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MELBOURNE
SYDNEY

31 October 2025

By E-mail

John Smith
Company Secretary
Dateline Resources Limited

File No. 021931092

Partner
Scott Phillips
Direct 61 2 9226 7253
SPhillips@abl.com.au

Dear John

Notice of ceasing to be a substantial holder

We act for Jalana Pty Limited ACN 128 612 591 (**Jalana**).

Please find **enclosed** a Form 605 (Notice of ceasing to be a substantial holder) in relation to Jalana and its associates ceasing to be a substantial holder in Dateline Resources Limited (DTR:ASX).

Yours sincerely
Arnold Bloch Leibler

Scott Phillips
Partner

Partners
Mark M Leibler AC
Henry D Lanzer AM
Joseph Borensztajn AM
Leon Zwier
Philip Chester
Ross A Paterson
Stephen L Sharp
Kevin F Frawley
Zaven Mardrossian
Jonathan M Wenig
Paul Sokolowski
Paul Rubenstein
Peter M Seidel
John Mitchell
Ben Mahoney
Jonathan Milner
John Mengolian
Matthew Lees
Genevieve Sexton
Jeremy Leibler
Nathan Briner
Justin Vaatstra
Clint Harding
Susanna Ford
Tyrone McCarthy
Teresa Ward
Christine Fleer
Jeremy Lanzer
Bridget Little
Gia Cari
Jason van Grieken
Elyse Hilton
Jonathan Ortner
Stephen Lloyd
Scott Phillips
Gavin Hammerschlag
Shaun Cartoon
Damien Cuddihy
Dorian Henneron
Rebecca Zwier
Ben Frits-O'Toole
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Ari Watne
Brianna Youngson
Briely Trollope
Laura Cochrane
Greg Judd

Senior Associates
Elly Bishop
Lisa Garson
Vidushee Deora
Luke Jedynak
Emily Korda
Michael Repse
Anna Sapountsis
Alexandra Harrison-Ichlov
Claire Southwell
Luise Squire
Ari Bendet
Grace Cho
Lucy Eastoe
Michelle Ainsworth
Micaela Bernfield
Crosby Radburn
Jessica Wills
George Bassil
Harriet Craig
Ellie Mason
Jessica Ortner
Cameron Sivwright
Andrew Spierings
Freeman Zhong
Ben Chahoud
Ora-Tali Korbi
Sophia Charles
Christopher Davies
Madeleine Durrant
Erin Puckridge
Jason Rudaizky

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Dateline Resources Limited (DTR:ASX)

ACN/ARSN 149 105 653

1. Details of substantial holder(1)

Name Jalana Pty Limited and its associate listed below (**Substantial Holders**).

ACN/ARSN (if applicable) 128 612 591

The holder ceased to be a
substantial holder on 16/10/2025

The previous notice was given to the company on 01/04/2019

The previous notice was dated 29/03/2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
01/04/2019	Jalana Pty Limited is the beneficial owner of the shares. The registered holder is HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED (the previously registered holder was National Australia Bank Limited) (Jalana) John Brehmer Fairfax. John Brehmer Fairfax is the 100% shareholder in and has control of Jalana and consequently has a relevant interest in the shares that Jalana has a relevant interest in under section 608(3) of the Corporations Act. (John Fairfax)	The Substantial Holders' voting power in Dateline Resources Limited (Dateline) decreased as a result of additional shares being issued as announced to the market on 2 April 2019.	N/A	1,250,000,000 fully paid ordinary shares	1,250,000,000
26/06/2019	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 June 2019.	N/A	1,250,000,000 fully paid ordinary shares	1,250,000,000
15/11/2019	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of	N/A	1,250,000,000 fully paid ordinary shares	1,250,000,000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		additional shares being issued as announced to the market on 15 November 2019.			
16/03/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 16 March 2021.	\$147,500	59,000,000 fully paid ordinary shares	59,000,000
26/03/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 March 2021.	N/A	1,309,000,000 fully paid ordinary shares	1,309,000,000
09/04/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 9 April 2021.	N/A	1,309,000,000 fully paid ordinary shares	1,309,000,000
27/05/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 28 May 2021.	N/A	52,360,000 fully paid ordinary shares <i>Note: the ordinary shares of Dateline were consolidated on a 25:1 basis on 27 May 2021.</i>	52,360,000
28/05/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 28 May 2021.	N/A	52,360,000 fully paid ordinary shares	52,360,000
16/07/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 16 July 2021.	N/A	52,360,000 fully paid ordinary shares	52,360,000
30/07/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 30 July 2021.	N/A	52,360,000 fully paid ordinary shares	52,360,000
02/08/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 2 August 2021.	N/A	52,360,000 fully paid ordinary shares	52,360,000
05/10/2021	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 5 October 2021.	N/A	52,360,000 fully paid ordinary shares	52,360,000
14/04/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to	N/A	52,360,000 fully paid ordinary shares	52,360,000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		the market on 14 April 2022.			
14/04/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 April 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
16/06/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 19 June 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
21/06/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 22 June 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
30/08/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 31 August 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
13/10/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 13 October 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
13/10/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 13 October 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
01/12/2022	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 1 December 2022.	N/A	52,360,000 fully paid ordinary shares	52,360,000
08/03/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 8 March 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
17/03/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 17 March 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
23/03/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 23 March 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
04/04/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of	N/A	52,360,000 fully paid ordinary shares	52,360,000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		additional shares being issued as announced to the market on 6 April 2023.			
11/04/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 11 April 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
12/05/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 15 May 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
12/05/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 15 May 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
19/05/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 22 May 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
09/06/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 9 June 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
15/06/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 15 June 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
16/06/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 16 June 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
29/06/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 4 July 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
10/08/2023	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 11 August 2023.	N/A	52,360,000 fully paid ordinary shares	52,360,000
03/11/2023	Jalana and John Fairfax	Acquisition of fully paid ordinary shares on conversion of a loan into fully paid ordinary shares in accordance with the document annexed to this notice as Annexure "A".	\$273,836	27,383,562 fully paid ordinary shares	27,383,562

