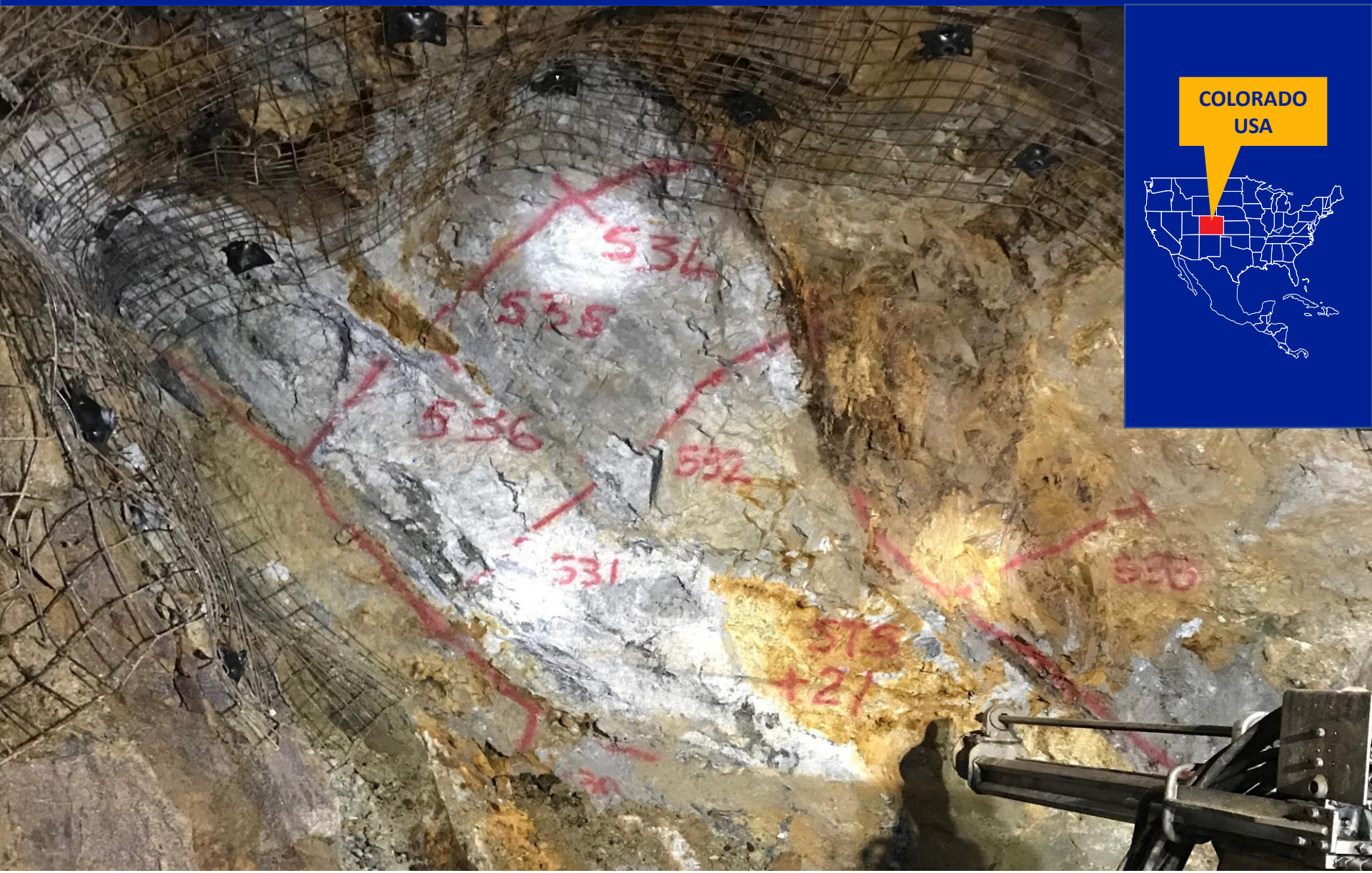
Growing a known high-grade gold deposit in a Tier-1 jurisdiction

DATELINE RESOURCES



Disclaimer - Important Information

DATELINE RESOURCES

This presentation is an overview of Dateline Resources Limited (Dateline or the Company) and its minerals project prepared with good intention. It is not (and does it purport to be) a prospectus prepared in accordance with Chapter 6D of the Corporations Act (Cth) (Corporations Act) and offers no securities for subscription or sale in any jurisdiction, nor a securities recommendation.

All information necessary for investment decisions is not contained in this presentation and investors are encouraged to conduct their own research of Dateline in conjunction with legal, tax, business and financial consultation.

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Any information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of mineral resources or ore reserves. Hence the terms resource(s) or reserve(s) have not been used in this context (or at all). Furthermore, any reference to potential target size, quantity and/or grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and in any event it is uncertain if further exploration will result in the determination of a mineral resource.

The information in this report relating to Exploration Results, the Exploration Target**,** or Mineral Resources is based on information compiled by Mr Gregory Hall who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Hall is a Director of Dateline Resources Limited. Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Investment Overview

- **Located within Tier-1 jurisdiction** - Flagship 100% owned Gold Links Project in Colorado
- **History of High Grade Production -** over 150,000 oz Au (ASX: DTR 8 Feb 2019)
- **Potential of a large high-grade gold system within project area**
- **Low risk exploration plan** - targeting well established and clearly understood mineralisation, several highly prospective drill targets have already been identified
- **Low capex to production -** underground access already developed and an operational modern processing plant is in place
- **Market cap is just $7.2m:** Significant leverage to high-grade drilling results and maiden JORC Resource







The Gold Links Project has the potential to be a large high grade gold system

Corporate Snapshot

Capital Structure	
Ordinary Shares on Issue	724,495,810
Share Price (ASX: DTR)	1.0¢
Market Cap (undiluted)	$7.24m
Options (3.3 – 3.9c exercise)	45m
Est. Cash	$0.1m
Current Debt	$7.7m
Enterprise Value	$14.84m

Stock Liquidity	
6 Month	7.3m shares for ~$132k
12 Month	49m shares for ~$1.5m
Top 20	85%

Board & Management	
Mark Johnson	Non-Executive Chairman
Stephen Baghdadi	Executive Director
Greg Hall	Non-Executive Director
Glenn Dovaston	CEO
John Smith	Company Secretary

# Shareholders	400
Southern Cross Exploration	33%
Mr. Mark Johnson	10%
Red Star Development Pte Ltd	8%
Mr K. D. Vinci	8%
Other	41%

Board and Senior Management



Mark Johnson AO, Chairman
+40 years investment banking experience. Retired as Deputy Chairman of Macquarie Bank in mid-2007, and now divides his time between work in the private and public sectors. Mr Johnson is a senior adviser to Gresham Partners, chairman of Alinta Energy, and a former director of Westfield Group. Mr Johnson has been a director of a number of public companies, including Macquarie Group, AGL Energy, Pioneer International, GPG Plc, Santos and the Sydney Futures Exchange.



