

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	MITHRIL RESOURCES LIMITED
ABN	30 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Donald Clinton Stephens
Date of last notice	2 nd July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(i) DCS Superannuation Fund A/C
Date of change	20 th December 2018
No. of securities held prior to change	(i) 3,003,477 Ordinary Fully Paid Shares
Class	Ordinary Fully Paid Shares
Number acquired	2,502,874
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.005 per share
No. of securities held after change	(i) 5,506,321 Ordinary Fully Paid Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of entitlement shares under the Non-Renounceable Rights Issue

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Mithril Resources Ltd
ABN	30 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David James Hutton
Date of last notice	16 th October 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(i) Rachel Marie Hutton (wife) (ii) Hutton Super Fund A/C
Date of change	20 th December 2018
No. of securities held prior to change	<u>Indirect</u> (i) 200,000 unquoted options exercisable at \$0.10 to 31 December 2020 (i) 200,000 unquoted options exercisable at \$0.10 to 22 June 2022 (i) 4,000,000 unquoted options exercisable at \$0.01 to 10 October 2021 (ii) 2,298,098 ordinary fully paid shares (ii) 300,000 unquoted options exercisable at \$0.10 to 17 November 2020
Class	Fully Paid Ordinary Shares
Number acquired	1,915,082
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.005 per share
No. of securities held after change	<u>Indirect</u> (i) 200,000 unquoted options exercisable at \$0.10 to 31 December 2020 (i) 200,000 unquoted options exercisable at \$0.10 to 22 June 2022 (i) 4,000,000 unquoted options exercisable at \$0.01 to 10 October 2021 (ii) 4,213,180 ordinary fully paid shares (ii) 300,000 unquoted options exercisable at \$0.10 to 17 November 2020
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of entitlement shares under the Non-Renounceable Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

⁺ See chapter 19 for defined terms.

If prior written clearance was provided, on what date was this provided?	N/A
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Rule 3.19A.2

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Mithril Resources Ltd
ABN	30 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Graham Ascough
Date of last notice	2 nd July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) Ascough Family A/c (Trustee and beneficiary) b) Ascough Superannuation Fund (Trustee and member)
Date of change	26 th June 2018
No. of securities held prior to change	a) 1,339,391 Ordinary Fully Paid shares b) 2,501,870 Ordinary Fully Paid Shares
Class	Ordinary Fully Paid Shares
Number acquired	b) 1,116,160
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.005 per share
No. of securities held after change	a) 2,455,551 Ordinary Fully Paid shares b) 4,586,762 Ordinary Fully Paid Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of entitlement shares under the Non-Renounceable Rights Issue

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Date of change	
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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
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Part 3 – +Closed period

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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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