Dateline Resources Limited ASX: DTR



Annual General Meeting 2019

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DATELINE RESOURCES

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The information in this report relating to Exploration Results, the Exploration Target**,** or Mineral Resources is based on information compiled by Mr Gregory Hall who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Hall is a Director of Dateline Resources Limited. Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Investment Overview

DATELINE RESOURCES

- **Located within Tier-1 jurisdiction -** flagship 100% owned Gold Links and Green Mountain Project* in Colorado
- **History of High Grade Production -** over 150,000 oz Au (ASX: DTR 8 Feb 2019)
- **Multiple targets at Gold Links and Green Mountain –** Mineralisation traced and mined over several kilometres at both project sites
- **Low risk exploration plan -** de-risked extensions of known veins and further exploration of surface expression of porphyry dyke
- **Low capex to production -** Gold Links underground access significantly progressed and an operational modern processing plant is in place
- **Market cap is just $16.27m:** significant leverage to ongoing exploration and subsequent development

**Green Mountain includes the Historic Lulu, Only Chance and Mineral Hill Mines plus the permitted Lucky Strike mine and mill*

Corporate Snapshot

DATELINE RESOURCES

Capital Structure	
Ordinary Shares on Issue	8,135,453,910
Share Price (ASX: DTR)	$0.002
Market Cap (undiluted)	$16.27m
Options ($0.025 exercise)	10m
Est. Cash	$2.55m
Current Debt (Shareholder loans)	$2.57m
Enterprise Value	$16.29m

Board & Management	
Mark Johnson	Non-Executive Chairman
Stephen Baghdadi	Managing Director
Greg Hall	Non-Executive Director
Tony Ferguson	Non-Executive Director
John Smith	Company Secretary

Stock Liquidity	
6 Month	941,496m shares for~$2.75m
12 Month	1,154m shares for ~$3,191m
Top 20	87.03%

# Shareholders	633
Southern Cross Exploration	32.45%
Mr. Mark Johnson	19.59%
National Nominees Ltd	15.36%
Mutual Trust Pty Ltd	3.19%
Other	29.41%

Three Areas of Focus

Gold Links North

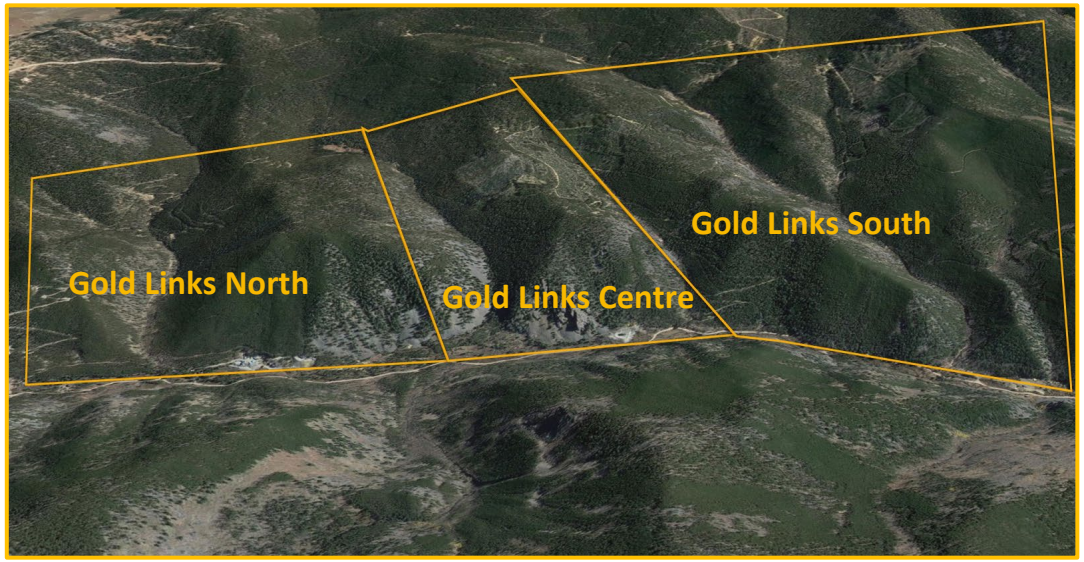
- Reynolds Adit *(includes 2150 vein)*
- Sacramento vein
- Hill Vein
- West vein

Gold Links Centre and South

- Raymond mine *(14 known veins)*
- Carter mine *(24 known veins)*

Green Mountain

- Lucky Strike mine
- Mineral Hill mine
- Lulu Mine

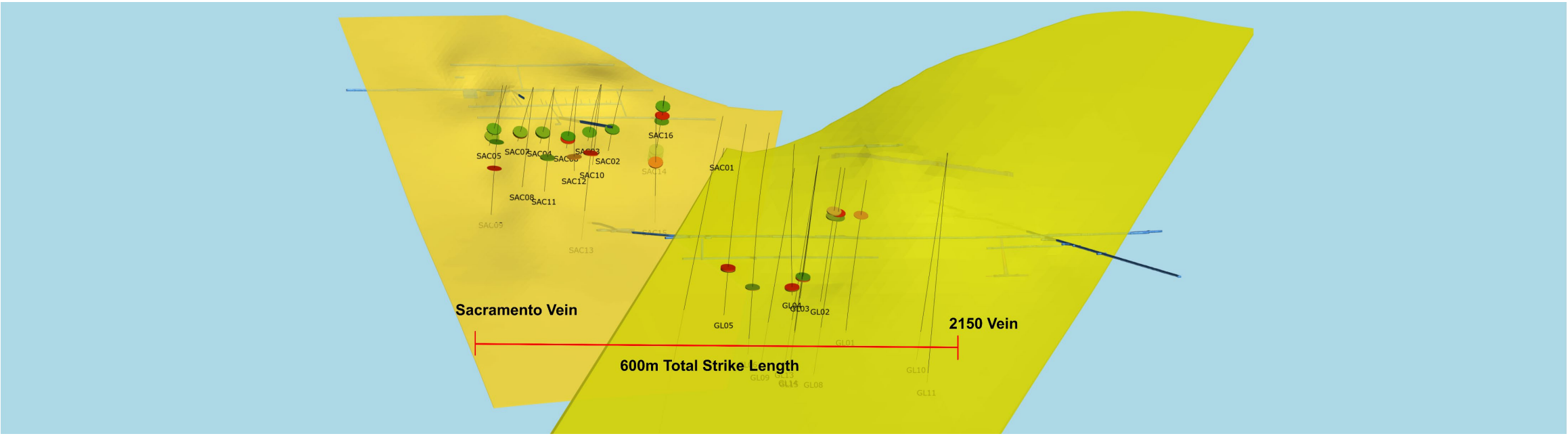




Two known gold centres in central Colorado Mineral Belt

1. Gold Links North

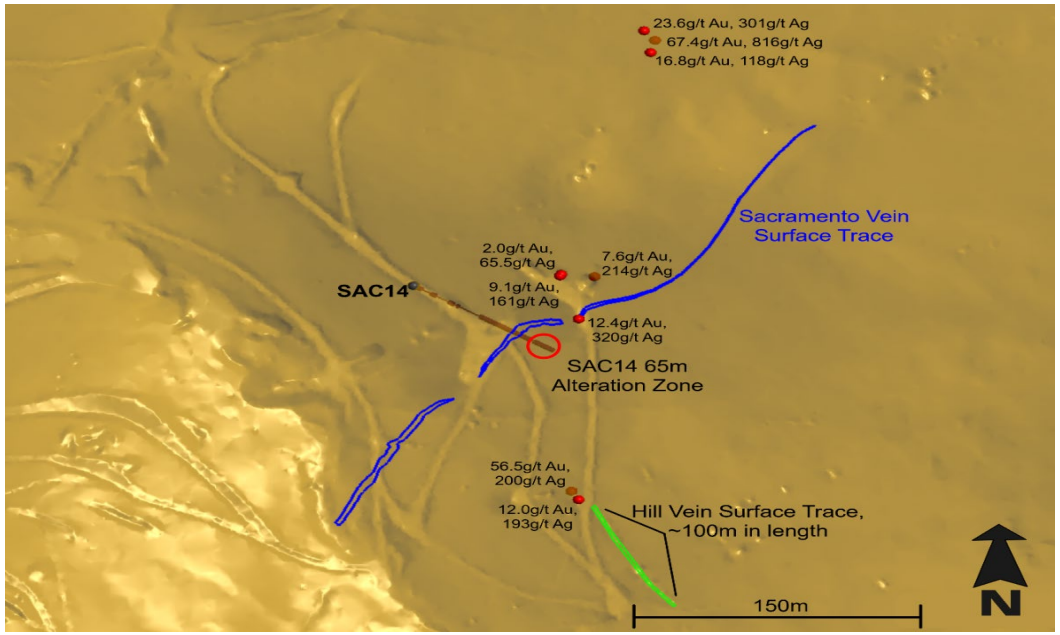
Stated Objectives	Outcome
Test for extension of 2150 and Sacramento veins	Confirmed extension of 2150 and Sacramento veins
Test 600 metres of combined strike with 41 holes	600 metres of strike drill tested with 45 holes
Define JORC compliant inferred resource	Awaiting further results

