Market Announcement

ASX: DTR | OTCQB: DTREF | FSE: YE1

16 June 2026

DATELINE RESOURCES

Update in Relation to USC/ Gladiator Legal Proceedings

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) refers to its previous ASX releases dated 9, 12 and 23 December 2025 in relation to the claim by US1 Critical Minerals Limited (ASX: USC), a company previously known as Gladiator Resources Limited (**USC/Gladiator**) against Dateline and Dateline's CEO, Mr Stephen Baghdadi, attempting to procure the transfer of 252 potential Rare Earth Elements (**REE**) tenements in the USA.

The Company can report that a final hearing in relation to that matter commenced on 20 April 2026 and concluded this morning in the Federal Court of Australia in Melbourne, Victoria.

The proceedings brought by USC/Gladiator against the Company and its Managing Director were vigorously defended.

The presiding judge, Justice Beach, has reserved his decision on the matter, without providing any timetable for when that judgement will be delivered. The Company will provide an update to the market on receipt of the judgement, but until then Dateline has voluntarily agreed to maintain the status quo in relation to the 252 tenements that are subject to USC/Gladiator's claims.

This ASX announcement has been authorised for release by the Managing Director of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. Drill testing the REE potential at Colosseum has commenced.

On 11 May 2026, Dateline announced that the BFS economics for the Colosseum Gold Project generated a pre-tax NPV_5 of US$785 million and a pre-tax IRR of 49.5% using a gold price of US$4,200/oz.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernadino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ $SrSO_4$.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, however it has not been subjected to modern exploration techniques.

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Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.