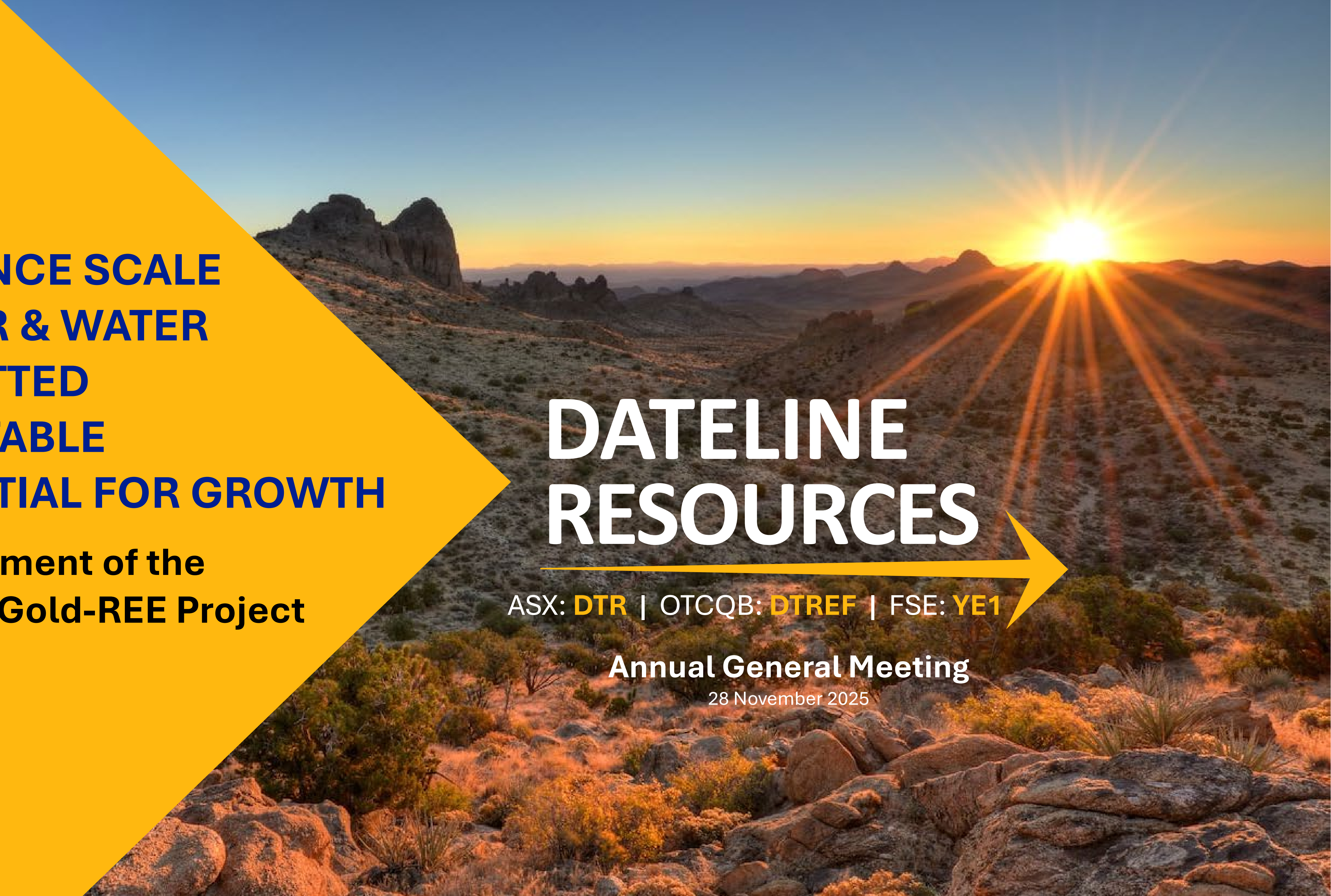

DATELINE RESOURCES

ASX: **DTR** | OTCQB: **DTREF** | FSE: **YE1**

→ **PROVINCE SCALE**
→ **POWER & WATER**
→ **PERMITTED**
→ **PROFITABLE**
→ **POTENTIAL FOR GROWTH**

The development of the Colosseum Gold-REE Project

Annual General Meeting

28 November 2025

Disclaimer

DATELINE RESOURCES

This presentation is an overview of Dateline Resources Limited (Dateline or the Company) and its minerals project prepared with good intention. It is not, nor does it purport to be, a prospectus or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act 2001 (Cth) (Corporations Act. It does not constitute an offer or invitation to apply for or purchase securities in any jurisdiction, including the United States, nor is it a recommendation to acquire Dateline securities.

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This presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements involve risks and uncertainties, including those detailed in the Company's filings with the ASX. Actual results may differ materially from those projected. Dateline disclaims any obligation to update or revise forward-looking statements.

Dateline's shares also trade on the OTCQB Venture Market in the United States under the symbol DTREF. Investors should note that trading on the OTCQB is not equivalent to trading on a U.S. securities exchange and is subject to different regulatory and disclosure requirements.

In Germany, Dateline's shares trade on the Frankfurt Stock Exchange under the symbol YE1. Investors should note that trading on the FSE is not equivalent to trading on the ASX or a U.S. securities exchange and is subject to different regulatory and disclosure requirements.

Any references to exploration targets in this presentation are conceptual in nature. There has been insufficient exploration to define a mineral resource, and it is uncertain whether further exploration will result in the determination of a mineral resource. Accordingly, the terms "Mineral Resource" and "Ore Reserve" are not used in this context. The Company reports in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code).

The information in this presentation relating to Exploration Results or Exploration Targets is based on information compiled by Mr Gregory Hall who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Hall is a Director of Dateline Resources Limited. Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results has been prepared by Barbara Carroll, CPG, Principal of GeoGRAFX Consulting, LLC. who is an independent Competent Person within the meaning of the JORC (2012) code. Ms. Carroll is a Certified Professional Geologist with the American Institute of Professional Geologists and a Registered Member of SME. Ms. Carroll has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to quality as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code) and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The data in this presentation that relates to Mineral Resource estimates for the Colosseum gold deposit is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Tear is a Director of H&S Consultants Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.

Scoping Study – Cautionary Statement

DATELINE RESOURCES

The Scoping Study (the Study) was undertaken to assess viability of developing the Colosseum Gold Project by constructing an open cut mine ± underground mine and processing facility to produce gold doré.

It is a preliminary technical and economic study of the potential viability of the Colosseum Project. It is based on technical and economic assessments that are not sufficient to support the estimation of Ore Reserves. Further exploration and evaluation work and appropriate studies are required before Dateline will be in a position to estimate any Ore Reserves or to provide any assurance of an economic development case.

The Study is based on the material assumptions highlighted throughout this announcement. While the Company considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Study will be achieved.

These include assumptions about the availability of funding. To achieve the potential project development outcomes indicated in the Study, funding in the order of US$152 million is needed (DTR presently has U.S. market capitalisation of approximately US$652 million). Investors should note that there is no certainty that the Company will be able to raise funding when needed, however the Company has concluded it has a reasonable basis for providing the forward-looking statements included in this announcement and believes that it will be able to fund the development of the project. This is based on a ratio of initial capital expenditure to market capitalisation of 0.23 : 1.