Glenn Dovaston, CEO
+30 years experience in the mining and resource sectors. Mr Dovaston is a mining engineer with extensive experience in corporate development, strategic planning, project feasibility, project development and operational excellence. Previously Mr Dovaston was CEO for Millennium Minerals and has held senior roles with a number of gold companies including Newcrest, Barrick, Resolute, Sons of Gwalia and North Ltd . Mr Dovaston holds a Bachelor of Engineering from University of South Australia and a Masters of Mineral Economics from Curtin University



Stephen Baghdadi, Director
Mr. Baghdadi is experienced in identifying and securing opportunities across a range of sectors. Since 1991 he has been a director of several ASX listed companies including the Horizon Group, Afro-West, Alamain Investments, Marino as well as privately held controlling interests in manufacturing, software development and property concerns. Mr. Baghdadi has completed several transactions in Australia, South East Asia, Europe and North America.



Greg Hall, Non-Executive Director
+40 years experience as an exploration geologist. From 1988-2005, Mr Hall was employed by the Placer Dome group of companies, serving as Chief Geologist - World Wide (2000-2005). Placer Dome was acquired by Barrick Gold Corporation in 2006. Over the course of his career, Mr Hall played an integral role in the discoveries of both Gold Field's Granny Smith mine and Rio Tinto's Yandi iron ore mine. Mr Hall holds a Bachelor of Applied Science from the University of New South Wales.



John Smith, CFO / Company Secretary
Mr Smith is a Certified Practising Accountant with over 35 years experience as CFO and Company Secretary of ASX listed and unlisted companies. He holds a Bachelor of Commerce from University of NSW and a Masters of Business Administration from University of New England.



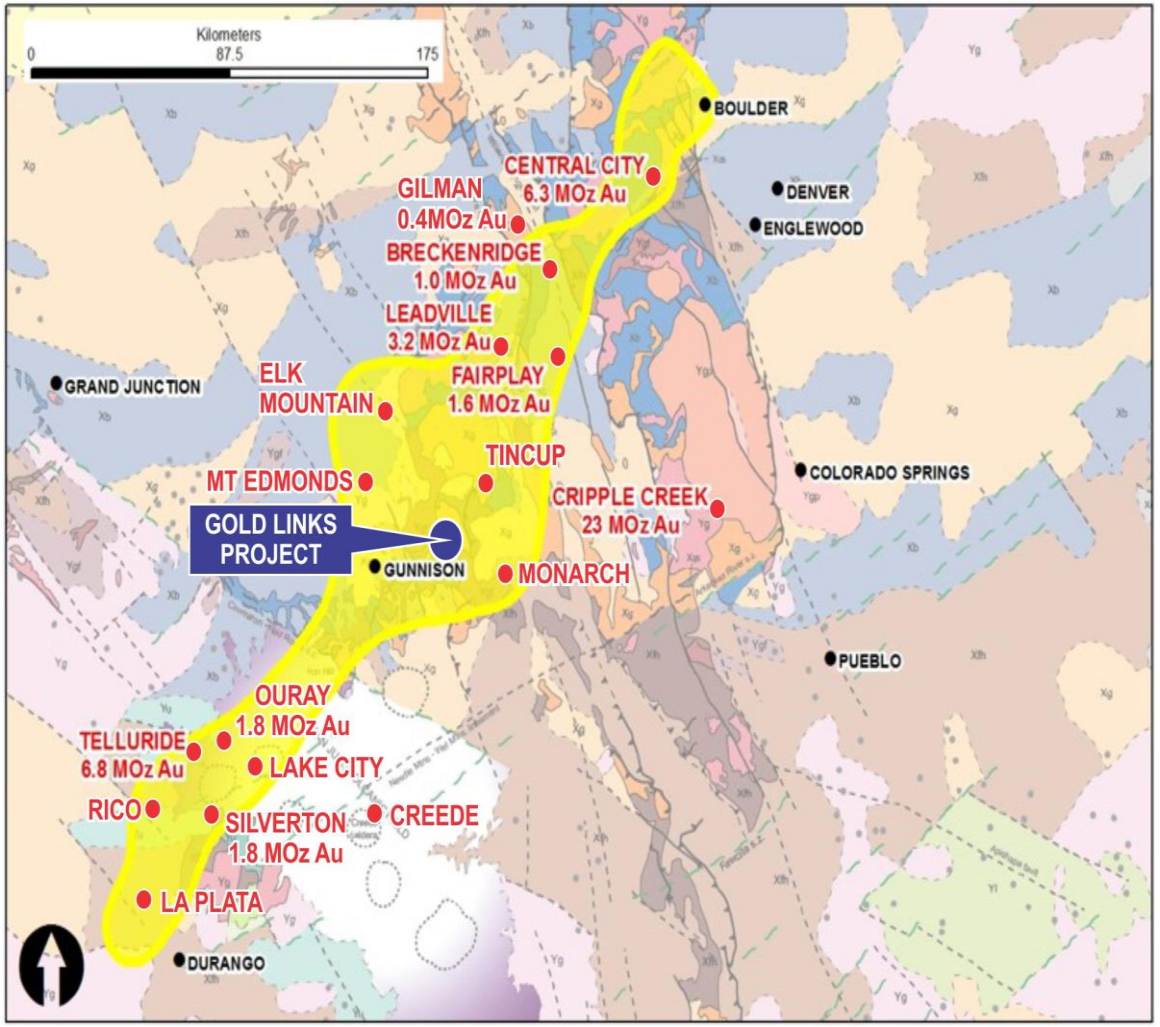
Clint Fletcher, Onsite General Manager
26+ years of experience as a plant processing professional focused primarily on mill processing and plant operations management. Mr Fletcher's experience has including working with BHP Copper and Rio Tinto. While at Rio. Mr Fletcher has significant experience in plant automation and distributed control systems and is considered an expert at mill processing (crushing, grinding, flotation and tails management).



Leonard Karr, Onsite Chief Geologist
39 years of exploration and mining experience on five continents, roles included Chief Mine Geologist at the London Mine, and Project Geologist at Lihir. Subsequently Mr. Karr worked as a consulting exploration geologist, project manager and VP of Exploration for a variety of companies including Placer Dome and Orvana Resources. His exploration experience covers the spectrum of mine site to regional scale programs and includes the design, budgeting and implementation of these programs. Mr. Karr has an MSc in Geology from Colorado State University and a BSc in Geological Engineering from Michigan Technological University. He is a Certified Professional Geologist with the American Institute of Professional Geologists and a Qualified Person under NI 43-101.

