Exploration & development of high-grade gold mineralisation in world-class terranes of Côte d'Ivoire

Open-Pit Pre-Feasibility, Underground Scoping Studies and resource expansion programmes underway

INVESTOR PRESENTATION

October 2026

MANY PEAKS

ASX:MPK

Disclaimer and Cautionary Statement

This Presentation has been prepared as a summary only and does not contain all information about Many Peaks Minerals Limited's ("MPK" or the "Company") assets and liabilities, financial position and performance, profits and losses, prospects and rights and liabilities. The information in this Presentation and made to you verbally is subject to updating, completion, revision, further verification and amendment without notice.

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Statements regarding the Company's plans with respect to its mineral properties are forward-looking statements. There can be no assurance that the Company's plans for development or proposed exploration activity will proceed as currently expected. There can also be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Managing Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited.

Investment Highlights

MANY PEAKS

Key Milestones

Ferké Gold Project – Maiden MRE

26.7Mt @ 1.54g/t Au

(at a lower cut-off of 0.38g/t Au) comprised of;

- 23.1Mt @ 1.47g/t Measured & Indicated
- & 3.5Mt @ 2.00g/t Inferred

1,323,000 ounces (83% M&I) [1]

>51,000m of 60,000m drilling in 2026 (AC, RC, Diamond) – *Complete*

Post maiden MRE Drill Results include a 70% increase to vertical extent at Ferké

Strategy & Key Objectives

Ferké MRE Update - *October 2026*

Pre-feasibility study for Open Pit Development – *In Progress*

Underground Scoping Study - *In Progress*

- Mining Application – early 2027

Post Maiden MRE results at Ferké:

- **188.9m @ 3.58g/t Au from 633m** [9]
- **116.0m @ 2.78g/t Au from 524m** [5]
- **116.5m @ 1.76g/t Au from 969.5m**[5]
- **36.0m @ 2.64g/t Au from 600m** [6]
- **39.8m @ 3.94g/t Au from 53.5m**[7]
- **106.7m @ 2.52g/t Au from 154.75m**[8]
- **95.0m @ 2.28g/t Au from 253m**[8]

The Team

Experienced Board with an exceptional mine development and exploration discovery track record

Francis Harper *Non-Exec Chairman*

- Blackwood Capital Co-founder, Previously with TIE, MSR, WAF, PDI

Travis Schwertfeger, *MD*

- Many Peaks Founder, Previously with AQI, EXR, Current NED with ASX: LIB

Matt Scully, *COO & Exec Director*

- Experienced West African Mine Builder, Commissioned gold projects with WAF, PRU, EVN

Marcus Harden, *NED*

- A founding NED with MPK and Currently President of TSX-V:GLAD & NED with ASX:PKO

Ben Phillips, *NED*

- Executive Chair of ASX:NFL & NED & Non-Exec Chair of ASX:MHM

Management Team

Successful West Africa Background

MANY PEAKS

Travis Schwertfeger

Managing Director

Geologist, with +25yrs global minerals sector experience in project development, mining operations, exploration and resource estimation; over 10 years' operating in West Africa.

A Former Director of Exore Resources (acquired by Perseus Mining in 2020) and previously held roles with Newmont Mining Corp., Hecla Mining, and executive and non-exec roles with various ASX and TSX listed companies. Currently a NED with Liberty Metals (ASX:LIB)

Matthew Scully

COO & Exec Director

Mr Scully brings over 20 years of technical and operational leadership in the minerals sector, with deep expertise in feasibility studies, project development and mine operations.

Previous senior roles held at Perseus Mining, and Evolution Mining Limited, and most recently, Project Director with West African Resources and commissioned the 8.4 Mtpa Kiaka Gold Project in Burkina Faso ahead of schedule and under budget. Currently

Jamie Byrde

Company Secretary & CFO *(Commencing 26 October)*

Jamie has over 20 years' experience in corporate governance, audit and company secretarial roles. He has held senior financial positions with several ASX-listed companies and is an experienced CFO and Company Secretary with experience in management, Board governance, ASX/ASIC compliance and reporting for resource-focused businesses

Jamie is currently an Exec Director of Critica and Non-Executive Director of Codrus Minerals Limited

Mohamed Niaré

Country Manager

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.

Tidiane Konaté

Principal Geologist

Qualified Geologist with >10 years' exploration experience, holding a degree in geological engineering from the Institut National Polytechnique-Félix Houphouët-Boigny (INP-HB).

Previous exploration experience includes former role with Barrick Mining and spans across opportunities in Egypt, Mali and Côte d'Ivoire.

Jean-jacques Ettien

Accounting / HR

Mr Ettien works in the fields of Accounting, Finance and Human Resources with experience across the West African sub-region, in various exploration and service companies in the mining sector.

Graduated from the National Institute of Economic and Accounting Techniques of the Conservatoire National des Arts et Métiers de Paris (Intec Paris), from EMLYON BUSINESS SCHOOL, and holds two specialized master's degrees in Finance and Human Resources (Pigier Côte d'Ivoire and Félix Houphouët Boigny University).

Corporate Snapshot

MANY PEAKS

A$171M

Market Cap. *(undiluted)*

A$1.06

Share Price *(13 Oct 2026)*

$0.64 – 1.375

52 Week Trading Range

A$26.7M

Cash Position *(30 June 2026)*

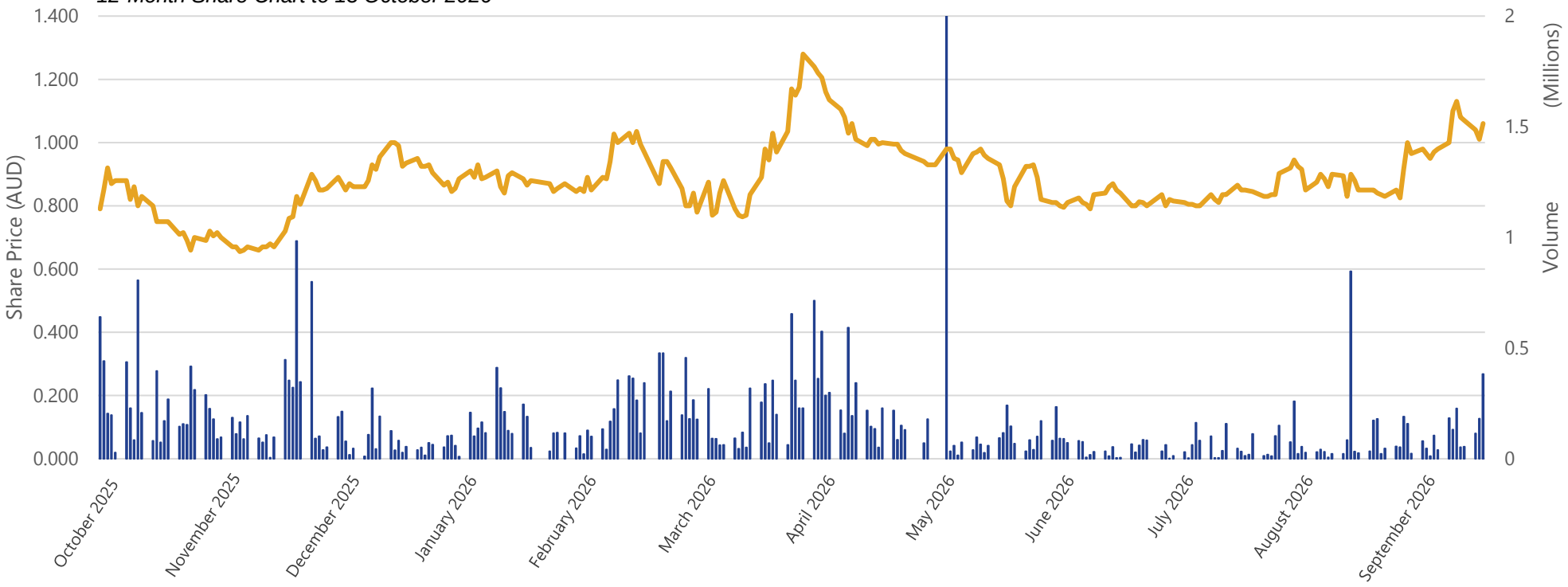
A$0

Debt

Shareholder Summary	
Board & Management *(undiluted)*	9.8%
Institutional Investors	12%
Top 20 Shareholders *(14 Sept 2026)*	52.2%

Capital Structure	
Current Shares on Issue	170.8M
Unlisted Options *(EX A$0.25 to A$1.00)*	12.1M
Performance Rights	9.25M