It is also possible that such funding may only be available on terms that may be dilutive to, or otherwise affect the value of the Company's existing shares. It is also possible that the Company could pursue other strategies to provide alternative funding options. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Study.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated or Measured Mineral Resources or that the production target itself will be realised.

The Study is based on the June 2024 Mineral Resource Estimate, is based on low-level technical and economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Study will be realised.

The Study has been completed to a level of accuracy of +/-35% in line with industry standard accuracy for this stage of development. The Company has reasonable grounds for disclosing a Production Target, given that in the first five years of production, 89% of the mill feed is scheduled from the Measured and Indicated Resource category, which exceeds the economic payback period for the Project by 1.75 years.

Approximately 55% of the Life of Mine Production Target is in the Measured Mineral Resource category, 26% is in the Indicated Mineral Resource category and 19% is in the Inferred Mineral Resource category. There is a lower level of geological confidence associated with Inferred Mineral Resources, and while the Company considers all the material assumptions in this Study to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated will be achieved.

The Mineral Resources underpinning the production target in the Study have been prepared by a Competent Person in accordance with the requirements of Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code (2012)). The Competent Person’s Statement is found in the Mineral Resources section of the Study. For full details of the Mineral Resource Estimate, please refer to Dateline’s ASX Announcement dated 6 June 2024.

Dateline confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that Announcement continue to apply and have not materially changed.

Note that unless otherwise stated, all currency in this Presentation is US dollars.

Five Key Takeaways – The Five ‘Ps’

DATELINE RESOURCES

Province Scale Mineralisation

Best place to find new deposits is near other large deposits

Power, Water, Roads

Roads, power, water, major city

Permitting in Place

ALL approvals in place to start mining

Profitable Operation

1.1Moz gold and five years of operating mine and processing information

Potential for Growth

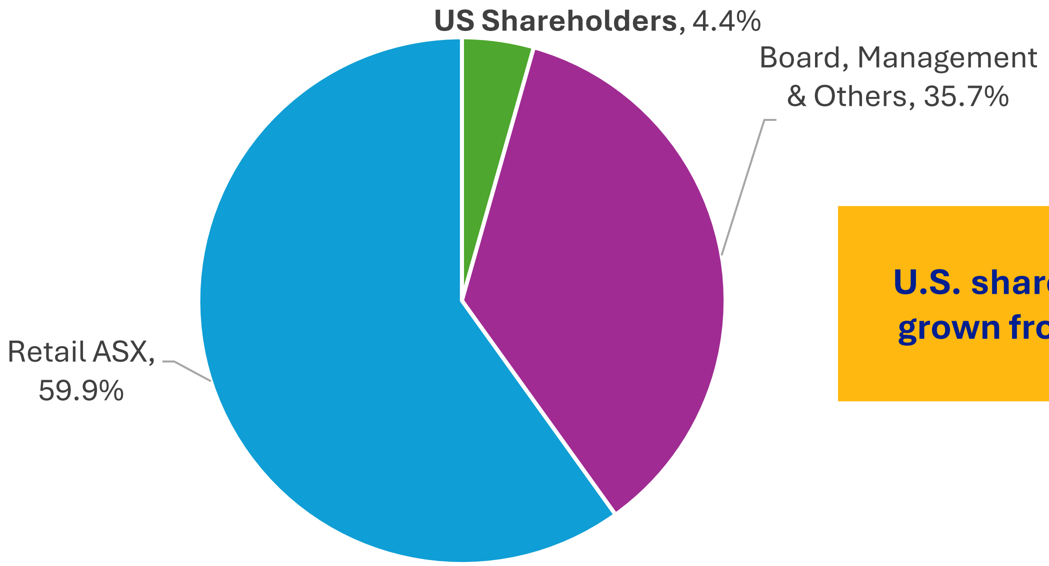
Significant exploration upside

Corporate Snapshot

DATELINE RESOURCES

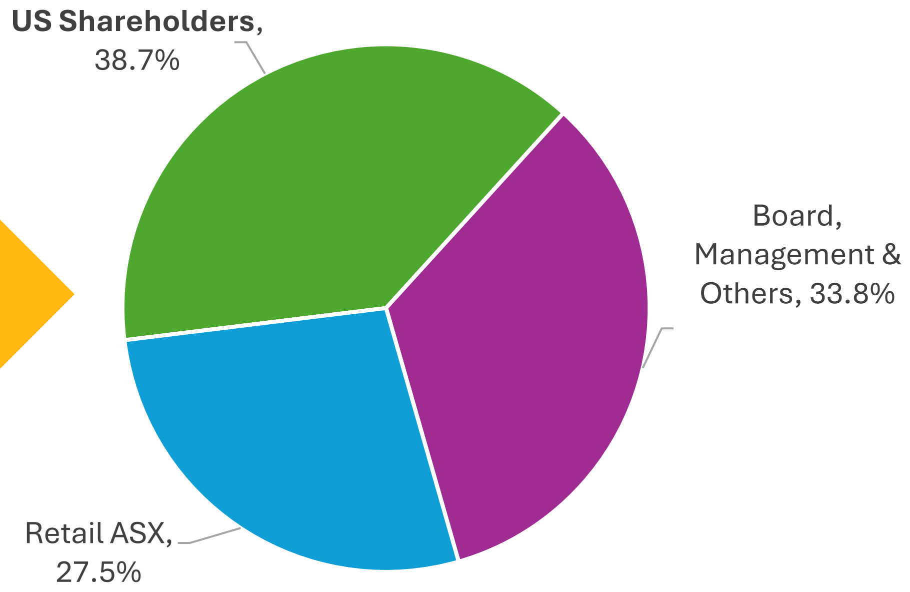
ASX: DTR   OTCQB: DTREF FSE: YE1

Total Ordinary Shares on Issue	3,464,951,139
Top 20 Shareholders	77.5%
Cash (30 Sept 2025)	A$31.2m (US$20.5m)
Market Capitalisation (at A$0.285/share)*	A$987m (US$652m)



April 4, 2025
Mkt Cap A$15M

U.S. shareholder base has grown from 4.4% to 38.7%



November 28, 2025
Mkt Cap A$987M

Three High-Quality Growth Projects

DATELINE RESOURCES

1 **COLOSSEUM GOLD MINE** – Excellent near term cashflow

2 **COLOSSEUM RARE EARTHS** – Nationally strategic project

3 **ARGOS STRONTIUM** – Pipeline project, potentially the first new US strontium mine

Mining Gold to Power the REE's

DATELINE RESOURCES

COLOSSEUM GOLD-RARE EARTH PROJECT

- 650+ drillholes into main breccia pipes
- 100% owned project
- Colosseum gold mine operated between 1987-1993
- Acquired by Dateline in 2021
- Excellent economics
- Planned construction in 2026
- Defined pathway to cashflow