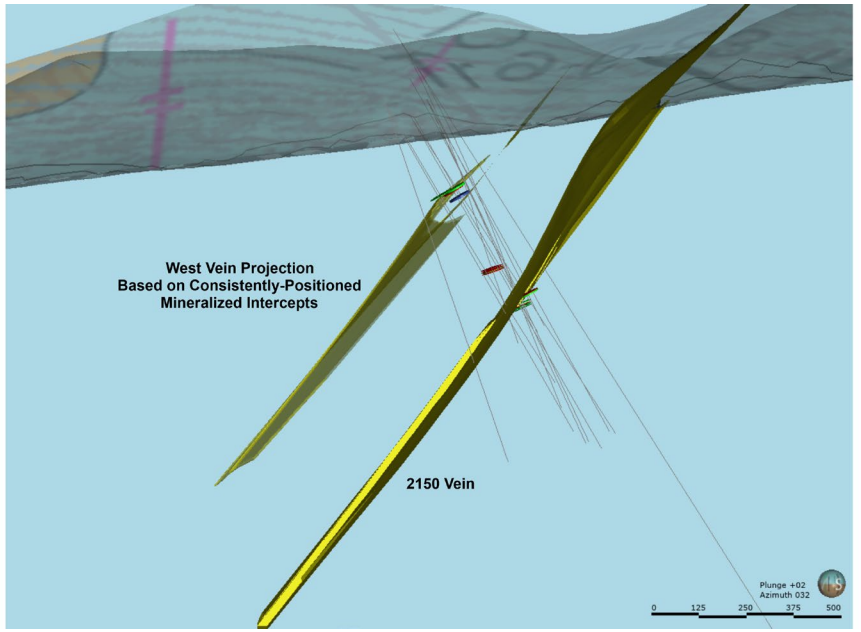


Stable veins – Drilling has consistently intersected the veins where we expected them to be

Gold Links North

Discovery of Hill vein	Possible grade control fault. Yielded assays of up to 56.5g/t Au (see ASX announcement of September 4, 2019)
Discovery of West vein	Intersected ~40 metres above the Reynolds adit (~9730ft RL), west of the 2150 vein (see ASX announcement of October 31, 2019)
Total of 45 holes drilled	Initial plan for 41 holes. Most holes intersected mineralization in vein (see ASX announcement of October 31, 2019)
Geophysics testing of core	Early results are encouraging. Test work is ongoing
Structural controls becoming clearer	Understanding the structural controls helps to vector in on high grade shoots

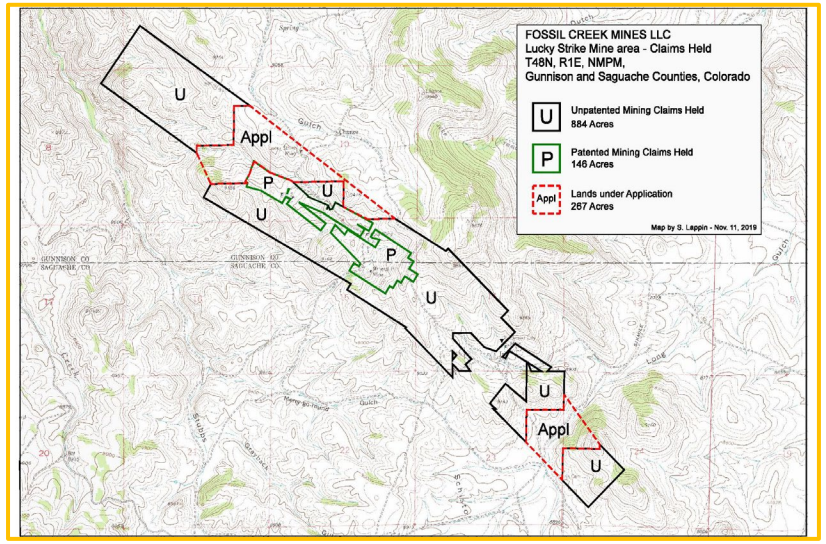




Two new mineralised veins discovered in 2019

Green Mountain – Overview

- 1,297 acres* of patented and unpatented claims straddles both Gunnison and Saguache Counties
- Compelling geology: Porphyry dyke that sits within our claims for 4.2km
- Permitted to mine
- Permitted to mill
- Enclosed Mill is in ready to operate state







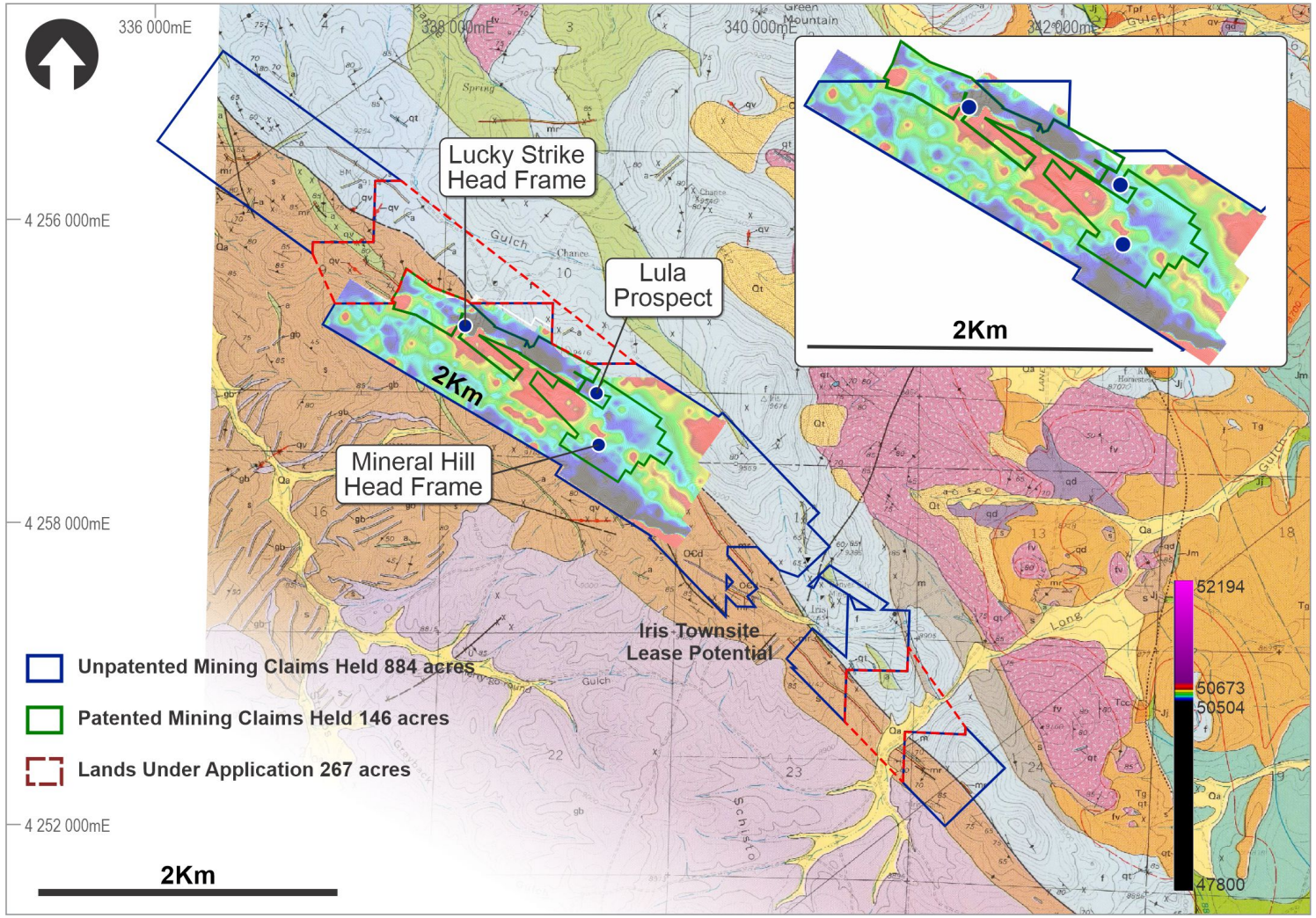
Exploration progressing

267 acres are pending 30 day application period

Green Mountain – Work Completed

- ~300% increased footprint from 477 acres to 1297 acres*
- Revised Geological map
- Soil Geochem sampling program completed over existing claims (results pending)
- Ground magnetic survey completed shows magnetic high amphibolite extensions

