

Exploration of high-grade gold mineralisation in world-class terranes of Côte d'Ivoire

Aggressive exploration program funded and underway

INVESTOR PRESENTATION

121 Mining Investment Conference – Cape Town
February 2026



MANY PEAKS

ASX:MPK

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Managing Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited.

Investment Highlights



Maiden Mineral Resource Estimation
planned Q2, 2026 to underpin bulk
tonnage potential of the
Ferké Gold Project

**94% Recovery in preliminary
Metallurgy** test-work at Ferké,
indicates non-refractory mineralisation
amenable to leach recovery



Pre-feasibility study in the quickest
discovery-to-production gold
development region globally planned
for completion in Q4 2026



Aggressive exploration program,
>50,000m of drilling completed at Ferké
first season, intercepts include,
45m @ 8.58g/t & 75m @ 6.11g/t gold
(ASX releases 17 March & 11 August 2025)



Experienced Board with track
record of discovery success and mine
development in West Africa.



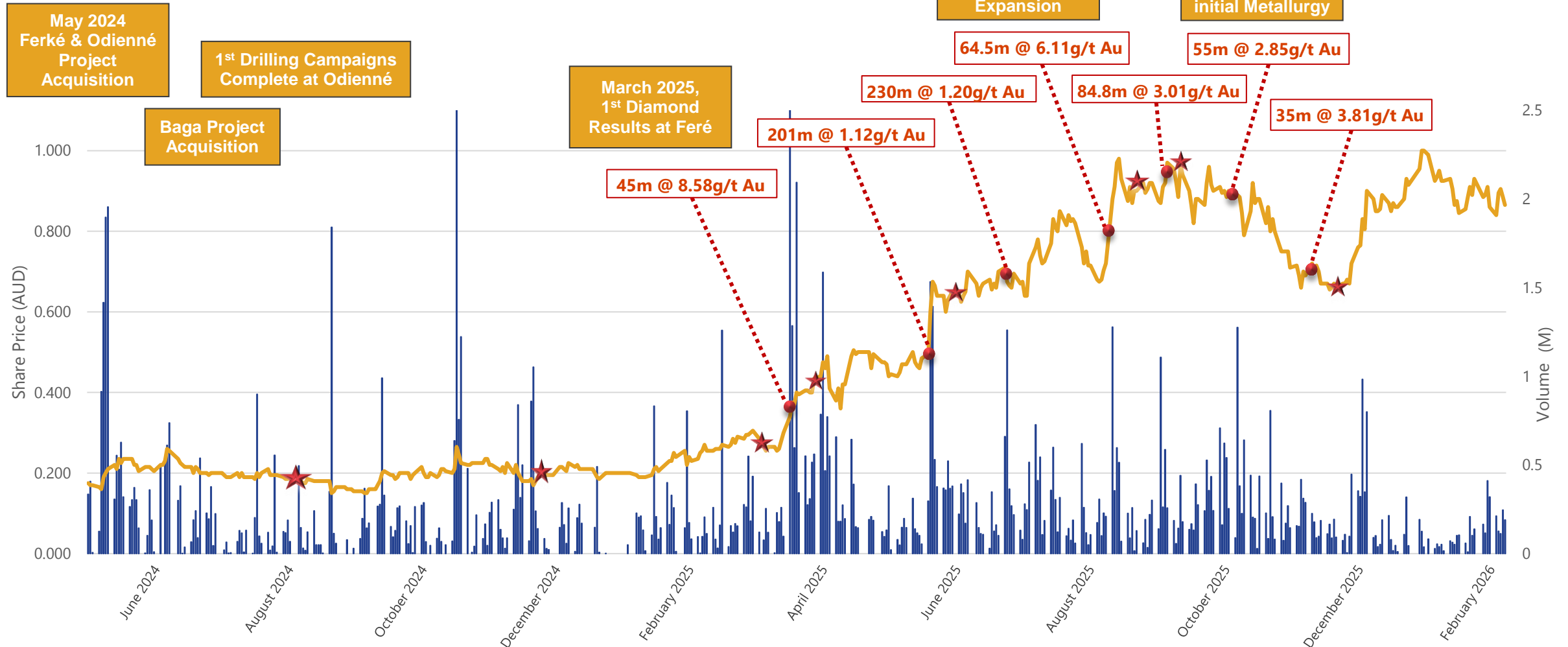
**Expanding Project Pipeline held in
Côte d'Ivoire**, a stable and attractive
mining investment jurisdiction, with West
Africa the fastest growing gold
producing region globally

Many Peaks progress since acquisition in May 2024



● ASX Announcement (Ferké Diamond Results)

★ MPK Director(s) Buying



Refer to ASX releases dated 7 October, 4 September, 11 August 2025, 15 July, 24 June, 20 May, 17 March 2025)

Company Snapshot



Board – Successful West Africa Background

Francis Harper
Non-Executive Chairman

Marcus Harden
Non-Executive Director

Travis Schwertfeger
Managing Director

Ben Phillips
Non-Executive Director

Matthew Scully
COO & Executive Director



Capital Structure

Share Price (6 February)	A\$0.865
Current Shares on Issue	133.1M
Unlisted Options (EX A\$0.25 to A\$1.00)	15.8M
Performance Rights	7.6M
Market Cap. (undiluted)	A\$115M
Cash and Investments (as at 31 Dec 2025)	A\$12.9M
52 Week Trading Range	A\$0.25 – A\$1.05

Shareholder Summary

Board & Management (fully diluted)	13.6%
Institutional Investors	9%
Top 20 Shareholders	58%
Top 100 Shareholders	over 83%

Management Team

Successful West Africa Background



Travis Schwertfeger
Managing Director

+25yrs global minerals sector experience in project development, mining operations, exploration and resource estimation, including over 8 years' operating in West Africa.

A Former Director of Exore Resources (acquired by Perseus Mining in 2020) and previously held roles with Newmont Mining Corp., Hecla Mining, and executive and non-exec roles with various ASX and TSX listed companies. He holds a BSc from the Colorado School of Mines and a MSc from the University of Western Australia.



Matthew Scully
COO & Executive Director

Mr Scully brings over 20 years of technical and operational leadership in the minerals sector, with deep expertise in feasibility studies, project development and mine operations.

Previous senior roles held at Perseus Mining, and Evolution Mining Limited, and most recently, Project Director with West African Resources and commissioned the 8.4 Mtpa Kiaka Gold Project in Burkina Faso ahead of schedule and under budget.



Mohamed Niaré
Country Manager

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.



Tidiane Konaté
Principal Geologist

Qualified Geologist with >10 years' exploration experience, holding a degree in geological engineering from the Institut National Polytechnique-Félix Houphouët-Boigny (INP-HB).

Previous exploration experience includes former role with Barrick Mining and spans across opportunities in Egypt, Mali and Côte d'Ivoire.



Jean-jacques Ettien
Accounting / Hr – Côte D'Ivoire

Mr Ettien works in the fields of Accounting, Finance and Human Resources with experience across the West African sub-region, in various exploration and service companies in the mining sector.

Graduated from the National Institute of Economic and Accounting Techniques of the Conservatoire National des Arts et Métiers de Paris (Intec Paris), from EMLYON BUSINESS SCHOOL, and holds two specialized master's degrees in Finance and Human Resources (Pigier Côte d'Ivoire and Félix Houphouët Boigny University).

