Announcement Summary

Entity name

EV RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Monday September 14, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVR	ORDINARY FULLY PAID	11,936,650	14/09/2026
EVRO	OPTION EXPIRING 31-AUG-2030	11,936,650	14/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EV RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66009144503

1.3 ASX issuer code

EVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2026 09:57	Update - Update - Proposed issue of securities - EVR	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EVR : ORDINARY FULLY PAID DEFERRED SETTLEMENT

Issue date

14/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

11,936,650

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The Company notes that post consolidation of capital (taking into account the rounding of holdings) and post issue of these securities, 334,399,891 fully paid ordinary shares (ASX:EVR) will be on issue.

ASX +security code and description

EVRO : OPTION EXPIRING 31-AUG-2030 DEFERRED SETTLEMENT

Issue date

14/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

11,936,650

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The Company notes that post consolidation of capital (taking into account the rounding of holdings) and post issue of these securities, 30,400,003 Listed Options with an expiry date of 31 Aug 2030 (ASX:EVRO) will be on issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVR : ORDINARY FULLY PAID	315,936,965
EVRDD : ORDINARY FULLY PAID DEFERRED SETTLEMENT	304,000,315
EVRDE : OPTION EXPIRING 30-NOV-2026 DEFERRED SETTLEMENT	90,647,696
EVRDF : OPTION EXPIRING 31-AUG-2030 DEFERRED SETTLEMENT	30,400,032
EVROA : OPTION EXPIRING 30-NOV-2026	90,647,696
EVRO : OPTION EXPIRING 31-AUG-2030	42,336,682

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVRAC : PERFORMANCE RIGHTS	250,000,000
EVRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	60,000,000
EVRAN : OPTION EXPIRING 24-SEP-2029 EX $0.01	10,000,000