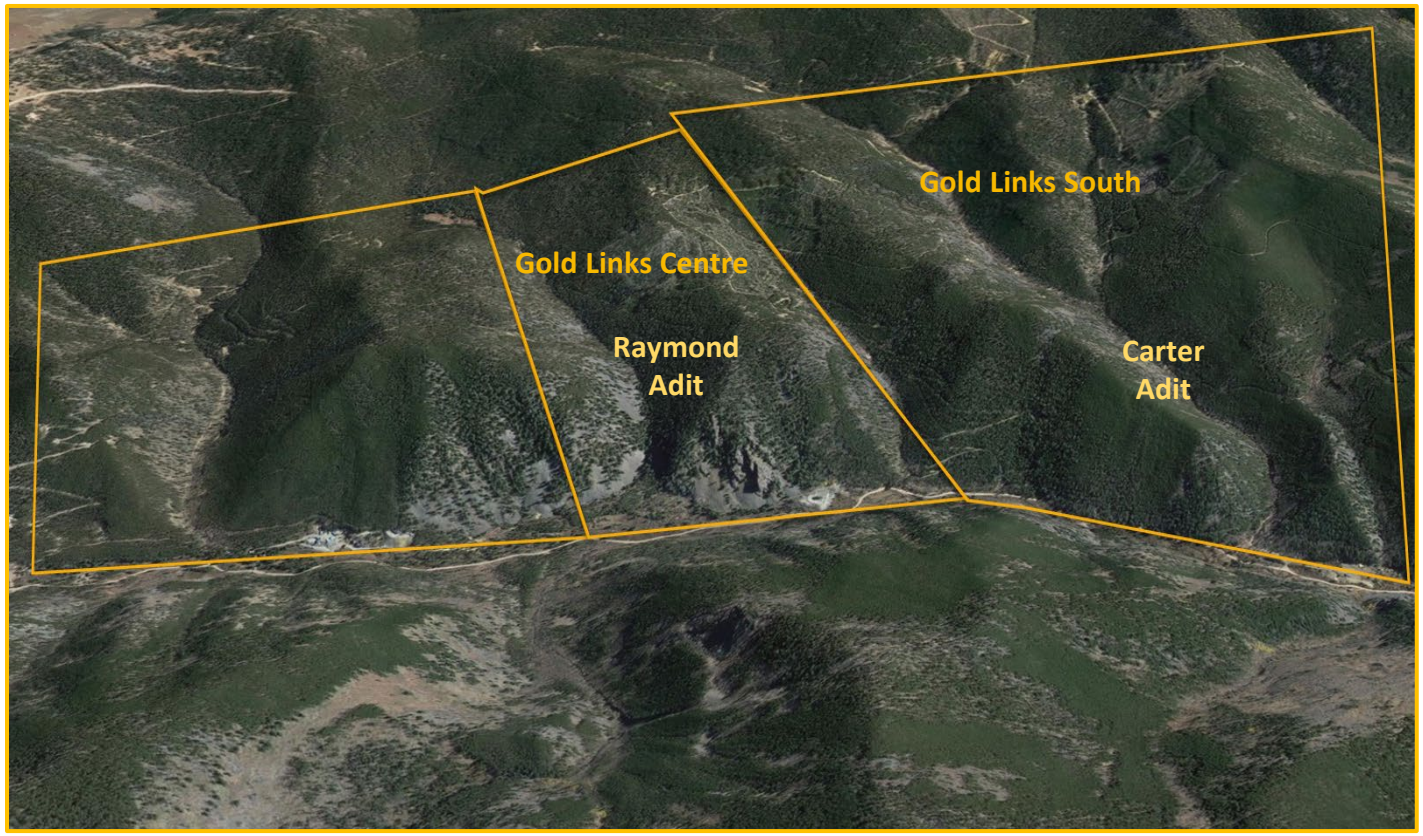
**267 acres are pending 30 day application period*



Generating Drill Targets

Gold Links Centre and South

- ~2000 acres of patented and unpatented mining claims
- Multiple veins mapped
- 2020 Exploration plan being developed
- Geophysics on Gold Links North Core may be applicable to Gold Links Centre and South



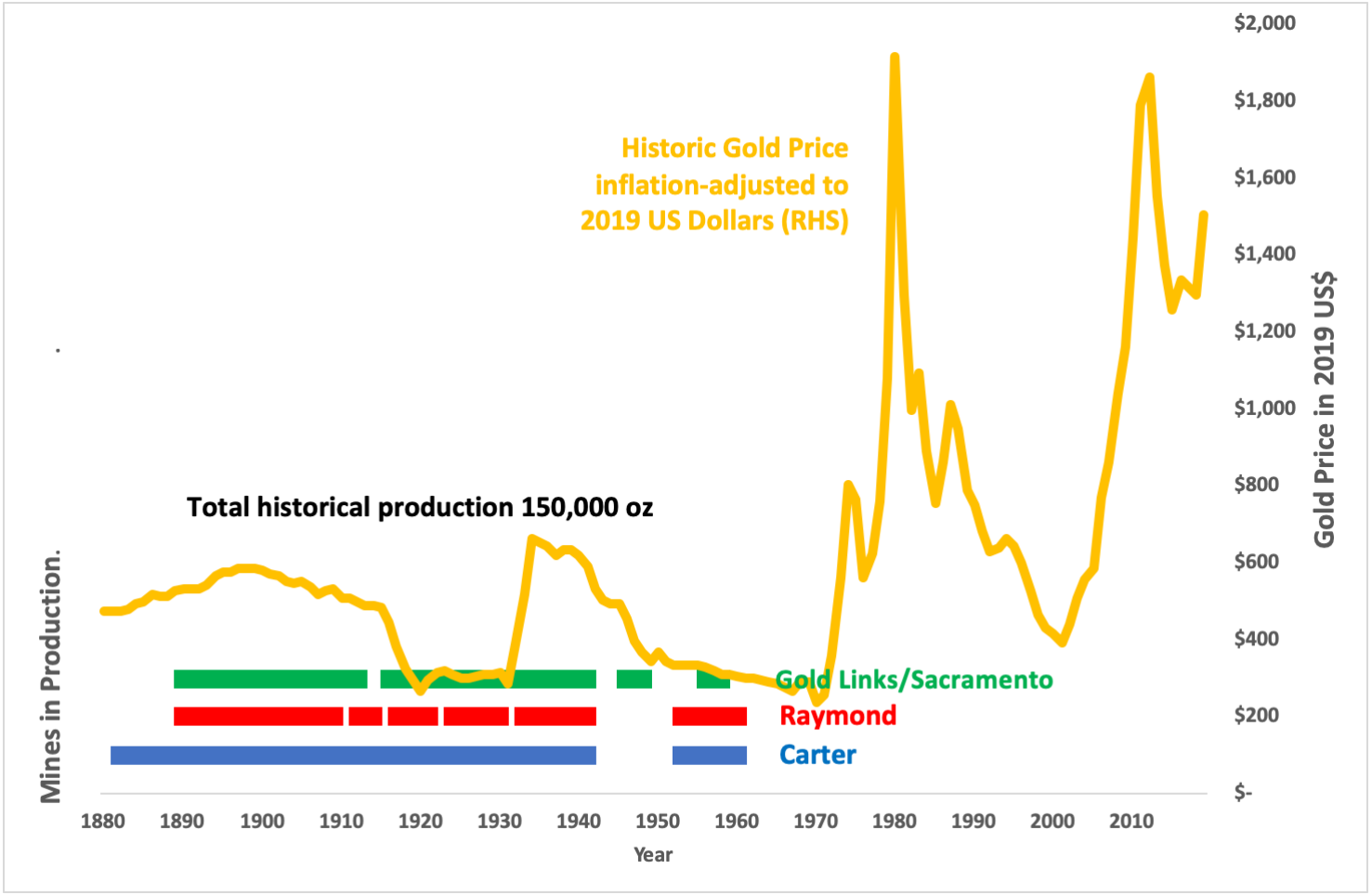
Permitting a priority for 2020

Historical Mining in Context

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Our confidence is built on:

- **Recognition of a regional system**
- **Consolidation of regional properties** - less than 10% ever explored
- **Application of modern exploration & mining technology**
- **All in the context of the highest real gold price in history**



Compelling time to be developing our assets

Dateline Resources - Geology

WHY HERE?

Colorado Mineral Belt is a linear trend with large regularly spaced gold systems. Each system sits above or on the edge of large magma chambers evident as gravity lows.

Gold Systems occur in two of three major stratigraphic units,

- Tertiary volcanics
- Phanerozoic sediments
- Pre-Cambrian metamorphics (basement)

There is one site in the linear trend where no large gold system has been mined.