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
11/01/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 11 January 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
29/02/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 29 February 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
30/05/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 31 May 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
02/08/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 2 August 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
15/08/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 19 August 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
28/08/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 28 August 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
28/08/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 28 August 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
10/10/2024	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 11 October 2024.	N/A	79,743,562 fully paid ordinary shares	52,360,000
14/02/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 14 February 2025.	N/A	79,743,562 fully paid ordinary shares	52,360,000
15/04/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 15 April 2025.	N/A	79,743,562 fully paid ordinary shares	52,360,000
16/04/2025	Jalana and John Fairfax	Acquisition of fully paid ordinary shares by way of participation in the placement announced to	\$700,000	100,000,000 fully paid ordinary shares	100,000,000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		the market by Dateline on 17 April 2025.			
19/05/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 19 May 2025.	N/A	179,743,562 fully paid ordinary shares	179,743,562
23/05/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 May 2025.	N/A	179,743,562 fully paid ordinary shares	179,743,562
27/05/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 28 May 2025.	N/A	179,743,562 fully paid ordinary shares	179,743,562
29/05/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 2 June 2025.	N/A	179,743,562 fully paid ordinary shares	179,743,562
30/05/2025	Jalana and John Fairfax	Acquisition of fully paid ordinary shares on exercise of options in accordance with the document annexed to this notice as Annexure "B".	\$100,000	50,000,000 fully paid ordinary shares	50,000,000
02/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 6 June 2025.	N/A	229,743,562 fully paid ordinary shares	229,743,562
04/06/2025	Jalana and John Fairfax	On-market sale	\$2,886,122	19,399,043 fully paid ordinary shares	19,399,043
05/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 12 June 2025.	N/A	210,344,519 fully paid ordinary shares	210,344,519
06/06/2025	Jalana and John Fairfax	On-market sale	\$1,388,117	9,859,591 fully paid ordinary shares	9,859,591
11/06/2025	Jalana and John Fairfax	On-market sale	\$28,378	203,002 fully paid ordinary shares	203,002
16/06/2025	Jalana and John Fairfax	On-market sale	\$454,793	4,550,207 fully paid ordinary shares	4,550,207
17/06/2025	Jalana and John Fairfax	On-market sale	\$9,889	99,041 fully paid ordinary shares	99,041
18/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 25 June 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 June 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
27/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 3 July 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
30/06/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 3 July 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
09/07/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 15 July 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
23/07/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 29 July 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
01/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 1 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
05/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 5 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
05/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 5 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
08/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 12 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
12/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 12 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
15/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to	N/A	195,632,678 fully paid ordinary shares	195,632,678

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		the market on 19 August 2025.			
18/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 19 August 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
25/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 1 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
26/08/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 1 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
01/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 8 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
02/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 8 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
05/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 5 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
08/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 8 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
09/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 16 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
17/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 17 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
22/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 September 2025.	N/A	195,632,678 fully paid ordinary shares	195,632,678
22/09/2025	Jalana and John Fairfax	On-market sale	\$942,384	3,000,000 fully paid ordinary shares	3,000,000

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
23/09/2025	Jalana and John Fairfax	On-market sale	\$942,384	3,000,000 fully paid ordinary shares	3,000,000
24/09/2025	Jalana and John Fairfax	On-market sale	\$1,546,127	4,500,000 fully paid ordinary shares	4,500,000
25/09/2025	Jalana and John Fairfax	On-market sale	\$1,694,405	4,500,000 fully paid ordinary shares	4,500,000
25/09/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 26 September 2025.	N/A	183,632,678 fully paid ordinary shares	183,632,678
26/09/2025	Jalana and John Fairfax	On-market sale	\$1,192,509	3,000,000 fully paid ordinary shares	3,000,000
29/09/2025	Jalana and John Fairfax	On-market sale	\$1,167,346	3,000,000 fully paid ordinary shares	3,000,000
01/10/2025	Jalana and John Fairfax	On-market sale	\$949,574	2,000,000 fully paid ordinary shares	2,000,000
08/10/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 10 October 2025.	N/A	175,632,678 fully paid ordinary shares	175,632,678
13/10/2025	Jalana and John Fairfax	The Substantial Holders' voting power in Dateline decreased as a result of additional shares being issued as announced to the market on 17 October 2025.	N/A	175,632,678 fully paid ordinary shares	175,632,678
15/10/2025	Jalana and John Fairfax	On-market sale	\$1,563,130	2,850,000 fully paid ordinary shares	2,850,000
16/10/2025	Jalana and John Fairfax	On-market sale	\$443,708	902,796 fully paid ordinary shares	902,796

