

Disclaimer



This presentation is an overview of Dateline Resources Limited (Dateline or the Company) and its minerals project prepared with good intention. It is not, nor does it purport to be, a prospectus or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act 2001 (Cth) (Corporations Act. It does not constitute an offer or invitation to apply for or purchase securities in any jurisdiction, including the United States, nor is it a recommendation to acquire Dateline securities.

This presentation is provided for general information purposes only and does not take into account the investment objectives, financial situation or needs of any particular investor. Before making any investment decision, investors should consider the appropriateness of the information in light of their own objectives and circumstances and seek professional advice. This document does not contain all the information necessary to make an investment decision. Investors should undertake their own research and due diligence, including consulting with legal, tax, financial and business advisers, and refer to Dateline's announcements and other disclosures released to the Australian Securities Exchange (ASX), which are available at www.asx.com.au.

Statements in this presentation are made only as at the date of the presentation unless otherwise stated. Dateline does not undertake to update this information. While reasonable care has been taken in the preparation of this presentation, Dateline, its directors, officers, employees, advisers and agents accept no responsibility or liability for any loss or damage arising from reliance on the information contained in this document. This presentation may include forward-looking statements that reflect Dateline's current expectations or beliefs about future events and financial performance. These statements involve known and unknown risks and uncertainties that may cause actual results to differ materially from those expressed or implied in such statements. Readers are cautioned not to place undue reliance on forward-looking statements. Except as required by law, Dateline assumes no obligation to update any forward-looking statements.

In the United States, this presentation is being provided in reliance on an exemption from registration under the U.S. Securities Act of 1933, as amended (the Securities Act). The Company's securities have not been, and will not be, registered under the Securities Act or any U.S. state securities laws. Accordingly, the Company's securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

This presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements involve risks and uncertainties, including those detailed in the Company's filings with the ASX. Actual results may differ materially from those projected. Dateline disclaims any obligation to update or revise forward-looking statements.

Dateline's shares also trade on the OTCQB Venture Market in the United States under the symbol DTREF. Investors should note that trading on the OTCQB is not equivalent to trading on a U.S. securities exchange and is subject to different regulatory and disclosure requirements.

In Germany, Dateline's shares trade on the Frankfurt Stock Exchange under the symbol YE1. Investors should note that trading on the FSE is not equivalent to trading on the ASX or a U.S. securities exchange and is subject to different regulatory and disclosure requirements.

Any references to exploration targets in this presentation are conceptual in nature. There has been insufficient exploration to define a mineral resource, and it is uncertain whether further exploration will result in the determination of a mineral resource. Accordingly, the terms "Mineral Resource" and "Ore Reserve" are not used in this context. The Company reports in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code).

The information in this presentation relating to Exploration Results or Exploration Targets is based on information compiled by Mr Gregory Hall who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Hall is a Director of Dateline Resources Limited. Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results has been prepared by Barbara Carroll, CPG, Principal of GeoGRAFX Consulting, LLC. who is an independent Competent Person within the meaning of the JORC (2012) code. Ms. Carroll is a Certified Professional Geologist with the American Institute of Professional Geologists and a Registered Member of SME. Ms. Carroll has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to quality as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code) and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The data in this presentation that relates to Mineral Resource estimates for the Colosseum gold deposit is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Tear is a Director of H&S Consultants Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.

Scoping Study - Cautionary Statement



The Scoping Study (the Study) was undertaken to assess viability of developing the Colosseum Gold Project by constructing an open cut mine ± underground mine and processing facility to produce gold doré.

It is a preliminary technical and economic study of the potential viability of the Colosseum Project. It is based on technical and economic assessments that are not sufficient to support the estimation of Ore Reserves. Further exploration and evaluation work and appropriate studies are required before Dateline will be in a position to estimate any Ore Reserves or to provide any assurance of an economic development case.

The Study is based on the material assumptions highlighted throughout this announcement. While the Company considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Study will be achieved.

These include assumptions about the availability of funding. To achieve the potential project development outcomes indicated in the Study, funding in the order of US\$152 million is needed (DTR presently has U.S. market capitalisation of approximately US\$1,050 million). Investors should note that there is no certainty that the Company will be able to raise funding when needed, however the Company has concluded it has a reasonable basis for providing the forward-looking statements included in this announcement and believes that it will be able to fund the development of the project. This is based on a ratio of initial capital expenditure to market capitalisation of 0.15:1.

It is also possible that such funding may only be available on terms that may be dilutive to, or otherwise affect the value of the Company's existing shares. It is also possible that the Company could pursue other strategies to provide alternative funding options. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Study.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated or Measured Mineral Resources or that the production target itself will be realised.