GUNNISON

The missing site (Gunnison) is hosted by the missing stratigraphic unit (basement)

Colorado Mineral Belt – A gravity data equidistant

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GUNNISON

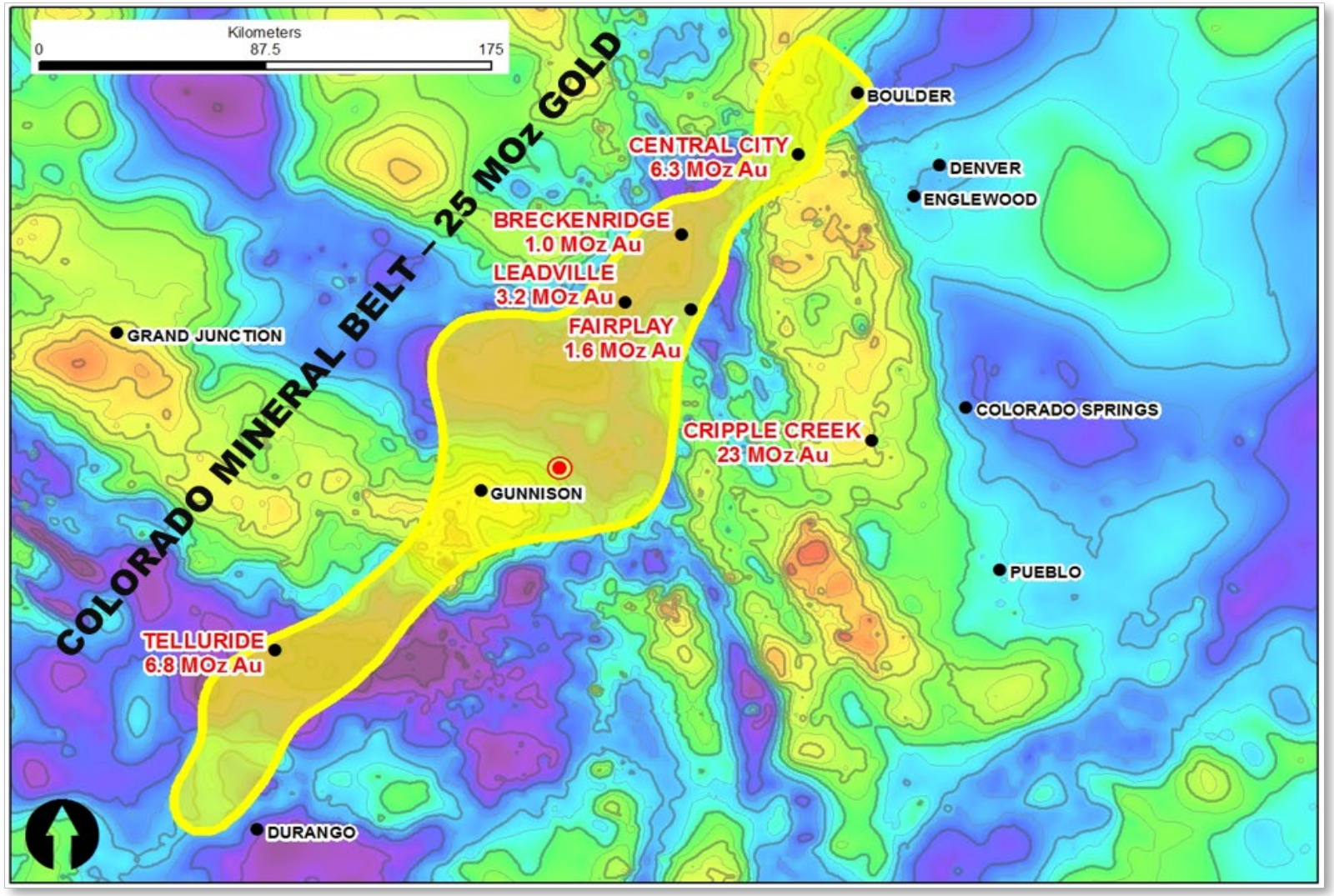
Target site hosts two large gold districts and Dateline Resources holds title to most of these two districts

GOLD LINKS 8.1km2

(formerly Gold Brick District)

GREEN MOUNTAIN 5.2km2*

1.1km2 is pending 30 application period



Linear pattern of equidistant large gold systems

Gold Links Project

There are three main centres of past mining activity:

Gold Links North - Reynolds

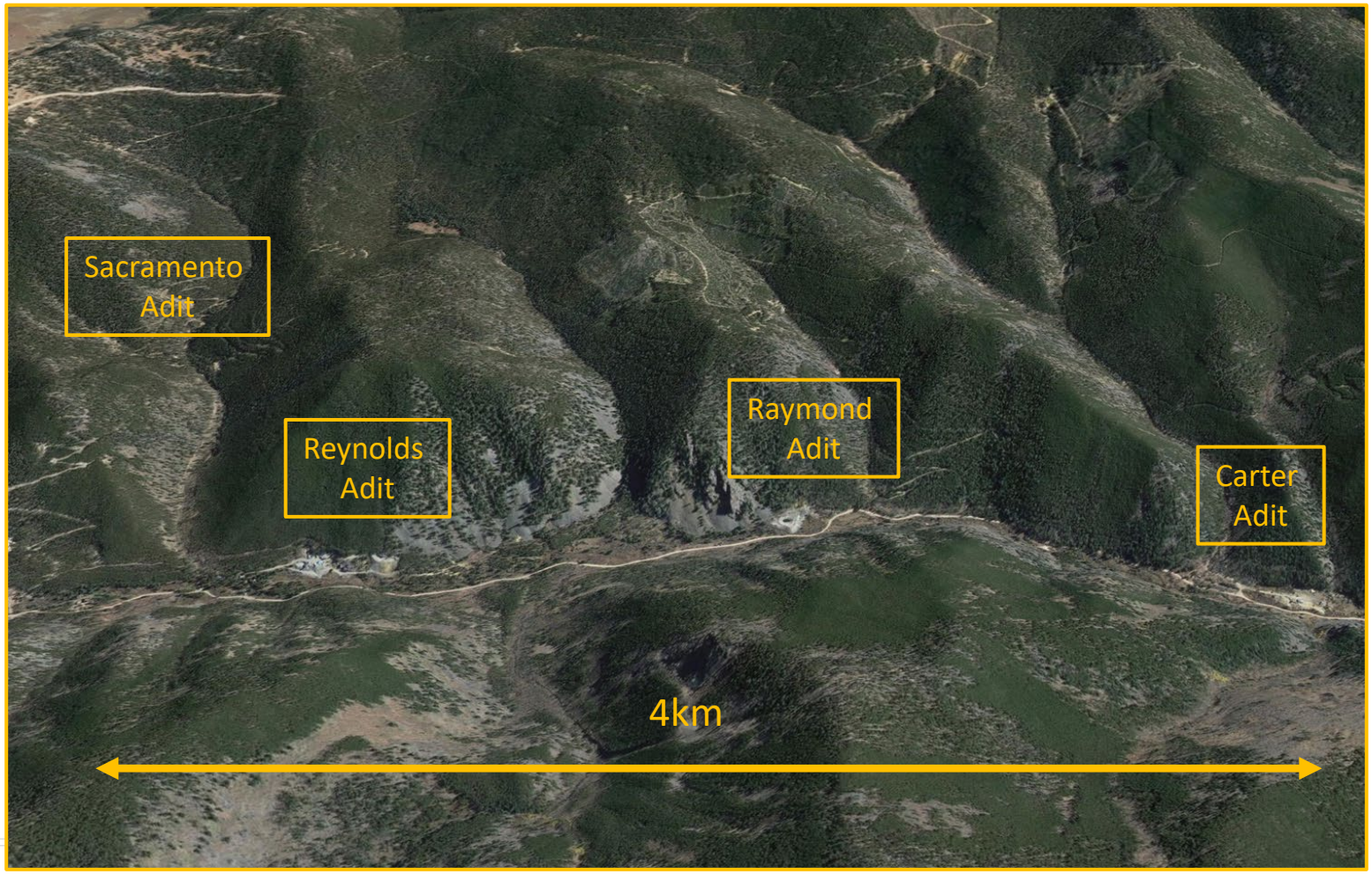
adit (9600'asl)

Gold Links Centre - Raymond

adit (9400'asl)