Colosseum Project Fly Through

DATELINE RESOURCES

https://youtu.be/-MHLwX8guW8?si=teZv-ROjaxWjsIvF

Takeaway – Excellent Infrastructure

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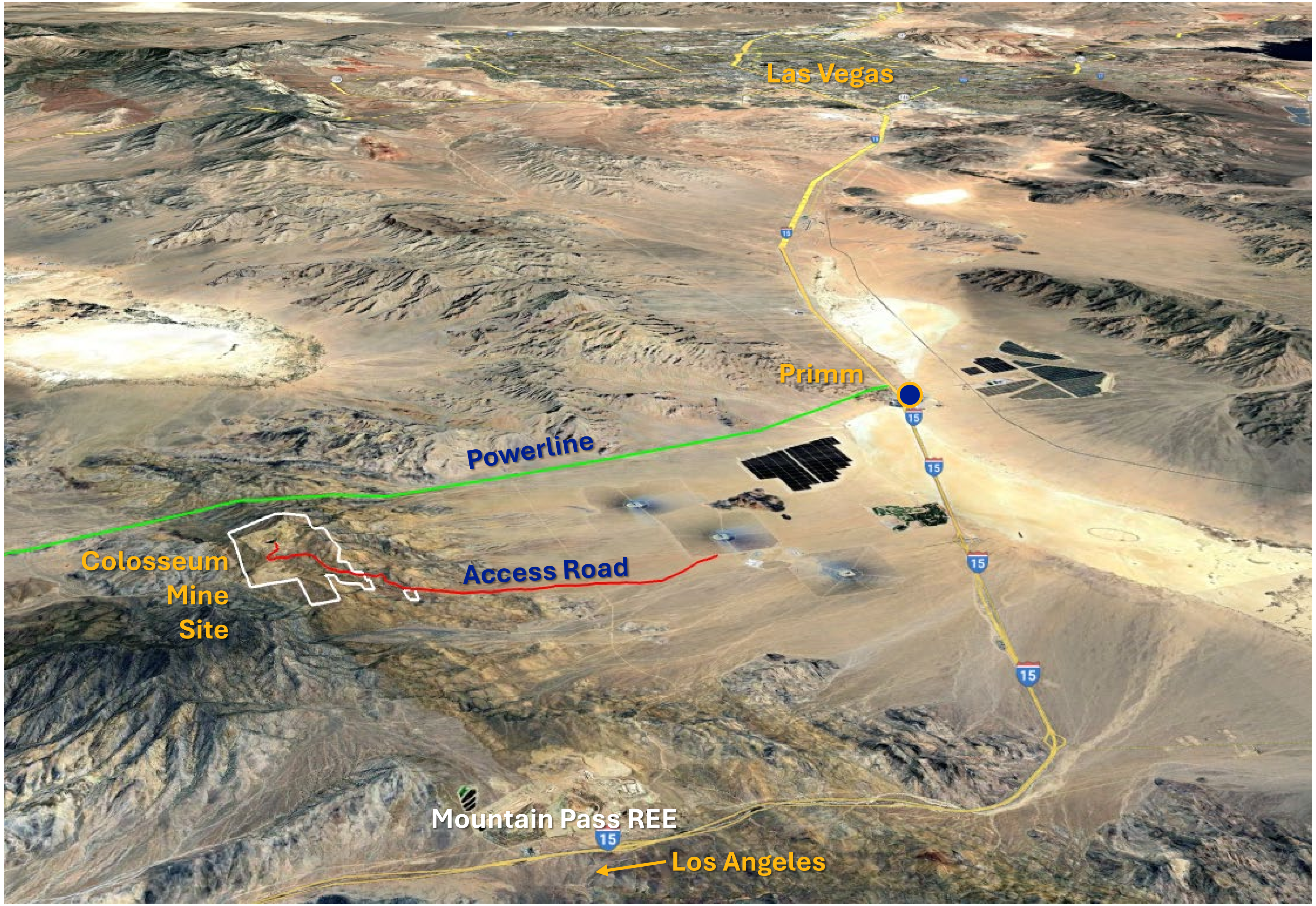


- ✓ Upgraded Access Road
- ✓ I-15 Interstate
- ✓ Grid Power
- ✓ Water
- ✓ Las Vegas residential workforce

Quality US Partners

DATELINE RESOURCES

GR Engineering Services
Engineering consultants and contractors

Engineering & EPCM – Tucson, AZ

AM KING

Equipment Procurement – Oroville, CA

LILBURN CORPORATION

Local & Planning – San Bernardino, CA

HAZEN

Metallurgy – Golden, CO

Terracon
Explore with us

Hydrogeology – Olathe, KS

DFK INTERNATIONAL

Auditors – US/ Australia

MAJOR Drilling

Drilling – Salt Lake City, UT

Agapito Associates, LLC
ENGINEERS & GEOLOGISTS

Geotechnical & Water Management – Oroville, CA

JMBM Jeffer Mangels Butler & Mitchell LLP

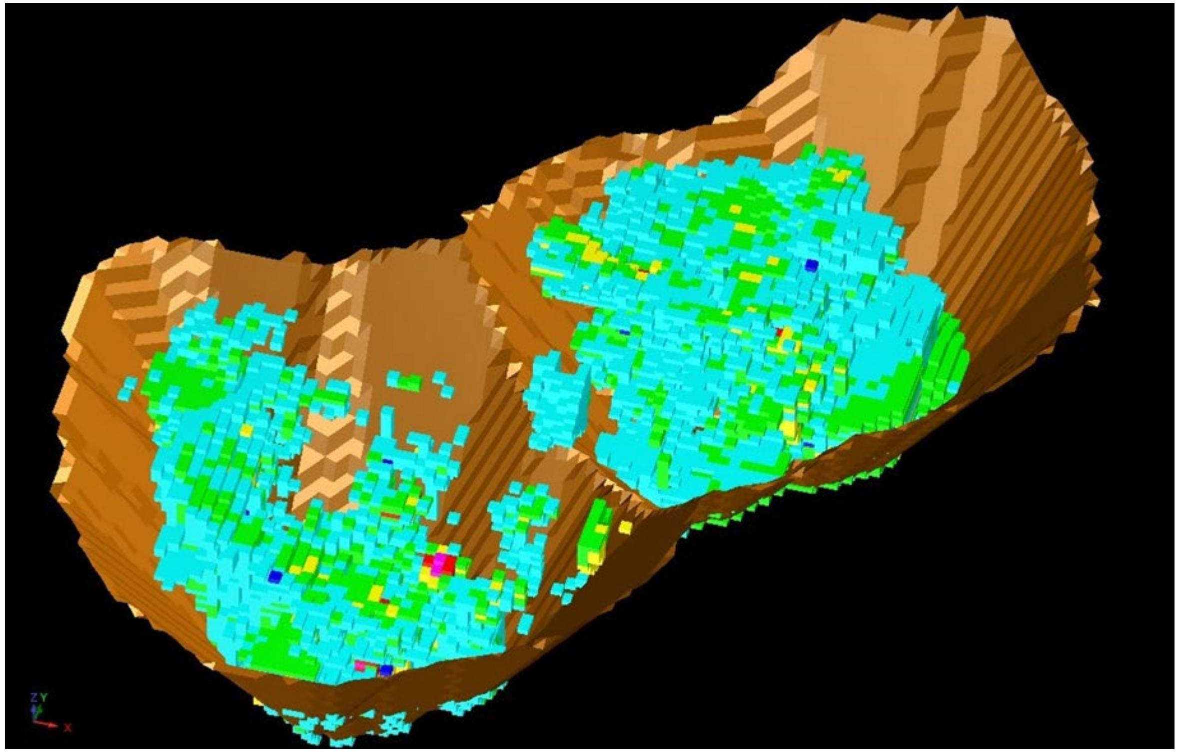
Legal – Los Angeles, CA

Takeaway – Robust Project Economics

- Scoping Study completed using US$2,900/oz gold price
  - Mine designs based on US$2,200/oz pit shell
  - 635,000oz produced over 8.5 years
  - $NPV_{6.5}$ US$550 million
  - 61% IRR
  - US$1,182/oz operating costs