The Study is based on the June 2024 Mineral Resource Estimate, is based on low-level technical and economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Study will be realised.

The Study has been completed to a level of accuracy of +/-35% in line with industry standard accuracy for this stage of development. The Company has reasonable grounds for disclosing a Production Target, given that in the first five years of production, 89% of the mill feed is scheduled from the Measured and Indicated Resource category, which exceeds the economic payback period for the Project by 1.75 years.

Approximately 55% of the Life of Mine Production Target is in the Measured Mineral Resource category, 26% is in the Indicated Mineral Resource category and 19% is in the Inferred Mineral Resource category. There is a lower level of geological confidence associated with Inferred Mineral Resources, and while the Company considers all the material assumptions in this Study to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated will be achieved.

The Mineral Resources underpinning the production target in the Study have been prepared by a Competent Person in accordance with the requirements of Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code (2012)). The Competent Person's Statement is found in the Mineral Resources section of the Study. For full details of the Mineral Resource Estimate, please refer to Dateline's ASX Announcement dated 6 June 2024.

Dateline confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that Announcement continue to apply and have not materially changed.

Note that unless otherwise stated, all currency in this Presentation is US dollars.

Investment Highlights





Large Mineral Resource with Expansion Upside

1.1 million ounces¹, open



Genetic link to **Mountain Pass geology**

Petrography confirms geological link to Mountain Pass⁶



Tier 1 Location

California's Walker Lane Trend hosts multi-million-ounce mines.

Also located 6 miles along strike from the Mountain Pass REE mine, the only REE operation in the US.



Strong Geophysical Anomalies

Gravity & Resistivity correlate with current mineral resources and have generated 6 new gold targets for follow up



Fully Permitted

Vested Mining Rights and approved Plan of Operation are in place that allows mining to commence³.



Bankable Feasibility Study Underway⁵

Due for completion early 2026



Drilling Underway

'Stacked' evidence' model used to define high priority targets for drill testing with multiple rigs operating⁷



Government Support

Strong support from White House, DoE, DoD and Office of Strategic Capital for REE development⁸

Mining Approvals & Strategic Endorsements



Permits and Rights Secured

Approved Plan of Operations

- Endorsed by BLM, National Parks & DOI Secretary, confirming the right to mine and explore gold and REE
- Includes environmental safeguards and reclamation protocols

Vested Mining Rights

- Protected under General Mining Law of 1872, California Desert Protection Act and state mining law
- Recognized as "Valid Existing Rights" by DOI Secretary and National Parks Service
- Confirmed in letter from DOI Secretary Burgum
- San Bernardino County confirmed vested mining rights in 2023
- Enables uninterrupted recommencement of mining

US Government Support

Executive Orders by President Donald J Trump

EO 14154 – "Unleashing American Energy"

Supports resource independence and strategic minerals

EO 14241 – "Immediate Measures to Increase American Mineral Production"

- Prioritizes domestic REE mining
- Accelerates permitting and federal co-investment

Why this matters?

- Mining recommencement is permitted and federally endorsed
- Positioned as a key domestic supplier of gold and REEs
- Aligned with bipartisan U.S. policy on critical mineral security

Public Endorsements from President Trump & Administration Officials





Donald J Trump – 5 September 2024 Address to the Economic Club of New York https://youtu.be/pYdn2O127us?si=sUqLt1DqNZImGrU6&t=2970



Donald J Trump – 25 October 2024 (Episode #229) Discussion about California rare earths at 1:07:36 https://youtu.be/hBMoPUAeLnY?si=UcVFVqZM2Xwh9sso&t=4054



Donald J Trump – 27 January 2025 Address to the House Republican Conference https://youtu.be/5BcpXAPNzVI?si=JC5EelNg36WQIK-C&t=3034

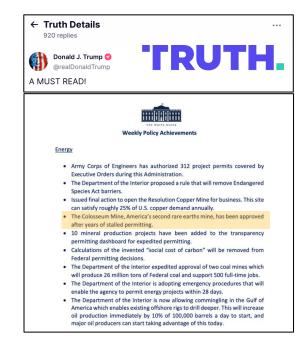


Donald J Trump – 4 March 2025 Presidential Address to Congress https://youtu.be/lp3eutwJfpY?si=E-8esUn9UL8GNUi0&t=1346



DOI Secretary Burgum
– 9 June 2025 (Fox
News)
Discussion about
importance of US
mining and Colosseum
mine

https://x.com/i/status/1931810 576231006285



Donald J Trump – 26 April 2025 (Truth Social) Approval of Colosseum rare earth mine

https://truthsocial.com/@realDonaldTrump/posts/114400040845423536

San Bernardino County Endorsement





https://youtu.be/dv0LIQBKwLA

Strategic Context



There is currently only one operating REE mine in the United States, Mountain Pass, located 6 miles to the south of Colosseum. Recent transactions involving Mountain Pass/ MP Materials have highlighted the strategic value of the project:

