



MITHRIL

RESOURCES LTD

14 November 2018

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of Remuneration Report

☐ Votes where the proxy directed to vote "for" the motion	8,249,660
☐ Votes where the proxy was directed to vote "against" the motion	840,895
☐ Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 140,447 and 4,799,968 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Donald Stephens as Director

☐ Votes where the proxy directed to vote "for" the motion	13,190,475
☐ Votes where the proxy was directed to vote "against" the motion	640,495
☐ Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,000.

The motion was carried on a show of hands as an ordinary resolution.

Approval of 10% Placement Facility

☐	Votes where the proxy directed to vote "for" the motion	13,337,684
☐	Votes where the proxy was directed to vote "against" the motion	493,176
☐	Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,110.

The motion was carried on a show of hands as a **special resolution**.

Approval of Employee Share Option Plan

☐	Votes where the proxy directed to vote "for" the motion	8,642,049
☐	Votes where the proxy was directed to vote "against" the motion	563,843
☐	Votes where the proxy may exercise a discretion how to vote	213,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,298,208 and 2,501,870 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**