- Bankable Feasibility Study – Completion in early 2026
  - Gold price is US$1,200/oz higher → 2x margins, straight to bottom line
  - Cost assumptions roughly in line with Scoping Study

- Significant Upside Potential
  - Extensions to known deposits, new targets AND rare earths



Increasing Gold Price = Enhancing Margins

DATELINE RESOURCES

Takeaway - Mining Approvals & Endorsements

DATELINE RESOURCES

Permits and Rights Secured

✅ Approved Plan of Operations

- Approved by BLM, National Parks & DOI Secretary, confirming the right to mine and explore gold and REE
- Includes environmental safeguards and reclamation protocols

✅ Mining Rights

- Mining Rights confirmed in letter from DOI Secretary Burgum
- San Bernardino County confirmed vested mining rights in 2023
- Enables uninterrupted recommencement of mining

US Government Support

Executive Orders by President Donald J Trump

EO 14154 – "Unleashing American Energy"

- Supports resource independence and strategic minerals

EO 14241 – "Immediate Measures to Increase American Mineral Production"

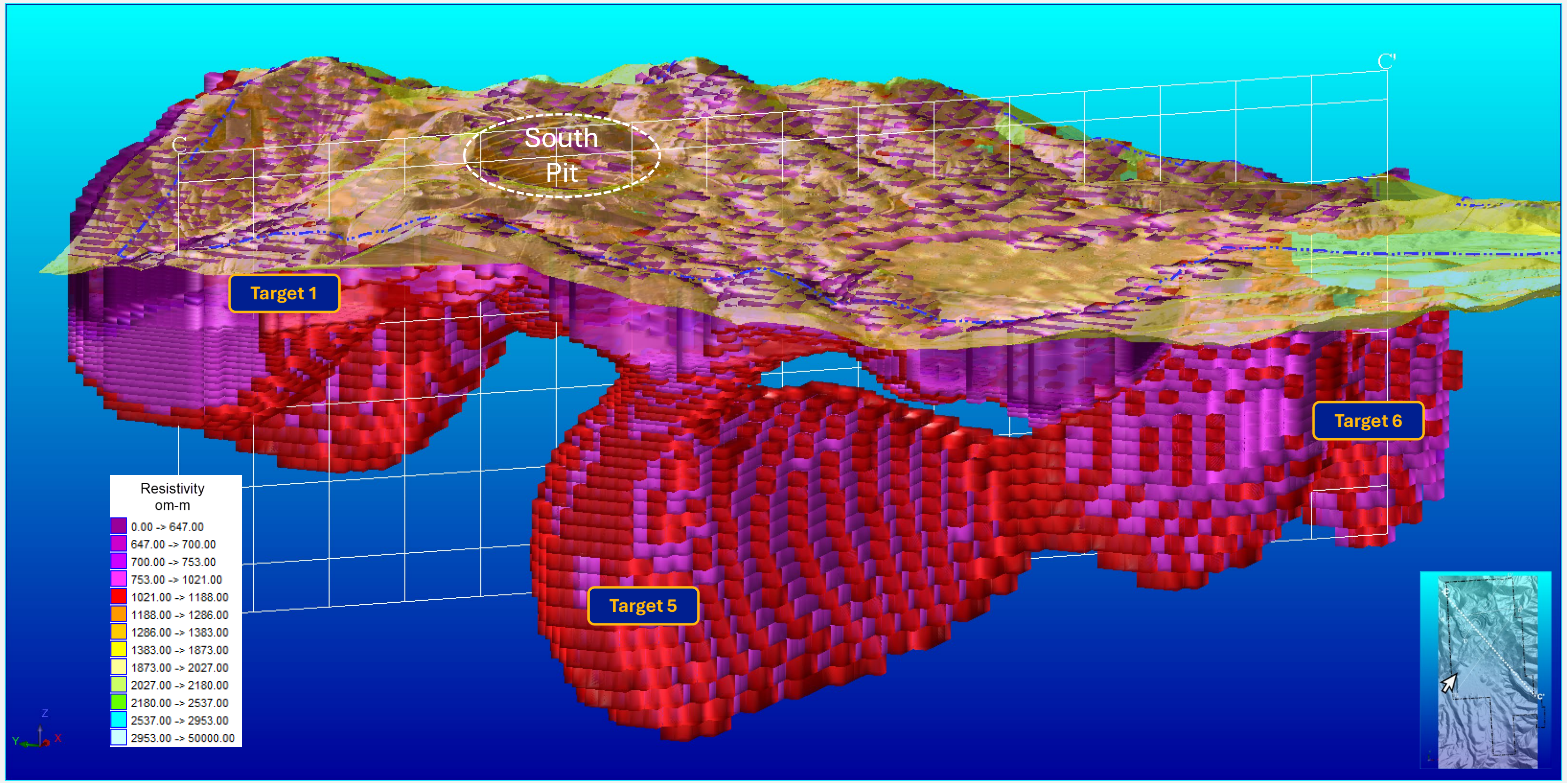
- Prioritizes domestic REE mining
- Accelerates permitting and federal co-investment

Why this matters?

- Mining recommencement is permitted and federally endorsed
- Aligned with bipartisan U.S. policy on critical mineral security

Potential - Significant Gold Upside

DATELINE RESOURCES



Three coincident resistivity/ density targets have been ranked as high priority for drilling[17].

Targets 1, 5 and 6 to be tested first.