Colorado – A Tier 1 Jurisdiction

- World class gold region in a Tier 1 jurisdiction, USA
- 250km SW of Denver, Colorado, within the 25 million ounce Colorado Mineral Belt
- Under US law, the owner of the freehold also owns mineral rights in perpetuity
- Dateline owns the freehold
- No state or Federal royalties
- Reliable mining and permitting state codes
- Reputable exploration and mining suppliers and contractors readily available
- Modern communication and transport infrastructure
- Skilled resource industry labour force



Located in a world class gold mining region

Consolidation of Gold Links Project

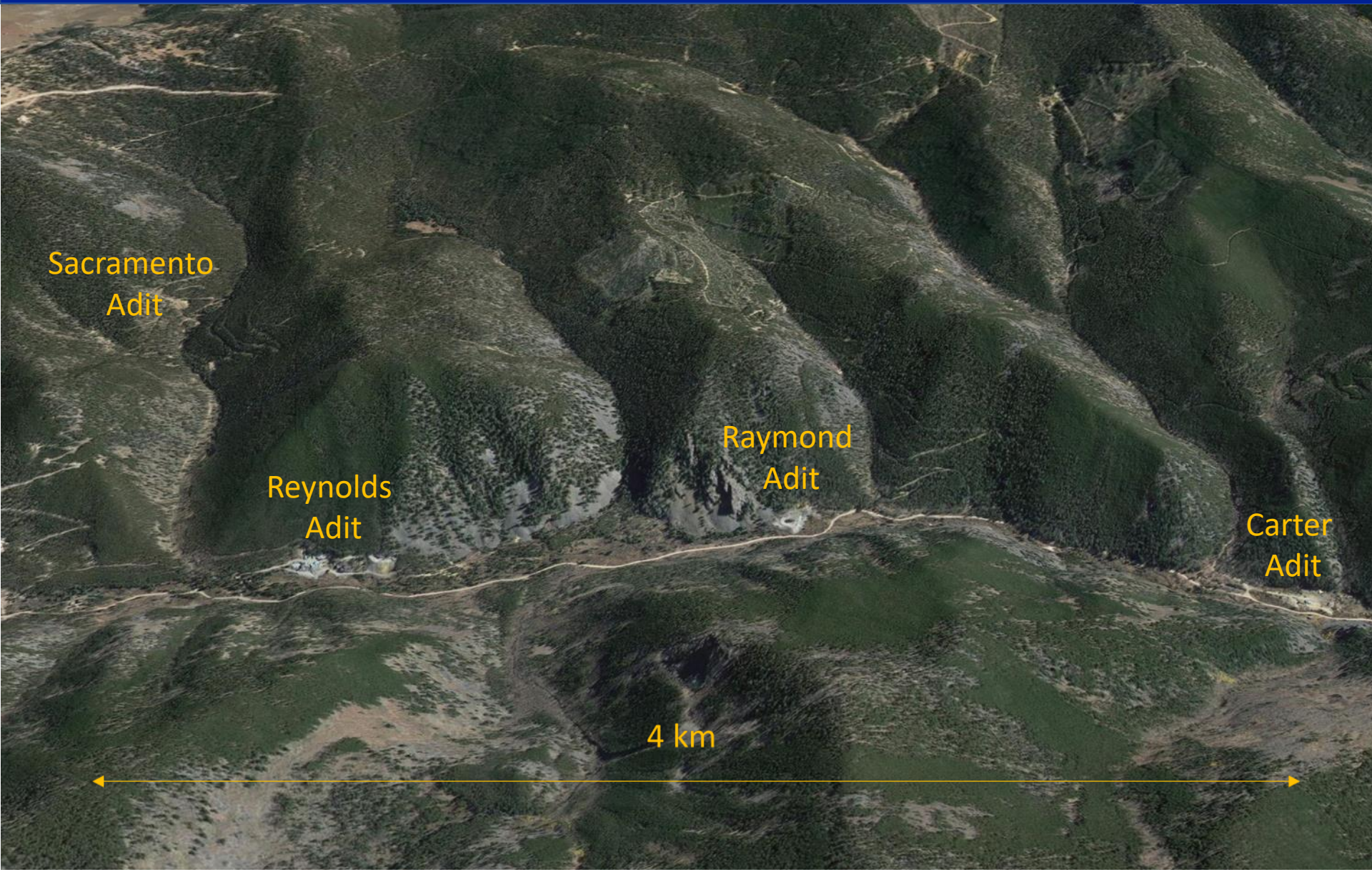
- District-wide but individually owned mining operations commenced in the 1880's through to WWII
- Disparate ownership of the 250+ different mining claims prohibited the evaluation of the district as a large and connected regional system
- Since September 2016 and with the assistance of funding from its major shareholders, Dateline has completed 8 transactions to consolidate 100% ownership of this district
- Assets acquired include
  - Almost 2,000 acres of freehold land
  - 4 known high grade gold zones
  - A modern sulphide processing plant
  - Production, geology and metallurgical data
- All operating permits required have been granted





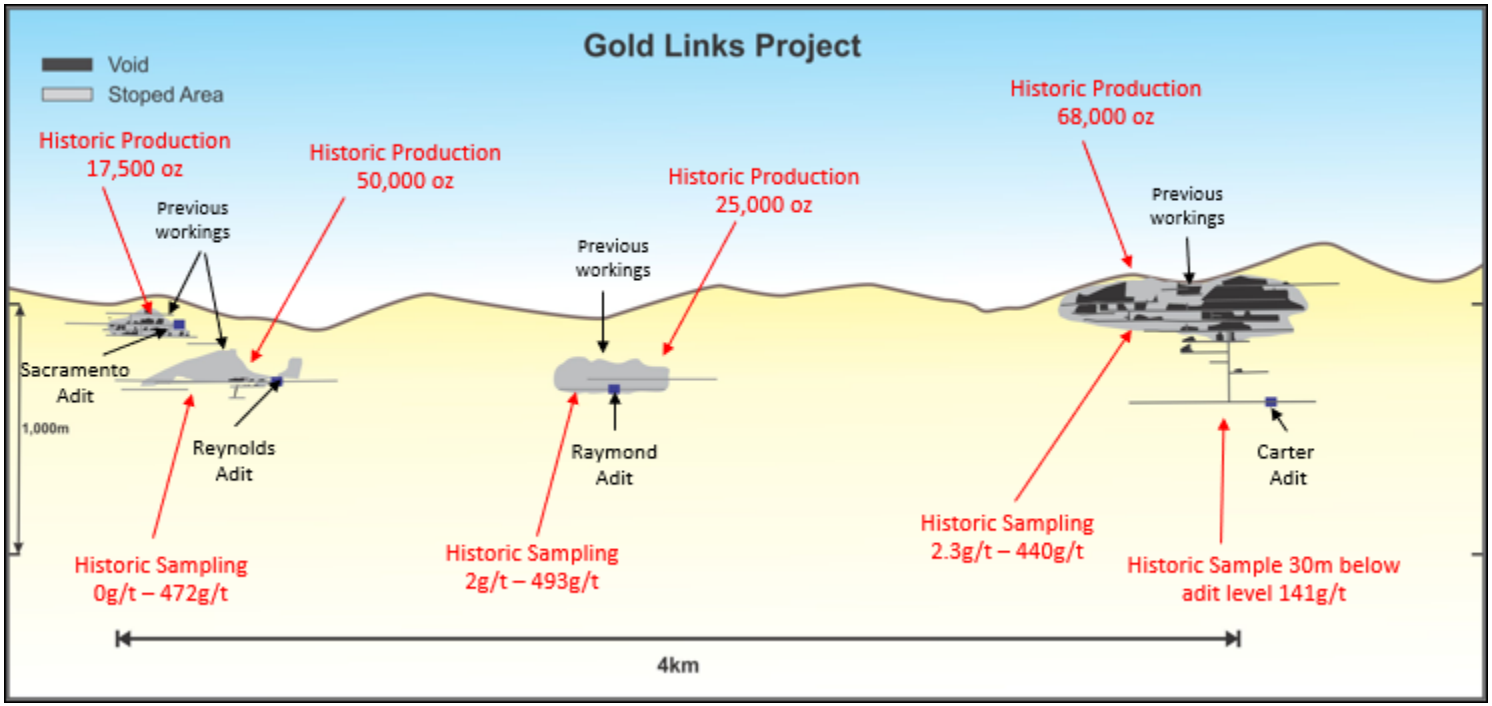
Consolidation has provided a pathway to identifying a large regional resource

