

Market Announcement

16 May 2018

Mithril Resources Ltd – Trading Halt

Description

The securities of Mithril Resources Ltd (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 18 May 2018 or when the announcement is released to the market.

Security Code:	MTH
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Issued by

Chris Dobbs

Adviser, Listings Compliance (Sydney)



MITHRIL

RESOURCES LTD

16 May 2018

Mr Chris Dobbs
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000
(via email)

Dear Chris,

TRADING HALT REQUEST

Mithril Resources Ltd (the Company) formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1, the following information is provided.

The Company intends to make an announcement regarding capital raising initiatives.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under the ASX's listing rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Donald Stephens', with a stylized, cursive script.

DONALD STEPHENS
COMPANY SECRETARY

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