12-Month Share Chart to 13 October 2026



Côte d'Ivoire

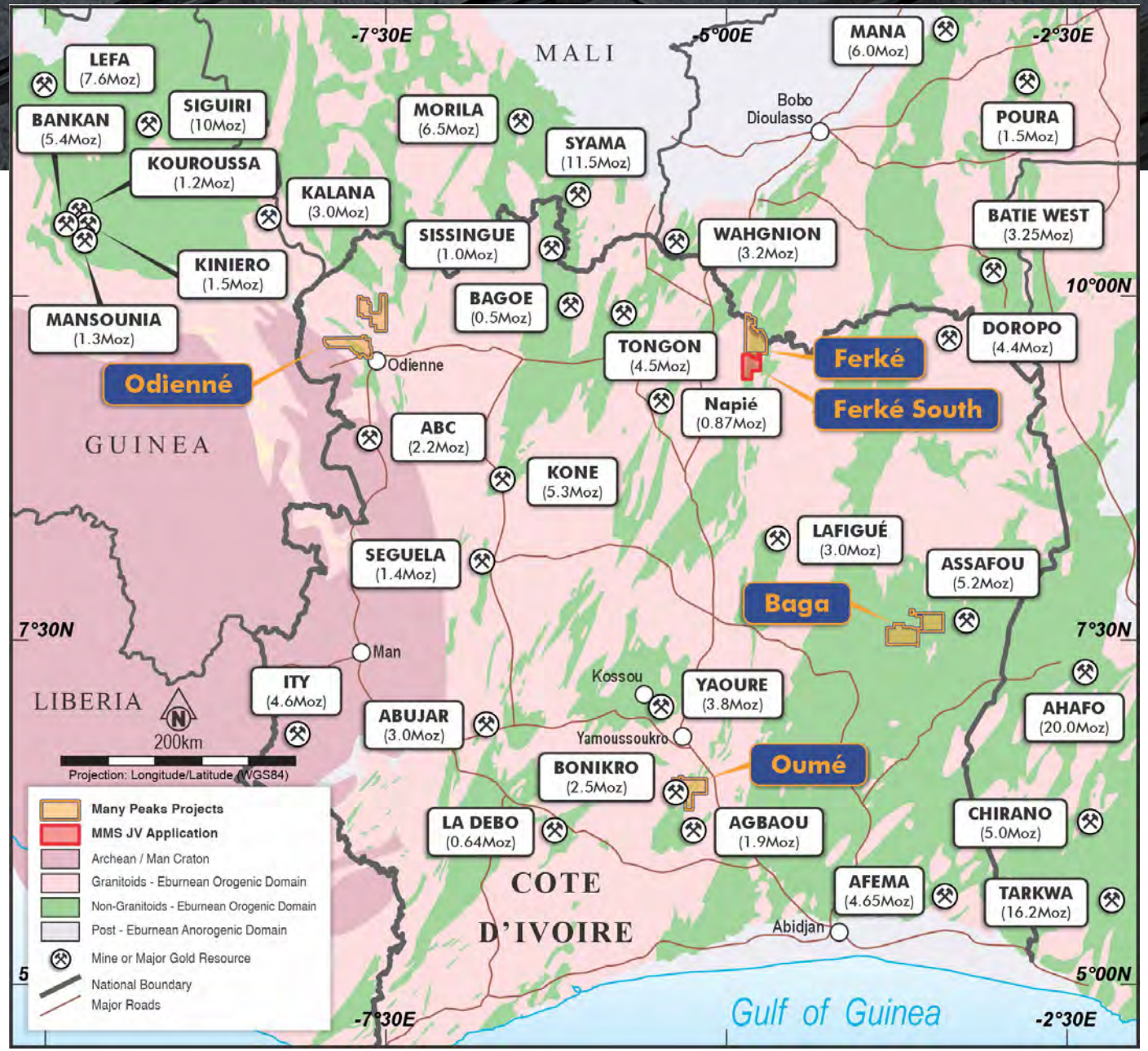
Top tier Jurisdiction for mineral development in West Africa

Stable and attractive mining investment jurisdiction

Reported National gold production of approximately **59.33 tonnes Au in 2025** Note 2

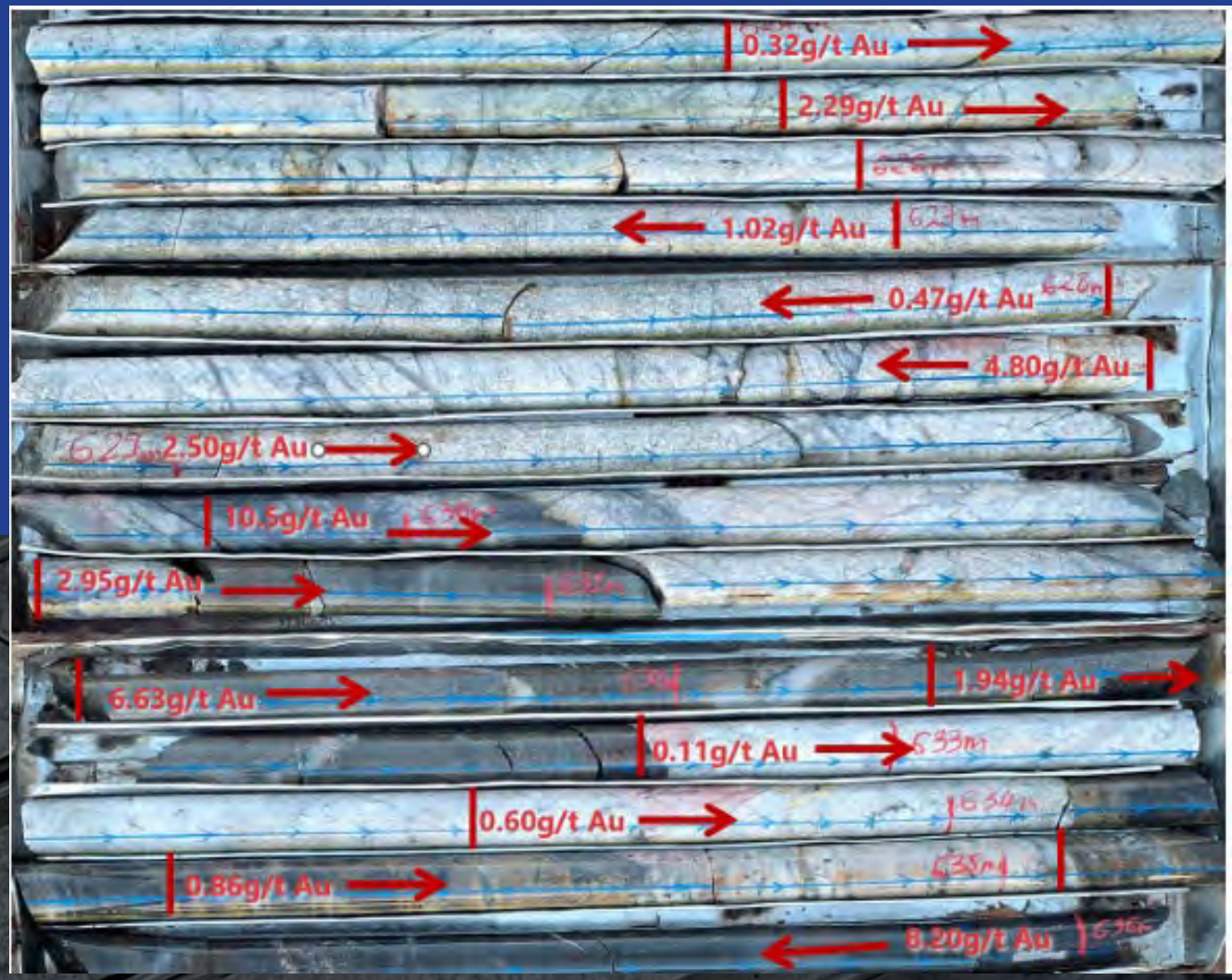
- *Over 3x Increase from ~18 tonnes in 2014* Note 3

Government target stated of **100 tonnes of annual gold production by 2030** 2



Ferké Gold Project

FNDC135, 12m @ 3.07g/t gold viewed at 624m to 636m depth. Located within a broader reported significant intercept of 36m @ 2.64g/t gold