- Department of Defense US\$400M preferred stock and warrant purchase (10 July 2025)
- Department of Defense 10-year floor price commitment at US\$110/kg (10 July 2025)
- Apple US\$500M partnership for supply of rare earth magnets (15 July 2025)

Rare earths including Praseodymium, Neodymium, Dysprosium and Terbium are all on the US Critical Minerals List. These rare earth elements are used in high technology manufacturing including defense, electric vehicle and wind turbines.

Production of these elements is currently dominated by China, with over 90% of REE oxides and downstream permanent magnets produced there. The U.S. Government, through legislation and Presidential Executive Orders, has prioritized the development of a domestic REE industry.

President Donald Trump publicly hailed Colosseum as "America's second rare earths mine" and Department of the Interior Secretary Burgum emphasized that restarting Colosseum could bolster domestic critical mineral supplies and reduce U.S. dependence on overseas sources.

Mining Past to Power the Future



COLOSSEUM GOLD-REE PROJECT

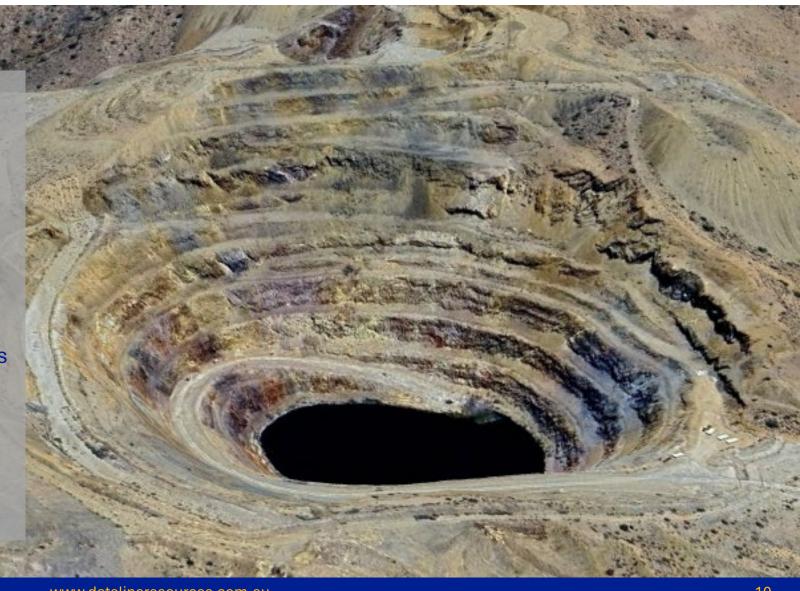
- 100% owned project
- Colosseum gold mine¹ produced 344koz from 1988-1993
- 1.1Moz current Mineral Resources²
- Fully permitted³ with vested Mining Rights and approved Plan of Operation
- Scoping Study⁴ demonstrated exceptional economics
- Bankable Feasibility Study underway⁵
- Additionally, rare earths genetically linked Mountain Pass have been discovered⁶



Colosseum Gold Mine – Back to Life



- Production suspended in 1993 when gold price was US\$340/oz after producing 344,000 ounces¹
- No further exploration until Dateline acquired the project in 2021
- Exploration by Dateline includes intersections of 70.1m @ 6.53g/t Au⁹ and 63.2m @ 10.28g/t Au¹⁰
- 1.1Moz Mineral Resources², including 67% in Measured + Indicated categories
- Permitted to resume under existing Vested Mining Rights & Plan of Operation³
- Positive Scoping Study⁴ results,
 Bankable Feasibility Study⁵ underway