Gold Links Project



Gold Links - A high-grade gold system

- Review of significant quantity of data and records indicate wide-spread distribution of high-grade gold (ASX:DTR 8 Feb 2019)
- Smelter and production records indicate grades between 81g/t up to 287g/t gold (ASX:DTR 8 Feb 2019)
- Recent drilling and sampling by Dateline at the Gold Links have returned similarly high grades of up to 250g/t (ASX: DTR 27 Nov 2018)[1]
- The company has commenced a review of this body of data by a Competent Person, and believes that it has a reasonable basis to assume that these grades are indicative of the potential of this system to host high-grade gold mineralisation.

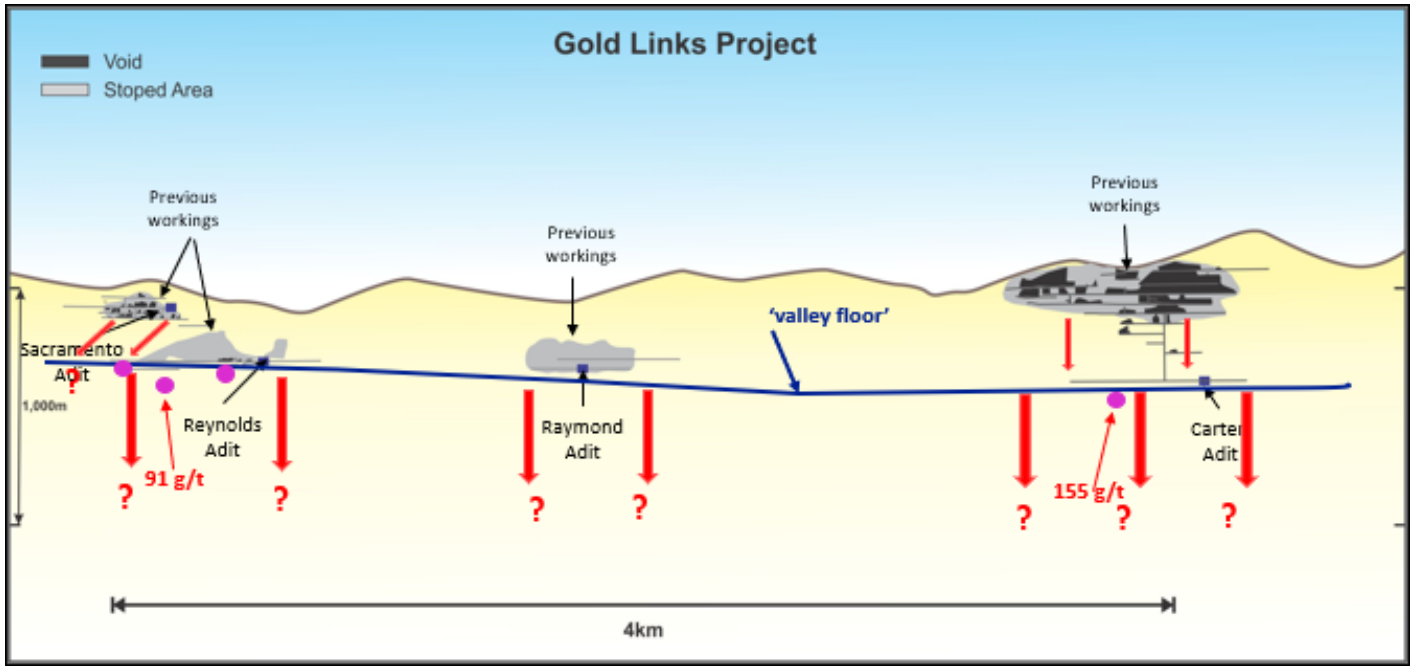


1. The Company confirms that it is not aware of any new information which materially affects the information contained in the market announcement.

Consistent high-grade gold system over 4km

Gold Links – open at depth

- Access to previous mining areas was via adits driven from valley floor.
- Mining generally went up from the adits and used gravity to feed the ore onto level rail cars
- Modern and cost effective declines open up potentially significant ore zones below previous working levels.
- Reports from the Carter zone 30 metres below the adit level indicate a single sample with a grade of 155 g/t (ASX:DTR 8 Feb 2019) completed 80m below the previous workings on the 2150 vein. And drill hole C8 returned 91 g/t, from two re-assay samples over 3.4m (2.3m @38 g/t and 1.1m@ 198 g/t) by Dateline (ASX:DTR 10 Oct 2018)[1]
- Exploration and Development below the adit levels confirm that mineralisation exists below the previous workings.

