

\$50 Million Institutional Placement

Highlights

- **\$50 million Institutional Placement Completed:** Dateline has raised \$50 million via a placement to leading institutional investors.
- **Strong Balance Sheet:** Dateline has increased its cash holdings to \$96 million.
- **Development Momentum to Continue:** Enabling works already commenced to support rapid transition into production.
- **Project Finance:** Funds raised to underpin ongoing works and form equity for project finance facility.
- **BFS Update:** Feasibility Study scheduled for completion April 2026.
- **SEC Registration:** The Company has appointed Ernst and Young to be its international auditor

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) is pleased to announce it has completed a \$50 million placement to leading institutional investors and has significantly strengthening its financial position.

The Placement was completed under the Company's existing placement capacity pursuant to ASX Listing Rule 7.1, and as required under ASX Listing Rules, an Appendix 3B will follow this announcement. Shaw and Partners Limited acted as Lead Manager and Bookrunner to the Placement.

The issue price was \$0.40 per share, resulting in the issuance of 125 million new Ordinary shares (**Placement**). The new shares will represent approximately 3.3% of Dateline's enlarged share capital. Following completion of the placement, Dateline's cash holdings have increased to approximately **\$96 million**, providing a strong balance sheet to advance development activities and support the next phase of the Company's growth strategy.

Institutional Support

Over 95% of the funds raised were from financial institutions This level of institutional participation reflects confidence in the Company's strategy and the underlying quality of the Colosseum asset.

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Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.64B
Top 20 Shareholders	80.0%

Board of Directors

Mark Johnson AO Non-Executive Chairman
Stephen Baghdadi Managing Director
George Brack Non-Executive Director
Phillips Baker Jr Non-Executive Director
Greg Hall Non-Executive Director
Tony Ferguson Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au

Mineralisation open at depth

BFS completion end March 2026

Rare earths potential with geology similar to nearby Mountain Pass mine

Argos Strontium (DTR 100%)

Largest and highest grade celestite deposit in USA

Music Valley Heavy REE (DTR 100%)

Historic rock chips up to 15% TREO

Geophysics and mapping underway



* The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 (with regard to the MRE) and 23 May 2025 (with regard to Project Economics). Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.

Dateline's Managing Director, Stephen Baghdadi, commented:

"This raise drew strong support from high-quality institutional investors, a clear endorsement of what Colosseum represents.

"We're not standing still. Enabling works are already underway and we're pushing ahead on multiple fronts to make sure the project is ready to move into production quickly when the time comes.

"We're also taking the time to get key elements right, particularly water management. Doing that properly now pays dividends for the operation and the environment over the long term."

Use of Funds

Funds raised will be applied to:

- Advancing enabling and site development works,
- Progressing procurement of key processing infrastructure,
- Supporting final optimisation workstreams,
- Providing the equity component for a future project finance facility, and
- Continue exploration at both the Colosseum and Music Valley projects.

Project Finance

The funds raised enable the Company to get ahead of the financing curve, specifically, building the equity base that a future project finance facility will require. Rather than scrambling to establish that position later, the Company is doing it now, keeping the path to production clear and uninterrupted. The result is less execution risk and greater funding certainty.

Colosseum Gold Project

Development momentum at the Colosseum Project continues to build, with enabling works already commenced to support a rapid transition into production. Early-stage activities, including site civil works and preparation for installation of key infrastructure, are being advanced in parallel with final project optimisation, ensuring the Company is positioned to move efficiently into the next phase of development.

The Bankable Feasibility Study is on track for completion in April 2026. Final workstreams are focused on refining key aspects of the project, including improvements to the wastewater management system, to make sure the Study reflects the strongest possible operational and environmental outcomes. All the major work programs have been completed, largely confirming the outputs of the Scoping Study. A short animation walking through the water discharge process is available on the Company's YouTube channel [here](#).

SEC Registration Process

The SEC registration process is moving forward, with the Company's accounts restated to US GAAP standards and Ernst and Young appointed as the international auditor.



