following terms and conditions, including any modifications to them.

This presentation (**Presentation**) has been prepared by Delta Lithium Limited (ACN 107 244 039) (ASX:DLI) (the **Company** or **Delta**).

Summary information

This Presentation contains summary information about the Company and its activities current as at the date of release. The information in this Presentation is of a general nature and does not purport to be complete nor does it contain all information which a prospective investor may require in evaluating a possible investment in the Company or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act. The historical information in this Presentation is, or is based on, information that has been released to the ASX. This Presentation should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. The information in this Presentation remains subject to change without notice.

Any market and industry data that may be used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. None of the Company, its representatives or advisers have independently verified that market or industry data provided by third parties or industry or general publications.

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Investment risk

An investment in securities is subject to investment and other known and unknown risks, some of which are beyond the control of Delta including loss of income and principal invested. The Company does not guarantee any particular rate of return or performance or any particular tax treatment.

Effect of rounding

A number of figures, amounts, percentages, estimates and calculations of value in this Presentation are subject to the effect of rounding.

Past performance

Investors should note that past performance and any pro forma financial information given in this Presentation is given for illustrative purposes only and should not be relied on as (and is not) an indication of Delta's views on its future financial performance or condition. Prospective investors should note that past performance, including past share price performance, of Delta cannot be relied on as an indicator of (and provides no guidance as to) future performance including future share price performance. The historical information in relation to Delta included in this Presentation is, or is based on, information that has previously been released to the market.

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Some statements in this Presentation regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future matters. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions.

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This Presentation may include aspirational targets. These targets are based on management's expectations and beliefs concerning future events as of the time of the release of this Presentation. Targets are necessarily subject to risks, uncertainties and other factors, some of which are outside the control of Delta that could cause actual results to differ materially from such statements.

IMPORTANT NOTICES AND DISCLAIMER

Competent Person Statement

JORC and Listing Rules Compliance Statement

Information in this Presentation that relates to exploration results is based upon work undertaken by Mr. Shane Murray, a Competent Person who is a Member of the Australasian Institute of Geoscience (AIG). Mr. Murray has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (**JORC Code**). Mr. Murray is an employee of Delta and consents to the inclusion in this Presentation of the matters based on his information in the form and context in which it appears.

Past Exploration Results and Mineral Resource estimates reported in this Presentation have been previously prepared and disclosed by Delta in accordance with the JORC Code. The information in this Presentation that relates to:

- exploration results are extracted from Delta's ASX announcements of:
 - a) 19 October 2022 and entitled "Maiden Lithium Mineral Resource Estimate at Mt Ida", and for which the consent of the Competent Person, Mr Matthew Boyes, was obtained;
 - b) 25 January 2023 entitled "Best intercept to date at Mt Ida Lithium Project", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - c) 27 February 2023 entitled "Yinnetharra results confirm extensive near surface strike", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - d) 3 April 2023 entitled "Scale of the Yinnetharra Project continues to grow", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - e) 24 April 2023 entitled "NEW MT IDA DISCOVERY 90 METRES AT 0.95% Li₂O", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - f) 8 May 2023 entitled "Further shallow thick high-grade Lithium from Yinnetharra", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - g) 8 August 2023 entitled "Drilling update for Mt Ida Lithium", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - h) 21 August 2023 entitled "Excellent Yinnetharra Initial Metallurgical Results and Drilling Update" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained,
 - i) 4 September 2023 entitled "High grade gold results offer complementary cashflow opportunity at Mt Ida" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained, and
 - j) 10 November 2023 entitled "Yinnetharra and Mt Ida Exploration Update" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained.
 - k) 14 March 2024 entitled "Yinnetharra Exploration Update" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained.
 - l) 22 April 2024 entitled "Company Update and First Jameson Result" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained.

- mineral resource estimates are extracted from Delta's ASX announcements of
 - a) 19 October 2022 and entitled "Maiden Lithium Mineral Resource Estimate at Mt Ida", and for which the consents of the Competent Persons, Ms Justine Tracey and Mrs Christine Standing, was obtained;
 - b) 3 October 2023 ASX announcement entitled "Mt Ida Lithium Project Mineral Resource Estimate upgrade" and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained;
 - c) 11 October 2023 ASX announcement entitled "Mt Ida Maiden Gold Mineral Resource Estimate" and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained;
 - d) 27 December 2023 ASX announcement entitled "Yinnetharra Lithium Project Maiden Mineral Resource Estimate", and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained.
 - e) 28 June 2024 ASX announcement entitled "Major Upgrade for Mt Ida Gold Resource", and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained.

The Company confirms that it is not aware of any new information or data that materially affects the information included in these market announcements. The Company confirms that the form and content in which the Competent Person's findings are presented here have not been materially modified from the original market announcements, and all material assumptions and technical parameters underpinning Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. Refer to www.deltalithium.com.au for details on past exploration results and Mineral Resource estimates.

JORC Code differs from reporting requirements in other countries

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the JORC Code. Investors outside Australia should note that while ore reserve and mineral resource estimates of the Company in this Presentation comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators or (ii) Item 1300 of Regulation S-K, which governs disclosure of mineral reserves in registration statements filed with the US Securities and Exchange Commission.

Information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of other countries. You should not assume that quantities reported as "resources" in this Presentation will be converted to reserves under the JORC Code or any other reporting regime or that Delta will be able to legally and economically extract them.