Ferké Gold Project

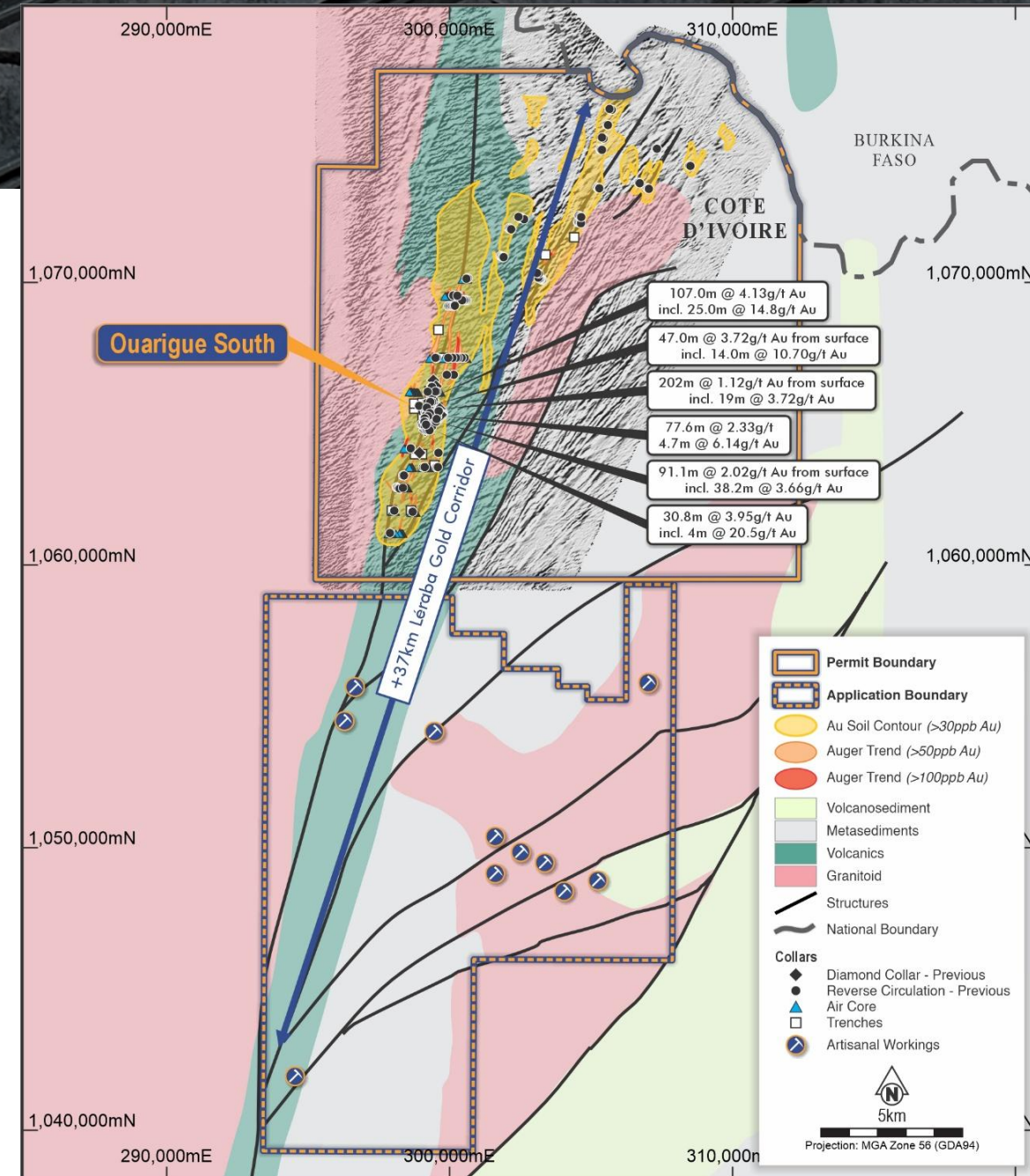


Ferké Gold Project

Emerging Discovery with Extensive Exploration Upside

- **Focused Diamond Drilling:** 2025 Drilling significantly expanded volume potential at Ouarigue prospect, Results include:
 - 75m @ 6.11g/t gold from 427m including 7.07m @ 52.9g/t
 - 45m @ 8.58g/t gold from 104m (within 107m @ 4.13g/t)
 - 47m @ 3.72 g/t gold from surface – FNDC012
- **Preliminary Metallurgy:** 94% average recoveries from bottle roll tests indicate **non-refractory mineralisation** amenable to cyanide leach processing methods
- **Maiden Mineral Resource Estimation:** anticipated Q2 2026
- **Pre-feasibility Study:** anticipated Q4 2026
- **Regional Exploration:**
 - >37km mineralised corridor, multiple drill-ready targets for RC and diamond drilling testing in 2026 field season
 - >15,000m campaign **in progress**, Ferké north
 - Ferké South permitting advancing – committee of ministers' approval late 2025 and drilling pending signing of presidential decree

Refer to ASX releases dated 26 March 2024, 17 March, 3 July, 11 August, 6 November 2025, and 30 January 2026