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jalana Pty Limited	Level 42, 2 Chifley Square, Sydney NSW 2000
John Brehmer Fairfax	Level 42, 2 Chifley Square, Sydney NSW 2000

Signature

print name John Brehmer Fairfax capacity Individual and Director of Jalana

sign here

Signed by:
John Fairfax

date 31/10/2025 | 4:23 PM AEDT

Annexure A

Refer to separate attachment

Loan Agreement dated

November 14, 2022

Jalana Pty Limited ATF Fairfax Family Unit Trust 3 (**Lender**)

and

Dateline Resources Limited ACN 149 105 653 of Level 29, 2 Chifley Square, Sydney NSW 2000 (**Borrower**)

Loan Details

Loan Amount	A\$45,000
Security	Loan is unsecured
Approved Purpose	General corporate working capital purposes
Interest Rate	10% per annum
Interest Payment Date	On the Final Repayment Date
Final Repayment Date	30 April 2023
Relevant Jurisdiction	New South Wales
Borrower's Account	Commonwealth Bank of Australia BSB: 062000 Account Number: 16619082
Special Conditions (negative pledge)	The Borrower must not create or permit to exist any security interest over all or any part of any of its assets for the payment of money, performance or obligations or protection against default, including without limitation any 'security interest' as defined in the Personal Properties Securities Act 2009 (Cth), other than a security interests consented to by the Lender, with such consent not to be unreasonably withheld.
(Identical Terms)	The terms and conditions of this loan shall be identical in all material matters to loans made to the borrower from time to time by Mark Johnson, Chairman of the borrower

Loan Terms and conditions

1. Loan

Subject to the terms of this agreement the Lender will loan to the Borrower the Loan Amount in a single advance by depositing that amount within 2 Business Days of the date of this agreement into the Borrower's Account in immediately available funds. The Loan Amount must be used by the Borrower for the Approved Purpose.

2. Interest

The Borrower must pay interest on the Loan Amount in compliance with this provision. Interest accrues daily on the Loan Amount at the Interest Rate from the date of deposit into the Borrower's Account. The Borrower must pay to the Lender accrued interest on each Interest Payment Date and any accrued but unpaid interest on the Final Repayment Date.

3. Repayment

The Borrower must repay to the Lender the Amount Owing in full on the Final Repayment Date.

The Borrower may prepay all or any part of the Loan Amount at any time. The Loan Amount is permanently reduced by the amount of a prepayment or repayment of the Loan Amount. Amounts prepaid or repaid may not be redrawn.

4. Payments

The Borrower must make any payment to the Lender required under this agreement in Australian dollars. Any payment by the Borrower required under this agreement falling due on a day which is not a Business Day must be made on the immediately preceding Business Day with appropriate adjustment for interest.

5. Representations and warranties

Each party represents and warrants to the other that:

- (a) other than in the case of a Lender that is a natural person, it is a corporation, limited by shares, registered (or taken to be registered) and validly existing under the laws of its jurisdiction of incorporation;
- (b) it has full legal capacity and power to enter into this agreement and to carry out the transactions contemplated by this agreement; and
- (c) it is solvent and there are no reasonable grounds to suspect that it will not be able to pay its debts as and when they become due and payable.

The Lender represents and warrants to the Borrower that:

- (d) the Borrower has not made any representations or warranties to the Lender and the Lender has entered into this Agreement having made its own enquiries and having had the opportunity of obtaining its own independent commercial, accounting and legal advice;

The representations and warranties given under this agreement are repeated by each party on the last Business Day of each month that there is any Amount Owing, with reference to the facts and circumstances subsisting at that date.

6. Undertakings

- (a) The Borrower must maintain its corporate existence and its registration in the place of its registration as at the date of this agreement and comply with all applicable laws and legal requirements, including each judgement, award, decision, finding or any other determination of any government agency, where failure to do so would be reasonably likely to have a material adverse effect upon it.
- (b) The Borrower must ensure that the Lender is notified, with reasonable details, promptly on becoming aware of an Event of Default occurring and any representation or warranty made or repeated by it or on its behalf under this agreement becoming untrue, incorrect or misleading in any material respect when so made, repeated or taken to be made or repeated.

7. Default

Each of the events set out in this clause 7 constitute an Event of Default, whether or not it is within the control of the Borrower:

- (a) the Borrower fails to pay an amount that is due and owing under this agreement within 5 Business Days when due;
- (b) the Borrower fails to comply with any Special Condition or other undertaking or obligation (other than under clause 7(a)) under this agreement and, if capable of being remedied, it continues unremedied for 20 Business Days;
- (c) a statement, representation or warranty made by or on behalf of the Borrower in this agreement, or in a document provided in connection with this agreement, is incorrect or misleading in a material respect when made or repeated; and
- (d) an Insolvency Event occurs in respect of the Borrower.