Conventional Mining and Processing⁴

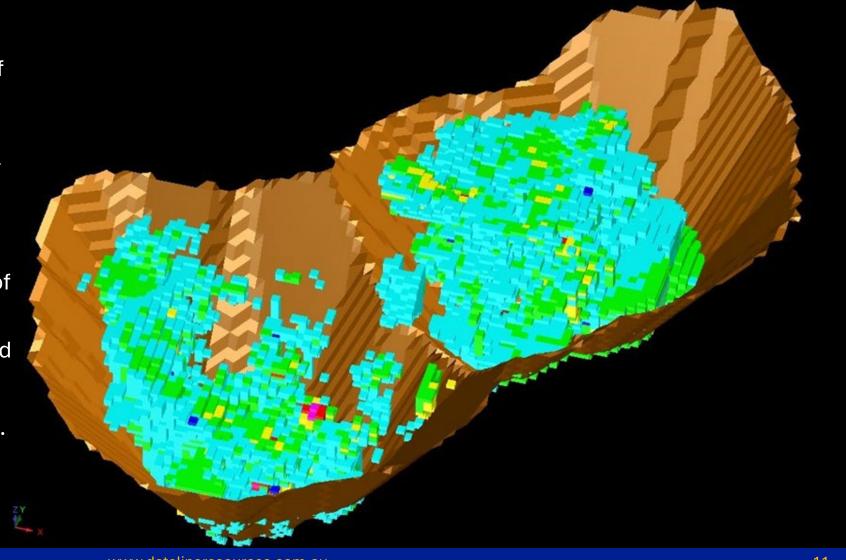


Dateline is planning simple open pit mining techniques, with up to 2Mtpa of ore delivered to the ROM pad for processing.

Processing will be by standard carbonin-pulp (CIP) method, with a 2Mtpa plant fitting within the same footprint as the late 1980's development.

92% gold recovery based on six years of actual operating mining data.

All the mining, waste emplacement and processing plant has been designed to fit within the existing vested Mining Rights and approved Plan of Operation.



Colosseum Gold Project Economics⁴



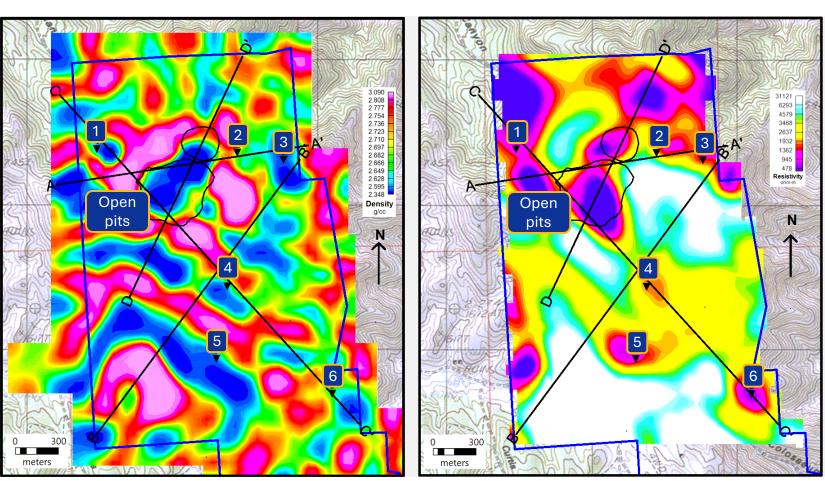
Dateline released an updated Scoping Study in May 2025, based on a gold price assumption of US\$2,900 per ounce. The current gold price is ~27% higher, offering significant cashflow flexibility and funding repayment capacity.

PARAMETER	UNIT	PROJECT TOTAL*
PRODUCTION TARGET		
Life of Mine	Years	9
Total Ore Mined	M Tonnes	16.6
Total Waste Mined	M Tonnes	56.8
Total Material Movement	M Tonnes	73.3
Strip Ratio	x:x	3.4:1
Total Tonnes Milled	M Tonnes	16.6
Average Plant Throughput	Mtpa	1.8
Average Head Grade	g/t Au	1.3
Average Recovery	%	92
Total Net Gold Produced	koz	635
Ave Annual Gold Production	Koz pa	71

		PROJECT
PARAMETER	UNIT	TOTAL*
FINANCIALS		
Gold Price	US\$/oz	2,900
Discount Rate	%	6.5
Total Operating Costs	US\$M	751
Total Capital Costs	US\$M	195
Pre-production Capex	US\$M	138
Total pre-production capital		
expenditure		
and working capital requirements	US\$M	153
Total Net Revenue	US\$M	827
Total Sales Revenue	US\$M	1,773
Discounted Cashflow (@6.5%) – NPV	US\$M	550
Internal Rate of Return	%	61
UNIT COSTS		
Unit Operating Costs (C1)	US\$/oz	1,182
All In Sustaining Costs	US\$/oz	1,490

Significant Gold Upside





Dateline has identified six high priority gold targets at Colosseum⁷.