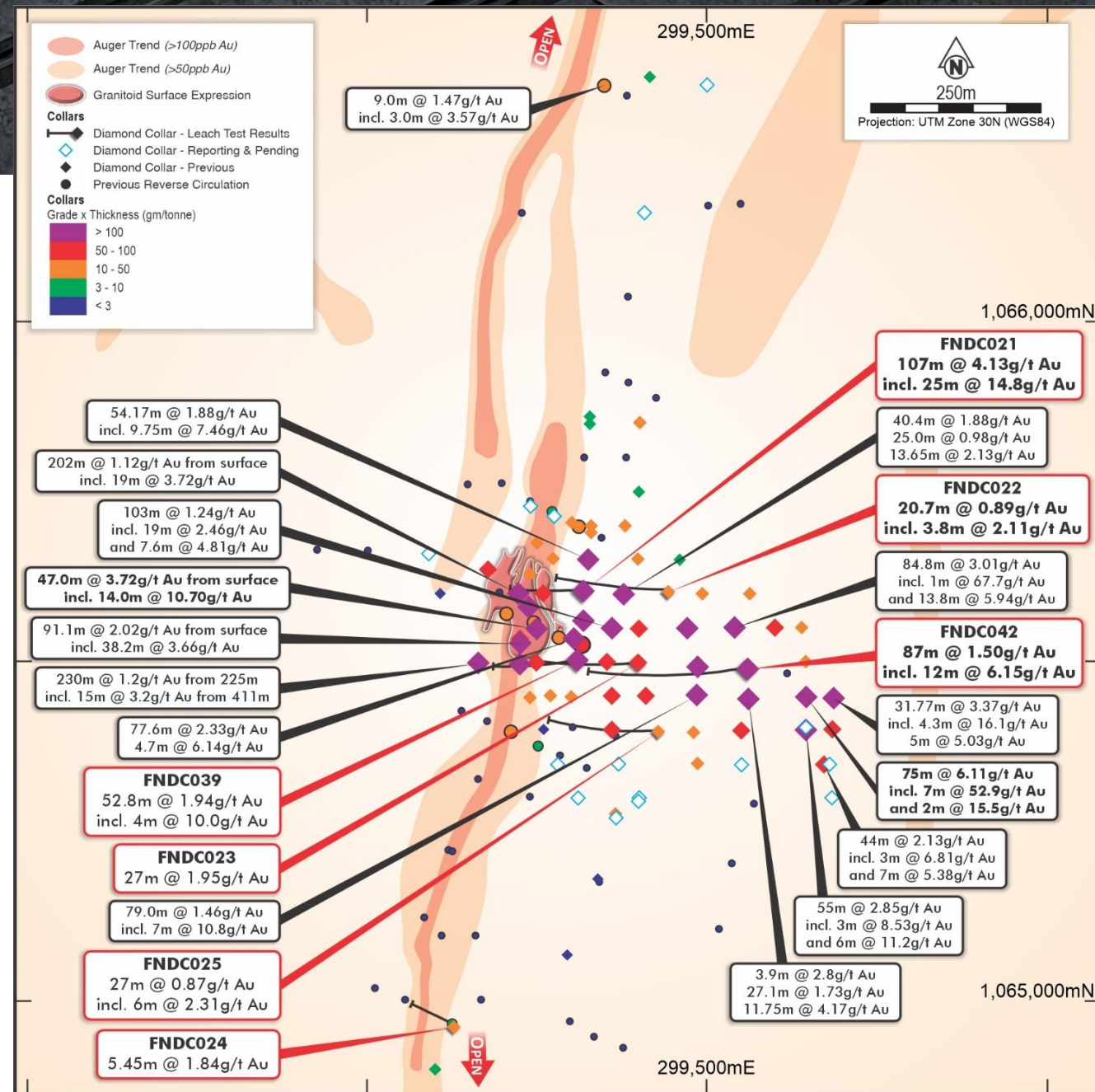
Ferké Gold Project

OUARIGUE PROSPECT

Diamond drilling focused on identifying the extent of gold mineralisation at Ouarigue

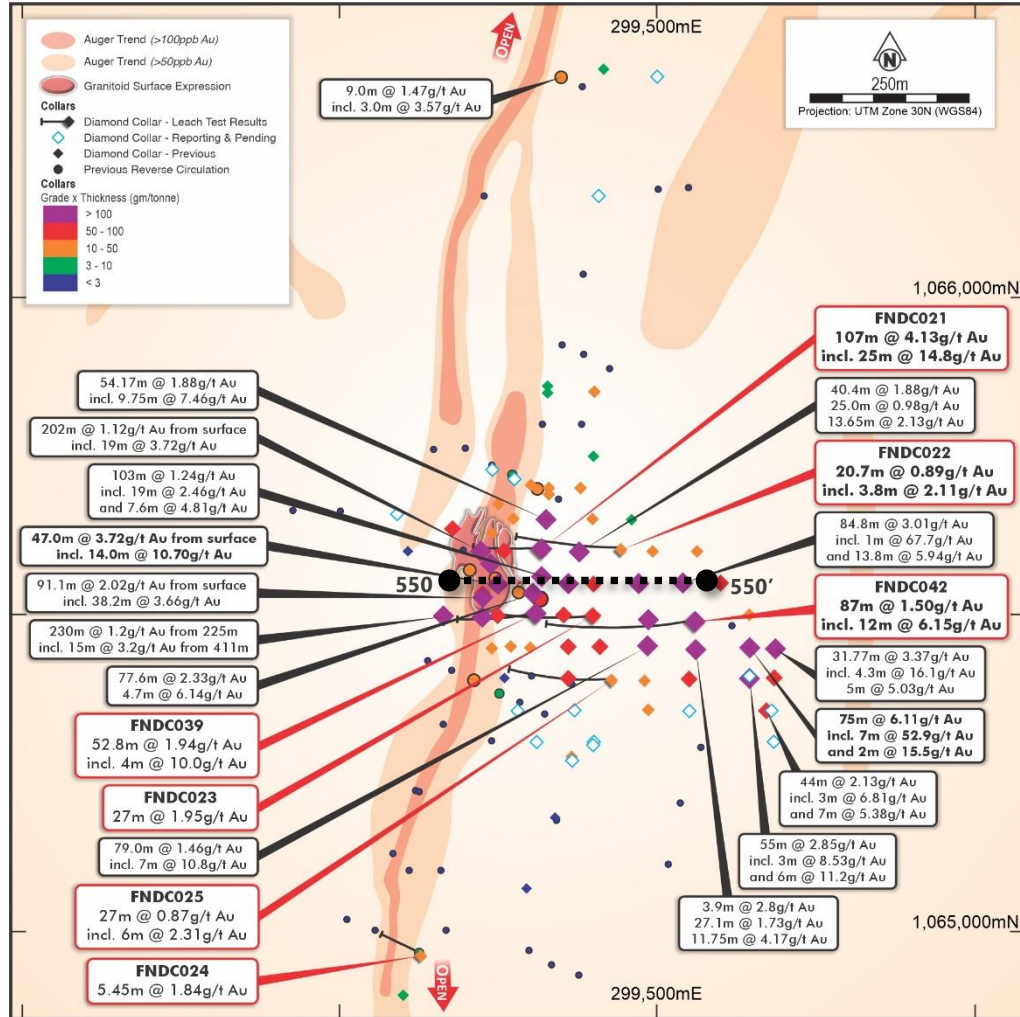
2025 diamond drilling increased strike extent and a 300% increase in vertical extent, increasing grades with depth.

- **31.8m @ 3.37g/t gold**, including **4.25m @ 16.1g/t gold**
(ASX release dated 7 October 2025)
- **84.8m @ 3.01g/t gold**, including **7.5m @ 9.27g/t gold**
(ASX release dated 4 September 2025)
- **75.0m @ 6.11g/t gold**, including **7m @ 52.9g/t gold**
(ASX release dated 11 August 2025)
- **87.0m @ 1.67g/t gold**, including **29m @ 3.46g/t gold**
(ASX release dated 15 July 2025)
- **230m @ 1.20g/t gold**, including **15m @ 3.21g/t gold**
(ASX release dated 24 June 2025)
- **201m @ 1.12g/t gold**, from surface
(ASX release dated 20 May 2025)
- **45.0m @ 8.58g/t gold**, including **25m @ 14.8g/t gold**
(ASX release dated 17 March 2025)