Figure 1: Equipment laydown area and other works at Colosseum

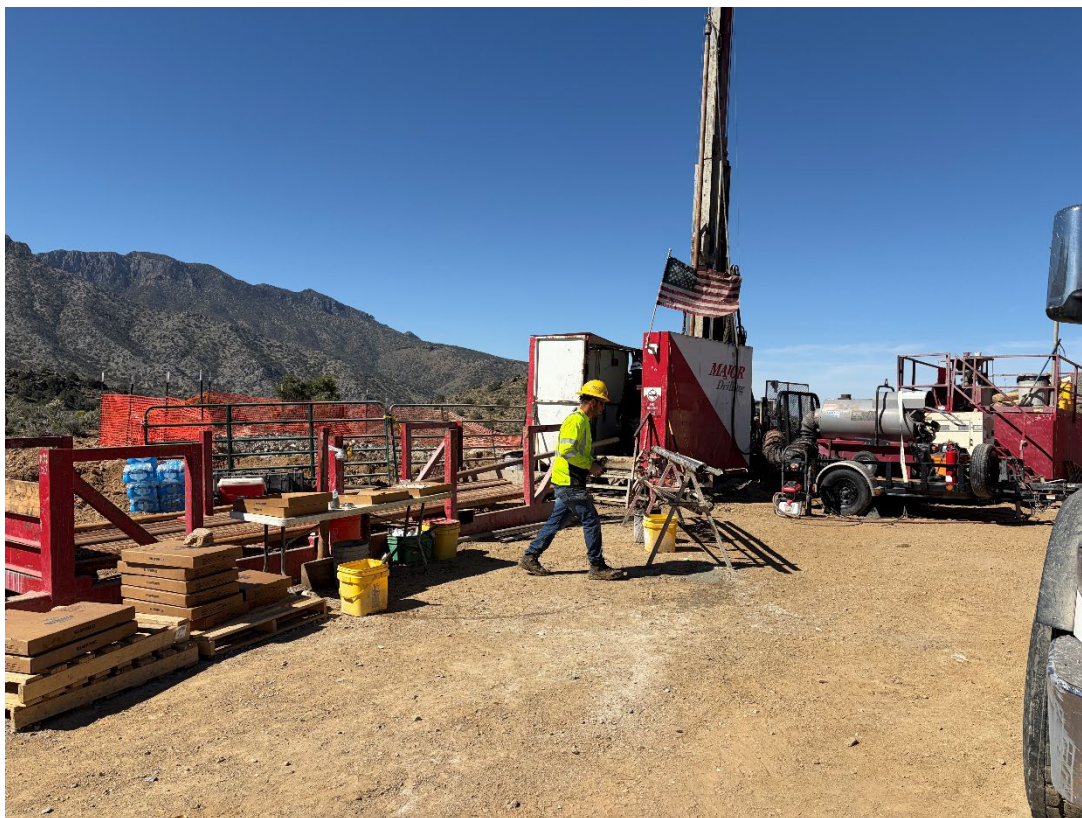


Figure 2: Major Drilling diamond rig at Colosseum testing the REE targets



Figure 3: Dateline diamond drill rig testing the REE targets at Colosseum



Figure 4: Music Valley – Photo taken looking north from southern end of project area during mapping program

Shaw and Partners were paid a management fees of 2% of the proceeds raised under the offer. It also received a selling fee of 4% of the proceeds under the offer excluding any Chairman's list up to \$3,000,000.

Also under the existing capacity under ASX Listing Rule 7.1, Shaw and Partners (or its nominee) will be issued 2.23M options with an exercise price of \$0.60 with a 24-month expiry from the date of issue of shares under this placement.

This ASX announcement has been authorised for release by the Board of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV_{6.5} of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Pass Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Dateline owns 100% of the high-grade Argos Strontium Project, also located in San Bernadino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ SrSO₄.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, however it has not been subjected to modern exploration techniques.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions,

changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Company Confirmations

The Company confirms it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 with regard to the Colosseum MRE and 23 May 2025 with regard to Colosseum Project Economics. Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.