

Market Announcement

17 November 2023

Mithril Resources Limited (ASX: MTH) – Suspension from Quotation

Description

The securities of Mithril Resources Limited ('MTH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MTH, pending the release of an announcement regarding the scheme of arrangement with Newrange Gold.

Issued by

Yushra Haniff

Senior Adviser, Listings Compliance

Yushra Haniff
Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Yushra

Request for Voluntary Suspension

I refer to an earlier Request for Trading Halt in the securities of Mithril Resources Limited (ASX:MTH) (MTH or the Company) made on Wednesday, 15 November 2023 (the Trading Halt Request). The Trading Halt Request was made pending an announcement in connection to the scheme of arrangement with Newrange Gold.

The Company now anticipates being in position to make an announcement regarding the scheme of arrangement on or around Tuesday, 21 November 2023.

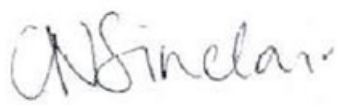
Accordingly, pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension in the Company's securities until Tuesday, 21 November 2023 by which time it expects to make an announcement in connection to the scheme of arrangement with Newrange Gold.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely



Ms Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

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