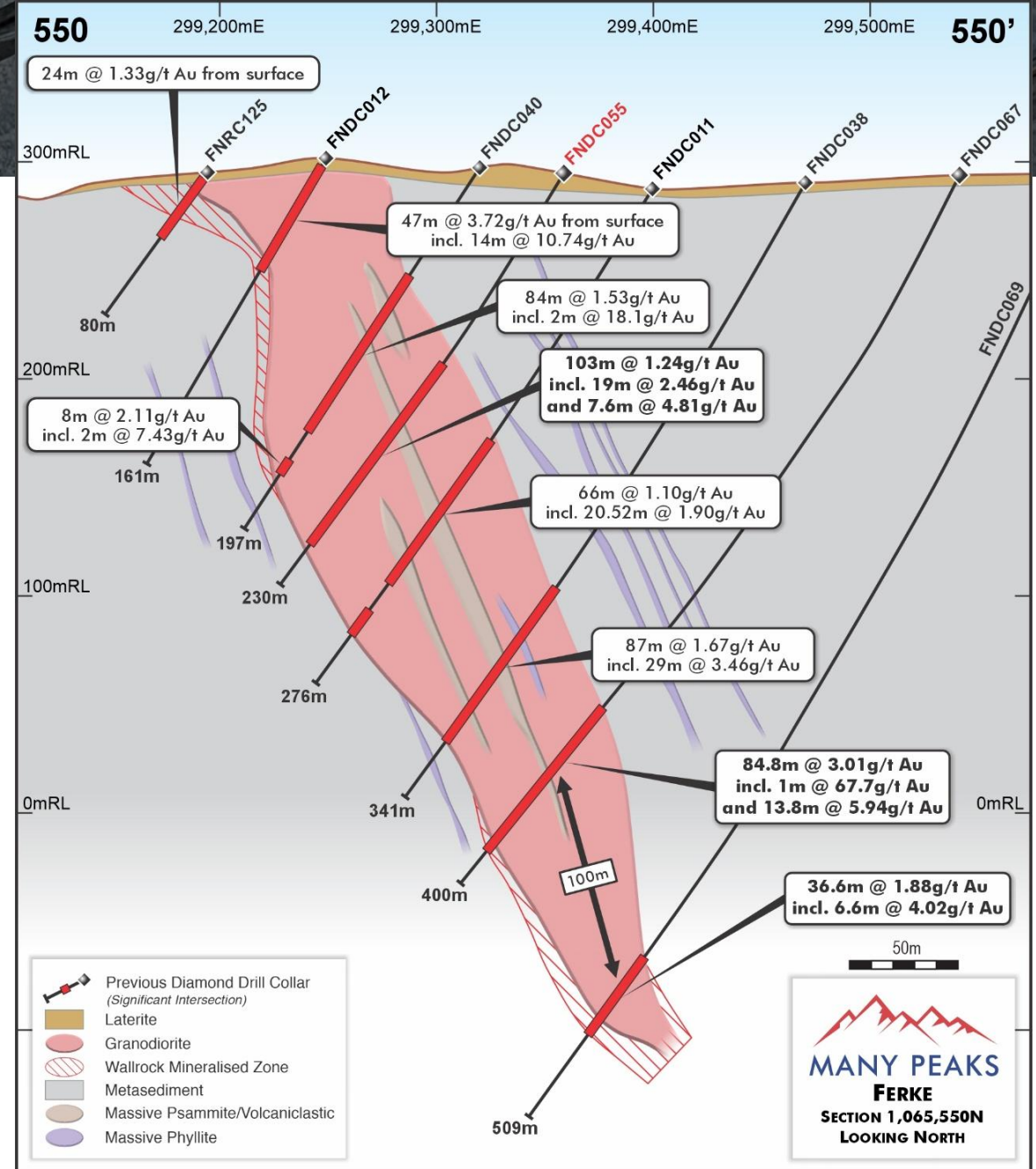


Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,550N

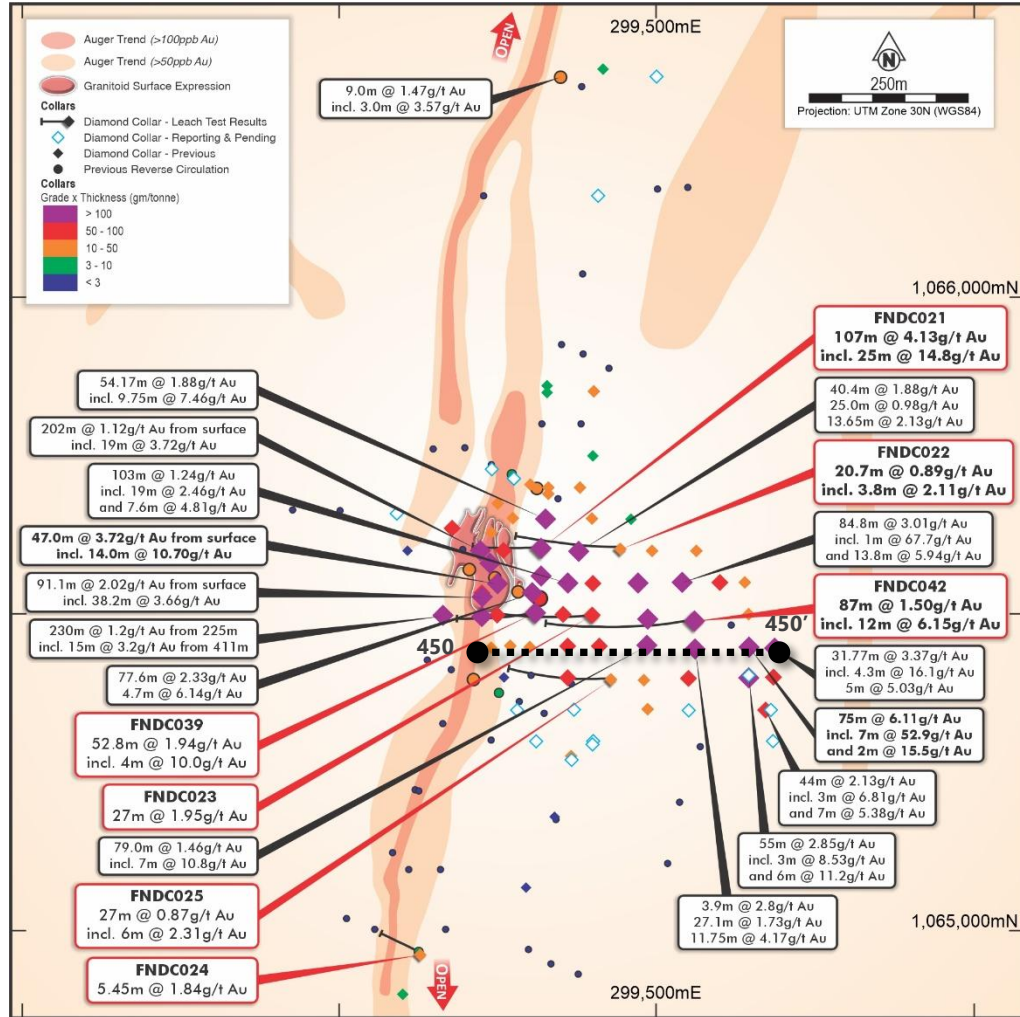


Refer to ASX releases dated 26 March 2024, 15 July 2025, and 4 September 2025

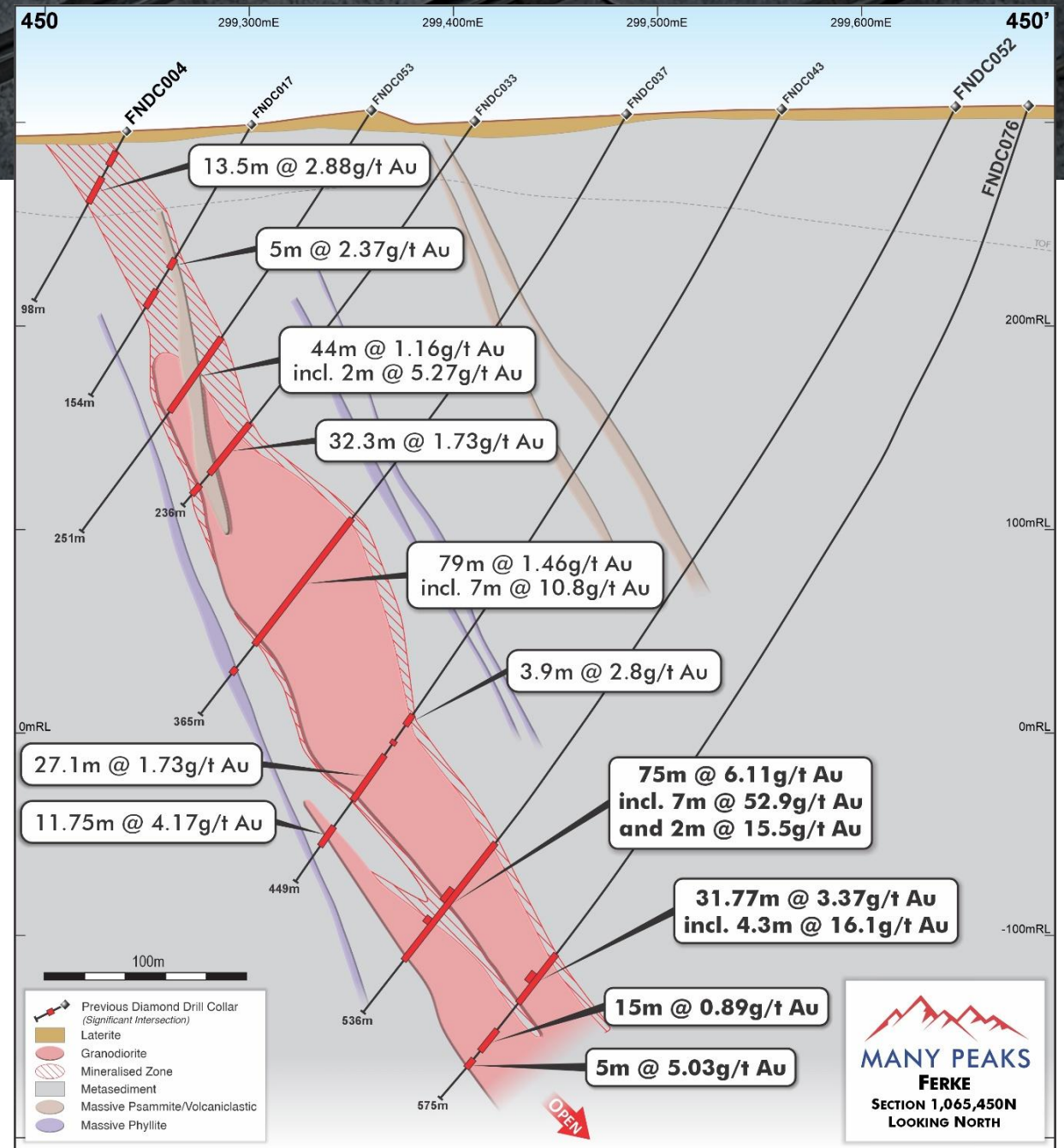


Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,450N



Refer to ASX releases dated 26 March 2024, 24 June 2025, 11 August 2025 & 7 October 2025