After the occurrence of an Event of Default which is subsisting, the Lender may, by notice in writing to the Borrower (**Default Notice**), declare that an Event of Default has occurred and that all of the outstanding balance of the Amount Owing, including any accrued interest, be immediately due and payable, where upon receipt by the Borrower of such Default Notice such amount will become immediately due and payable by the Borrower and the Lender may enforce and exercise any of its rights under this agreement.

8. General provisions

- (a) No party may assign, transfer or otherwise deal with its rights, interests or obligations under this agreement without the other party's prior written consent.
- (b) Any notice, demand, consent or other communication given or made under this document must be signed by the party giving or making it (or signed on behalf of that party by its authorised representative) and left at the address or sent by pre-paid security post to the address, the fax number or email of the recipient, in each case, as set out in this agreement or otherwise notified to the party giving or making it.
- (c) Any communication is taken to be received by the recipient (i) in the case of a letter, on the 3rd (7th, if sent overseas) Business Day after the date of posting, (ii) in the case of a facsimile, on production of a transmission report by the machine from which the facsimile was sent which indicates that the facsimile communication was sent in its entirety to the fax number of the recipient, (iii) in the case of an email, on the earlier of (A) receipt by the sender of the email showing the time and date the email was read or (B) 2 hours after the email was sent (as recorded on the sender's email system) unless the sender receives an automated message that the email has not been delivered or the recipient is 'out of office'; and if the time of dispatch of a facsimile or email is not on a Business Day, or is after 5.00 pm on a Business Day, it will be taken to have been received at 9.00 am time) on the next Business Day.
- (d) Subject to the Borrower complying with its obligations under the Corporations Act and the ASX Listing Rules, each party agrees not to disclose to any other person the existence or contents of this agreement, or any information provided by another party in connection with this agreement which is not publicly available, except (i) with the prior consent of the party providing the information (not to be unreasonably withheld or delayed), or (ii) if required by law, a government agency or administrative guideline or policy (even if not having force of law) which the person disclosing the information customarily complies with, or (iii) in connection with any exercise of a power or any legal proceeding relating to this agreement, or (iv) to the disclosing party's related entities, auditors, legal advisers or other consultants in confidence.
- (e) This agreement is governed by and construed under the law of the Relevant Jurisdiction.

9. Definitions

Meanings apply to capitalised terms used in this agreement as specified in this provision and in the 'Loan Details' table, unless the context otherwise requires:

Amount Owing means all debts and monetary liabilities of the Borrower to the Lender on any account under or in relation to this agreement and in any capacity.

Business Day means a day that is not a Saturday, Sunday, public holiday or bank holiday in the capital city of the Relevant Jurisdiction.

Event of Default means any of the events or circumstances described in clause 7.

External Administrator means, in respect of a person:

- (a) an administrator, controller, trustee, liquidator (whether provisional or otherwise), receiver or receiver and manager of that person or that person's property or any other person (however described) holding or appointed to an analogous office or acting or purporting to act in an analogous capacity; or
- (b) anyone else who (whether or not as agent for the person) is in possession, or has control, of that person's property to enforce a security interest.

Insolvency Event means, in respect of a party, the occurrence of any of the following events or circumstances:

- (a) it becomes insolvent within the meaning of section 95A, or is taken to have failed to comply with a statutory demand under section 459F(1), or must be presumed by a court to be insolvent under section 459C(2), or is the subject of a circumstance specified in section 461 of the Corporations Act;
- (b) except with the Lender's prior written consent, it is the subject of a liquidation or an order for its liquidation;
- (c) an External Administrator is appointed to it or any of its assets;
- (d) a step is taken under section 601AA, 601AB or 601AC of the Corporations Act to cancel its registration; or
- (e) it stops or suspends payment to all or a class of creditors generally.

10. Interpretational rules

The singular includes the plural and vice versa, a reference to a party to any agreement or document includes its successors and permitted assigns and substitutes by way of assignment or novation, a reference to an agreement or document includes that agreement or document as modified at any time and any document or agreement replacing it, any reference to a provision of or in this agreement means a clause of, or schedule, annexure, exhibit or attachment to, this agreement, including each clause, subclause, paragraph and subparagraph of that provision, and a reference to a thing includes part of a thing.

This agreement may be executed in any number of counterparts, and in that case each is an original and all counterparts together constitute the same document.

Executed as an agreement.