Takeaway - Explore for large deposits near large deposits

DATELINE RESOURCES

Three main gold exploration programs

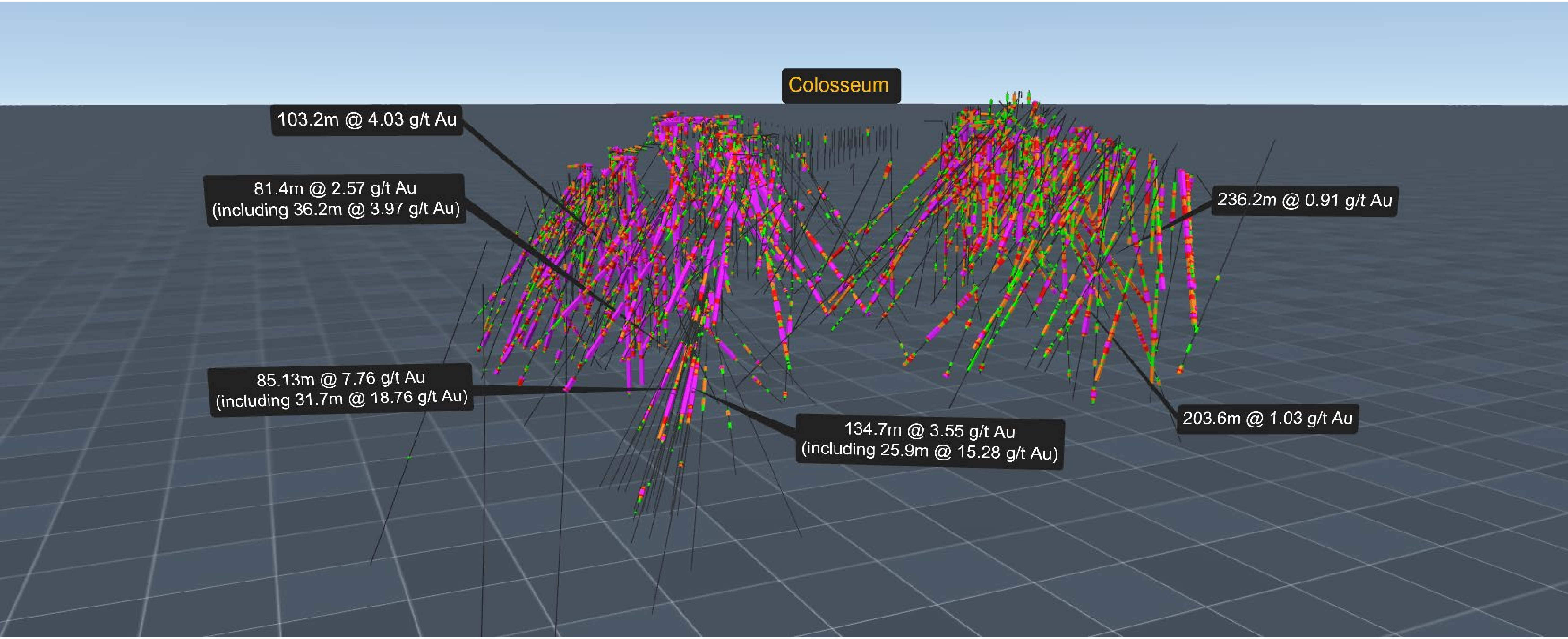
Feasibility Study Drilling

Extensions of pipes at depth

New breccia pipe targets

Broad Zones of Mineralisation

DATELINE RESOURCES



Colosseum Rare Earths
American Resource Independence

DATELINE RESOURCES

Location
6 miles from Mountain Pass, the only operating REE mine in the USA

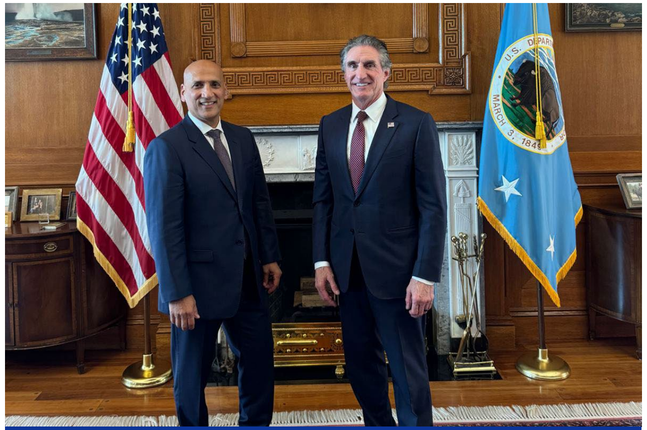
Strategic Mineral
Rare earths are critical for many advanced technology industries

Government Support
Federal approvals and availability of funding through DoD, DoE, Office of Strategic Capital

Geological Link
Confirmed geological, geophysical and petrographic link to MP

Mountain Pass: 6 miles away

Las Vegas: Workforce base



DoI: Meeting with Secretary Burgum

Public Endorsements from President Trump & Administration Officials

DATELINE RESOURCES

Donald J Trump – 5 September 2024
Address to the Economic Club of New York
https://youtu.be/pYdn2O127us?si=sUqLt1DqNZImGrU6&t=2970

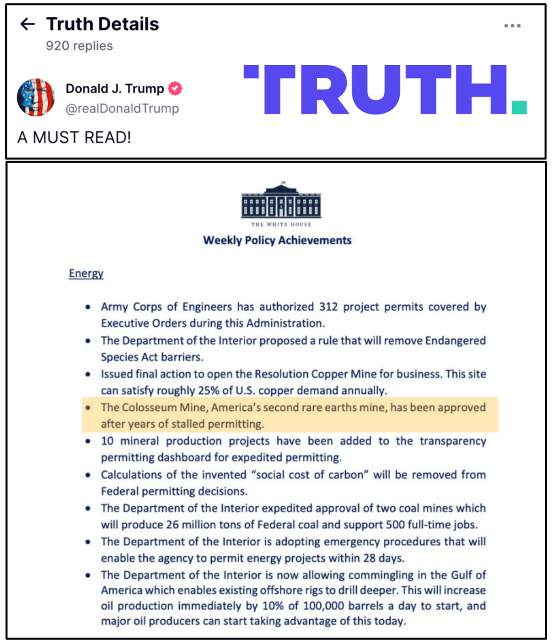
Donald J Trump – 27 January 2025
Address to the House Republican Conference
https://youtu.be/5BcpXAPNzVI?si=JC5EelNg36WQIK-C&t=3034

X

DOI Secretary Burgum – 9 June 2025 (Fox News)
Discussion about importance of US mining and Colosseum mine
https://x.com/i/status/1931810576231006285

Donald J Trump – 25 October 2024 (Episode #229)
Discussion about California rare earths at 1:07:36
https://youtu.be/hBMoPUAeLnY?si=UcVFVqZM2Xwh9sso&t=4054

Donald J Trump – 4 March 2025
Presidential Address to Congress
https://youtu.be/lp3eutwJfpY?si=E-8esUn9UL8GNUi0&t=1346



