ASX ANNOUNCEMENT

2 September 2026

Top 20 Quoted Option Holders and Distribution Schedule

EV Resources Limited (ASX:EVR) ("**EVR**", the "**Company**") refers to the Appendix 2A for the Quotation of Securities released today.

Attached is further information containing the top 20 option holders and distribution schedule for the new class of quoted securities, EVRO.

The terms and conditions of the options were outlined in the Entitlement Prospectus located here: Prospectus Link

ENDS

For further information, please contact:

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This ASX announcement was authorised for release by the Board of EV Resources Limited (EVR).

Forward Looking Statement

Forward Looking Statements regarding EVR´s plans with respect to its mineral properties and programs are forward-looking statements. There can be no assurance that EVR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that EVR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of EVR's mineral properties. The performance of EVR may be influenced by a number of factors which are outside the control of the Company and its Directors, staff, and contractors. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements.

These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic

evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

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Top Holders Report

EV Resources Limited

Security Class(es): EVROPTWC26 - EVR NRR OPT WORKING CLASS

Display Top: 20

As at Date: 01-Sep-2026

Position	Holder Name	Holding	% IC
1	ALLGREEN HOLDINGS PTY LTD	17,566,666	9.51%
2	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	11,715,744	6.35%
3	CASCADE COMPANY PTY LTD	10,000,400	5.42%
4	MYLAS ENTERPRISES PTY LTD <MYLAS FAMILY A/C>	10,000,000	5.42%
5	MS LOUISA ANNE MARTINO <LOUISA ANNE MARTINO A/C>	8,000,000	4.33%
5	MR PAUL MERLO	8,000,000	4.33%
6	SUNSHORE HOLDINGS PTY LTD	6,007,500	3.25%
7	MR BRIAN DAVID CROWE	5,999,999	3.25%
8	MR ADRIAN STEPHEN PAUL & MRS NOELENE FAYE PAUL <ZME SUPERANNUATION FUND A/C>	5,848,117	3.17%
9	GXAL PTY LTD <GXAL FAMILY A/C>	5,043,800	2.73%
10	MR AHMAD FUAD BIN MD ALI	4,483,333	2.43%
11	MR YANG YE	4,000,000	2.17%
11	TIME VALUATIONS PTY LTD	4,000,000	2.17%
11	MR STUART ROBERTSON & MS CALLISTA HARRIS <LIFE IS SHORT A/C>	4,000,000	2.17%

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Position	Holder Name	Holding	% IC
12	LJM ENTERPRISES (WA) PTY LTD <LJM SUPER FUND A/C>	3,246,092	1.76%
13	JUNEDAY PTY LTD	3,200,000	1.73%
14	MR HAYDEN MOORE	3,000,000	1.62%
15	MR BRENT FISHER	2,999,999	1.62%
16	MR MICHAEL MARNEWICK	2,772,112	1.50%
17	ASTUTE ALLIANCE GROUP PTY LTD <THE M P A/C>	2,688,888	1.46%
18	MR ABID NAWAB KASHMIRI	2,100,000	1.14%
19	FINCLEAR SERVICES PTY LTD <SUPERHERO SECURITIES A/C>	2,094,006	1.13%
20	GOLDEN SUNRISE (AUST) PTY LTD	2,000,000	1.08%
20	MR XIAOBIN YANG	2,000,000	1.08%
20	MR YANG YE	2,000,000	1.08%
20	THE MAMF GROUP PTY LTD	2,000,000	1.08%
20	MS FURONG ZHANG	2,000,000	1.08%
	TOTALS	**136,766,656**	**74.07%**
	Total Issued Capital	**184,633,793**	**100.00%**

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Holdings Range Report

EV Resources Limited

Security Class(es): EVROPTWC26 - EVR NRR OPT WORKING CLASS

As at Date: 01-Sep-2026

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	12	43,157	0.02%
above 5,000 up to and including 10,000	11	89,268	0.05%
above 10,000 up to and including 100,000	72	3,595,484	1.95%
above 100,000	104	180,905,884	97.98%
TOTALS	**199**	**184,633,793**	**100.00%**

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