Executed by Dateline Resources Limited ACN 149 105 653 in accordance with section 127(1) of the *Corporations Act 2001 (Cth)*:



Signature of director

MARK JOHNSON

Name (please print)



Signature of director or company secretary*

Stephen Baghdadi

Name (please print)

Executed by the Lender in accordance with



Signature of director



Signature of director or company secretary*

NICHOLAS JOHN FAIRFAX

Name (please print)

ROBERT ANDREW JACKSON

Name (please print)

Loan Agreement dated

November 14, 2022

Jalana Pty Limited ATF Fairfax Family Unit Trust 2 (**Lender**)

and

Dateline Resources Limited ACN 149 105 653 of Level 29, 2 Chifley Square, Sydney NSW 2000 (**Borrower**)

Loan Details

Loan Amount	A\$50,000
Security	Loan is unsecured
Approved Purpose	General corporate working capital purposes
Interest Rate	10% per annum
Interest Payment Date	On the Final Repayment Date
Final Repayment Date	30 April 2023
Relevant Jurisdiction	New South Wales
Borrower's Account	Commonwealth Bank of Australia BSB: 062000 Account Number: 16619082
Special Conditions (negative pledge)	The Borrower must not create or permit to exist any security interest over all or any part of any of its assets for the payment of money, performance or obligations or protection against default, including without limitation any 'security interest' as defined in the Personal Properties Securities Act 2009 (Cth), other than a security interests consented to by the Lender, with such consent not to be unreasonably withheld.
(Identical Terms)	The terms and conditions of this loan shall be identical in all material matters to loans made to the borrower from time to time by Mark Johnson, Chairman of the borrower

Loan Terms and conditions

1. Loan

Subject to the terms of this agreement the Lender will loan to the Borrower the Loan Amount in a single advance by depositing that amount within 2 Business Days of the date of this agreement into the Borrower's Account in immediately available funds. The Loan Amount must be used by the Borrower for the Approved Purpose.

2. Interest

The Borrower must pay interest on the Loan Amount in compliance with this provision. Interest accrues daily on the Loan Amount at the Interest Rate from the date of deposit into the Borrower's Account. The Borrower must pay to the Lender accrued interest on each Interest Payment Date and any accrued but unpaid interest on the Final Repayment Date.

3. Repayment

The Borrower must repay to the Lender the Amount Owing in full on the Final Repayment Date.

The Borrower may prepay all or any part of the Loan Amount at any time. The Loan Amount is permanently reduced by the amount of a prepayment or repayment of the Loan Amount. Amounts prepaid or repaid may not be redrawn.

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5. Representations and warranties

Each party represents and warrants to the other that:

- (a) other than in the case of a Lender that is a natural person, it is a corporation, limited by shares, registered (or taken to be registered) and validly existing under the laws of its jurisdiction of incorporation;
- (b) it has full legal capacity and power to enter into this agreement and to carry out the transactions contemplated by this agreement; and
- (c) it is solvent and there are no reasonable grounds to suspect that it will not be able to pay its debts as and when they become due and payable.

The Lender represents and warrants to the Borrower that:

- (d) the Borrower has not made any representations or warranties to the Lender and the Lender has entered into this Agreement having made its own enquiries and having had the opportunity of obtaining its own independent commercial, accounting and legal advice;

The representations and warranties given under this agreement are repeated by each party on the last Business Day of each month that there is any Amount Owing, with reference to the facts and circumstances subsisting at that date.

6. Undertakings

- (a) The Borrower must maintain its corporate existence and its registration in the place of its registration as at the date of this agreement and comply with all applicable laws and legal requirements, including each judgement, award, decision, finding or any other determination of any government agency, where failure to do so would be reasonably likely to have a material adverse effect upon it.
- (b) The Borrower must ensure that the Lender is notified, with reasonable details, promptly on becoming aware of an Event of Default occurring and any representation or warranty made or repeated by it or on its behalf under this agreement becoming untrue, incorrect or misleading in any material respect when so made, repeated or taken to be made or repeated.

7. Default

Each of the events set out in this clause 7 constitute an Event of Default, whether or not it is within the control of the Borrower:

- (a) the Borrower fails to pay an amount that is due and owing under this agreement within 5 Business Days when due;
- (b) the Borrower fails to comply with any Special Condition or other undertaking or obligation (other than under clause 7(a)) under this agreement and, if capable of being remedied, it continues unremedied for 20 Business Days;
- (c) a statement, representation or warranty made by or on behalf of the Borrower in this agreement, or in a document provided in connection with this agreement, is incorrect or misleading in a material respect when made or repeated; and
- (d) an Insolvency Event occurs in respect of the Borrower.

After the occurrence of an Event of Default which is subsisting, the Lender may, by notice in writing to the Borrower (**Default Notice**), declare that an Event of Default has occurred and that all of the outstanding balance of the Amount Owing, including any accrued interest, be immediately due and payable, where upon receipt by the Borrower of such Default Notice such amount will become immediately due and payable by the Borrower and the Lender may enforce and exercise any of its rights under this agreement.