Ferké Gold Project

LONG SECTION

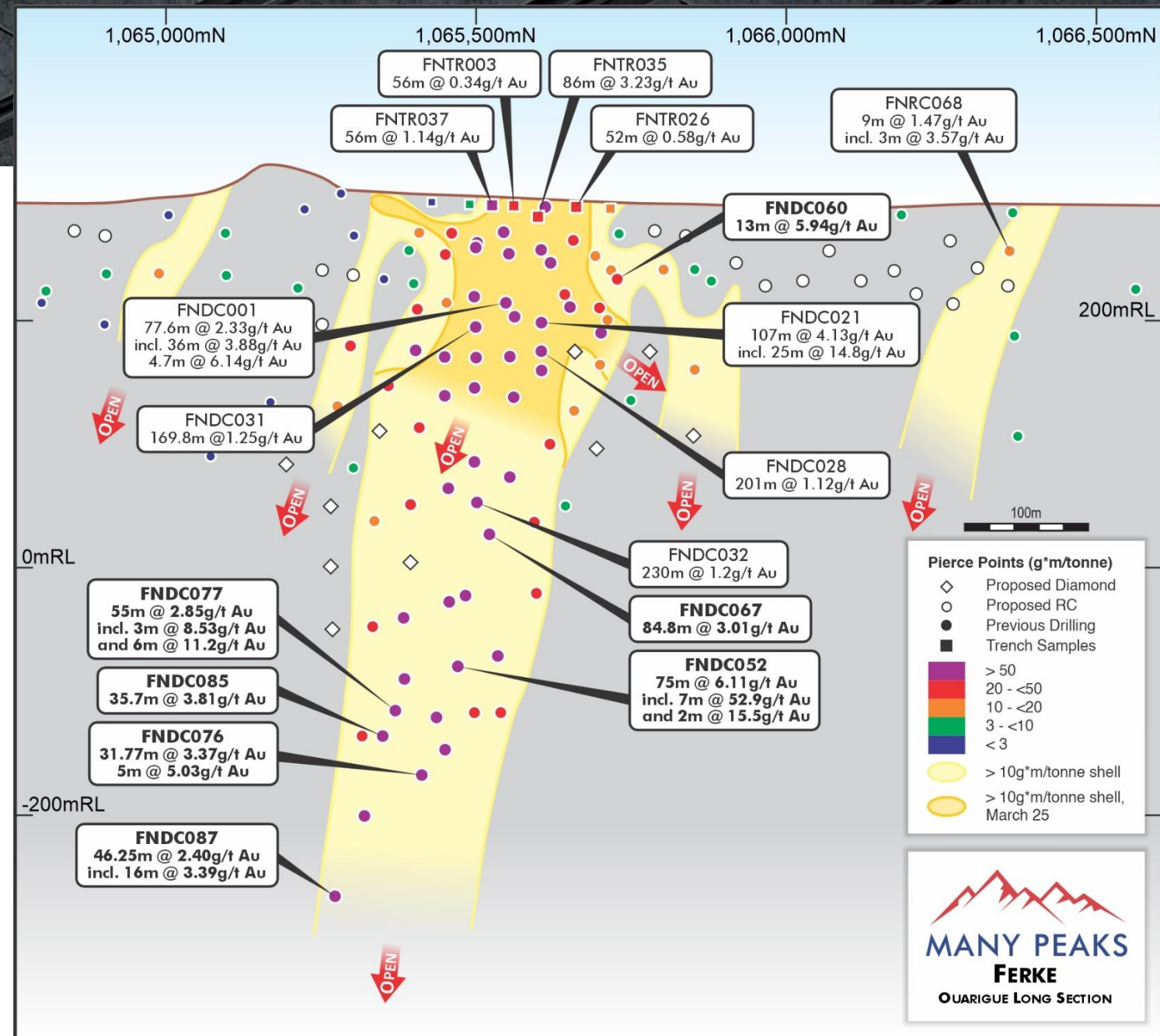
Results in first 9 months drilling return:

- Extensions along strike
- 300% increase in vertical extent
- Increasing grades with depth

>25,000m Diamond drilling completed in 2025

2025-26 Diamond and RC follow-up in progress –
>15,000m drilling commenced in December, with
initial **Results Pending**