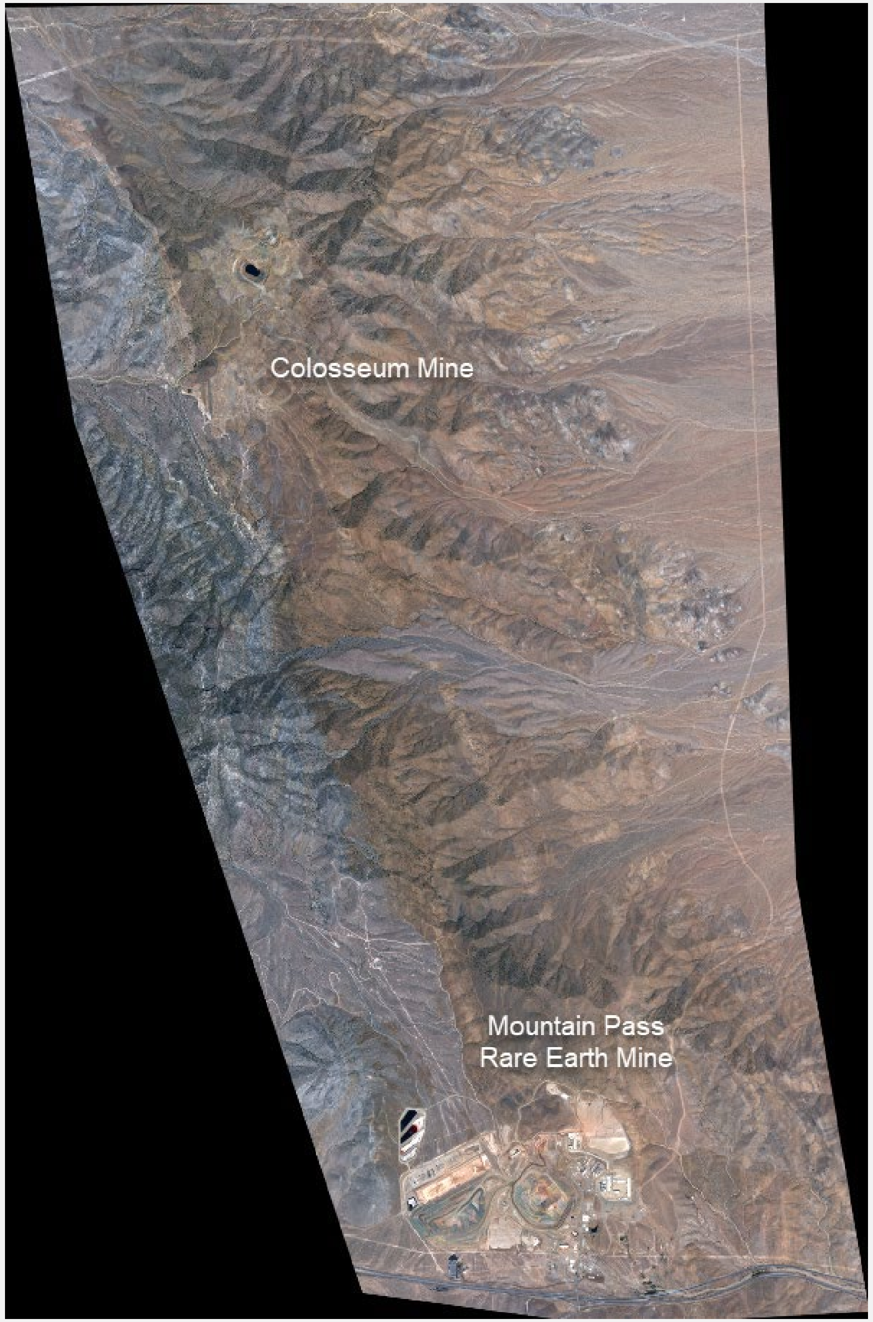
THE WHITE HOUSE

Weekly Policy Achievements

Energy

- Army Corps of Engineers has authorized 312 project permits covered by Executive Orders during this Administration.
- The Department of the Interior proposed a rule that will remove Endangered Species Act barriers.
- Issued final action to open the Resolution Copper Mine for business. This site can satisfy roughly 25% of U.S. copper demand annually.
- The Colosseum Mine, America's second rare earths mine, has been approved after years of stalled permitting.
- 10 mineral production projects have been added to the transparency permitting dashboard for expedited permitting.
- Calculations of the invented "social cost of carbon" will be removed from Federal permitting decisions.
- The Department of the Interior expedited approval of two coal mines which will produce 26 million tons of Federal coal and support 500 full-time jobs.
- The Department of the Interior is adopting emergency procedures that will enable the agency to permit energy projects within 28 days.
- The Department of the Interior is now allowing commingling in the Gulf of America which enables existing offshore rigs to drill deeper. This will increase oil production immediately by 10% of 100,000 barrels a day to start, and major oil producers can start taking advantage of this today.

Donald J Trump – 26 April 2025 (Truth Social)
Approval of Colosseum rare earth mine
https://truthsocial.com/@realDonaldTrump/posts/114400040845423536

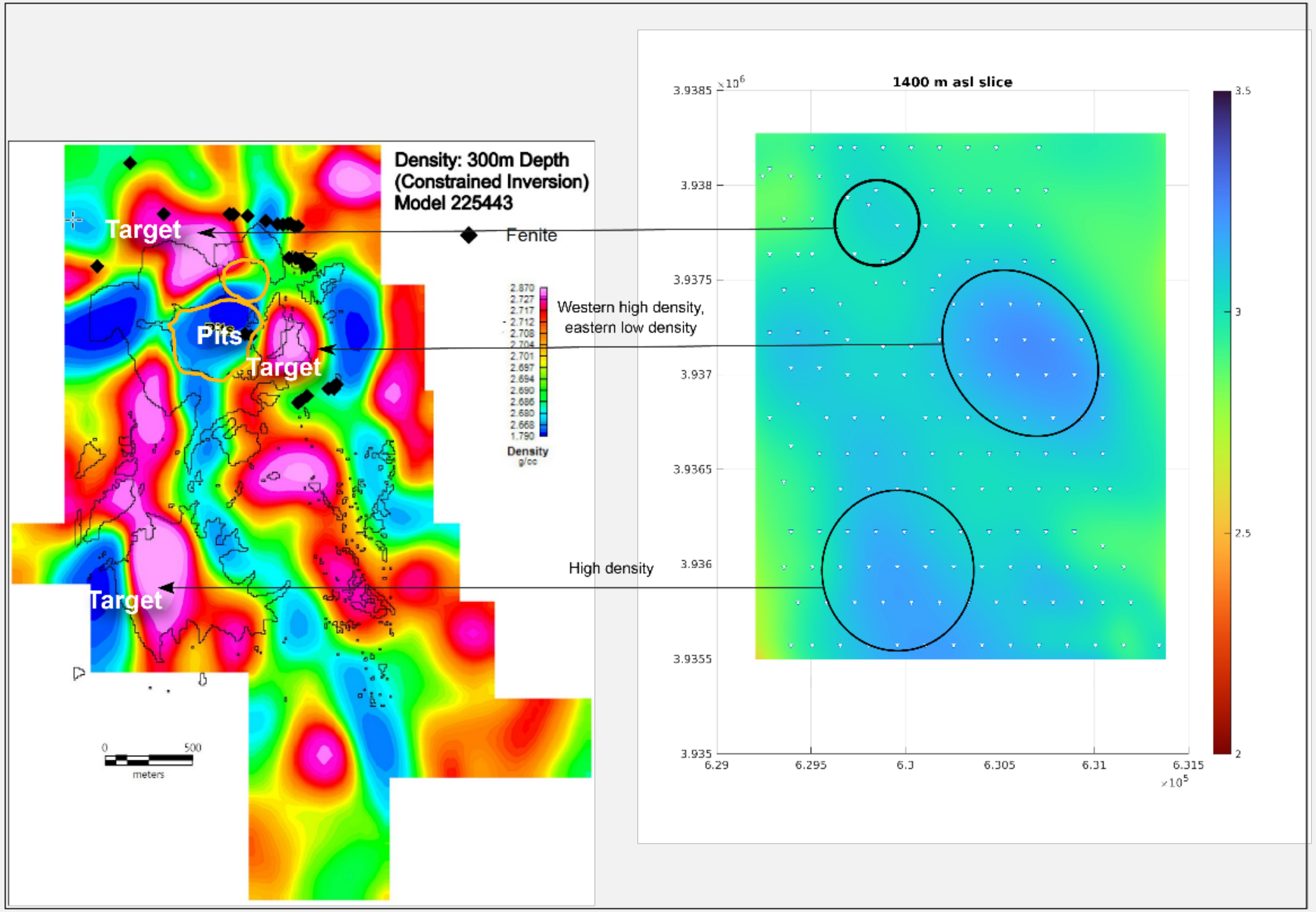


Geologically Connected

DATELINE RESOURCES

- Colosseum is directly along strike from Mountain Pass, the only operating REE mine in the United States.
  - **Same rock types**
  - **Same structures**
  - **Same indicator minerals**
  - **Same geophysical signatures**
- Confirmed by
  - Anthony and Tony Mariano
  - United States Geological Survey