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- (a) No party may assign, transfer or otherwise deal with its rights, interests or obligations under this agreement without the other party's prior written consent.
- (b) Any notice, demand, consent or other communication given or made under this document must be signed by the party giving or making it (or signed on behalf of that party by its authorised representative) and left at the address or sent by pre-paid security post to the address, the fax number or email of the recipient, in each case, as set out in this agreement or otherwise notified to the party giving or making it.
- (c) Any communication is taken to be received by the recipient (i) in the case of a letter, on the 3rd (7th, if sent overseas) Business Day after the date of posting, (ii) in the case of a facsimile, on production of a transmission report by the machine from which the facsimile was sent which indicates that the facsimile communication was sent in its entirety to the fax number of the recipient, (iii) in the case of an email, on the earlier of (A) receipt by the sender of the email showing the time and date the email was read or (B) 2 hours after the email was sent (as recorded on the sender's email system) unless the sender receives an automated message that the email has not been delivered or the recipient is 'out of office'; and if the time of dispatch of a facsimile or email is not on a Business Day, or is after 5.00 pm on a Business Day, it will be taken to have been received at 9.00 am time) on the next Business Day.
- (d) Subject to the Borrower complying with its obligations under the Corporations Act and the ASX Listing Rules, each party agrees not to disclose to any other person the existence or contents of this agreement, or any information provided by another party in connection with this agreement which is not publicly available, except (i) with the prior consent of the party providing the information (not to be unreasonably withheld or delayed), or (ii) if required by law, a government agency or administrative guideline or policy (even if not having force of law) which the person disclosing the information customarily complies with, or (iii) in connection with any exercise of a power or any legal proceeding relating to this agreement, or (iv) to the disclosing party's related entities, auditors, legal advisers or other consultants in confidence.
- (e) This agreement is governed by and construed under the law of the Relevant Jurisdiction.

9. Definitions

Meanings apply to capitalised terms used in this agreement as specified in this provision and in the 'Loan Details' table, unless the context otherwise requires:

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Business Day means a day that is not a Saturday, Sunday, public holiday or bank holiday in the capital city of the Relevant Jurisdiction.

Event of Default means any of the events or circumstances described in clause 7.

External Administrator means, in respect of a person:

- (a) an administrator, controller, trustee, liquidator (whether provisional or otherwise), receiver or receiver and manager of that person or that person's property or any other person (however described) holding or appointed to an analogous office or acting or purporting to act in an analogous capacity; or
- (b) anyone else who (whether or not as agent for the person) is in possession, or has control, of that person's property to enforce a security interest.

Insolvency Event means, in respect of a party, the occurrence of any of the following events or circumstances:

- (a) it becomes insolvent within the meaning of section 95A, or is taken to have failed to comply with a statutory demand under section 459F(1), or must be presumed by a court to be insolvent under section 459C(2), or is the subject of a circumstance specified in section 461 of the Corporations Act;
- (b) except with the Lender's prior written consent, it is the subject of a liquidation or an order for its liquidation;
- (c) an External Administrator is appointed to it or any of its assets;
- (d) a step is taken under section 601AA, 601AB or 601AC of the Corporations Act to cancel its registration; or
- (e) it stops or suspends payment to all or a class of creditors generally.

10. Interpretational rules

The singular includes the plural and vice versa, a reference to a party to any agreement or document includes its successors and permitted assigns and substitutes by way of assignment or novation, a reference to an agreement or document includes that agreement or document as modified at any time and any document or agreement replacing it, any reference to a provision of or in this agreement means a clause of, or schedule, annexure, exhibit or attachment to, this agreement, including each clause, subclause, paragraph and subparagraph of that provision, and a reference to a thing includes part of a thing.

This agreement may be executed in any number of counterparts, and in that case each is an original and all counterparts together constitute the same document.

Executed as an agreement.

Executed by **Dateline Resources Limited ACN 149 105 653** in accordance with section 127(1) of the *Corporations Act 2001 (Cth)*:



Signature of director

MARK JOHNSON

Name (please print)



Signature of director or company secretary*

Stephen Baghdadi

Name (please print)

Executed by the **Lender** in accordance with section 127(1) of the *Corporations Act 2001 (Cth)*:



Signature of director

NICHOLAS JOHN FAIRFAX

Name (please print)



Signature of director or company secretary*

ROBERT ANDREW JACKSON

Name (please print)

Loan Agreement dated

November 14, 2022

Jalana Pty Limited ATF Fairfax Family Unit Trust (**Lender**)

and

Dateline Resources Limited ACN 149 105 653 of Level 29, 2 Chifley Square, Sydney NSW 2000 (**Borrower**)**Loan Details**

Loan Amount	A\$155,000
Security	Loan is unsecured
Approved Purpose	General corporate working capital purposes
Interest Rate	10% per annum
Interest Payment Date	On the Final Repayment Date
Final Repayment Date	30 April 2023
Relevant Jurisdiction	New South Wales
Borrower's Account	Commonwealth Bank of Australia BSB: 062000 Account Number: 16619082
Special Conditions (negative pledge)	The Borrower must not create or permit to exist any security interest over all or any part of any of its assets for the payment of money, performance or obligations or protection against default, including without limitation any 'security interest' as defined in the Personal Properties Securities Act 2009 (Cth), other than a security interests consented to by the Lender, with such consent not to be unreasonably withheld.
(Identical Terms)	The terms and conditions of this loan shall be identical in all material matters to loans made to the borrower from time to time by Mark Johnson, Chairman of the borrower

Loan Terms and conditions**1. Loan**

Subject to the terms of this agreement the Lender will loan to the Borrower the Loan Amount in a single advance by depositing that amount within 2 Business Days of the date of this agreement into the Borrower's Account in immediately available funds. The Loan Amount must be used by the Borrower for the Approved Purpose.