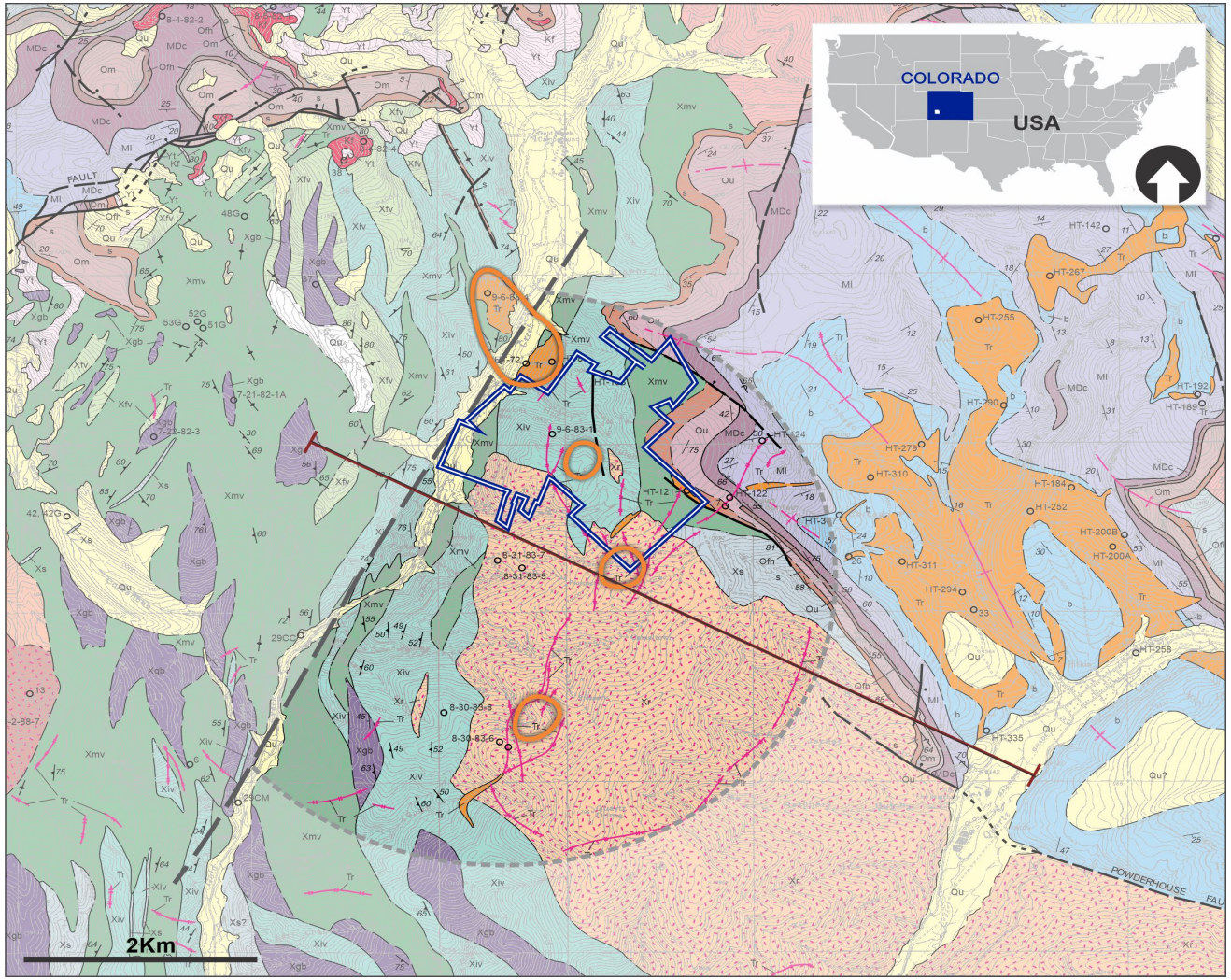
Gold Links South - Carter

adit (9200'asl)



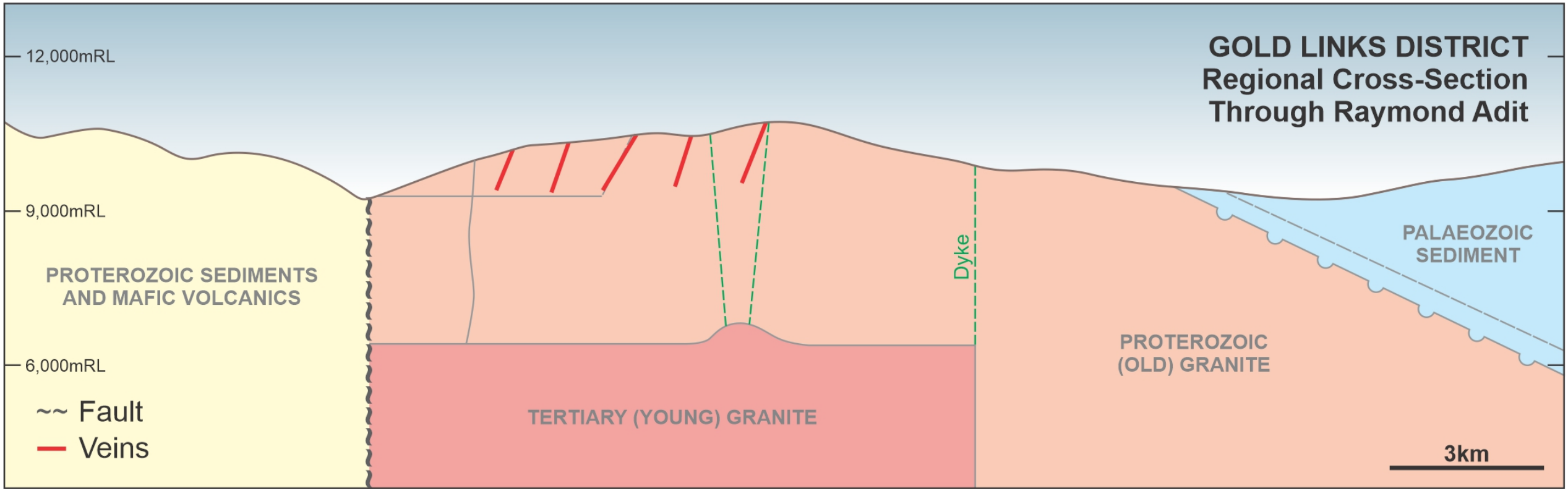
Dateline has consolidated ownership of most of this region

Gold Links Project



Buried Granite is inferred

Gold Links Project – One Big System



One Big System

Gold Links Project Exploration

- Focus exploration activity at Gold Links North as area is already licensed for mining
- Gold Links Centre and South are being permitted
- Completed Stage 1 Drill to locate a single shoot on each of the two veins (Sacramento and 2150)
- Veins are stable (continuous)
- Stage 2 Drill to establish an inferred resource on any discovered shoot

1909 Baxter Report

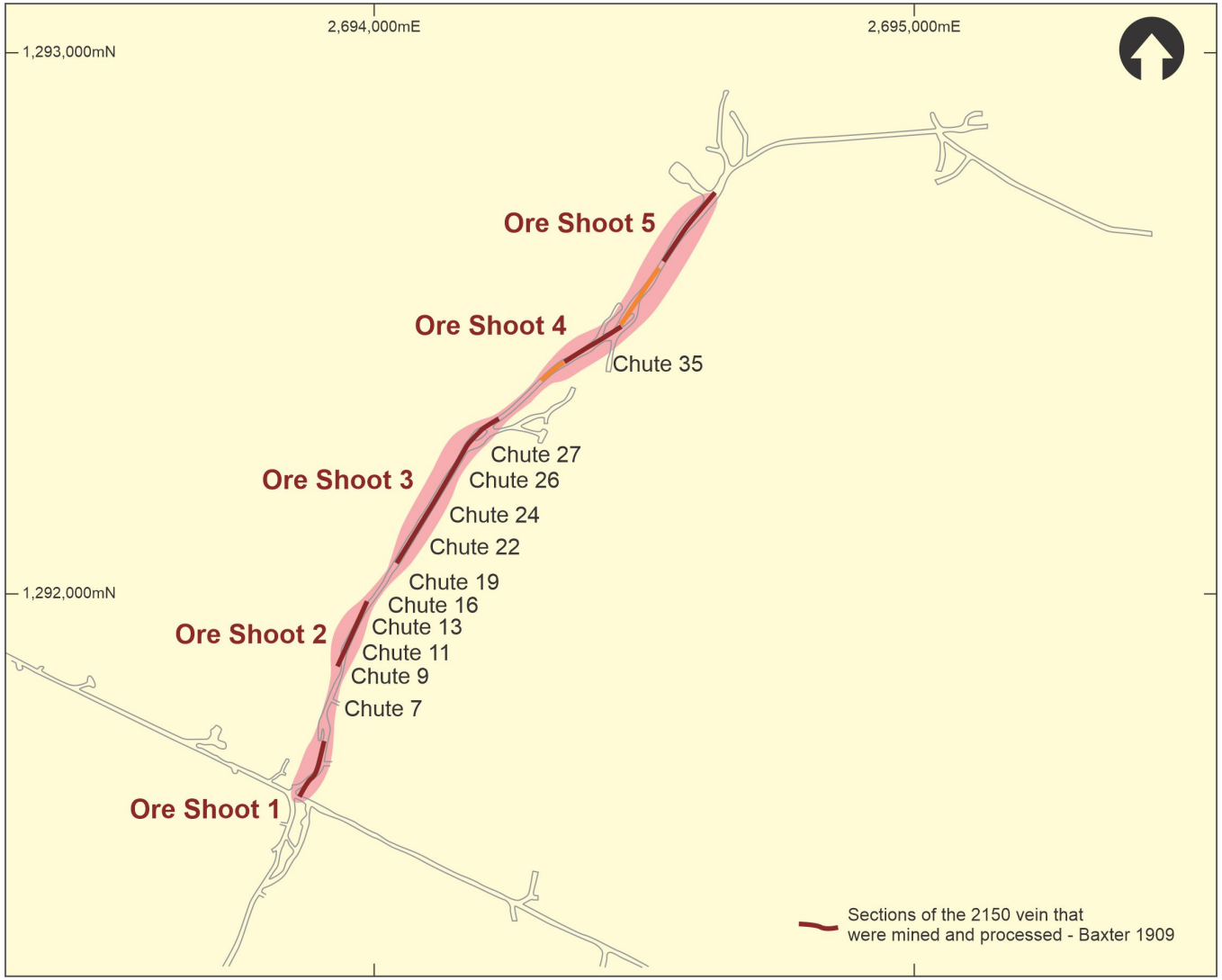
Baxter (Engineer of Mines) describes mining activity on the 2150 vein in 1909.

