

21 March 2018

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**EXTRAORDINARY GENERAL MEETING
MITHRIL RESOURCES LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Approval of Previous Issue of Shares – ASX Listing Rule 7.1

☐ Votes where the proxy directed to vote “for” the motion	6,513,307
☐ Votes where the proxy was directed to vote “against” the motion	203,474
☐ Votes where the proxy may exercise a discretion how to vote	297,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0 and 824,911 were excluded from voting.

The motion was carried on a show of hands as an ordinary resolution.

Approval of Previous Issue of Shares – ASX Listing Rule 7.1A

☐ Votes where the proxy directed to vote “for” the motion	6,443,307
☐ Votes where the proxy was directed to vote “against” the motion	273,474
☐ Votes where the proxy may exercise a discretion how to vote	297,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0, and 824,911 were excluded from voting.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**