2. Interest

The Borrower must pay interest on the Loan Amount in compliance with this provision. Interest accrues daily on the Loan Amount at the Interest Rate from the date of deposit into the Borrower's Account. The Borrower must pay to the Lender accrued interest on each Interest Payment Date and any accrued but unpaid interest on the Final Repayment Date.

3. Repayment

The Borrower must repay to the Lender the Amount Owing in full on the Final Repayment Date.

The Borrower may prepay all or any part of the Loan Amount at any time. The Loan Amount is permanently reduced by the amount of a prepayment or repayment of the Loan Amount. Amounts prepaid or repaid may not be redrawn.

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5. Representations and warranties

Each party represents and warrants to the other that:

- (a) other than in the case of a Lender that is a natural person, it is a corporation, limited by shares, registered (or taken to be registered) and validly existing under the laws of its jurisdiction of incorporation;
- (b) it has full legal capacity and power to enter into this agreement and to carry out the transactions contemplated by this agreement; and
- (c) it is solvent and there are no reasonable grounds to suspect that it will not be able to pay its debts as and when they become due and payable.

The Lender represents and warrants to the Borrower that:

- (d) the Borrower has not made any representations or warranties to the Lender and the Lender has entered into this Agreement having made its own enquiries and having had the opportunity of obtaining its own independent commercial, accounting and legal advice;

The representations and warranties given under this agreement are repeated by each party on the last Business Day of each month that there is any Amount Owing, with reference to the facts and circumstances subsisting at that date.

6. Undertakings

- (a) The Borrower must maintain its corporate existence and its registration in the place of its registration as at the date of this agreement and comply with all applicable laws and legal requirements, including each judgement, award, decision, finding or any other determination of any government agency, where failure to do so would be reasonably likely to have a material adverse effect upon it.
- (b) The Borrower must ensure that the Lender is notified, with reasonable details, promptly on becoming aware of an Event of Default occurring and any representation or warranty made or repeated by it or on its behalf under this agreement becoming untrue, incorrect or misleading in any material respect when so made, repeated or taken to be made or repeated.

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- (a) No party may assign, transfer or otherwise deal with its rights, interests or obligations under this agreement without the other party's prior written consent.
- (b) Any notice, demand, consent or other communication given or made under this document must be signed by the party giving or making it (or signed on behalf of that party by its authorised representative) and left at the address or sent by pre-paid security post to the address, the fax number or email of the recipient, in each case, as set out in this agreement or otherwise notified to the party giving or making it.
- (c) Any communication is taken to be received by the recipient (i) in the case of a letter, on the 3rd (7th, if sent overseas) Business Day after the date of posting, (ii) in the case of a facsimile, on production of a transmission report by the machine from which the facsimile was sent which indicates that the facsimile communication was sent in its entirety to the fax number of the recipient, (iii) in the case of an email, on the earlier of (A) receipt by the sender of the email showing the time and date the email was read or (B) 2 hours after the email was sent (as recorded on the sender's email system) unless the sender receives an automated message that the email has not been delivered or the recipient is 'out of office'; and if the time of dispatch of a facsimile or email is not on a Business Day, or is after 5.00 pm on a Business Day, it will be taken to have been received at 9.00 am time) on the next Business Day.
- (d) Subject to the Borrower complying with its obligations under the Corporations Act and the ASX Listing Rules, each party agrees not to disclose to any other person the existence or contents of this agreement, or any information provided by another party in connection with this agreement which is not publicly available, except (i) with the prior consent of the party providing the information (not to be unreasonably withheld or delayed), or (ii) if required by law, a government agency or administrative guideline or policy (even if not having force of law) which the person disclosing the information customarily complies with, or (iii) in connection with any exercise of a power or any legal proceeding relating to this agreement, or (iv) to the disclosing party's related entities, auditors, legal advisers or other consultants in confidence.
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9. Definitions

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Event of Default means any of the events or circumstances described in clause 7.

External Administrator means, in respect of a person:

- (a) an administrator, controller, trustee, liquidator (whether provisional or otherwise), receiver or receiver and manager of that person or that person's property or any other person (however described) holding or appointed to an analogous office or acting or purporting to act in an analogous capacity; or
- (b) anyone else who (whether or not as agent for the person) is in possession, or has control, of that person's property to enforce a security interest.

Insolvency Event means, in respect of a party, the occurrence of any of the following events or circumstances:

- (a) it becomes insolvent within the meaning of section 95A, or is taken to have failed to comply with a statutory demand under section 459F(1), or must be presumed by a court to be insolvent under section 459C(2), or is the subject of a circumstance specified in section 461 of the Corporations Act;
- (b) except with the Lender's prior written consent, it is the subject of a liquidation or an order for its liquidation;
- (c) an External Administrator is appointed to it or any of its assets;
- (d) a step is taken under section 601AA, 601AB or 601AC of the Corporations Act to cancel its registration; or
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The singular includes the plural and vice versa, a reference to a party to any agreement or document includes its successors and permitted assigns and substitutes by way of assignment or novation, a reference to an agreement or document includes that agreement or document as modified at any time and any document or agreement replacing it, any reference to a provision of or in this agreement means a clause of, or schedule, annexure, exhibit or attachment to, this agreement, including each clause, subclause, paragraph and subparagraph of that provision, and a reference to a thing includes part of a thing.