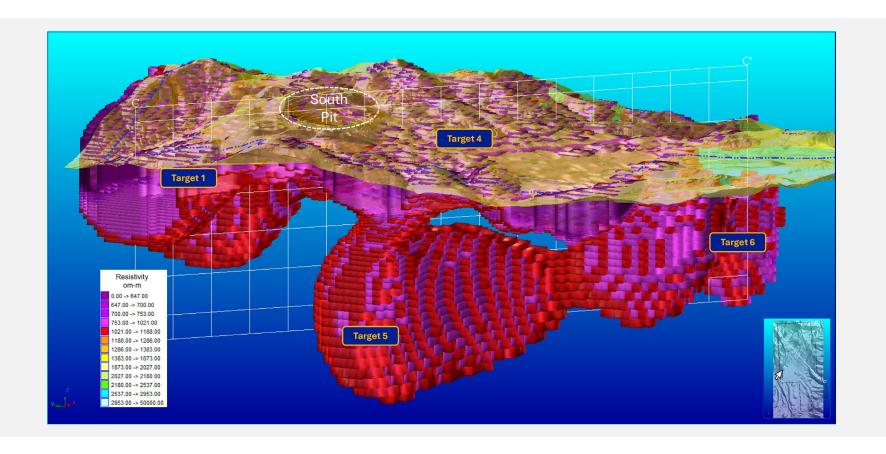
The targets have coincident gravity low and resistivity low anomalies.

Two rigs drilling in September

Depth slice at 200m below topography through the 3D density model (left) and resistivity model (right).

Significant Gold Upside





The resistivity anomalies of four of the six targets are larger than that over the known 1.1Moz mineral resources

BFS Gold Project Enhancements⁴



Aggregate Sales

Strong interest from construction companies interested in using crushed waste rock from Colosseum as aggregate for use in:

- Las Vegas construction
- Southern Nevada Supplemental Airport
- California construction

Mineral Resource Extensions

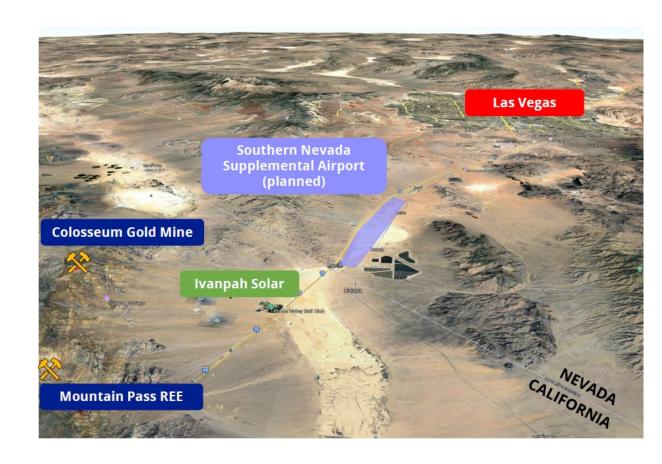
The Mineral Resource at Colosseum is open at depth, with extensional drilling offering the potential for a deeper open pit or future underground operation.

Optimised Mine Plan

The Scoping Study mine optimisation was based on a gold price of US\$2,200/oz. The current gold price is 68% higher, which may result in an increase in pit size, volume and recovered ounces.

Stockpile Processing

The Scoping Study did not include the treatment of available historical stockpiles on site of 750kt of 1 to 1.1g/t Au



Colosseum Gold – Upcoming Milestones

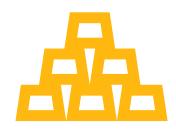


The Colosseum Gold Mine has several value enhancing catalysts over the next twelve months:



Mine Optimisation

Re-optimising the mine design using higher gold price is expected to result in a larger pit, longer life and more gold recovered



Exploration Results

Drilling has recommenced targeting depth extensions and new breccia pipe targets



BFS Completion

The BFS, including mine optimisations, refined costs and aggregate sales, is expected to result in improved economics



Construction

Dateline intends to commence construction as soon as practicable following the BFS

Colosseum Rare Earths – Driving America





Location

6 miles from Mountain Pass, the only operating REE mine in the USA



Strategic Mineral

Rare earths are critical for many advanced technology industries



Government Support

Federal approvals and funding through DoD, DoE, Office of Strategic Capital



Geological Link

Confirmed geological, geophysical and petrographic link to MP



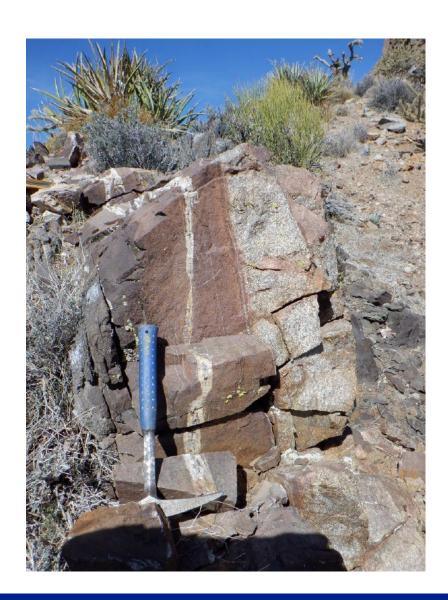




Dol: Meeting with Secretary Burgum

Mapping & Sampling Confirms REE Fertility





Rare Earth Expert, Tony Mariano Jr, commented¹²:

"We were very surprised by the amount of fenites we were able to discover at Colosseum and the extent to which they can be traced.

