



Announcement Summary

Entity name

LEO LITHIUM LIMITED

Security on which the Distribution will be paid

LLL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

4/12/2024

Distribution Amount

AUD 0.15800000

Ex Date

22/1/2025

Record Date

23/1/2025

Payment Date

31/1/2025

Additional Information

The Company currently intends to make a total distribution to shareholder of \$0.172 per share. This total distribution will comprise a dividend of approximately \$0.158 per share and a return of capital of up to A\$17.3 million (equating to up to approximately \$0.014 per share). Shareholder approval is being sought for the return of capital. It is the Company's intention to determine the final amount of, and pay, the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further details.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LEO LITHIUM LIMITED

1.2 Registered Number Type

ACN

Registration Number

638065068

1.3 ASX issuer code

LLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024

1.6 ASX +Security Code

LLL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

23/1/2025

2A.5 Ex Date

22/1/2025

2A.6 Payment Date

31/1/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.15800000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.15800000

3B.2 Is special dividend/distribution franked?

No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.15800000



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

The Company currently intends to make a total distribution to shareholder of \$0.172 per share. This total distribution will comprise a dividend of approximately \$0.158 per share and a return of capital of up to A\$17.3 million (equating to up to approximately \$0.014 per share). Shareholder approval is being sought for the return of capital. It is the Company's intention to determine the final amount of, and pay, the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further details.