This agreement may be executed in any number of counterparts, and in that case each is an original and all counterparts together constitute the same document.

Executed as an agreement.

Executed by Dateline Resources Limited ACN 149 105 653 in accordance with section 127(1) of the *Corporations Act 2001 (Cth)*:



.....
Signature of director

MARK JOHNSON

.....
Name (please print)



.....
Signature of director or company secretary*

Stephen Baghdadi

.....
Name (please print)

Executed by the **Lender** in accordance with section 127(1) of the *Corporations Act 2001 (Cth)*:



.....
Signature of director



.....
Signature of director or company secretary*

NICHOLAS JOHN FAIRFAX

.....
Name (please print)

ROBERT ANDREW JACKSON

.....
Name (please print)

Annexure B

Refer to separate attachment



Dateline Resources Limited | ACN 149 105 653

All Registry Communication to:



PO Box 5193, Sydney NSW 2001
 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 hello@automic.com.au
 www.automicgroup.com.au



JALANA PTY LIMITED
 <THE FAIRFAX FAMILY 3 A/C>
 LEVEL 42 2 CHIFLEY TOWER
 CHIFLEY SQUARE SYDNEY NSW 2000

SRN/HIN: I*****107958
Security Code: DTRO
Number of Options Held: 9,000,000
Option Expiry Date: 2 Aug 2026
Exercise Price: \$0.02

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Dateline Resources Limited.

1. Number of Options to be Exercised	Total payment required @ \$0.02 per Option exercised
<input type="text" value=""/> <input type="text" value=""/> <input type="text" value="9"/> , <input type="text" value=""/> <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/> , <input type="text" value=""/> <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/>	A\$ <input type="text" value=""/> <input type="text" value=""/> , <input type="text" value="1"/> <input type="text" value="8"/> <input type="text" value="0"/> , <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/> . <input type="text" value="0"/> <input type="text" value="0"/>
If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.	

2. Payment:
Option A – EFT
 Funds to be deposited directly to the following bank account:

Account name: Dateline Resources Limited
Account BSB: 062-000
Account number: 16619082

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature

Telephone Number: Contact Name (PLEASE PRINT):

Email Address:

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1 <input type="text"/>	Securityholder 2 <input type="text"/>	Securityholder 3 <input type="text"/>
Sole Director/Company Secretary	Director	Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:

BY EMAIL
 info@datelineresources.com.au



Dateline Resources Limited | ACN 149 105 653

All Registry Communication to:



PO Box 5193, Sydney NSW 2001
 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 hello@automic.com.au
 www.automicgroup.com.au



JALANA PTY LIMITED
 <THE FAIRFAX FAMILY 2 A/C>
 LEVEL 42 2 CHIFLEY TOWER
 CHIFLEY SQUARE SYDNEY NSW 2000

SRN/HIN: I*****107941
Security Code: DTRO
Number of Options Held: 10,000,000
Option Expiry Date: 2 Aug 2026
Exercise Price: \$0.02

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Dateline Resources Limited.

1. Number of Options to be Exercised	Total payment required @ \$0.02 per Option exercised
<input type="text" value="1"/> <input type="text" value="0"/> , <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/> , <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/>	A\$ <input type="text" value="2"/> <input type="text" value="0"/> <input type="text" value="0"/> , <input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="0"/> . <input type="text" value="0"/> <input type="text" value="0"/>
If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.	

2. Payment:
Option A – EFT
 Funds to be deposited directly to the following bank account:
Account name: Dateline Resources Limited
Account BSB: 062-000
Account number: 16619082

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature

Telephone Number: Contact Name (PLEASE PRINT):

Email Address:

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1 <input type="text" value=""/>	Securityholder 2 <input type="text" value=""/>	Securityholder 3 <input type="text" value=""/>
Sole Director/Company Secretary	Director	Director / Company Secretary

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JALANA PTY LIMITED
 <THE FAIRFAX FAMILY A/C>
 LEVEL 42 2 CHIFLEY TOWER
 CHIFLEY SQUARE SYDNEY NSW 2000

SRN/HIN: I*****107952
Security Code: DTRO
Number of Options Held: 31,000,000
Option Expiry Date: 2 Aug 2026
Exercise Price: \$0.02

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Dateline Resources Limited.

1. Number of Options to be Exercised	Total payment required @ \$0.02 per Option exercised
<input type="text" value="31,000,000"/>	A\$ <input type="text" value="620,000.00"/>
If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.	

2. Payment:
Option A – EFT
 Funds to be deposited directly to the following bank account:
Account name: Dateline Resources Limited
Account BSB: 062-000
Account number: 16619082

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature

Telephone Number: Contact Name (PLEASE PRINT):

Email Address:

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