Refer to ASX releases dated 17 March 2025 & 4 December 2025



Ferké Gold Project

RECONNAISSANCE EXPLORATION RESULTS

2025 Regional Reconnaissance – Auger, Air Core, and RC drilling highlights multiple drill-ready targets

12,120m of air core and RC completed in 2025

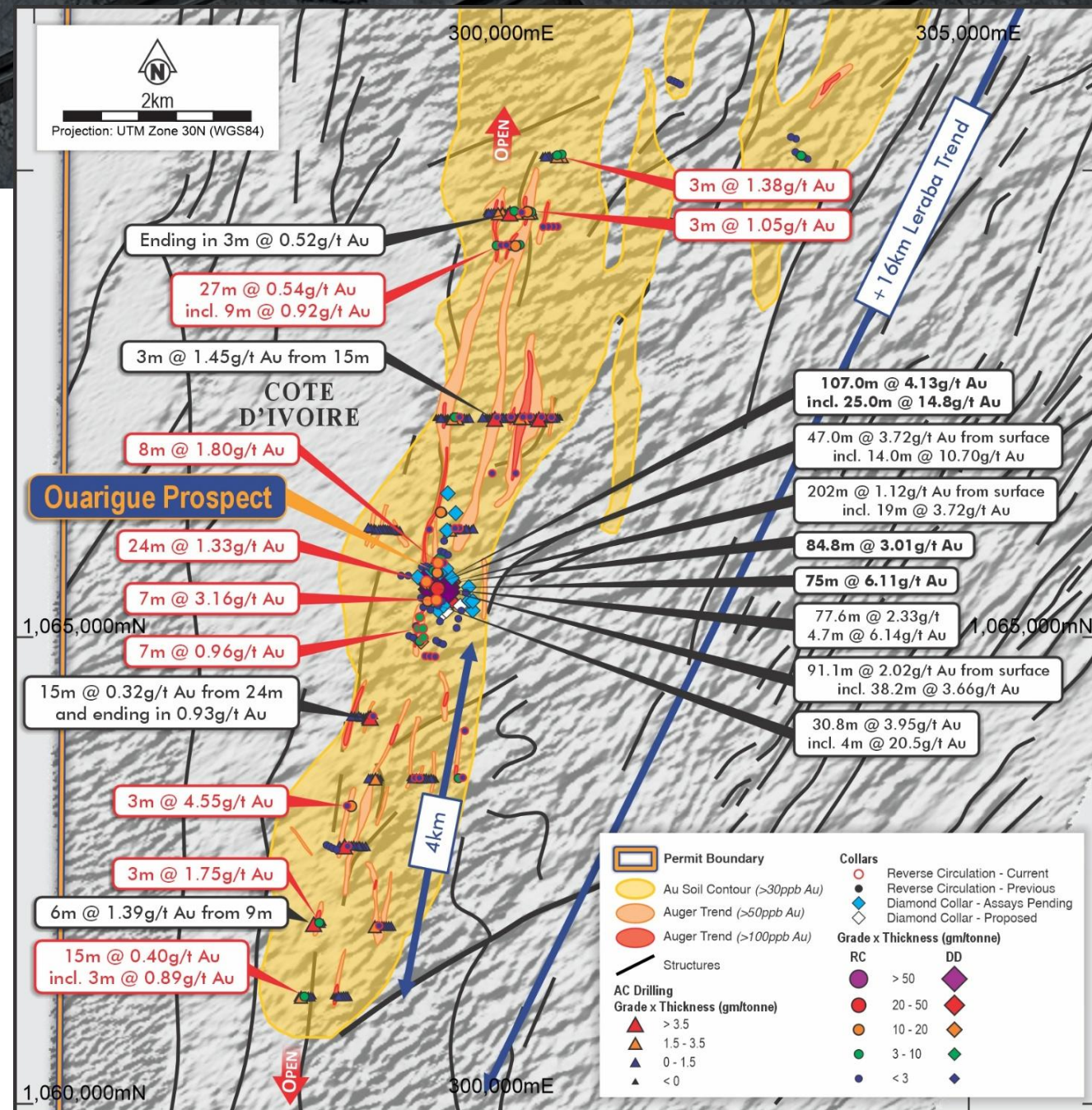
>15,000m campaign of RC and Diamond – in Progress

- Reconnaissance drilling targets 10km segment of the 37km mineralised corridor at Ferké
- Significant gold intercepts returned on every line of RC/air core reconnaissance campaign on wide-spaced drilling (800m to 2400m spaced drilling)
- **>1km long target includes several >1g/t gold intercepts, and shallow air core drill holes ending in mineralisation.**

Follow-up ground magnetics and RC drilling commenced late 2025

ASX release dated 11 August 2025 – Results highlighted in red.

Also refer to ASX releases dated 26 March 2024, 17 March, 20 May, 24 June & 15 July 2025