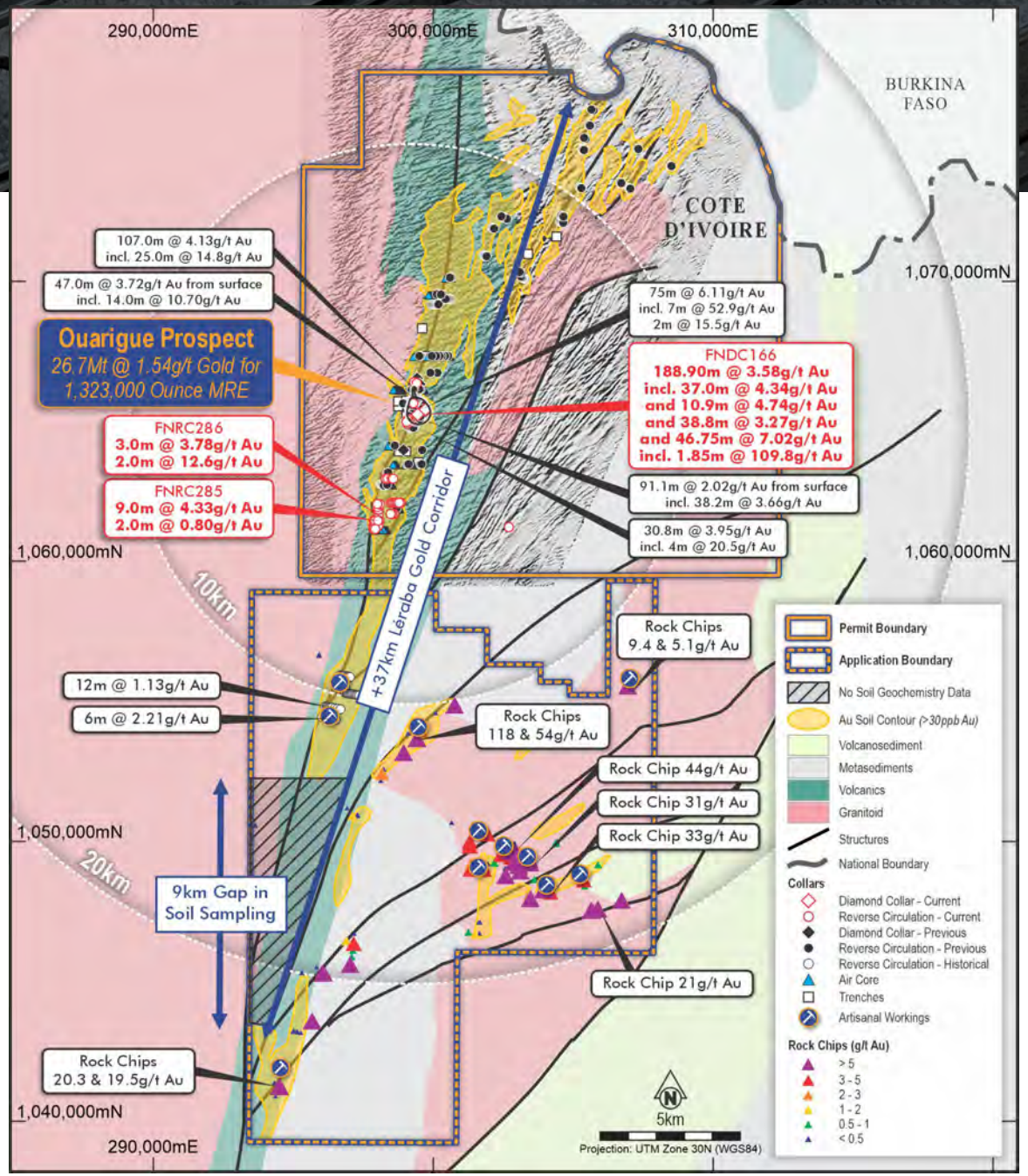


Ferké Gold Project

Maiden MRE with Extensive Exploration Upside

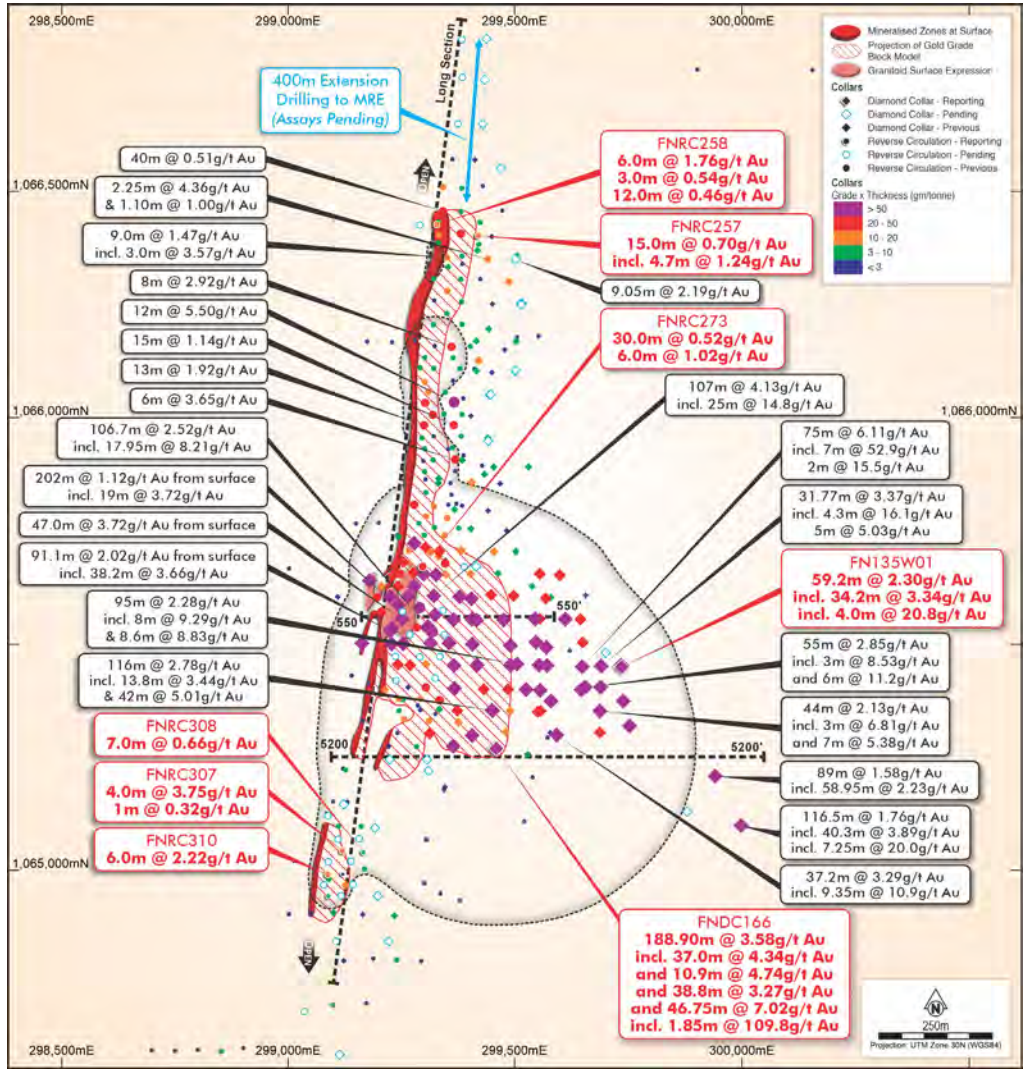
- **Initial MRE of 1.3Moz at 1.54g/t gold** with 83% in Measured and Indicated, and ongoing drilling focused on expansion and further delineation
- **Focused Diamond Drilling:** significant volume increases to Ouarigue prospect last 6 months (post MRE). Drilling demonstrating increasing grades with depths include:
  - **188.9m @ 3.58g/t Au** from 633m (*95m true width*), incl. **46.75m @ 7.02g/t Au**
  - **116m @ 2.78g/t Au** from 524m (*63.5m true width*), incl. **40.3m @ 3.89g/t Au**
  - **75m @ 6.11g/t gold** from 427m (*64.5m true width*) incl. **7.07m @ 52.9g/t**
- **Preliminary Metallurgy:** 94% average recoveries from bottle roll tests indicate **mineralisation amenable to cyanide leach processing** methods
- **Pre-feasibility Study: Open Pit development plus Underground Scoping Study being initiated – Integrated into economic evaluation**
- **Regional Exploration:**
  - **>37km mineralised corridor,** multiple drill-ready targets for RC and diamond drilling testing in 2026 field season
  - Ferké South permitting advancing – committee of ministers' approval late 2025 and drilling pending signing of presidential decree

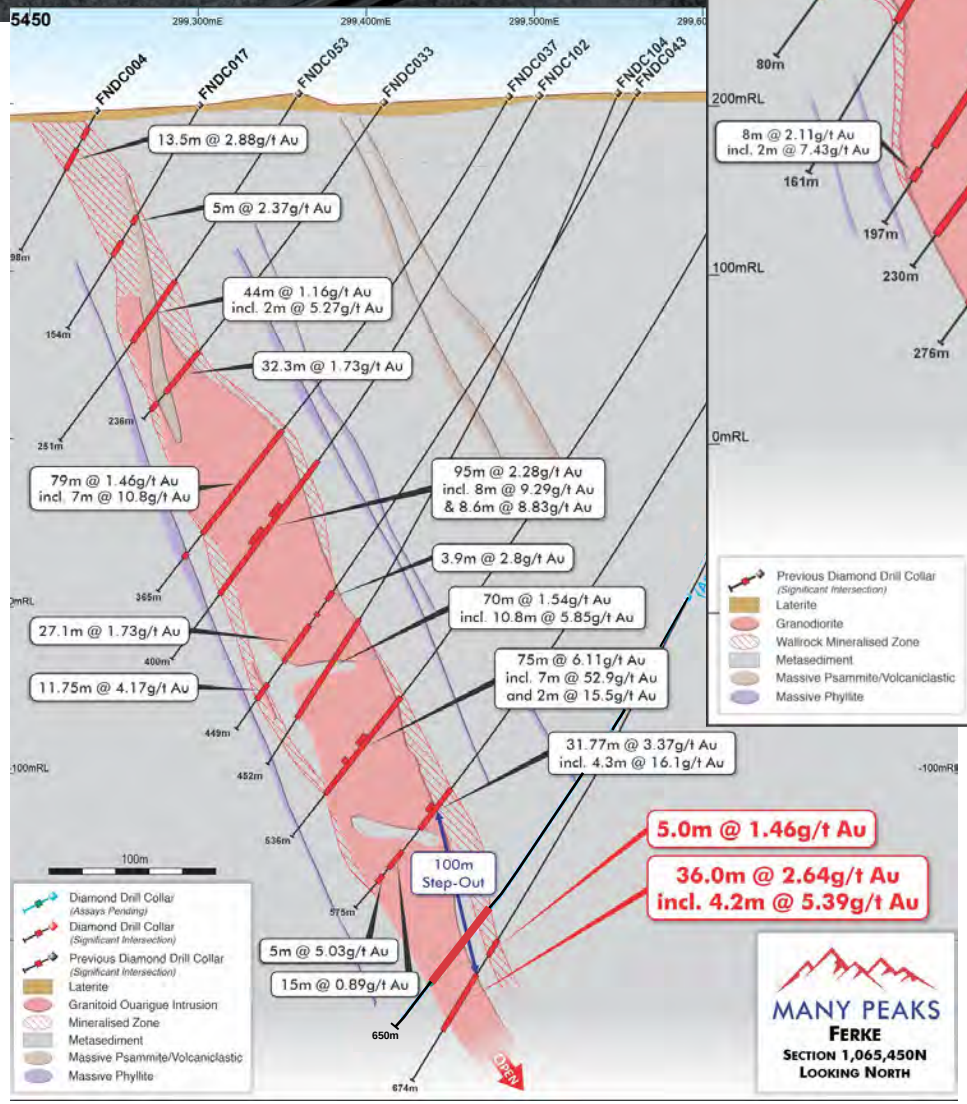
Refer to ASX releases dated 26 March 2024, 6 November 2025, and 30 January / 20 April / 13 October 2026