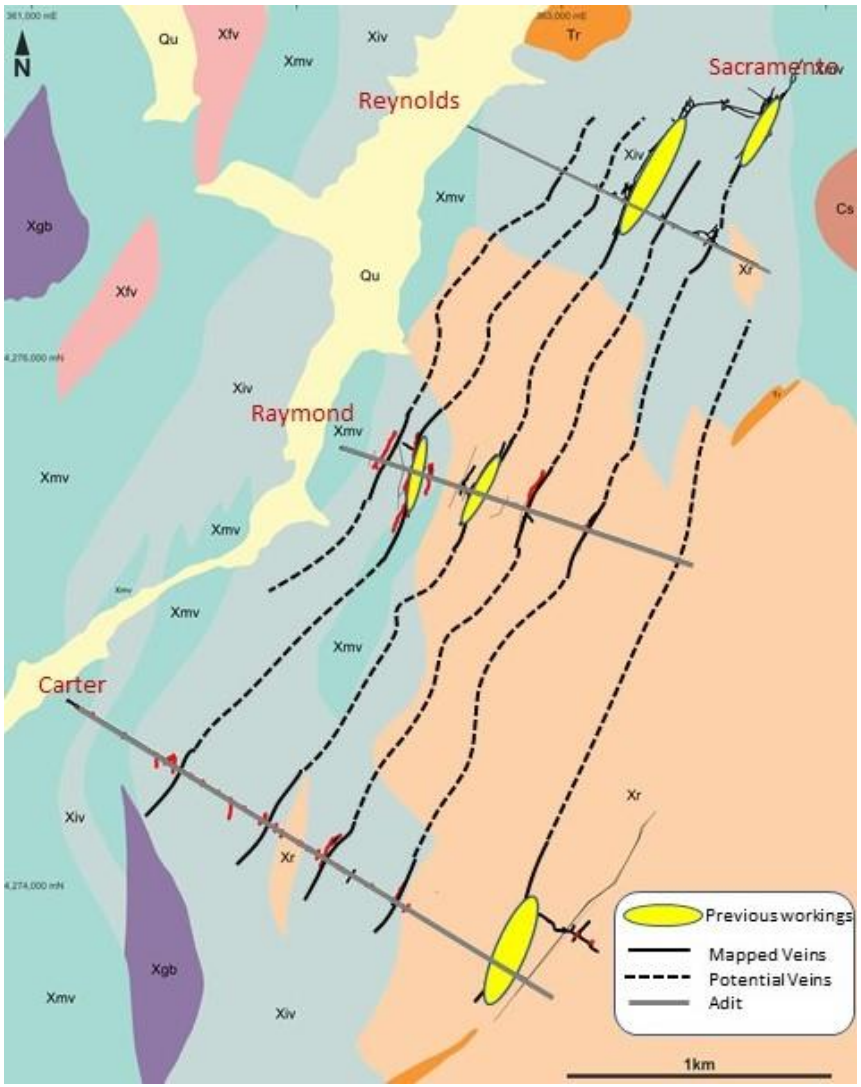


1. The Company confirms that it is not aware of any new information which materially affects the information contained in the market announcement.

Evidence of high-grade gold below previous workings

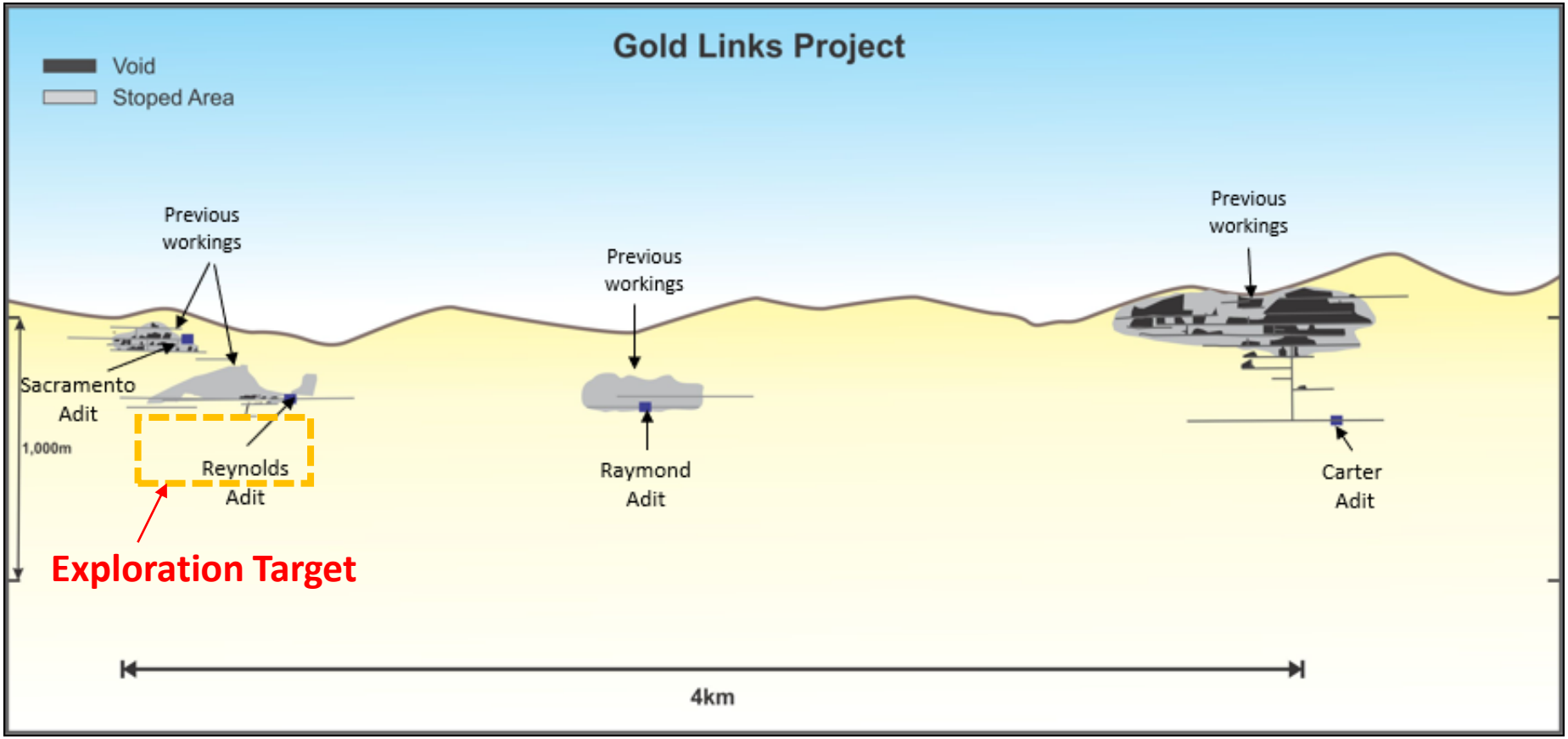
Gold Links – Multiple mapped veins

- Mapping from underground and on surface proves existence of multiple veins
- High grade ore recorded in all previous mine workings
- Only a fraction of this area has been mined
- Similarities in the Geology and vein geochemistry indicate veins will link up between the adits
- Significant additional discovery upside from multiple veins over a 4km strike