Odienné Gold Project

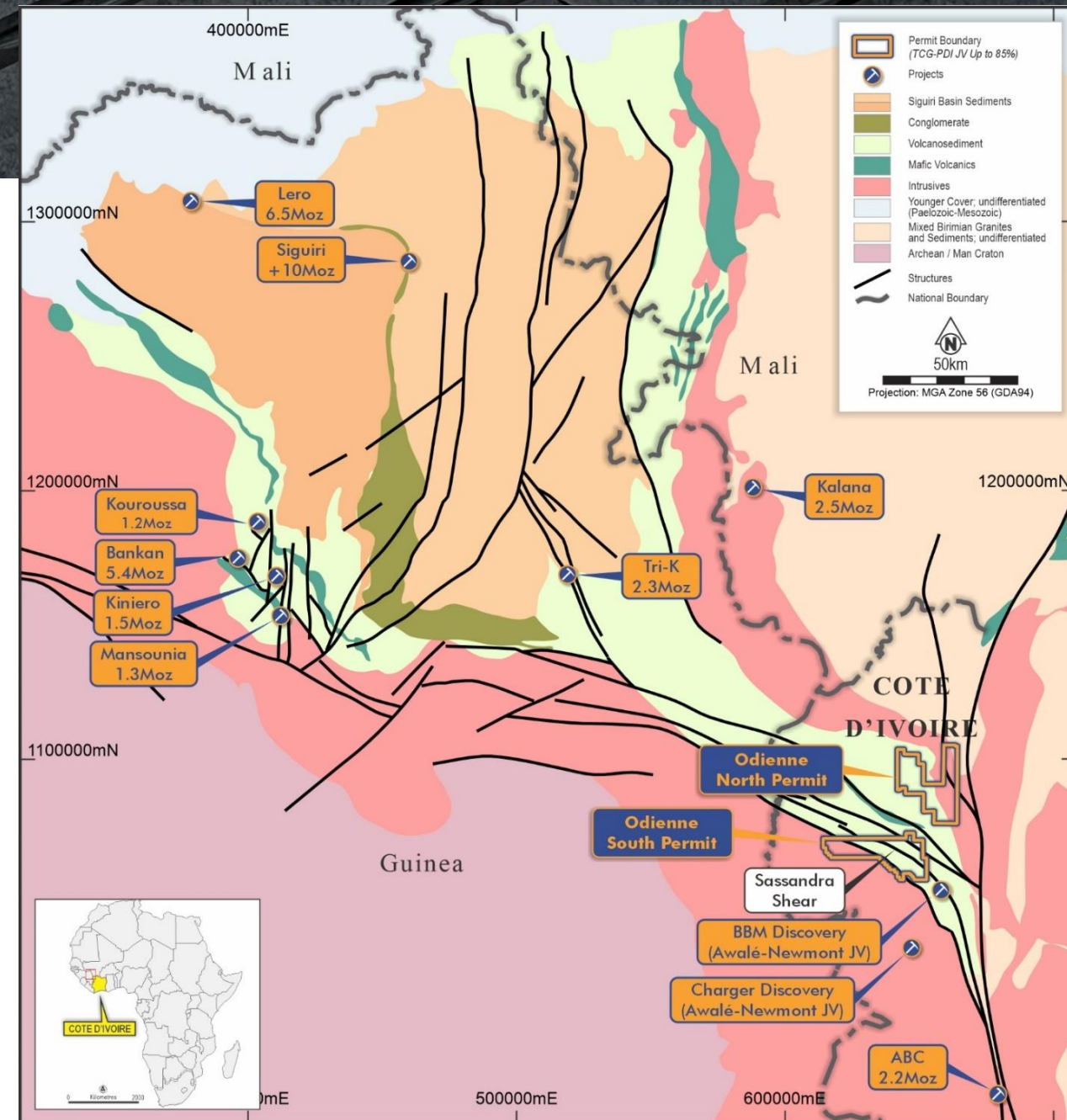


Odienné Gold Project

Key Land Position in an emerging gold district of West Africa

- Project covers significant extent of high strain corridor (Sassandra Shear) along Archean domain margin
- **Same tectonic corridor hosting:**
 - Predictive Discovery's 5.4Moz Bankan gold discovery
 - Resolute's 2.2Moz ABC Project, and
 - Adjoining ground to the south with recent gold discoveries advancing at BBM and Charger prospects, Awalé-Newmont JV
- Largely unexplored region emerging as a new exploration district attracting investment in a proven mining jurisdiction
- **Initial RC Drill Test completed in 2025**, with peak assay results of **21m @ 1.21g/t gold** from follow-up of >1km spaced air core drilling of open gold anomalies.

Refer to ASX release dated 26 March 2024 and 5 August 2025



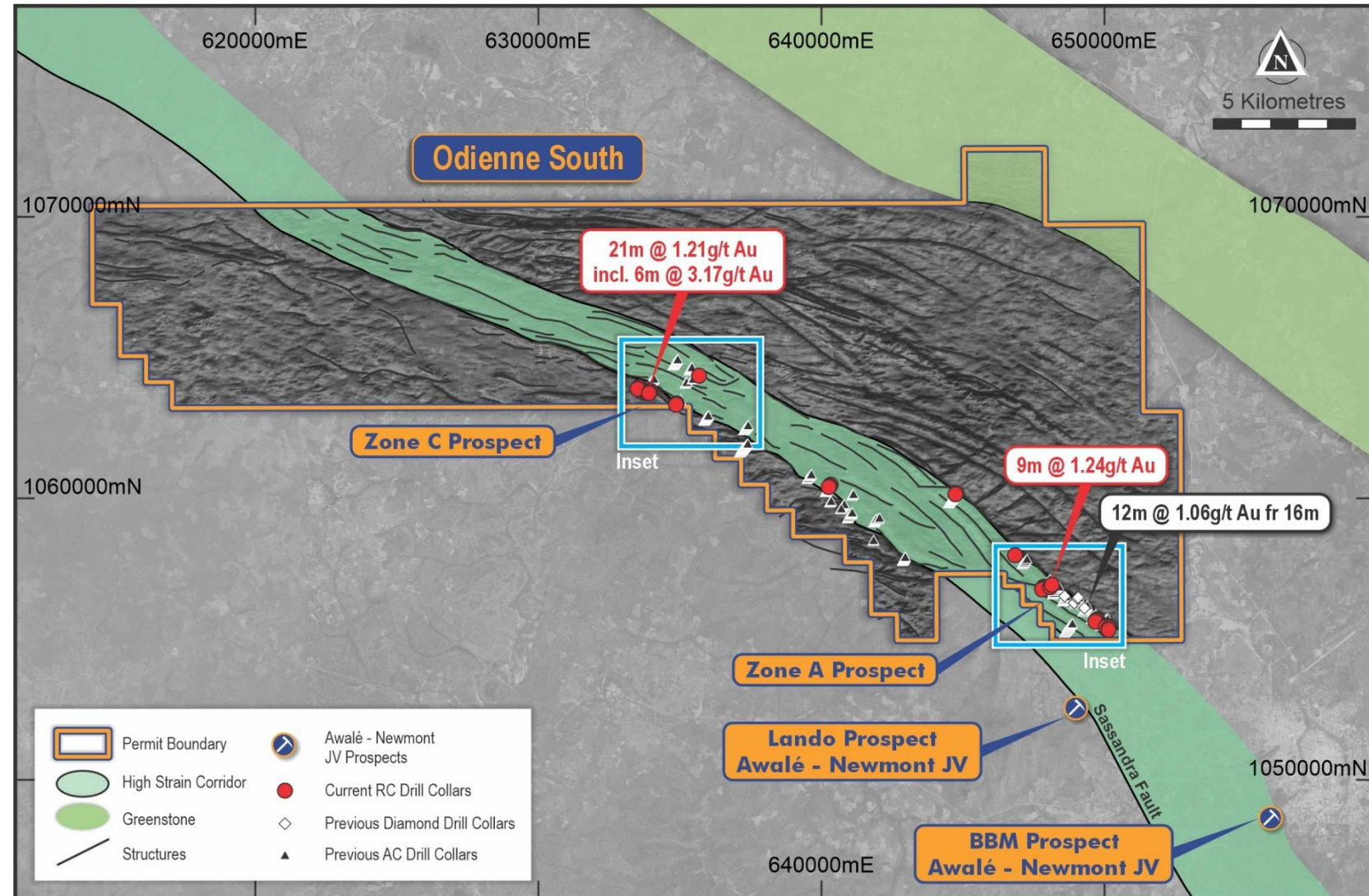
Odienné Gold Project



Air Core & first-pass RC Drilling Results Yield Extensive Mineralised Structural Targets

- >30km of gold anomalism in the prospective Sassandra fault corridor, host to several discrete gold targets on mineralized structures.
- First RC drilling completed mid-2025 comprised 3,794m in 32 drill holes including, **21m @ 1.21g/t gold**
- Multiple gold intercepts confirm and extend, extensive gold corridors at Zone A and Zone C targets