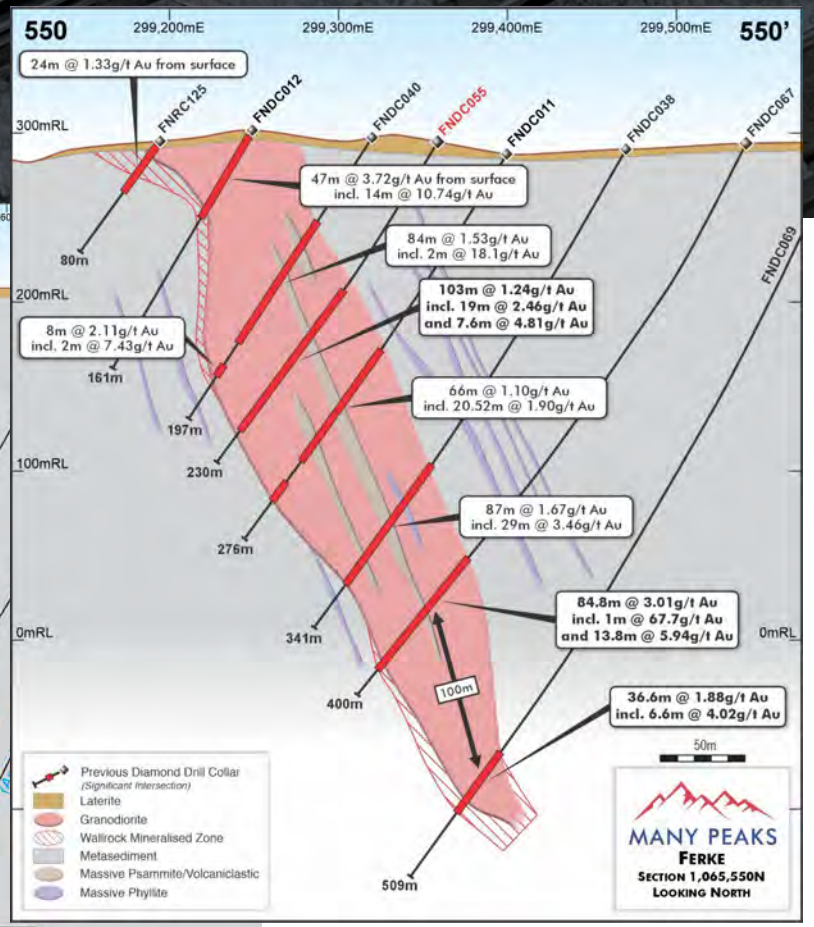


Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,550N







Refer to ASX releases dated 26 March 2024, 15 July 2025 (section update), and 13 October 2026 (map update)

Ferké Gold Project

Post MRE Drilling Updates – Long Section, as of 13 October 2026

MANY PEAKS

MRE Update expected Q4 2026

High-grade gold and increasing widths of mineralisation with depth…

Post Maiden MRE Drill Results at Ferké:

- **188.9m @ 3.58g/t Au from 633m** [9]
- **116.0m @ 2.78g/t Au from 524m** [5]
- **116.5m @ 1.76g/t Au from 969.5m**[5]
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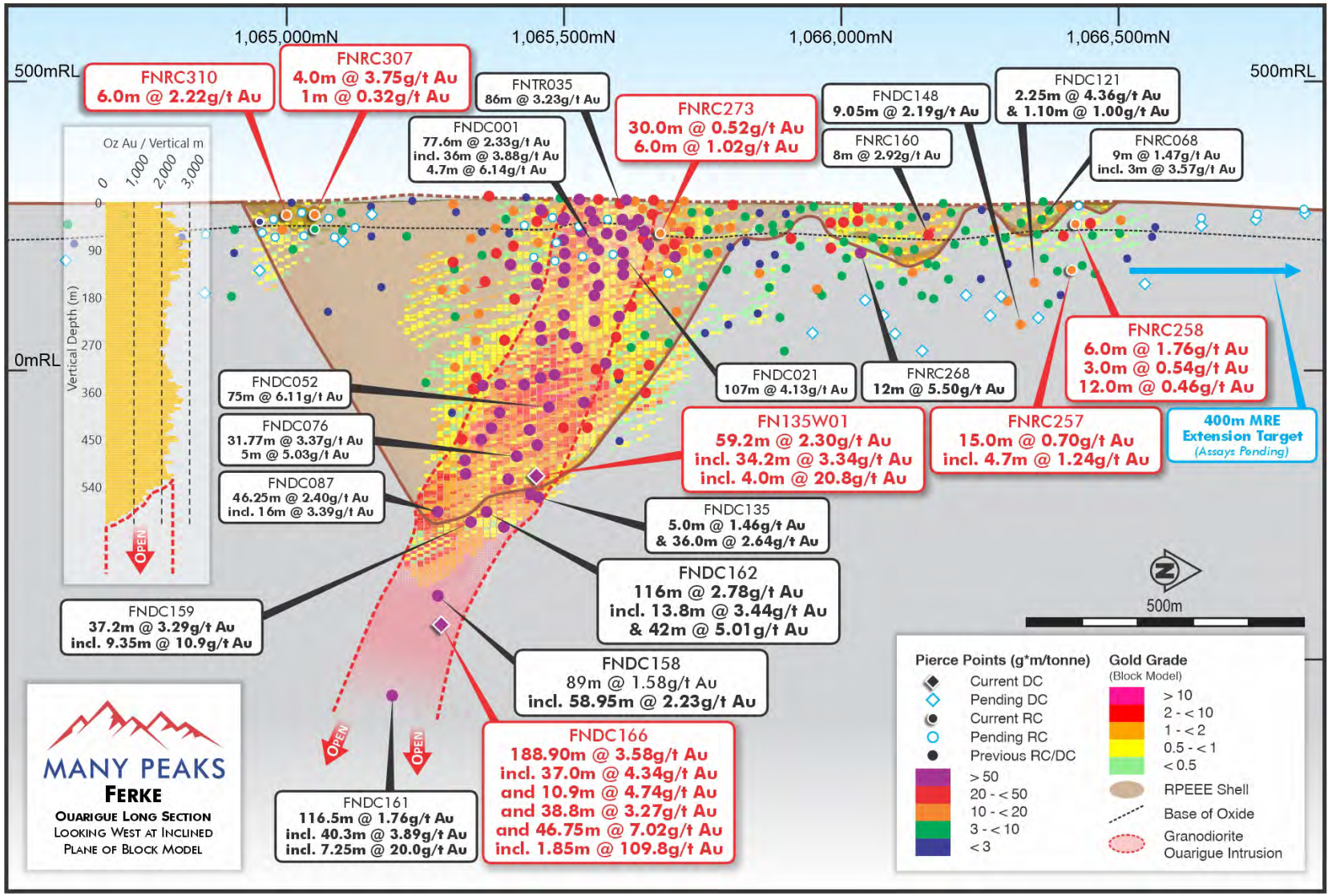
- **106.7m @ 2.52g/t Au from 154.75m**[8]
- **95.0m @ 2.28g/t Au from 253m**[8]

Resource Category	Tonnes (Mt)	Gold Grade	Ounces
Measured	8.2	1.50g/t	398,000
Indicated	14.9	1.46g/t	700,000
Inferred	3.5	2.00g/t	225,000
Total	**26.7 Mt**	**1.54 g/t**	**1,323,000**

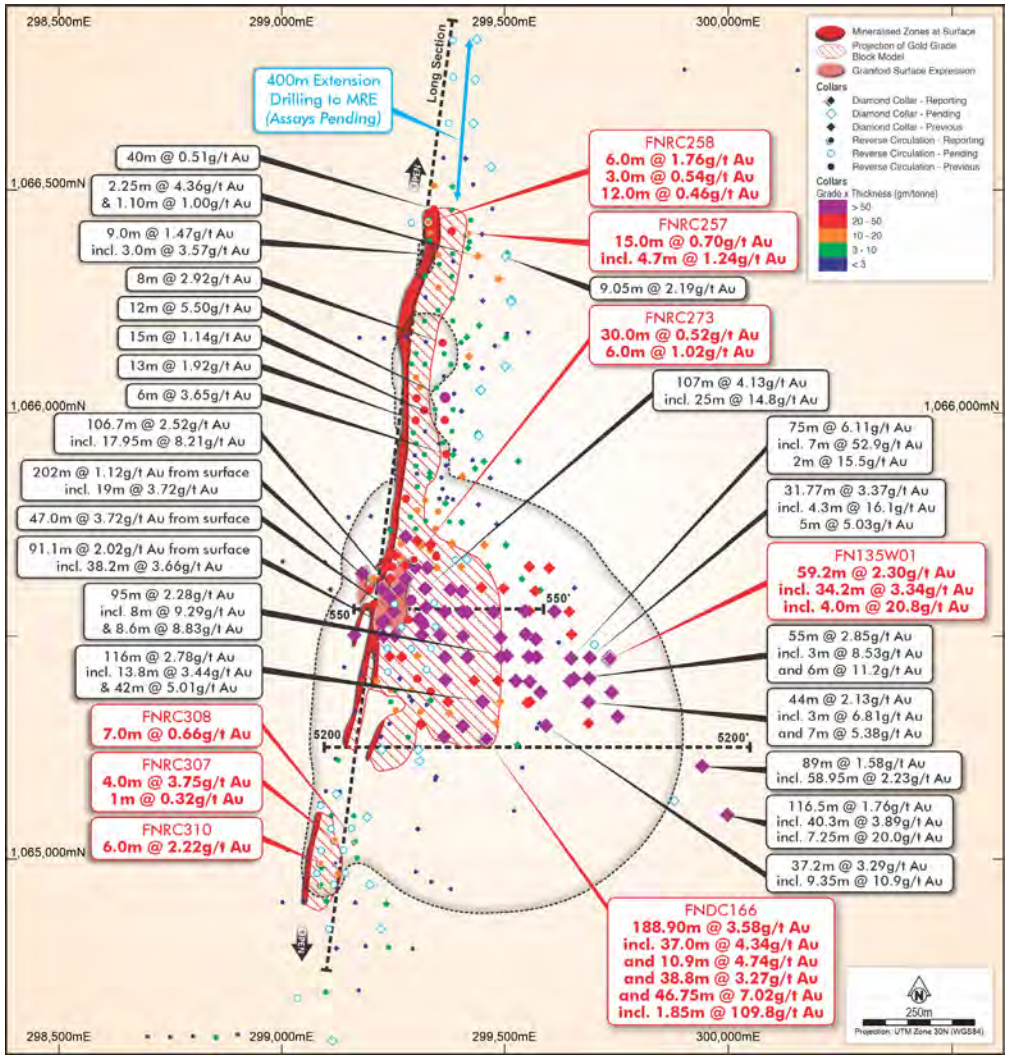
Differences may occur in totals due to rounding
0.38 g/t Au lower cut-off