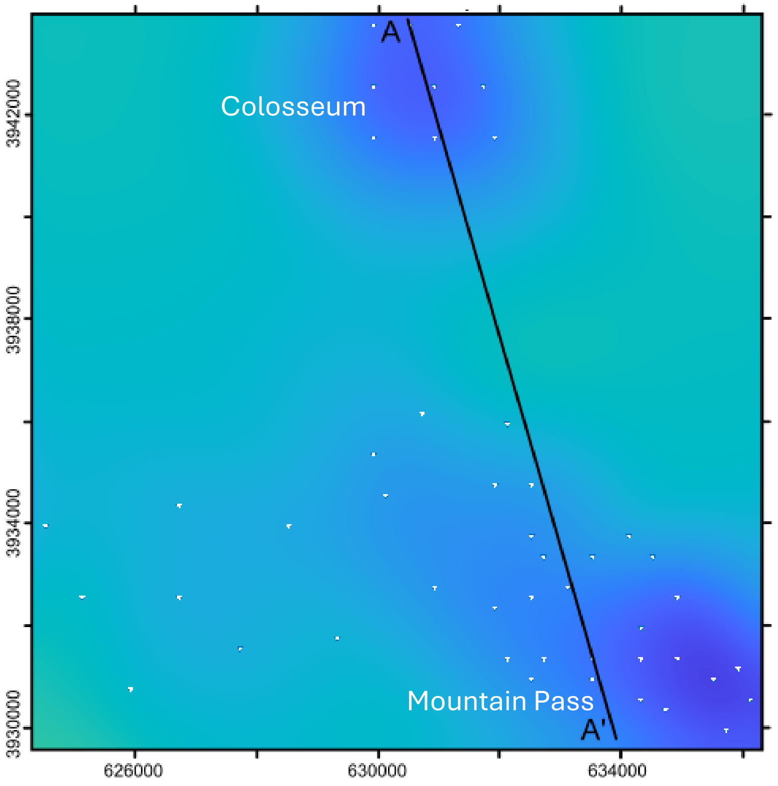
Colosseum Rare Earths – Stacked Evidence

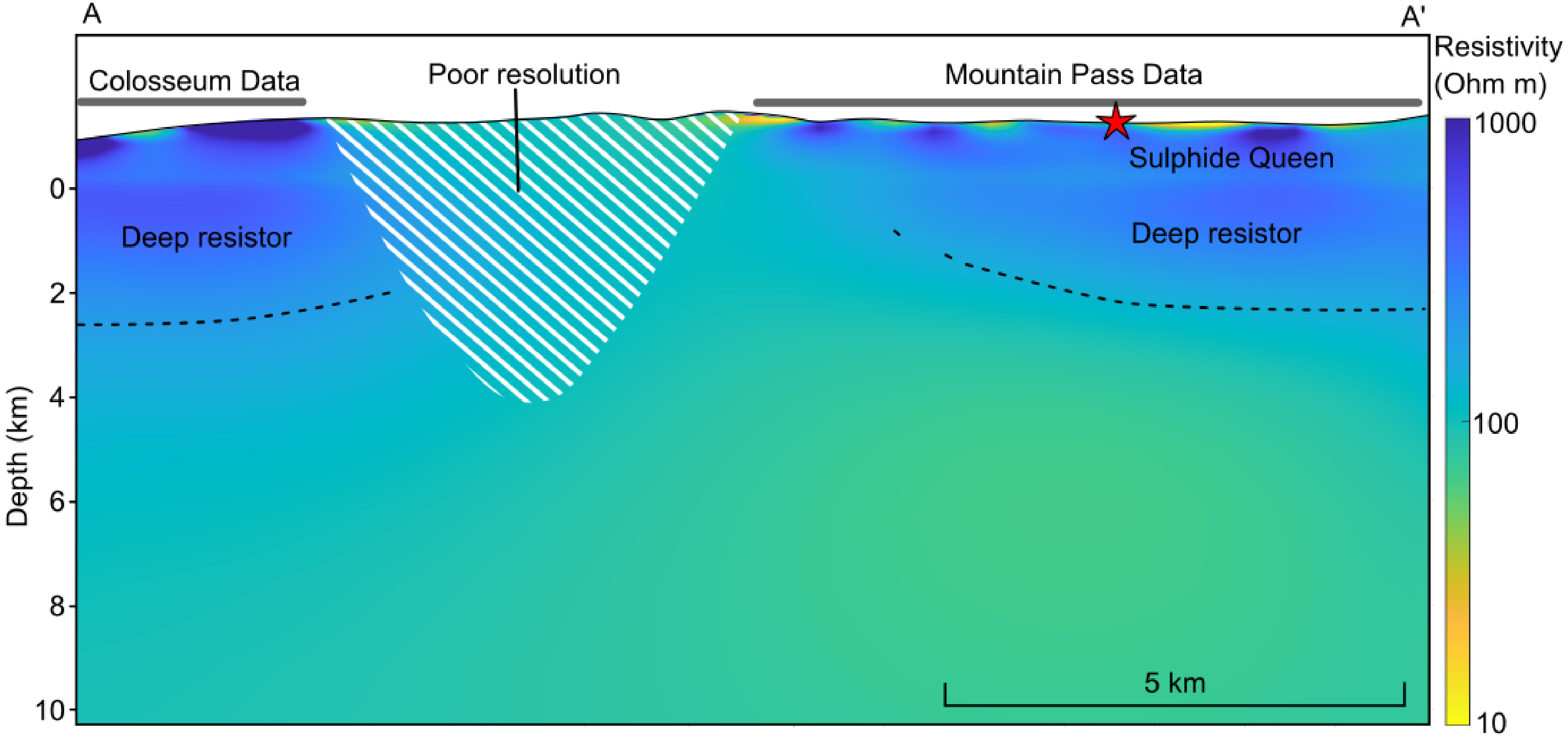


Takeaway - Huge Mineral Province

Same Resistivity Signature as Mountain Pass

1000 m asl depth slice





Argos Strontium – New Technology Metal[14]

DATELINE RESOURCES

Dateline owns 100% of the largest celestite (strontium) project in the United States.

100km from Colosseum in San Bernardino County, California.

Rock chip samples up to 49.8% SrO (equivalent to 88% $SrSO_4$).

Argos distinguishes itself by combining **excellent grade, thickness, and accessibility**.

