

Department of the Interior Confirms Valid Existing Rights to Mine Gold and Explore for Rare Earth Elements

Highlights:

- Announcement follows the Department of the Interior's public press release dated 8 April 2025 (Attached)
- Department of the Interior confirms Dateline's right to continue operations under the existing Plan of Operations
- Rights include gold mining and rare earth elements (REE) exploration and subsequent mining
- Dateline will now incorporate rare earth elements exploration into ongoing development plans

Dateline Resources Limited (ASX: DTR) ("Dateline" or "the Company") is pleased to advise that the United States Department of the Interior has publicly confirmed the Company's ongoing rights to develop the Colosseum Project in California under its existing, approved Plan of Operations.

The Department's communication reaffirms that Dateline holds valid existing rights under the Mining Act and the California Desert Protection Act, including the right to explore for and extract rare earth elements in addition to gold. The Company will now formally integrate REE exploration into its work program.

The Colosseum Project is located less than 10km north of the Mountain Pass REE mine—the only operating rare earth mine in the United States. Geological studies and gravity surveys indicate that Colosseum shares the same mineralising event and lithology as Mountain Pass. Technical assessments suggest the potential for REE-bearing ore within Colosseum's claim boundary.

Contact

Level 29, 2 Chifley Square
Sydney, NSW, 2000
T +61 2 9375 2353
E info@datelineresources.com.au
W www.datelineresources.com.au

Capital Structure (ASX: DTR)

Shares on Issue	2.57B
Top 20 Shareholders	63.8%
Board & Mgmt	33.9%

Board of Directors

Mark Johnson AO
Non-Executive Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Mining studies underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcement 23 October 2024



The Colosseum Gold Project hosts a JORC-2012 compliant Mineral Resource of 27.1Mt @ 1.26g/t Au for 1.1Moz, with over 67% in the Measured and Indicated categories. The Scoping Study released in August 2024 outlined an 8+ year mine life averaging 75koz per annum and delivered an of US\$235 million and IRR of 31% at a gold price of US\$2,200/oz. The current gold price is approximately \$800 more per ounce than what was used in the scoping study

Dateline Managing Director, Stephen Baghdadi, said:

“The Department of the Interior’s public support and confirmation of our rights provide a strong foundation for moving the Colosseum Project forward. We are pleased that the United States Government continues to recognise the strategic importance of domestic mineral development. With a defined gold resource and newly prioritised rare earth exploration”

Extract from the Department of the Interior Website

Colosseum Mine in California given go ahead to continue mining operation

National Office

California

Media Contact

BLM_Press@blm.gov

BLM_Press@blm.gov

April 8, 2025

The Department of the Interior today recognized the Colosseum Mine in California can continue mining operations under its existing mine plan of operations with the Bureau of Land Management.

Earlier this year, President Donald J. Trump issued an [executive order](#) to make the United States the leading producer and processor of non-fuel minerals, including rare earth minerals. The resumption of mining at Colosseum Mine, America’s second rare earth elements mine, supports efforts to bolster America’s capacity to produce the critical materials needed to manufacture the technologies to power our future. For too long, the United States has depended on foreign adversaries like China for rare earth elements for technologies that are vital to our national security. By recognizing the mine’s continued right to extract and explore rare earth elements, Interior continues to support industries that boost the nation’s economy and protect national security.

<https://www.blm.gov/announcement/colosseum-mine-california-given-go-ahead-continue-mining-operation>

This announcement has been authorised for release on ASX by the Company's Board of Directors.

For more information, please contact:

Stephen Baghdadi
Managing Director
+61 2 9375 2353

www.datelineresources.com.au

Andrew Rowell
White Noise Communications
+61 400 466 226
andrew@whitenoisecomms.com

Follow Dateline on X: ✕ https://twitter.com/Dateline_DTR

About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @ 1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Work has commenced on identifying the source of the mantle derived rocks that are associated with carbonatites and are located at Colosseum.

Forward-Looking Statements

This announcement may contain "forward-looking statements" concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources' ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.