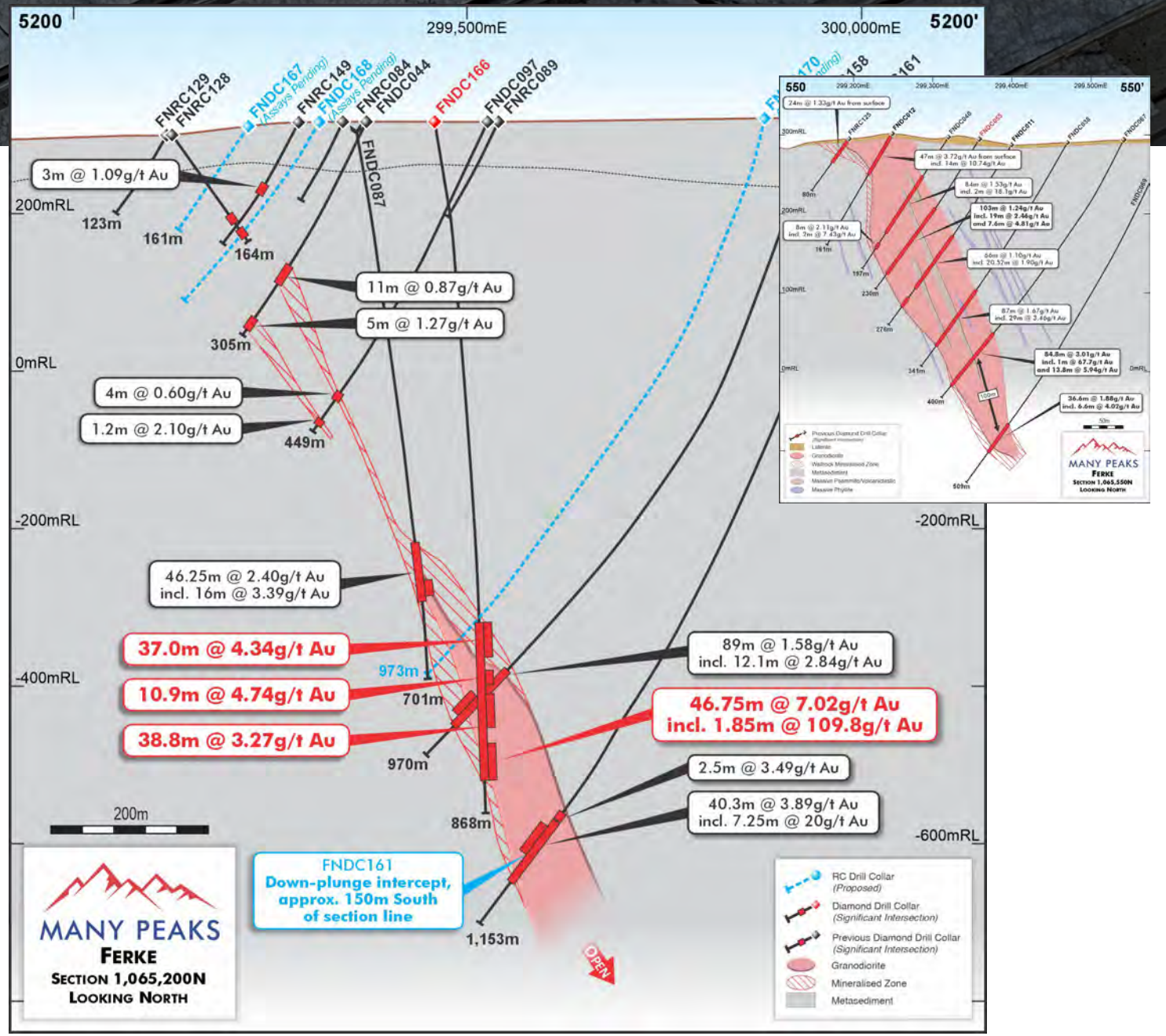


Refer to Note 1 regarding MRE, and refer to Note 9 regarding initial long section disclosure

Ferké Gold Project

OUARIGUE PROSPECT, SECTION 1,065,200N





Refer to ASX: MPK release dated 13 October 2026 – Section update

Ferké Gold Project

Ferké North Regional Exploration

2025 reconnaissance returned significant gold intercepts on every line of RC/AC in wide-spaced (800m to 2400m) drilling

2026 First drilling outside Ouarigue closing to 200m line spacing returns **9m @ 4.33g/t gold on >3km step-out** from Ouarigue

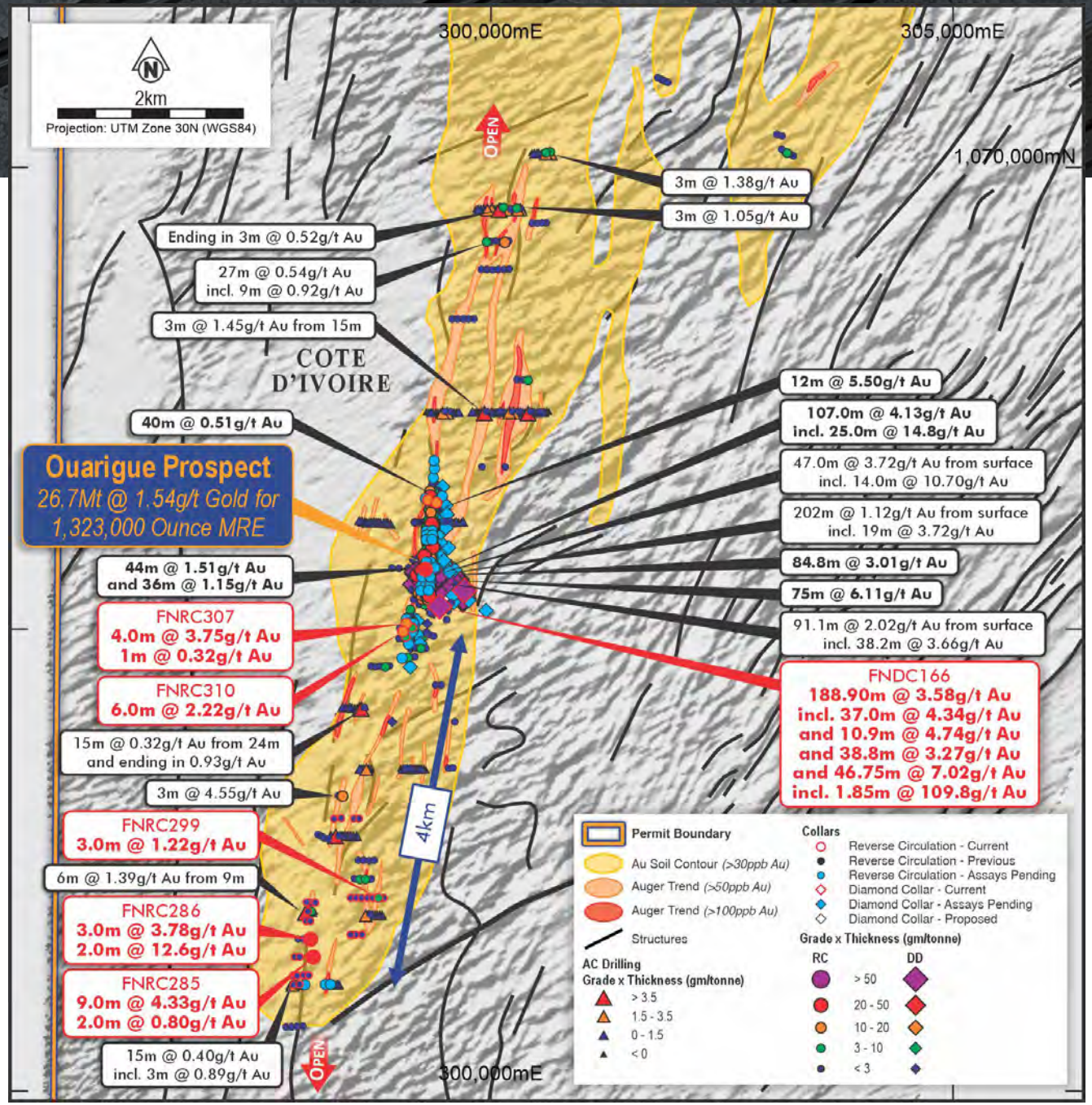
14,273m in 124 RC holes completed post maiden MRE

3,800m in 34 RC holes – Pending Assay

- Significant regional potential on Regional Expansion targeting new discoveries
- Regional Reconnaissance drilling to recommence in October this year
- Expansion targets to MRE drilled

NEXT STEPS: Reconnaissance Drilling, and more targeted follow-up on regional success recommences end of October

Focus on additional discovery along the >38km of Leraba trend, extending onto Ferké South



ASX release dated 20 August 2025 – Results highlighted in red.