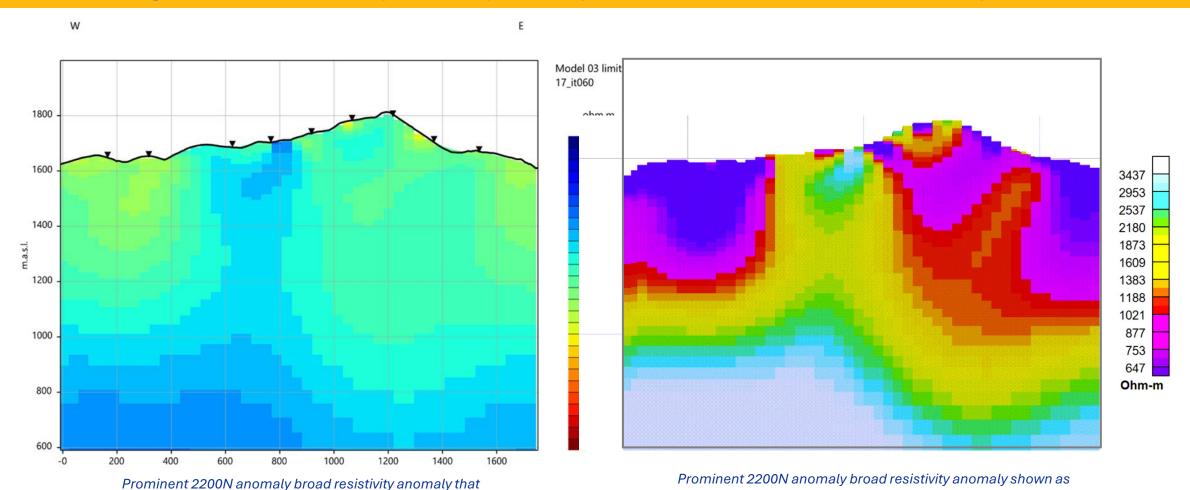
"The existence of the fenitised rocks in conjunction with the mantle derived trachyte dykes, set only a few miles from the richest carbonatite orebody in the world, makes the search for an underlying rare earth bearing carbonatite that is similar to the one at the Mountain Pass mine very compelling.

"Results of laboratory analyses showed anomalous rare earth content in the majority of the samples."

Colosseum Rare Earths – Resistivity Anomaly



Magneto-tellurics¹¹: Deep resistivity anomaly on 2200N down to at least 1,000m depth



shows depth penetration down to at least 1,000m depth.

a 3D slice through the same section

USGS confirms Colosseum and Mountain Pass zircons are indistinguishable¹³



Zircon Geochronology and Geochemistry Insights into A Shonkinite Dyke in the Colosseum Mine Area, Southeastern Mojave Desert, Ca

Geological Society of America Abstracts with Programs. Vol. 56, No. 4, 2024. doi: 10.1130/abs/2024CD-399680

Colosseum contains gold deposits hosted in Cretaceous rhyolite breccia pipes, which are much younger than the Mesoproterozoic (ca. 1.4 Ga) alkaline and carbonatite intrusions at the Mountain Pass REE mine.

Shonkinite dykes at Colosseum are mostly aphyric, but analysis of zircon from one sparsely porphyritic dyke enables a preliminary comparison to Mountain Pass zircons. High-spatial resolution (25 micron spot size) zircon data were collected with a SHRIMP-RG ion microprobe.

Due to the very low uranium concentrations (20-45 ppm), zircon U-Pb ages have relatively large errors. Based on 11 concordant analyses and excluding 14 other analyses based on discordance or very high (>100 Myr) single spot age errors, the error-weighted mean 207 Pb/ 206 Pb age is 1,453 \pm 44 Ma.

Within error, these ages overlap the older end of the known age range of zircons from the Mountain Pass mafic alkaline intrusions (ca. 1,390-1,440 Ma).

Three concordant, inherited Paleoproterozoic zircons were also documented in the Colosseum sample, with 207Pb/206Pb ages of 1,623 \pm 18 Ma, 1,643 \pm 29 Ma, and 1,773 \pm 30 Ma.

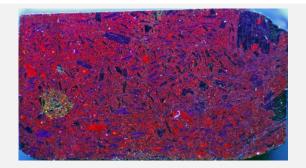
The inherited Paleoproterozoic zircons have much higher U (190-470 ppm), and a distinctly negative Eu anomaly in their chondrite-normalized REE spectra (0.1-0.3 ppm Eu), which is lacking in the primary Colosseum zircons (0.9-2.6 ppm Eu).

