ASX ANNOUNCEMENT

17th September 2025

TRIBECA INVESTMENT CONFIRMED

EV Resources Limited ("**EVR**" or "the **Company**") is pleased to advise that further to its announcement of a proposed follow-on investment by Tribeca (refer ASX announcement dated 11 September 2025), leading investment fund Tribeca Investment Partners Pty Ltd has confirmed commitment of this $1 million to support the Company's growth strategy, subject to shareholder approval. This investment demonstrates strong institutional confidence in EVR's team, its portfolio of high-quality antimony assets, and the Company's vision to become a fast-to-market supplier of this critical mineral. With demand for antimony rapidly increasing as part of the United States' critical minerals strategy, EVR is well positioned to contribute to securing a reliable supply chain, underpinned by its experienced team and advancing projects.

EV Resources' Chairman said:
"We are delighted to welcome Tribeca Investment Partners Pty Ltd as a shareholder in EV Resources. Their investment represents a clear endorsement of our strategy, our team, and the quality of our assets. EVR is advancing its antimony portfolio at a time when the United States and global markets are seeking secure, reliable supply of this critical mineral. With Tribeca's support, we are well positioned to move quickly toward production and play a key role in supporting the U.S. critical minerals strategy."

In its previous announcement the Company referred to Tribeca Capital Pte. Ltd., the specialist corporate advisory firm, as providing the strategic investment. This is incorrect as it is the group's investment division, Tribeca Investment Partners Pty Ltd that will invest directly in the Company. The Company does not have any arrangement with Tribeca Capital Pte Ltd.

For further information, please contact:

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This ASX announcement was authorised for release by the Board of EV Resources Limited.

Forward Looking Statement

Forward Looking Statements regarding EVR´s plans with respect to its mineral properties and programs are forward-looking statements. There can be no assurance that EVR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that EVR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of EVR's mineral properties. The performance of EVR may be influenced by a number of factors which are outside the control of the Company and its Directors, staff, and contractors. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements.

These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and mineralised material loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events

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