Significant evidence of a large high-grade gold system

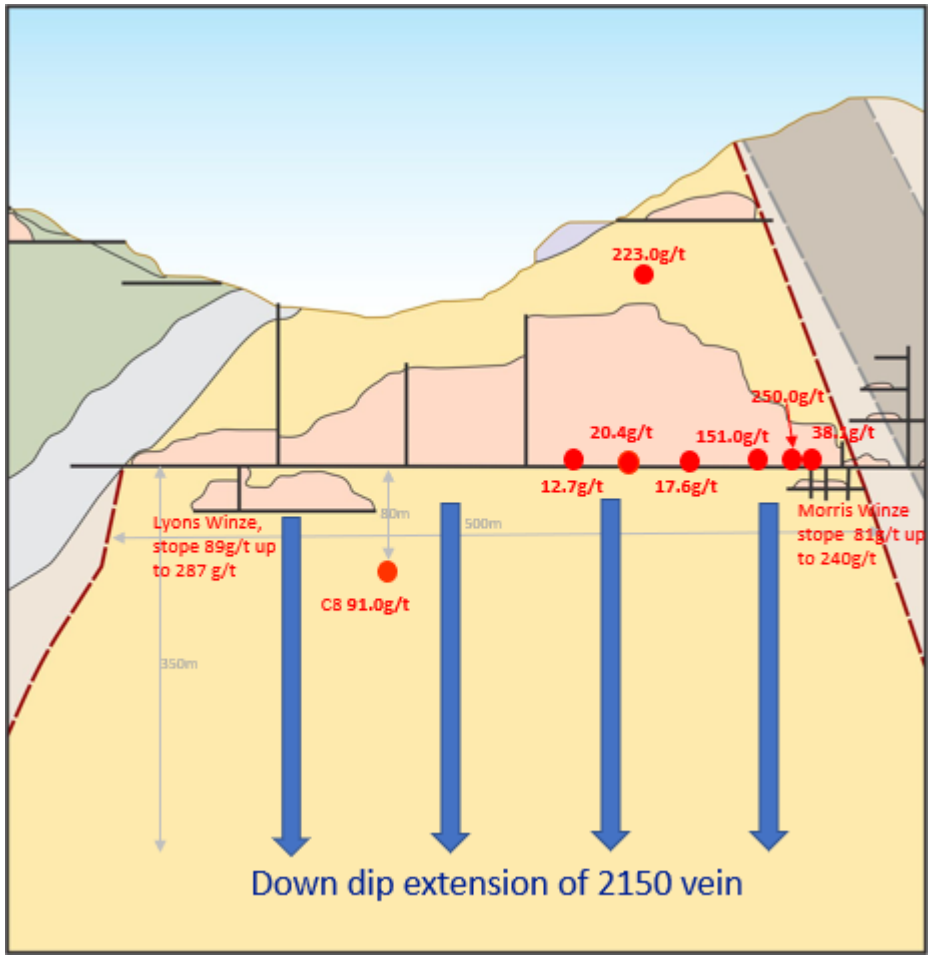
Gold Links – Exploration Target – 2150 Vein



The Company has an Exploration Target of 520,000t to 650,000t at 13-17 g/t Au for the 2150 Vein. The potential quantity and grade is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

Basis of 2150 Vein Exploration Target

- Based on a review of over 20 historical Reports, the Company estimates up to **50,000oz** previous production from the 2150 vein over 14 years. (ASX:DTR 8 Feb 2019)
- Dateline's 2018 drilling (ASX:DTR 21 Feb 2018) [1] of the up-dip extension of the 2150 vein includes intersects of:
  - 1.9m @ 80.0 g/t
  - 2.2m @ 34.8 g/t
  - 1.9m @ 29.7 g/t
  - 0.3m @ 223 g/t
- Dateline's recently completed sampling of 2150 vein ranging from 0.7m @ 0.07 g/t to 1.2m @ 250 g/t, including assays of 1.2m @ 38g/t, and a grab sample of 151 g/t (ASX:DTR 27 Nov 2018) [1]
- High grade ore extracted from the Lyons winze in 1915, with 9 reported grades indicating a range between 89g/t to 287g/t (ASX:DTR 8 Feb 2019) [1].
- High grade ore extracted from the Morris winze in 1922, with 5 reported grades , indicating a range between 81g/t to 240g/t (ASX:DTR 8 Feb 2019) [1]
- 1977 C8 drill hole grading 91g/t over 1.2 m true width confirmed continuity of grade 80m below main workings. (ASX:DTR 10 October 2018) [1]
- Tonnage: Historical widths between 0.15m to 7m, averaged to 1.2m. Assumed: length ~ 610m, depth ~ 300 m, dip 65° and density 2.7. Wireframes were created, and +/- 12.5% applied to create range.
- Grade: Historical grade ranges highly variable, between 38g/t - 177g/t. Conservative averages of 13g/t - 17g/t adopted for Target.



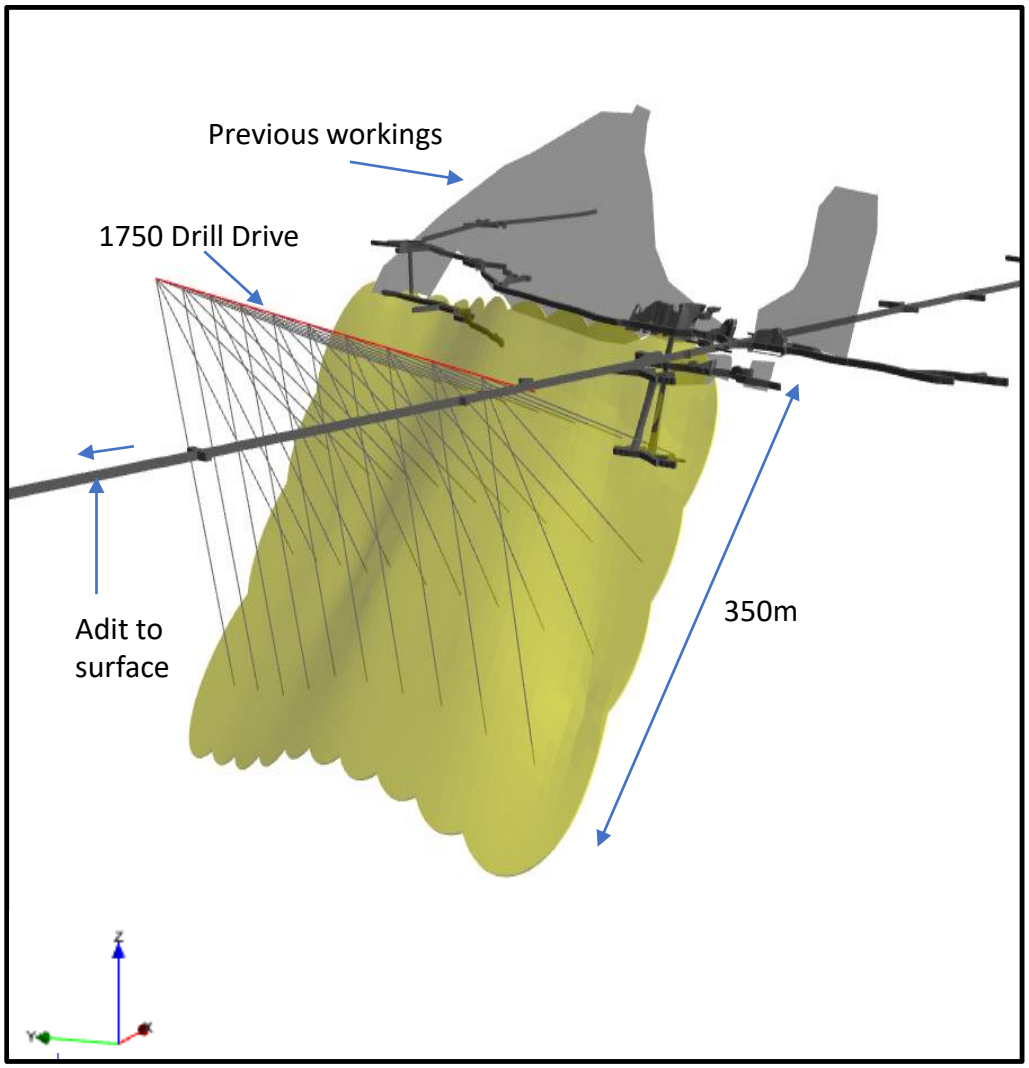
* Please see slide 12 for appropriate cautionary language

Pursuing extensions of known high grade mineralisation

1. The Company confirms that it is not aware of any new information which materially affects the information contained in the market announcement.