Using Baxter's account of the operation:

- Productive Shoots comprise 60% of vein
- 60% of the shoots were mined and processed

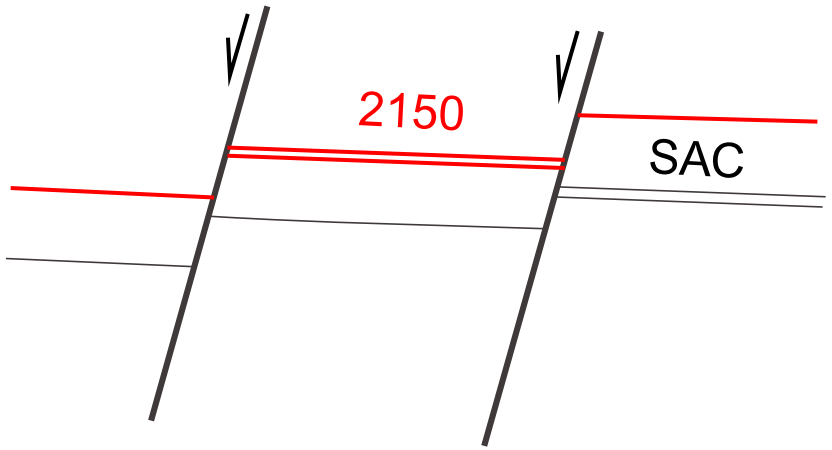
By Baxter's account, 36% of the vein was productive.

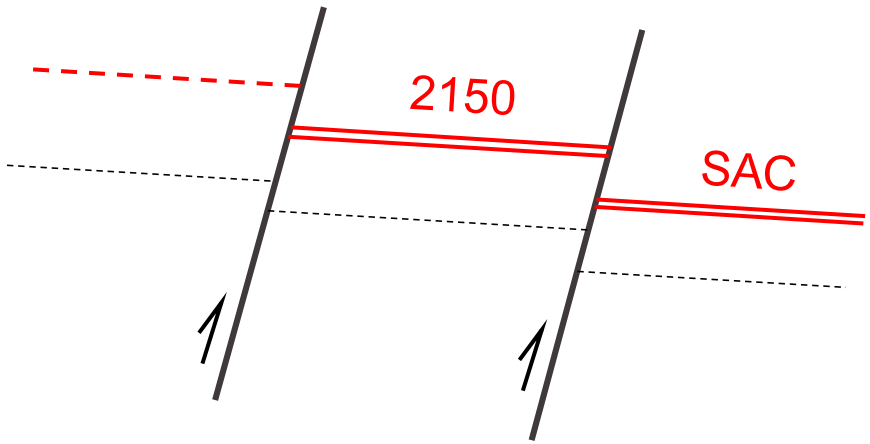
No recent work has been carried out to determine if these figures are accurate and they cannot be relied upon to estimate the potential ore that may be contained at the Gold Links project. The 1909 report is useful from the perspective of having a reference to compare our own findings with



Historical reports are not JORC compliant and cannot be relied on as a guarantee or inference that results can be replicated

Gold Links- Two possible Regional Geometrics





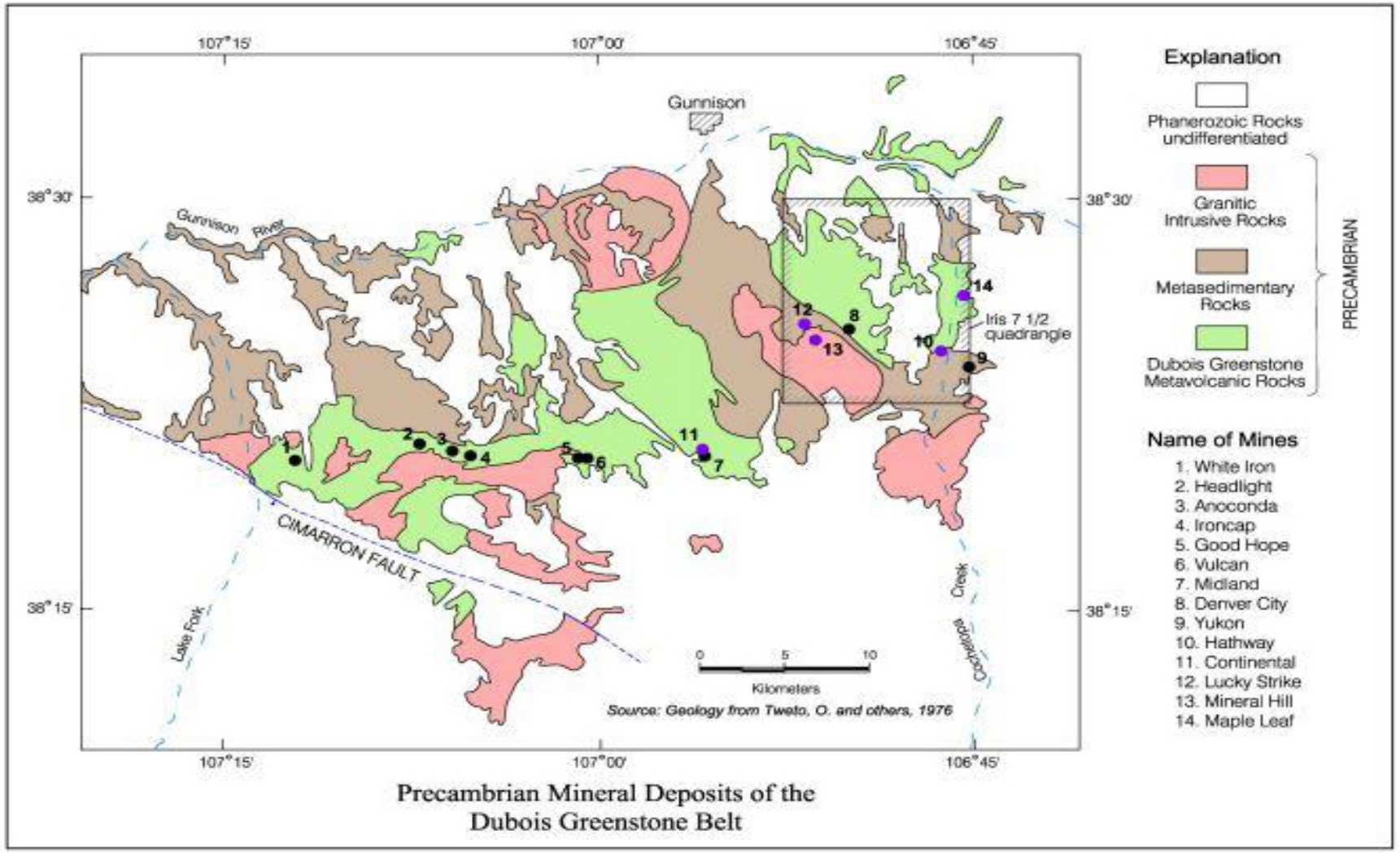
- The 2150 has shifted either East or West of the Sacramento Vein
- The geometrics are potentially applicable across several of the veins identified at the Gold Links Project