The REE concentrations and chondrite-normalized spectra for the Colosseum zircons are *indistinguishable* from the Mountain Pass zircons; however, the Colosseum zircons have much lower U and Th (~20-50 ppm each) than Mountain Pass zircons (~100-800 ppm U, ~100-1,400 ppm Th).

Fenite mineralogy identical to Mountain Pass¹²



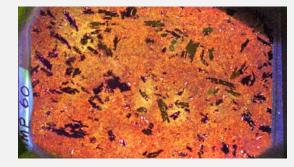












Macrographs of fenite rock samples showing similar mineralogy and texture.

Same fenite samples analysed using shortwave ultraviolet light illustrating the similarity of texture and mineralogy.

Same fenite samples analysed using cathodoluminescence illustrating the similarity of texture and mineralogy.

Rare Earth Expert, Anthony Mariano Ph.D stated¹²,

"The presence of lithologies associated with mantle derived systems such as the Mountain Pass Alkaline-Carbonatite system have not only been confirmed to exist in the Colosseum claim area, but additional previously unknown outcrop occurrences have been found through this field investigation.

"The occurrence of multiple outcrops of these lithologies at a distance of almost a mile apart within the Colosseum claims suggest the possibility of a large underlying alkaline carbonatite occurrence"

Argos Strontium Project¹⁴



Dateline has secured 100% of the largest celestite (strontium) project in the United States.

Argos is located 100km from Colosseum in San Bernardino County, California.

Dateline rock chip samples up to 49.8% SrO (equivalent to 88% $SrSO_4$).

Argos distinguishes itself by combining excellent grade, thickness, and accessibility. Like the top Mexican deposits, Argos' celestite is high-purity and near-surface, suggesting it can achieve favourable production economics on par with established producers.

Gravity survey completed and modelling underway.

Drill planning underway.



Argos Strontium – Strategic Context



- Argos directly supports U.S. national security and supply chain resiliency goals.
- Notably, the United States has no active strontium mines or production.
- Department of Defense has recently announced \$192.5 million in funding to boost domestic production of critical chemicals for defense systems.¹⁵
- European Commission has declared strontium a critical mineral.¹⁶
- Strontium has emerged as a key component of a number of technological uses.



Natural celestite crystals (source: USGS)

Strontium in Technology

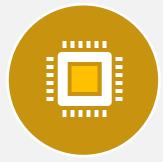


Fuel cells



- LSM cathodes in solid oxide fuel cells
- Oxygen sensors and energy tech

Electronics materials



- Strontium titanate for high-k capacitors and substrates
- Piezo and dielectric ceramics in sensors

LED phosphors



- Strontium nitride based red phosphors
- Warm white LEDs for lighting and displays

Quantum and timing



- Strontium atoms in optical lattice clocks
- Ion trap qubits in quantum research

Magnets



- Sr-ferrite magnets for motors and speakers
- Large share of U.S. consumption

Radiation detection



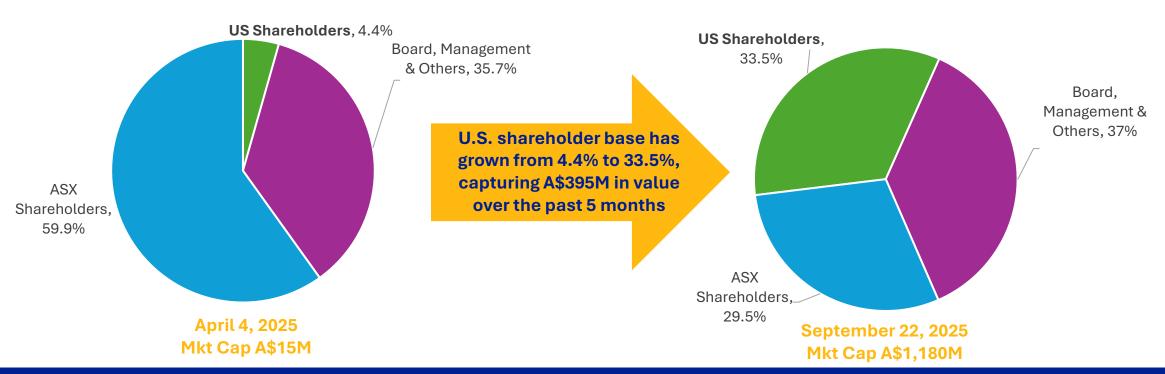
- Srl₂:Eu scintillators for gamma detection
- Sr-82 to Rb-82 generators for PET imaging