Ground geophysics and follow-up drilling planned for 2025-26 Field Season

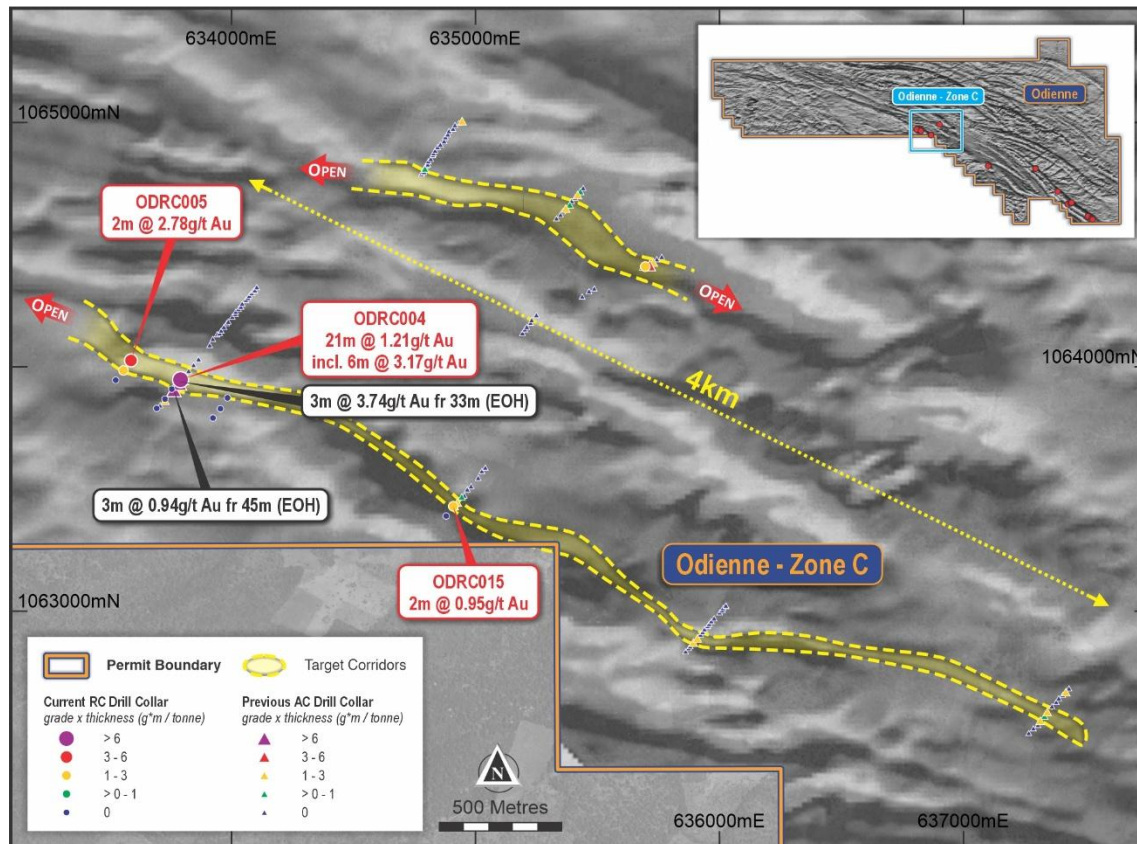


Odienné Gold Project – Air Core & RC Drilling Results



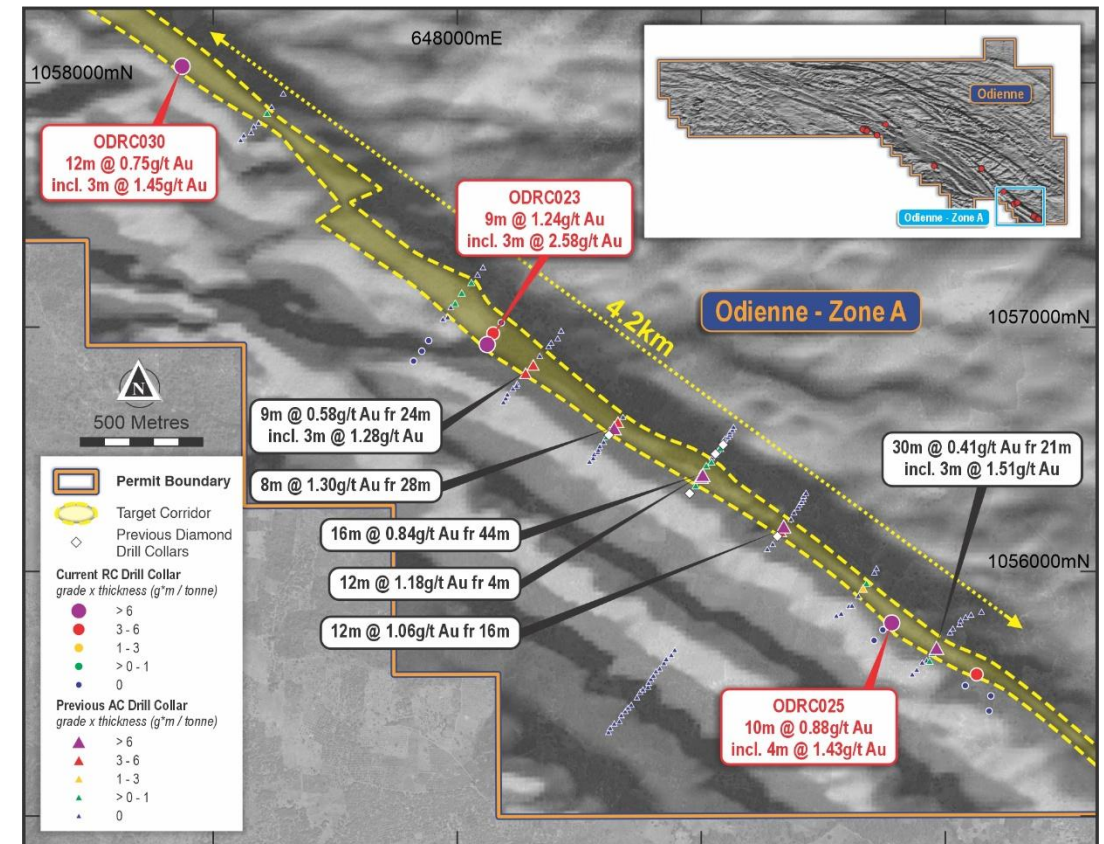
Zone C, >3.8km of gold anomalism, OPEN IN ALL DIRECTIONS

Multiple AC holes ending in gold mineralisation return a wider zone of gold mineralisation of **21m @ 1.21g/t gold** in first-pass RC drilling



Zone A, >4km of gold anomalism, OPEN IN ALL DIRECTIONS

Undrilled target in magnetics ties into mineralised structure confirmed in reconnaissance RC and air core drilling.



Baga Gold Project



Baga Gold Project

Baga located ~21km west of 4.5Moz Assafou gold discovery (Tanda-Iguela Project / Endeavour Mining)

- Early-Stage Exploration Project
 - **644km²**, two granted permits
- Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Systematic Surface Geochemistry Campaign

- **IN PROGRESS**

24 Month Option Agreement commencing 26 June 2024

Exercise of Option to acquire 100% interest:

- 1.5M fully paid ordinary shares in MPK
- US\$1M in Cash or MPK Shares (20-day VWAP at time of issue)
- Milestone Payment(s) of \$1.25 per oz Au M&I resource

Refer to ASX release dated 27 June 2024, 26 July 2024 and 1 July 2025



2026 Field Season – Funded Work Programmes



Ferké Gold Project



Odienné Gold Project



Baga Gold Exploration





- **Côte d'Ivoire a top tier Jurisdiction for mineral development in West Africa**, Fastest growing gold producing region over past decade and emerging as the largest global gold producing region¹
- Exposure to **World Class West African Birimian Gold Terranes**, with Côte d'Ivoire's >34% portion of the highly gold endowed region significantly under-explored
- **Strong Board and Management team** with significant West African Discovery and Development experience
- **Recent Exploration Success** being rapidly developed with next key milestones
 - **Maiden Mineral Resource Estimation, Q2 2026**
 - **Pre-feasibility Study, Q4 2026**
- **Preliminary Metallurgy - 94% recoveries** indicate non-refractory mineralisation amenable to low-capex and potentially low-cost leach recovery processing methods
- **Aggressive exploration campaigns for 2025-26 field season planned and fully-funded, building on success from modern, systematic staged exploration work**

West Africa includes: Burkina Faso, Côte d'Ivoire, Ghana, Mali, Senegal, and Guinea.

1) Source: World Gold Council Annual Gold Production by region (2022)



Contact Us

Travis Schwertfeger

Managing Director

+61 (8) 9480 0429

info@manypeaks.com.au



Many Peaks Minerals



@ManyPeaksASX



www.manypeaks.com.au

Alex Cowie

Investor Relations/Media

NWR Communications

alexc@nwrcommunications.com.au