Regardless of geometry, the veins are open in every direction

Green Mountain Gold District

Lucky Strike and **Mineral Hill** are owned by **Dateline Resources**



Precambrian Mineral Deposits of the Dubois Greenstone Belt

Green Mountain Gold District

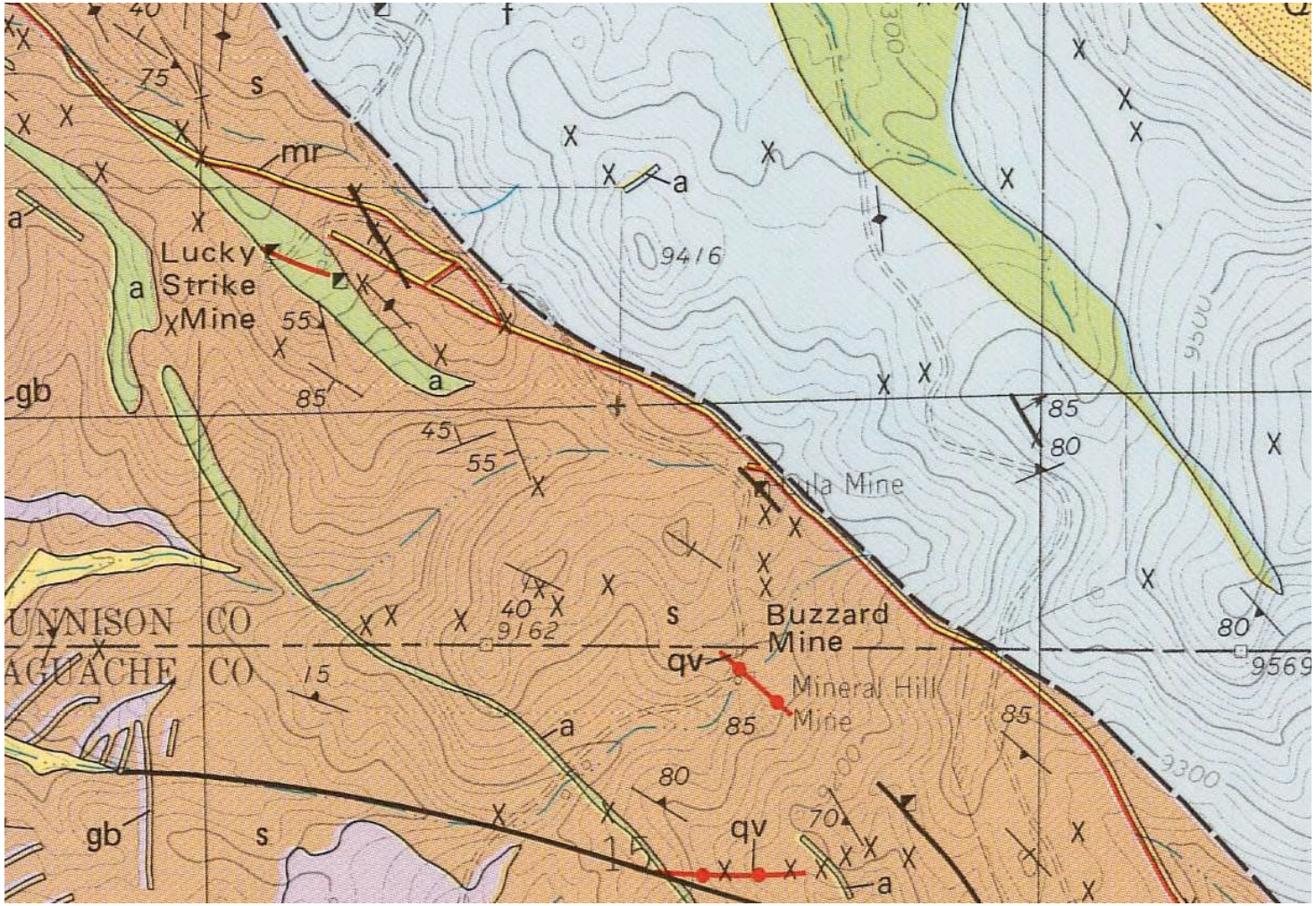
DATELINE RESOURCES

Two preferred host rocks

- Amphibolite
- Porphyry

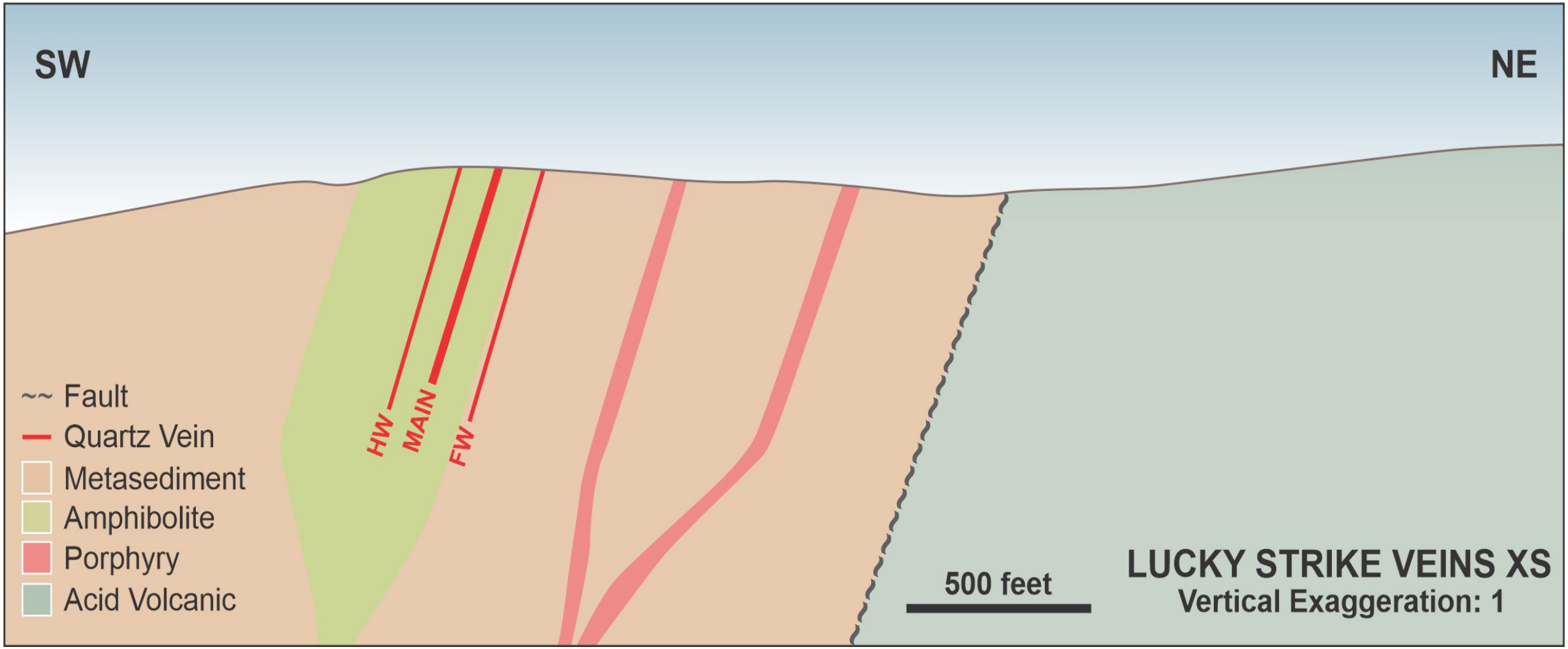
Corridor of mineralisation

- Centred and parallel to the fault



Extensive mineralised corridor

Green Mountain – preferred host rock



Amphibolite is the preferred high grade host rock at Green Mountain

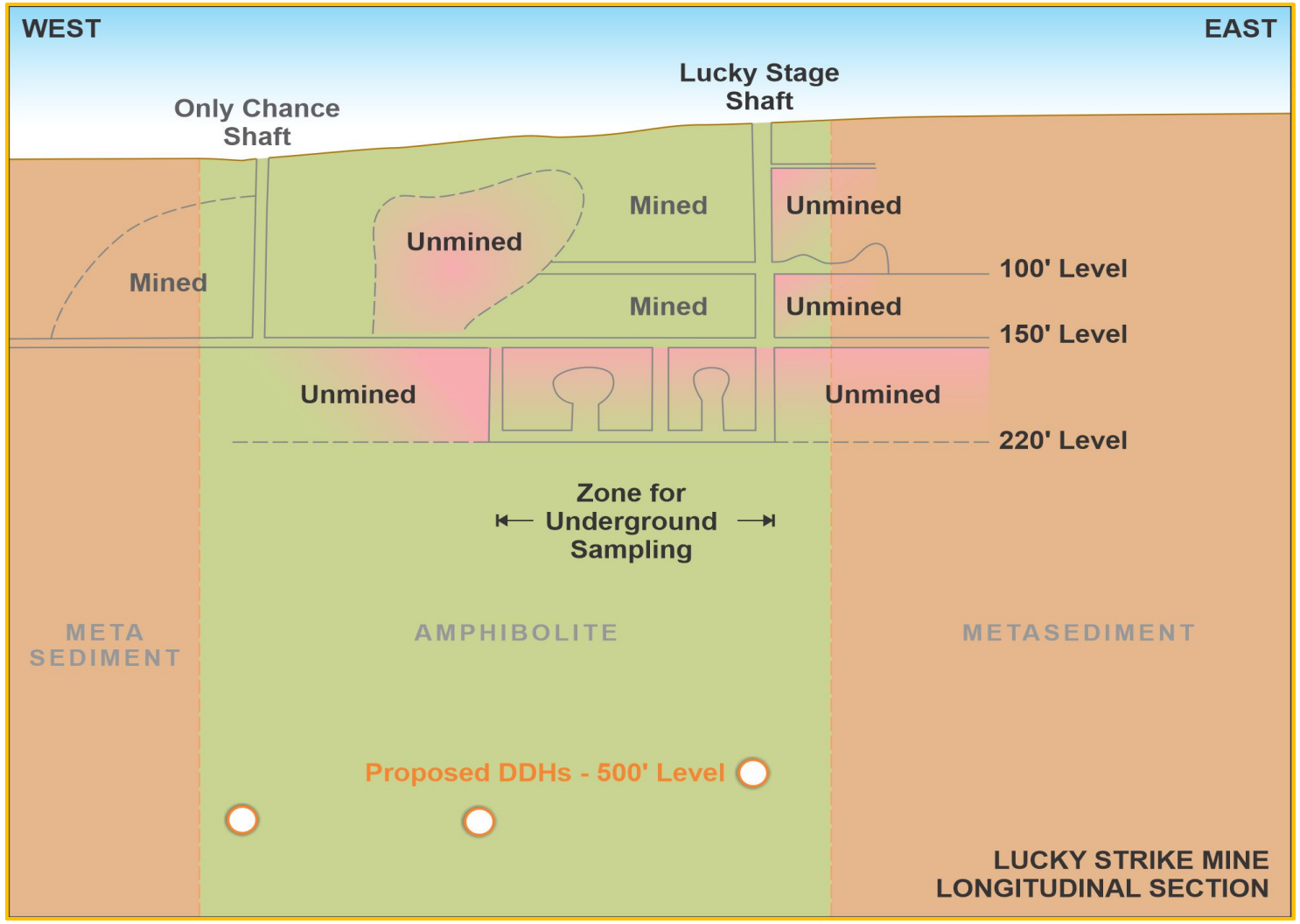
Pathway to defining resource

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Channel sample in historic workings

Drill for extensions in the Amphibolite

Pursue magnetic and geochemical generated targets

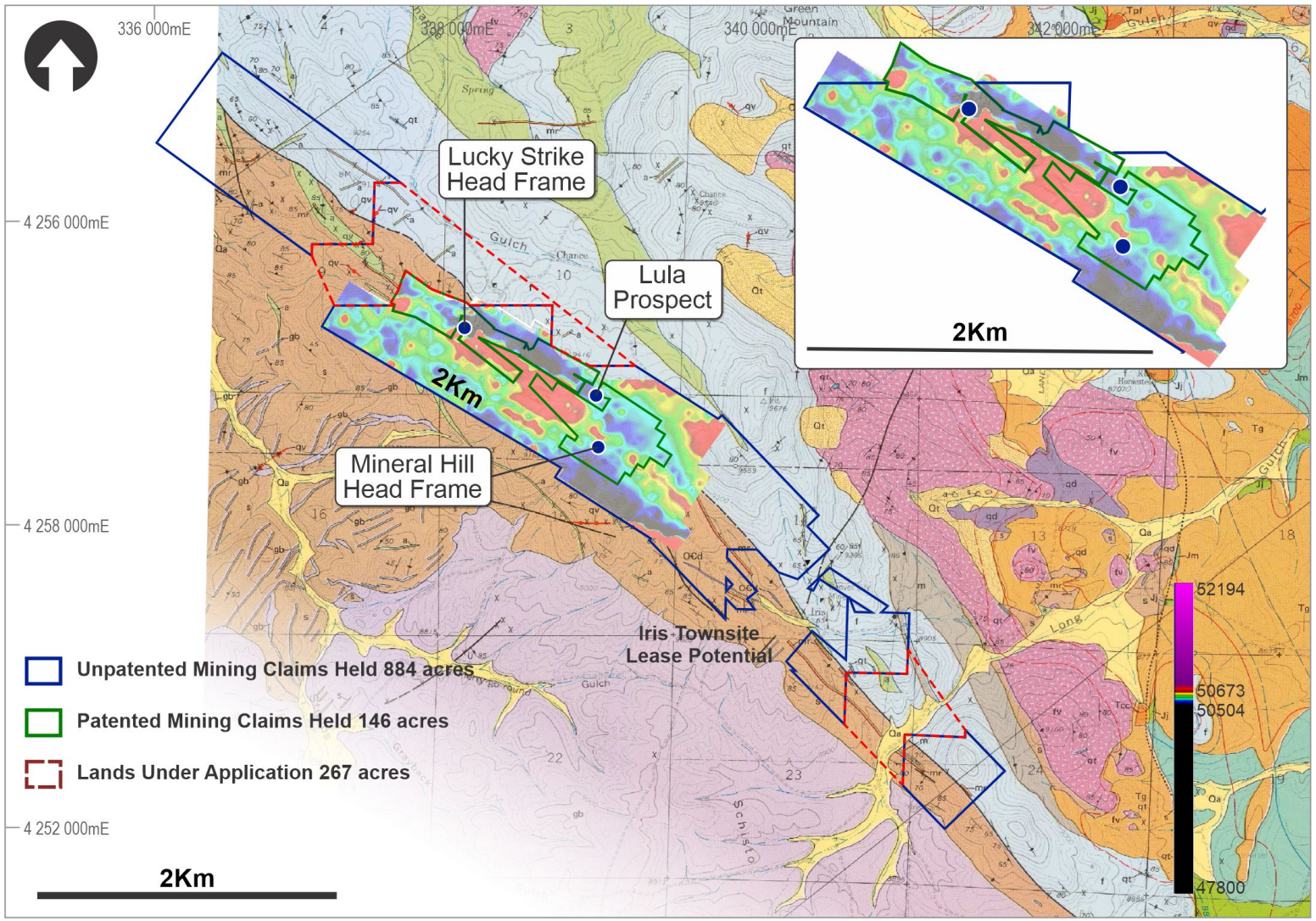


Green Mountain Gold District

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- Soil geochemistry is completed over the original claim block
- Geological mapping is completed over the soil grid, a geology map is being prepared
- Rock chip sampling is completed over the soil grid
- Samples are at the assay laboratory
- Geochemical data analysis will be completed
- Ground magnetic data is collected over the soil grid and the data reduced
- Amphibolite is magnetic and is the preferred host rock at Lucky Strike gold mine
- Modelling of the magnetic source rocks (expected to be amphibolite) is planned
- Strike extensions of gold corridor have been staked

Green Mountain Magnetic Survey



The Magnetic High is on Strike with the Mineral Hill and Lucky Strike veins

Extensive News Flow

DATELINE RESOURCES

Gold Links North

- Drill Hole Results
- Geophysics tests
- Decision on winter program

Green Mountain

- Soil Geochem results
- Modelling of magnetic data to define Amphibolite structure
- Decision on winter program

Gold Links Centre and South

- Geophysics results
- Approvals for surface works