Corporate Snapshot



ASX: DTR OTCQB: DTREF FSE: YE1

Total Ordinary Shares on Issue	3,372,583,602
Top 20 Shareholders	74.6%
Cash (pro forma 22 Sept 2025)	A\$35.0m (US\$22.8m)
Market Capitalisation (at A\$0.35/share)*	A\$1,180m (US\$789m)



Experienced Board & Management





Mark Johnson AO - Non-Executive Chairman

Mr Johnson has worked in banking and corporate finance for over forty years. He retired as Deputy Chairman of Macquarie Bank in mid-2007 and now divides his time between work in the private and public sectors. Mr Johnson is a senior adviser to Gresham Partners.



Stephen Baghdadi - Managing Director

Since 1993, Mr Baghdadi has acted as an executive director for numerous ASX-listed companies, including the Horizon group of companies, Afro-West, Alamain Investments, and Marino, and privately held controlling interests in manufacturing, software development and property concerns.



Tony Ferguson – Non-Executive Director

Mr Ferguson is an investor, entrepreneur and investment banker. Most of Mr Ferguson's career was with Macquarie Group, where he established and led the natural resources team, establishing a presence in Canada and established and led the Asia Resources Fund.



Greg Hall - Non-Executive Director

Mr Hall is an exploration geologist with over 40 years of international experience. From 1988-2005, he was employed by Placer Dome, serving as Chief Geologist -World Wide. Throughout his career, he had a senior role in the discoveries of the Granny Smith mine and Yandi iron ore mine.



Bill Lannen - Non-Executive Director

Mr Lannen's career commenced with Aberfoyle Ltd in both technical and operating roles at Cleveland Tin, Ardlethan Tin and the Melbourne head office. His last project was to take the Hellyer base metal mine in Tasmania from feasibility to full production as the mine manager.





Simon Slesarewich - COO

Mr Slesarewich has over 25 years experience in the delivery of large-scale mining projects globally and is responsible for the delivery of the Colosseum Project.



John Smith – Chief Financial Officer/CoSec

John is a Fellow of CPA Australia and a Chartered Secretary with over 30 years of experience in management of both private and public companies.



Andrew Rowell – Investor Relations

Mr Rowell is a geologist, corporate finance and corporate communications specialist with over 30 years' experience working for and supporting mining companies.

Quality US Partners





Engineering & EPCM - Tucson, AZ



Equipment Procurement - Oroville, CA



Local & Planning - San Bernadino, CA



Metallurgy - Golden, CO



Hydrogeology - Olathe, KS



Auditors - US/ Australia



Drilling - Salt Lake City, UT



Geotechnical & Water Management - Oroville, CA



Legal - Los Angeles, CA

Contacts





Appendix 1 - Endnotes



- 1. ASX Announcement 15 March 2021 Dateline to acquire Colosseum Gold Mine in San Bernadino County, USA
- 2. ASX Announcement 6 June 2024 1.1m oz gold for updated Colosseum Resource Estimate
- 3. ASX Announcement 24 February 2023 Colosseum Mining Rights Confirmed
- 4. ASX Announcement 26 May 2025 Full Updated Scoping Study including Supporting Information
- 5. ASX Announcement 22 April 2025 Colosseum Feasibility Study Underway
- 6. ASX Announcement 27 April 2022 Colosseum REE Update
- 7. ASX Announcement 19 August 2025 Six New Gold Breccia Pipe Targets Defined at Colosseum
- 8. ASX Announcement 10 June 2025 U.S. Government Support for Colosseum Rare Earths
- 9. ASX Announcement 13 February 2024 Wide intersection 70.1 metres @ 6.53g/t Gold at Colosseum Mine
- 10. ASX Announcement 19 June 2023 63.2 metres at 10.28g/t Gold at Colosseum Mine
- 11. ASX Announcement 11 August 2025 REE Target Found Beneath Fenite Outcrops
- 12. ASX Announcement 3 August 2022 Colosseum rare earths field investigations
- 13. ASX Announcement 19 March 2024 USGS confirm Mountain Pass and Colosseum zircons are "indistinguishable"
- 14. ASX Announcement 16 September 2025 Dateline strengthens critical minerals portfolio
- 15. DOD Awards \$192.5 Million to Establish Domestic Manufacturing Capabilities for Critical Defense Chemicals (https://www.war.gov/News/Releases/Release/Article/3663086/dod-awards-1925-million-to-establish-domestic-manufacturing-capabilities-for-cr/)
- 16. European Commission: Critical Raw Materials Resilience: Charting a Path towards greater Security and Sustainability (https://ec.europa.eu/docsroom/documents/42849)