Like the top global deposits, Argos' celestite is high-purity and near-surface, suggesting it can achieve favourable production economics on par with established producers.

Argos Development – Easy Access

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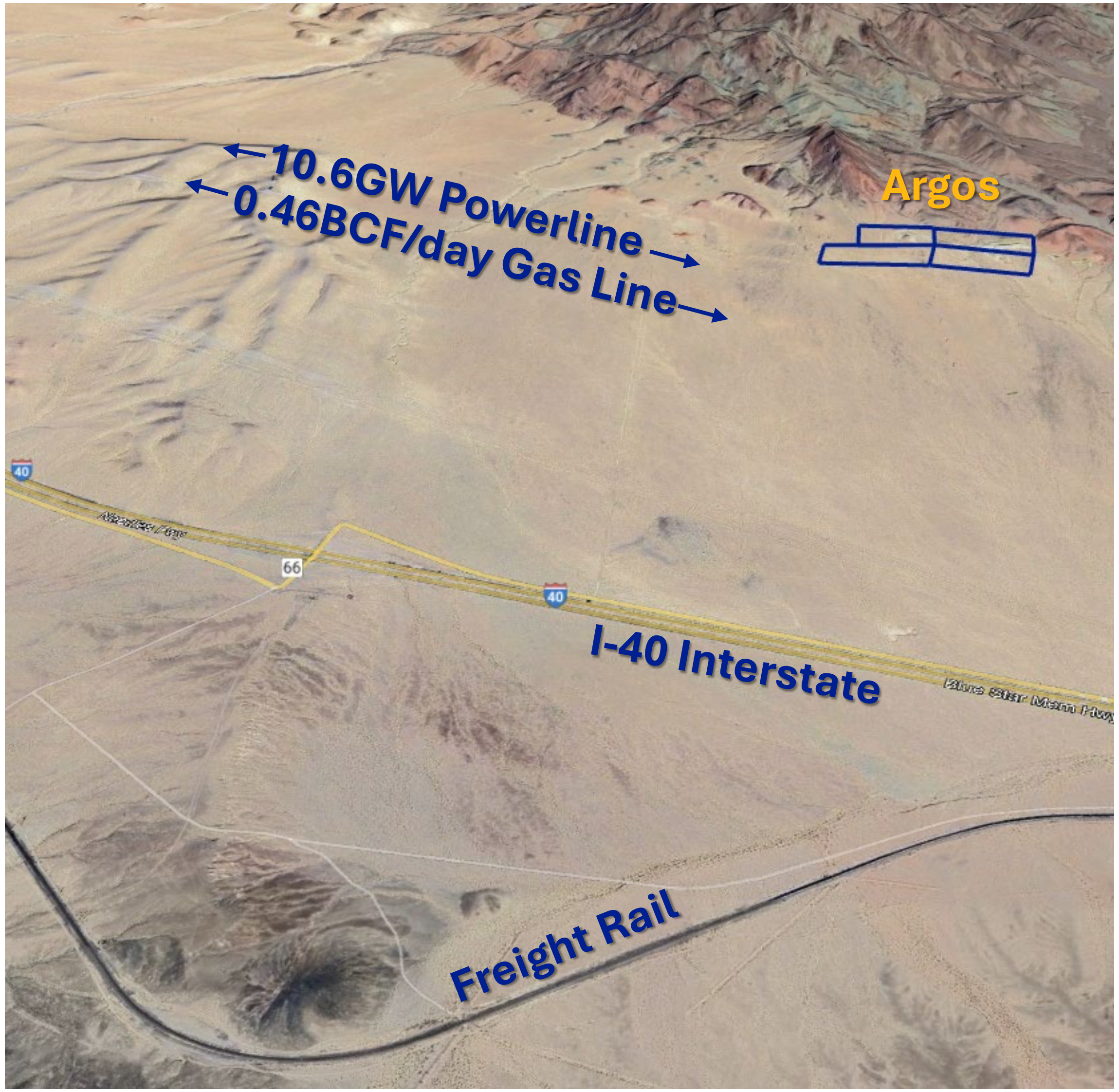

Upcoming Milestones

DATELINE RESOURCES

The Colosseum Gold-REE Mine has several value enhancing catalysts over the next six months:

REE Drilling

Commence drilling highly ranked REE targets with coincident MT-gravity anomalies in November

Gold Exploration

Drilling is targeting depth extensions and new breccia pipe targets

BFS Completion

The BFS, including mine optimisations, refined costs and potential aggregate sales, is expected to result in improved economics

Construction

Dateline intends to commence construction as soon as practicable following the BFS

Why Invest in Dateline Resources?

Remember the five key takeaways

DATELINE RESOURCES

- ✓ **PROVINCE -** Prime location for further gold and rare earth deposit additions
- ✓ **PERMITTING -** Fully permitted with strong Government support
- ✓ **POWER -** Excellent infrastructure, including water and roads
- ✓ **PROFITABLE -** 1.1Moz Mineral Resource with planned construction in 2026
- ✓ **POTENTIAL –** Significant upside growth in gold, REEs and strontium

Contacts

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E: a.rowell@dtraux.com

Colosseum Gold Mine
Schematic of proposed mine

Appendix 1 - Endnotes

DATELINE RESOURCES

1. ASX Announcement 15 March 2021 – Dateline to acquire Colosseum Gold Mine in San Bernardino County, USA
2. ASX Announcement 6 June 2024 - 1.1m oz gold for updated Colosseum Resource Estimate
3. ASX Announcement 24 February 2023 - Colosseum Mining Rights Confirmed
4. ASX Announcement 26 May 2025 - Full Updated Scoping Study including Supporting Information
5. ASX Announcement 22 April 2025 - Colosseum Feasibility Study Underway
6. ASX Announcement 27 April 2022 – Colosseum REE Update
7. ASX Announcement 19 August 2025 – Six New Gold Breccia Pipe Targets Defined at Colosseum
8. ASX Announcement 10 June 2025 - U.S. Government Support for Colosseum Rare Earths
9. ASX Announcement 13 February 2024 - Wide intersection 70.1 metres @ 6.53g/t Gold at Colosseum Mine
10. ASX Announcement 19 June 2023 – 63.2 metres at 10.28g/t Gold at Colosseum Mine
11. ASX Announcement 11 August 2025 – REE Target Found Beneath Fenite Outcrops
12. ASX Announcement 3 August 2022 – Colosseum rare earths field investigations
13. ASX Announcement 19 March 2024 – USGS confirm Mountain Pass and Colosseum zircons are “indistinguishable”
14. ASX Announcement 16 September 2025 – Dateline strengthens critical minerals portfolio
15. DOD Awards $192.5 Million to Establish Domestic Manufacturing Capabilities for Critical Defense Chemicals (https://www.war.gov/News/Releases/Release/Article/3663086/dod-awards-1925-million-to-establish-domestic-manufacturing-capabilities-for-cr/)
16. European Commission: Critical Raw Materials Resilience: Charting a Path towards greater Security and Sustainability (https://ec.europa.eu/docsroom/documents/42849)
17. ASX Announcement 20 October 2025 – Gold target ranking advances Colosseum Gold-REE Project
18. ASX Announcement 18 November 2025 – Wide Gold Intercepts at Colosseum