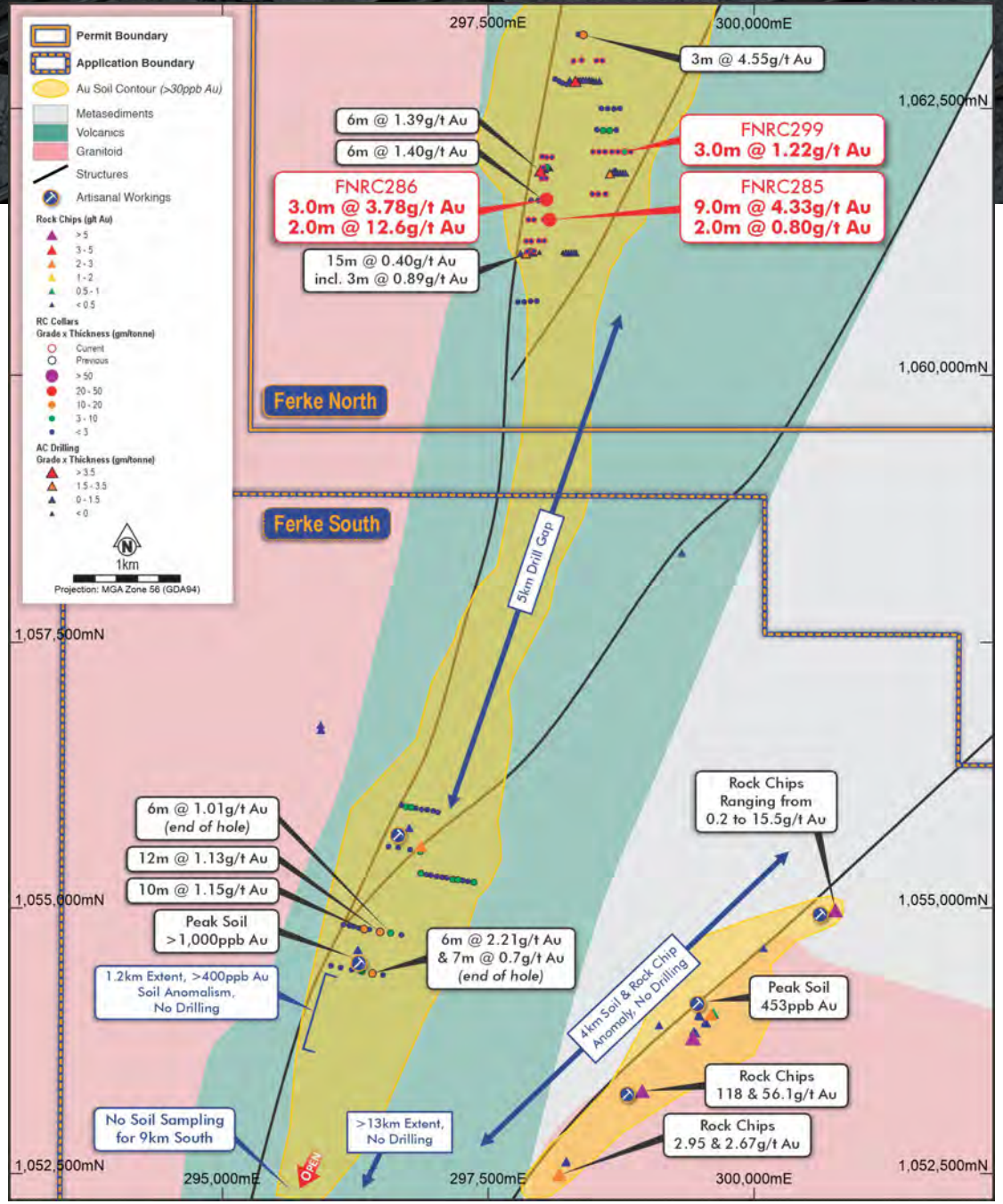
Also refer to ASX releases dated 26 March 2024, 17 March, 20 May , 24 June & 15 July 2025

Ferké Gold Project

Ferké South – Historical Drilling

2010 Reconnaissance RC – Auger, Air Core, and RC drilling highlights multiple drill-ready targets

- **Significant intercepts** recorded on every line of historical drilling, testing at Ferké South, drilling only a 1.6km segment of the >38km corridor of gold mineralisation
- Recent **RC success defines targets Ready for Follow-up**, on granted Ferké North permit
- Ferké South historical drilling, **remains open in all directions** and confirms the mineralised Leraba gold corridor extends south
- **Historical drilling 10km south of the Ouarigue MRE returned,**
  - **6m @ 2.21g/t gold** from 4m, and **7m @ 0.7g/t from 50m** (end of hole)
  - **12m @ 1.13g/t gold** from surface
  - **10m @ 1.15g/t gold** from surface
  - **6m @ 1.01g/t gold** from 60m (end of hole)



Refer to ASX release dated 26 March 2026

MANY PEAKS

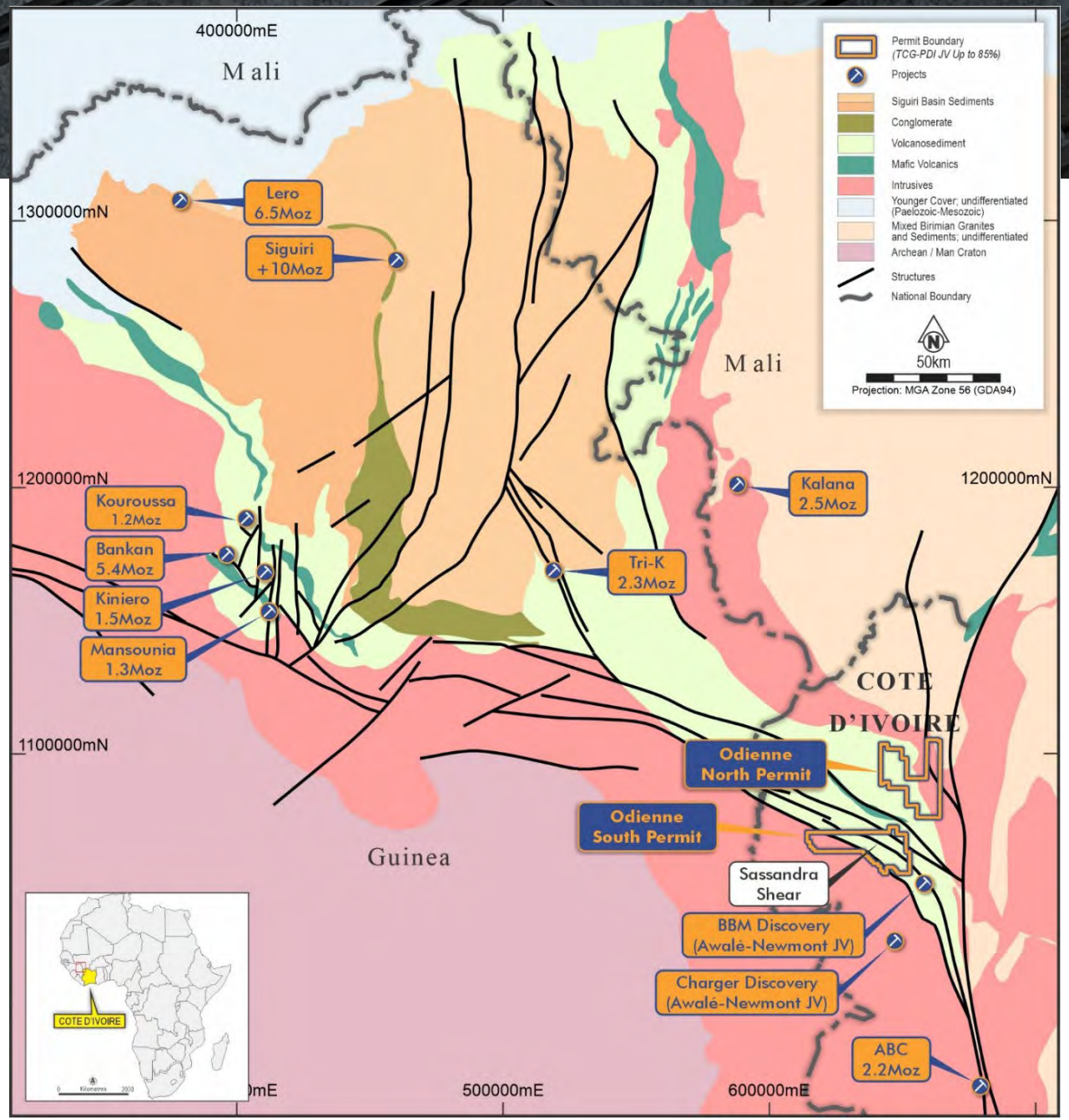
Odienné Gold Project

Odienné Gold Project

Key Land Position in an emerging gold district

- Project covers significant extent of high strain corridor (Sassandra Shear) along Archean domain margin
- Odienne South Permit covers >30km of gold anomalism in the prospective Sassandra fault corridor, host to several discrete gold targets on mineralized structures.
- **Same tectonic corridor hosting:**
  - PDI Gold's 5.4Moz Bankan gold discovery and 1.5Moz Kineiro Mine Note 10
  - Resolute's 2.2Moz ABC Project Note 11
  - Awalé-Newmont JV, 1.36Moz AuEq BBM project Note 12
- **Initial RC Drill Test completed in 2025,** returned **21m @ 1.21g/t gold** - open gold anomalies
- **2026, Ground Geophysics completed & 11,200m AC Drilling – Pending Assays**
- **Follow-up RC drilling to commence this quarter**

