11 February 2022

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given by EV Resources Limited (ASX: EVR) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 11 February 2022 the Company issued 3,750,000 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Act as they apply to the Company; and

   (b) section 674 of the Act.

2. As at the date of this notice, there is no information that:

   (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

   (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

      (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      (ii) the rights and liabilities attaching to the shares of the Company.

Yours faithfully
EV Resources Limited

Louisa Martino
Company Secretary