Actively advancing our projects

In Summary

DATELINE RESOURCES

- **A Tier-1 Exploration and Mining Jurisdiction with A History of High Grade Production**
- **Over ~1,650 acres of Freehold Title**
- **Combined total Strike Length for both Projects of >10km and Growing**
- **Vastly Under-explored**
- **Permitted to Mine and Low Capex to Production Using Existing Mill**
- **Consistent News flow from Early 2020**
- **Quality Share Register with Supportive Shareholder Base**

For more information, please contact:

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on gold mining and exploration in Colorado, United States of America. The Company owns 100% of the Gold Links project which is located in Gunnison County

The Gold Links is comprised of several contiguous historic gold mines that have been consolidated by the company. Gold Links has produced up to 150,000 oz of high- grade gold (see ASX announcement of 8 February 2019)

Mineralisation can be traced on surface and underground for almost 6km from the Northern to the Southern sections of the project. Well documented records indicate that there are large areas that remain untested at surface and little to no exploration has been done below the valley floor.

Dateline also owns the Green Mountain (Lucky Strike and Mineral Hill) permitted gold properties and has recommissioned a gold processing plant located at the Lucky Strike Mine. The Gold Links and the Lucky Strike are located approximately 50km apart.

Competent Person's Statement

Exploration information in this announcement is based upon work reviewed by Mr Gregory Hall who is a Chartered Professional of Australasian Institute of Mining and Metallurgy (CP-IMM) and undertaken by L.J. Karr an employee of CRG Mining LLC which is a 100% owned subsidiary of Dateline Resources. Mr Gregory Hall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Gregory Hall is a non-executive Director of Dateline Resources Ltd and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

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