



AMENDMENT TO NOTICE OF ANNUAL GENERAL MEETING

Mithril Resources Limited (ASX:MTH) (**MTH** or the **Company**) refers to the Notice of Annual General Meeting (Notice) which was released to the ASX on 20 March 2024.

The Notice included a typographical error in Resolution 15. The expiry date of the unlisted options to Compania Minera Copalquin SA de CV (or their nominee) should be 3 years from date of issue, not 7 August 2028.

-ENDS-

Released with the authority of the Board.

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DIRECTORS

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

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ASX: MTH

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