Gold Links – The 2150 Vein Drill Program

- Exploration Program to test the validity of the Exploration Target of 520,000t to 650,000t at 13-17 g/t*
- Develop 500m drill drive from existing adit and establish drill stations
- Drill to intersect the 2150 vein (North-side) down to 350m below the base of the previous workings
- Diamond Drilling of ~9,000m
- Log and assay core and provide updates to market on an ongoing basis.



* Please see slide 12 for appropriate cautionary language and slide 15 for timeframe of proposed exploration activities

Simple and well-defined drilling program to test Exploration Target

Development Path

Delineate a maiden JORC resource by August 2019



July to December 18

CONFIRMATION AND CLARIFY

- ✓ Confirmed continuity or ore zone below previous workings on 2150 vein
- ✓ Review all previously produced data
- ✓ Mapping and sampling below existing stopes on 2150 vein
- ✓ Design drill program below previous working on the 2150 vein

January to May 19

DEVELOPMENT DRILLING

- Develop 500m drill drive from existing adit
- Diamond drill 2150 vein up to 400m below existing previously mined level

June to July 19

JORC RESOURCE

- Complete diamond drilling
- Assay, log and interpretation of core
- Wireframing and defining ore zones
- Announce maiden JORC resource
- Determine second target area for brownfields exploration program

August to December 19

DEVELOPMENT AND GROWTH

- Commence drilling of second target area with view of increasing inventory
- Commence mining feasibility study

Focusing on developing a large high-grade resource and move to production

Positioned to deliver outstanding returns for Investors

DATELINE RESOURCES

- **Low risk Tier 1 mining Jurisdiction**

  Colorado USA

- **High Grade Previous Production**
- **Low risk exploration plan**

  Targeting established and understood mineralised veins

- **High probability for a large high grade resource**

  Multiple veins over 4km

- **Low Capex to Production**

  - Access to underground already developed

  - Modern processing plant has produced high-grade concentrate up to 767g/t*

- **Low market cap with significant upside**

  Current market cap is $7.24 M



The Gold Links Project has the potential to be a large high-grade gold system

* As disclosed to ASX in June 2018 Quarterly report (ASX:DTR 31 Jul 2018). The Company confirms that it is not aware of any new information that materially affects the information in the announcement.

Capital raising overview – the opportunity

Offer Size	▸ Equity issue to raise up to $14.49M
Overview	▸ Aggressively priced ▸ Pro-rata issue ensures that all shareholders can participate equally

Offer Price	▸ $.002 per fully paid ordinary share
	  ▸ 80% discount to last closing price of $0.01 per share
	  ▸ 88.7% discount to 30 day VWAP of $0.0093 per share
	  ▸ 26.7% discount to TERP of $0.0027 per share

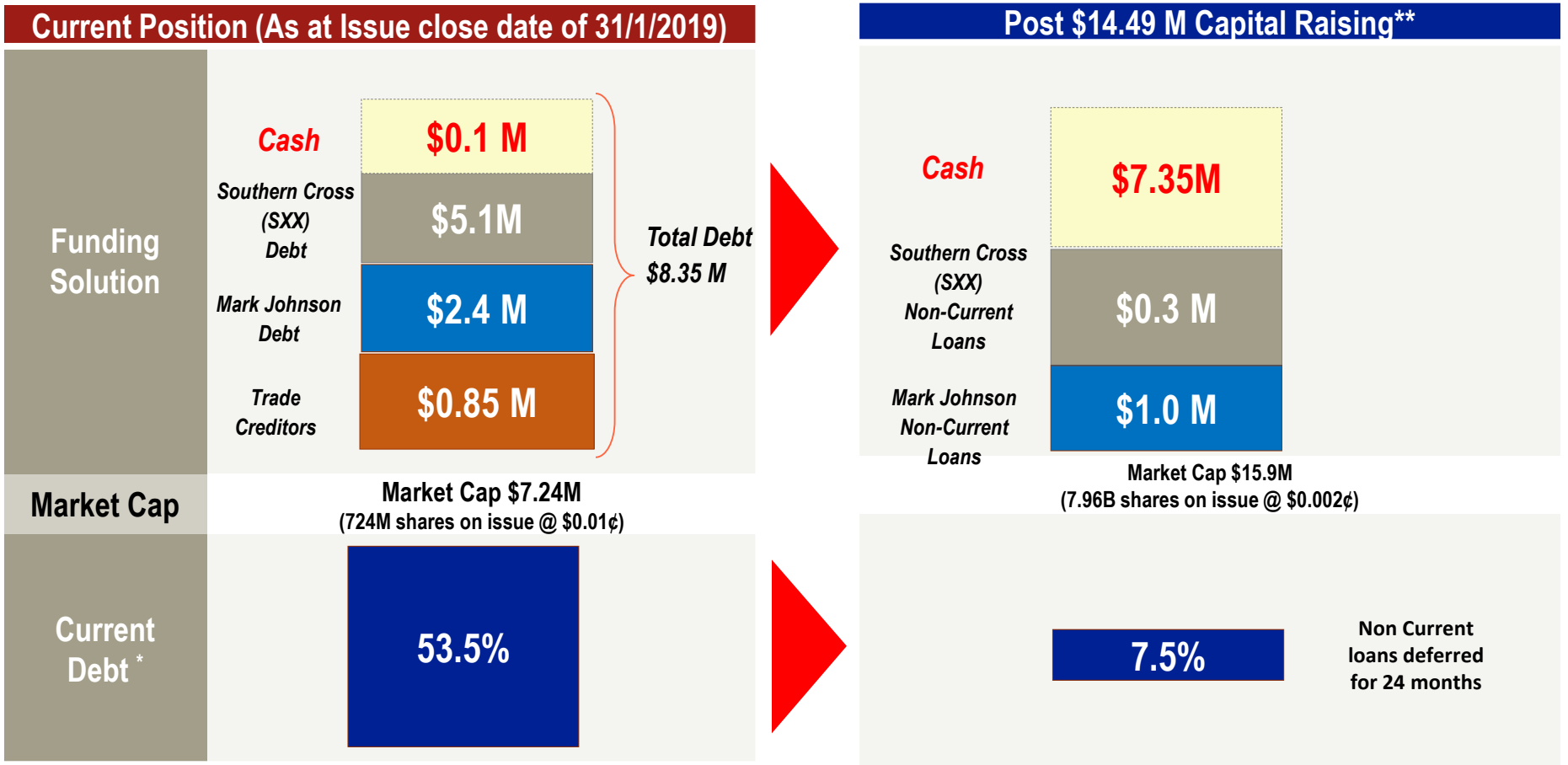
Ranking	▸ New Shares issued under the Rights Issue will rank equally with existing Dateline shares
Underwriting	▸ Partially underwritten to $7,243,851 of the issue ▸ Management is contributing $1m in cash as part of the underwriting
Major Shareholders	▸ Southern Cross Exploration NL and Mr. Mark Johnson to take up their full entitlement by converting loans advanced to the Company into equity
Use of Funds	▸ Eliminate $7.15M of debt. Apply $7.34M towards brownfields exploration and working capital *
Further Information	▸ Further details of the Right Issue, including how to participate is included in the Offer document
Eligibility	▸ Rights Issue is made only to eligible shareholders resident in Australia and New Zealand and also to shareholders based in Singapore who qualify as "institutional investors" as defined in the Securities and Futures Act of Singapore at the record date of Wednesday, 5 December 2018.

