

Yushra Haniff
Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Yushra

Request for Voluntary Suspension

Mithril Resources Limited (ASX:MTH) (MTH or the Company) advises that it has requested an extension to the voluntary suspension of the Company's securities which was granted on 21 November 2023.

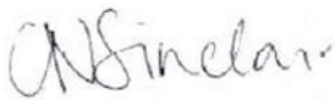
In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to enable the Company to continue to assess its financial position and a strategic review including all options regarding recapitalisation of the Company and securing of operational funding which is critical to the Company's on-going financial viability.
2. In the Company's opinion, the commencement of trading of its securities pending the outcome of the strategic review would risk the market trading on an uninformed basis, particularly having regard to the outcome of the recapitalisation process. In this circumstance, continued trading is likely to be materially prejudicial on the Company's ability to secure additional funding together with achieving a recapitalisation.
3. The Company anticipates that the voluntary suspension remains in place until the earlier of the commencement of normal trading on Thursday, 7 December 2023 or when the anticipated announcement is released to the market.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely



Ms Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

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