Refer to ASX release dated 26 March 2024 and 5 August 2025



Odienné Gold Project

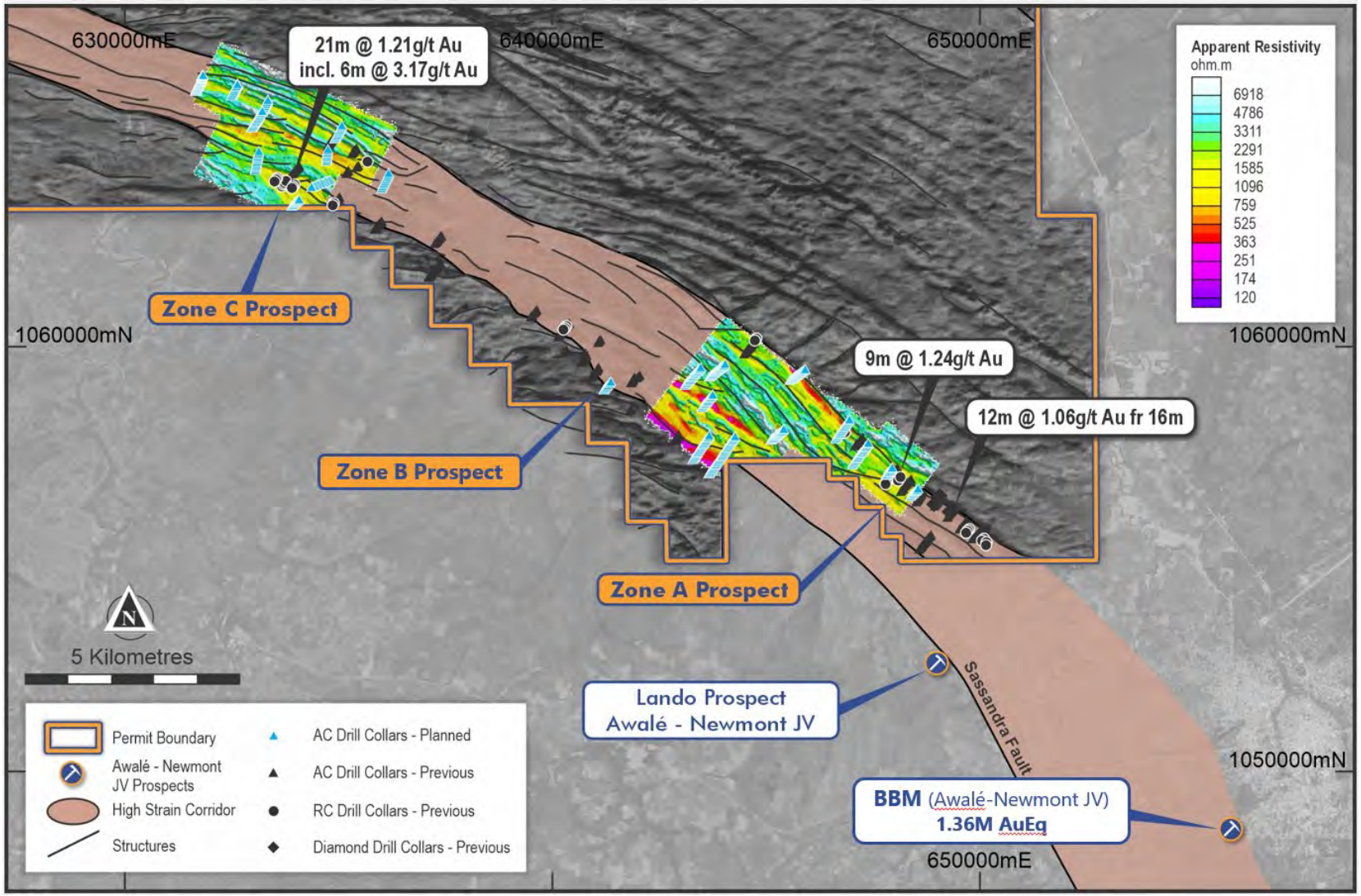
MANY PEAKS

Air Core & first-pass RC Drilling Results Yield Extensive Mineralised Structural Targets

- First RC drilling completed mid-2025 comprised 3,794m in 32 drill holes including, **21m @ 1.21g/t gold**
- Multiple gold intercepts confirm and extend, extensive gold corridors at Zone A and Zone C targets

Ground geophysics (GAIP survey) completed early 2026

11,206m of Air Core Drilling completed in August 2026 – ASSAYS PENDING



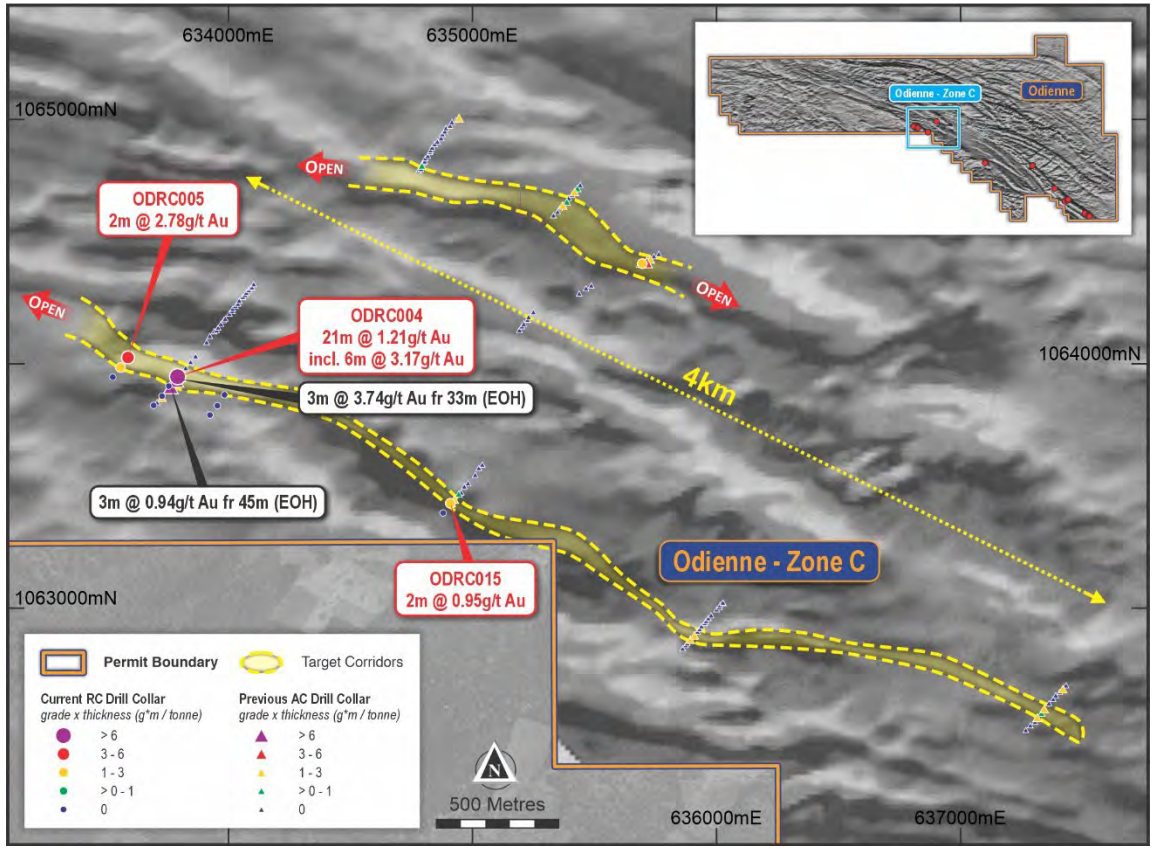
Refer to ASX: MPK releases dated 20 August 2024, 24 February & 5 August 2025, 2 June 2026 (Geophysics)

Odienné Gold Project – Air Core & RC Drilling Results

MANY PEAKS

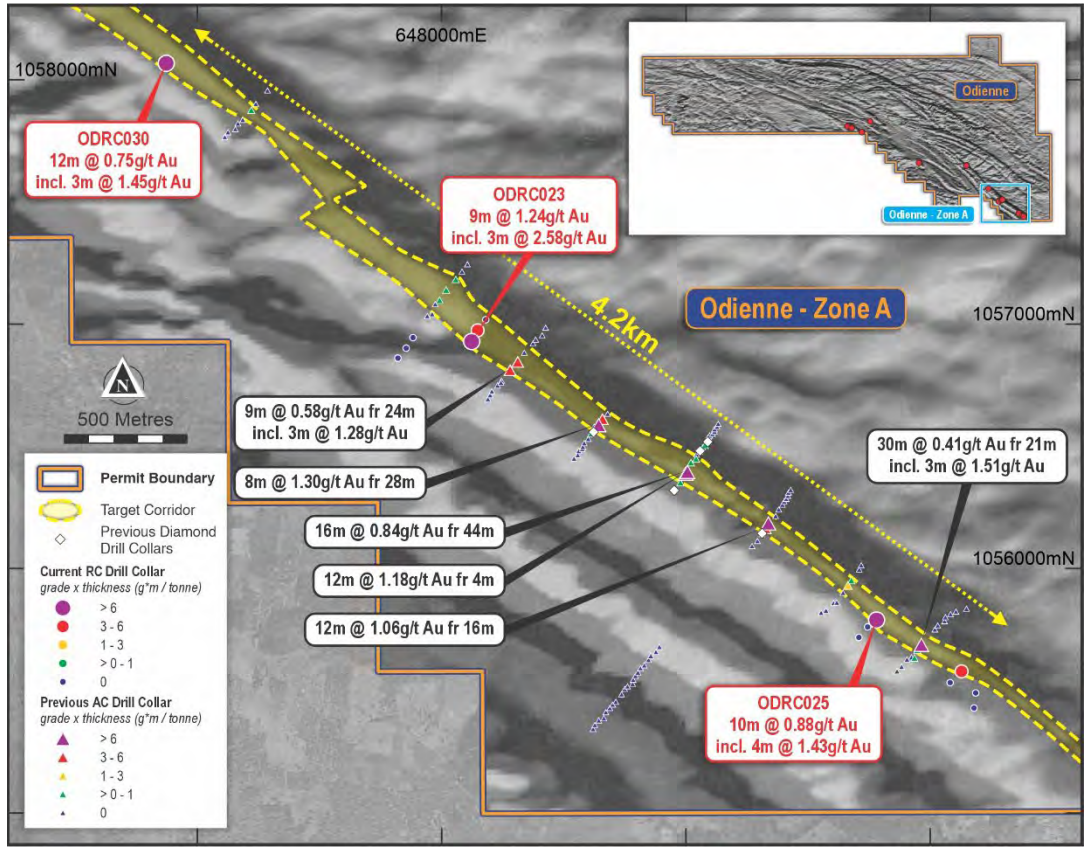
Zone C, >3.8km of gold anomalism, OPEN IN ALL DIRECTIONS

Multiple AC holes ending in gold mineralisation return a wider zone of gold mineralisation of **21m @ 1.21g/t gold** in first-pass RC drilling



Zone A, >4km of gold anomalism, OPEN IN ALL DIRECTIONS

Undrilled target in magnetics ties into mineralised structure confirmed in reconnaissance RC and air core drilling.