The Company will be adequately funded to execute its growth strategy

* Assumes full $14.5 million is raised

Strengthened Balance Sheet

Equity issue will right size Dateline's capital structure
enabling a focus on brownfields exploration, creating a JORC resource and increasing gold inventory



Strong Balance Sheet and a Defined Credible Strategy for building a Sustainable Gold Mining Company

- Defined as Total current Debt/(Total current Debt + Market Capitalisation) ** Assuming rights issue is fully subscribed

Pro-forma Capital Structure

1. Balance sheet Strengthened
2. $5.0m allocated to underground development and exploration.
3. Near term valuation upside from exploration success

Post-Offer Capital Structure*	Amount
Shares on Issue	7.96b
Market Capitalisation @ 0.2¢ Issue Price	$16.0m
Cash	~$8.13m
Debt	~$1.3m
Enterprise Value	~$9.2m

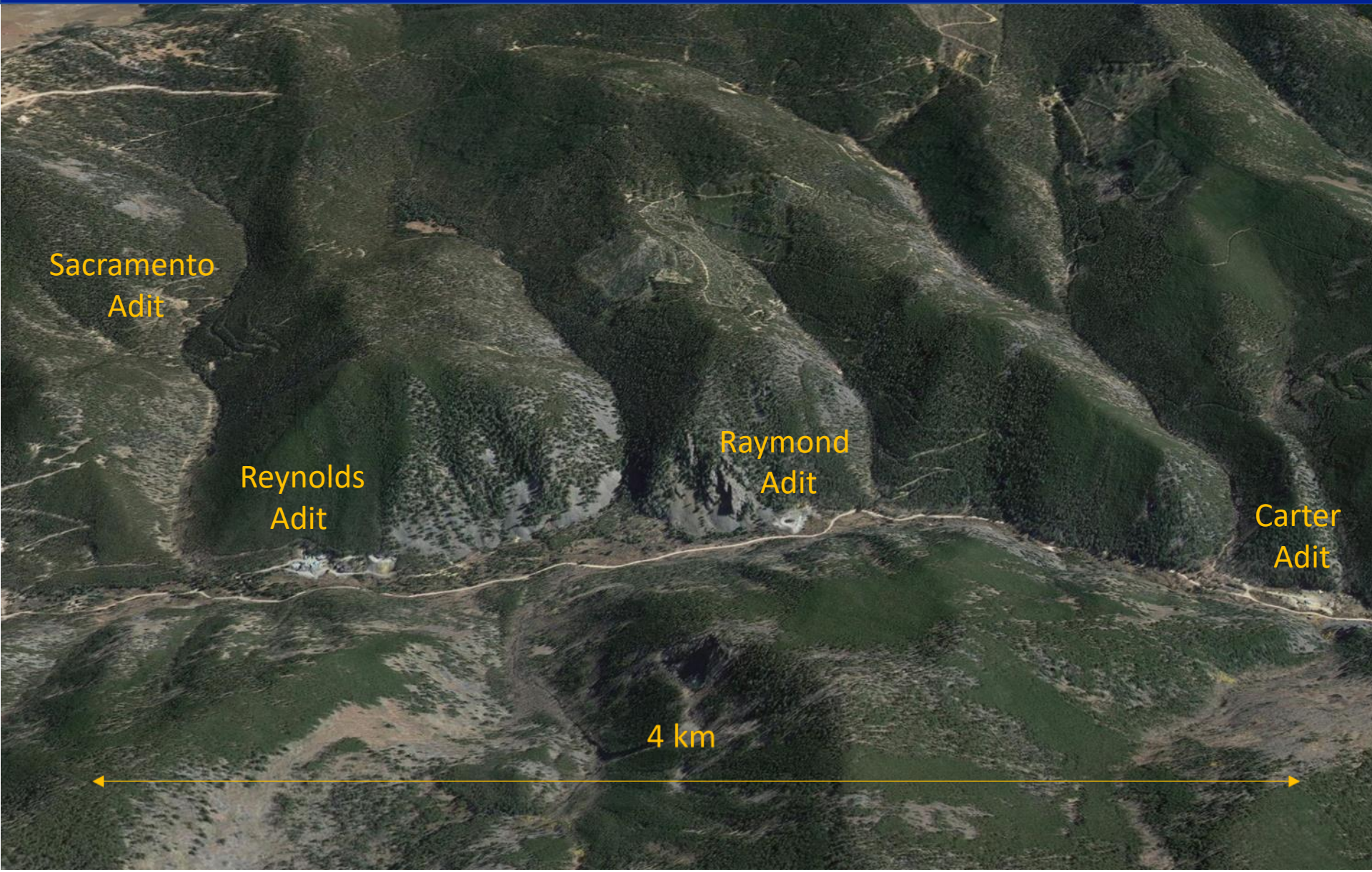
Use of Funds*	Amount
Post-Offer Cash	~$14.4m
Debt to Equity Conversion	($6.3m)
Payment to creditors	($0.5m)
Working Capital & Costs of Offer	($2.6m)
Gold Links Stage 1 Development Capital*	($5.0m)

* Assuming rights issue is fully subscribed

Indicative Transaction Timetable

Event	2018/2019
Announce terms of Offer and Capital Raise	Friday, 30 November 2018
Trading of Entitlements Commences	Tuesday, 4 December 2018
Record Date	Wednesday, 5 December 2018
Despatch Offer Booklet and Acceptance Forms	Monday, 10 December 2018
Trading of Entitlements Ends	Wednesday, 23 January 2019
Offer Closing Date	Thursday, 31 January 2019
Advise ASX of under-subscriptions	Tuesday, 5 February 2019
Issue of New Shares	Thursday, 7 February 2019

Thank you


Sacramento Adit
Reynolds Adit
Raymond Adit
Carter Adit
4 km