



Update Summary

Entity name

LEO LITHIUM LIMITED

Security on which the Distribution will be paid

LLL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

21/1/2025

Reason for the Update

Update to reflect the final amount of the special dividend to be paid, calculated to four decimal places.

Additional Information

The Company has previously advised an intention to make a total distribution to shareholders of \$0.172 per share, comprising a dividend of approximately \$0.158 per share and a return of capital of approximately \$0.014 per share. Shareholder approval has now been obtained for the return of capital, and the final return of capital will be \$0.0143 per share and, as a result, the final dividend will be \$0.1577 per share for a total distribution of \$0.1720 per share. All amounts have now been calculated to four decimal places. Please refer to the ASX announcement released today for further details.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LEO LITHIUM LIMITED

1.2 Registered Number Type

ACN

Registration Number

638065068

1.3 ASX issuer code

LLL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to reflect the final amount of the special dividend to be paid, calculated to four decimal places.

1.4b Date of previous announcement(s) to this update

4/12/2024

1.5 Date of this announcement

21/1/2025

1.6 ASX +Security Code

LLL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

23/1/2025

2A.5 Ex Date

22/1/2025

2A.6 Payment Date

31/1/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.15770000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.15770000

3B.2 Is special dividend/distribution franked?

No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000



3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.15770000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

The Company has previously advised an intention to make a total distribution to shareholders of \$0.172 per share, comprising a dividend of approximately \$0.158 per share and a return of capital of approximately \$0.014 per share. Shareholder approval has now been obtained for the return of capital, and the final return of capital will be \$0.0143 per share and, as a result, the final dividend will be \$0.1577 per share for a total distribution of \$0.1720 per share. All amounts have now been calculated to four decimal places. Please refer to the ASX announcement released today for further details.