Baga Gold Project

Baga Gold Project

MANY PEAKS

Baga located ~25km west of the 5.2Moz Assafou (Endeavour Mining Note 13)

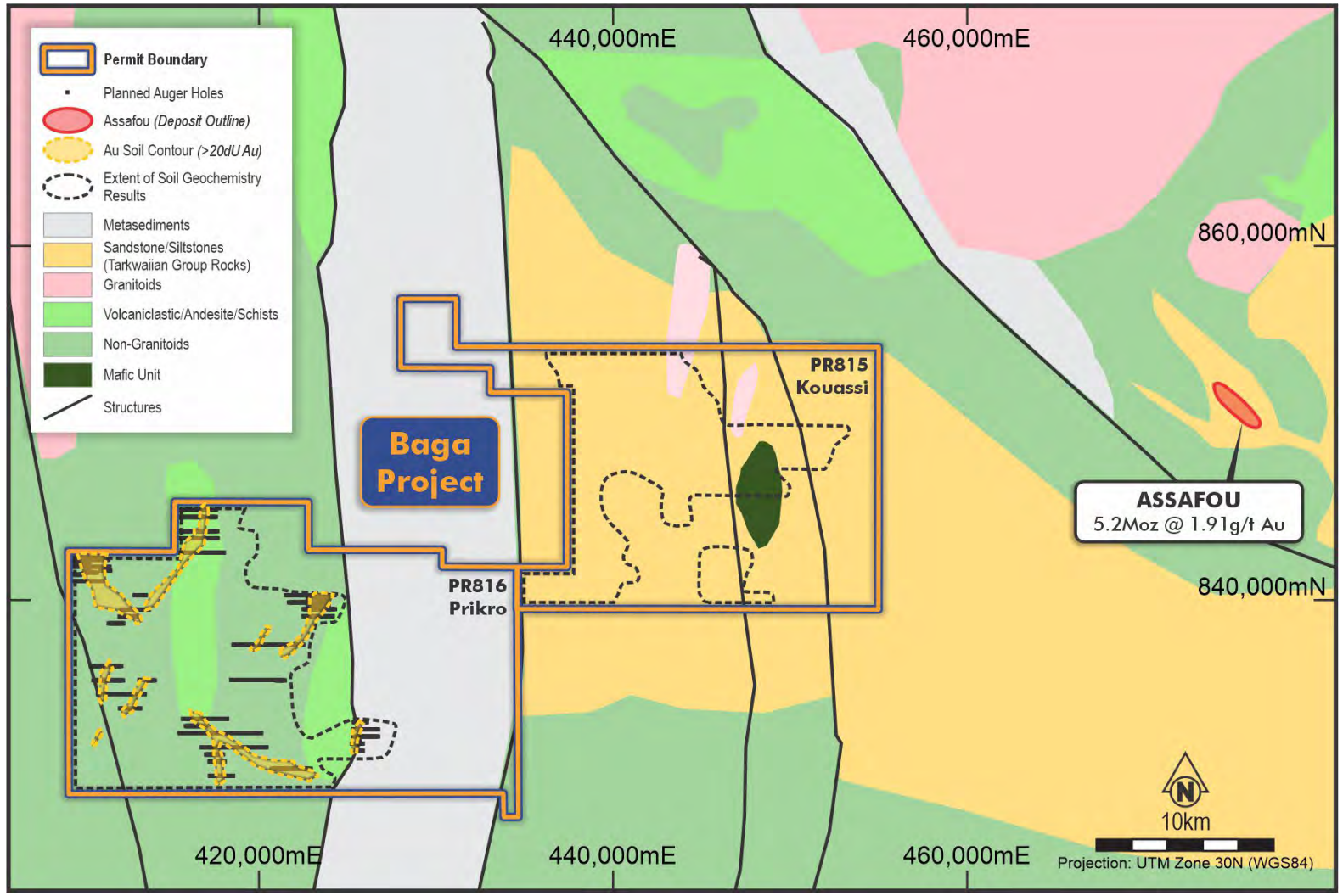
- 100% Owned, Early-Stage Exploration Project
- 644km2, two granted permits

First Systematic Modern Exploration

- Reconnaissance geology maps previously unmapped intrusions and identifies shear corridors coincident with alteration and sulfides
- 50 x 400m spaced soils at Prikro & 800m spaced soils at Kouassi complete
- Maiden Auger campaign at Prikro complete, **2,700 holes** totalling 14,800m - Assays Pending

Next Steps

- Infill Soils at Kouassi
- Follow-up trench & auger at Prikro, working towards drill ready targets in 2027



Refer to ASX: MPK release dated 1 July 2026

2026 to 2028 Strategy & Planned Work

MANY PEAKS

Ferké Gold Project	Q4 2026	H1 2027	H2 2027	H1 2028
MRE Update -- PFS (+UG Scoping) – ESIA Report -- Mining Application				
Diamond Drilling - [*Continuous expansion and delineation programmes throughout 2027*]				
Drilling - Follow-up RC on District Scale Targets - [*Commencing October 2026*]				
Ferké South - [*Subject to Grant of Permit*], 12,000m RC – Soils – Airborne Geophsyics				
Follow-up Resource Delineation, Diamond & RC Drilling *Ferké North & South*				
Feasibility Study -- FID				
Odienné Gold Project				
Air Core Drilling – RESULTS PENDING				
RC Drilling Follow-up - [*Commencing late October 2026*]				
Follow-up Diamond Drilling				
Baga Gold Exploration				
Initial Auger Drilling/Geochemistry *[completed in Q3 26 and Assays Pending*				
Auger Infill and Trenching at Prikro Permit - [*Commencing January 2027)*				
Initial Drill Tests - Air Core				

Key Messages

- **Côte d'Ivoire a top tier Jurisdiction for mineral development in West Africa**
  - West Africa merging as the largest global gold producing region Note 14
  - Strong government and regional community support towards development
  - Many Peaks Development objectives tie in with Côte d'Ivoire stated objectives to increase gold production over 100 tonnes per annum by 2030 Note 3
- Exposure to **World Class West African Birimian Gold Terranes**, with Côte d'Ivoire's >34% portion of the highly gold endowed region significantly under-explored

Resource Category	Tonnes (Mt)	Gold Grade	Ounces
Measured	8.2	1.50g/t	398,000
Indicated	14.9	1.46g/t	700,000
Inferred	3.5	2.00g/t	225,000
Total	26.7 Mt	1.54 g/t	1,323,000

(at a lower cut-off of 0.38g/t Au)

Inaugural Ouarigue MRE[1] at Ferké Gold Project

- **High Confidence MRE, 83% Measure & Indicated Category**
- **Cost Effective Exploration**, with $11.25/oz Au (US$8/oz Au) discovery costs
- **Avg 2,320oz Au per vertical meter (**to 540m vertical depth)

- **Preliminary Metallurgy - 94% recoveries** indicate potential for low-cost leach recovery processing methods
- **PFS Study in progress**, advanced metallurgical testing, ESIA studies and geotechnical programmes underway
- **Underground Scoping Study initiated**
- **Planned Application for Mining Permit early 2027, targeting mining decision early 2028**

Analyst Coverage

Barrenjoey

cg/ Canaccord Genuity

SCP RESOURCE FINANCE

EUROZ HARTLEYS GROUP

morgans

End Notes & References

Note 1: The information in this report that relates to the Ouarigue Mineral Resource Estimate information is based on and fairly represents information compiled or reviewed by Mr Alex Lukomskyj, who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and the AIG. Mr Lukomskyj was formerly the Principal Resource Geologist and full-time employee at Mining One Consultants at the time of reporting and confirmed that he has read and understood the requirements of the JORC Code. The information is extracted from the report entitled 'Maiden MRE of 1.3Moz at 1.54g/t Gold for Ferké' created on 20 April 2026 and is available to view on https://api.investi.com.au/api/announcements/mpk/ca300a11-1a2.pdf. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the 20 April 2026 announcement.

Note 2: Direction Générale des Mines et de la Géologie, Republic of Côte d'Ivoire, *"Secteur minier ivoirien – Les Directeurs régionaux et départementaux des mines et de la géologie s'approprient la nouvelle stratégie de transformation du secteur"*, 30 March 2026.. Available at DGMG Publication: https://www.facebook.com/100069151277517/posts/1253973656917665/

Note 3: Ministry of Mines, Petroleum and Energy, Republic of Côte d'Ivoire, *"Investissement dans le monde : La Côte d'Ivoire surclasse le Canada et l'Australie en attractivité minière"*, published following the Côte d'Ivoire mining showcase at Africa Down Under, September 2025. Available at: Ministry source: australie-en-attractivite-miniere-68c9720cdb394?utm_source=chatgpt.com

Note 4: Refer to ASX announcement dated 5 August 2025 titled 'Initial RC Scout Drilling Returns Gold at Odienné'

Note 5: Refer to ASX announcement dated 22 September 2026 titled 'Broad High-Grade Gold Mineralisation Extended Beyon 900m Vertical Depth at Ferké Gold Project'

Note 6: Refer to ASX announcement dated 3 September 2026 titled 'Diamond Results Confirm Depth Extensions for Ouarigue Prospect, Ferké Gold Project'

Note 7: Refer to ASX announcement dated 18 June 2026 titled 'Diamond Assays Yield Increases to Ouarigue Mineralisation, Ferké Gold Project'

Note 8: Refer to ASX announcement dated 30 April 2026 titled 'New High Grade Diamond Assays to Bolster Maiden MRE, Ferké Gold Project'

Note 9: Refer to ASX announcement dated 13 October 2026 titled '46.75m @ 7.02g/t Gold Drilled Beneath the Ouarigue Resource at Ferké Gold Project'

Note 10: PDI Gold Limited (ASX: PDI), "Mineral Resources and Ore Reserves Update", 28 September 2026. Mineral Resources as at 30 June 2026, inclusive of Ore Reserves.

Note 11: Resolute Mining Limited ASX: RML), Ore Reserves and Mineral Resources Statement as at 31 December 2025, released to the ASX in March 2026, "ABC Project" table. The ABC Project Mineral Resource is reported as 2.2 Moz (72 Mt).

Note 12: Awalé Resources Limited, Odienné Project initial Mineral Resource Estimate announcement, 19 May 2026, Table 1; effective date 1 April 2026.

Note 13: Endeavour Mining plc, "Endeavour announces positive DFS results for the Assafou project that underpins the next phase of organic growth", 23 April 2026; Mineral Resource effective 31 December 2025. Measured and Indicated resources include Pala Trend 3 and are inclusive of Mineral Reserves.

Note 14: West Africa includes: Burkina Faso, Côte d'Ivoire, Ghana, Mali, Senegal, and Guinea - Source: World Gold Council Annual Gold Production by region (2022)

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