

COMPANY UPDATE

Mithril Resources Ltd (ASX: MTH) (**Mithril** or the **Company**) continues to assess its financial position and a strategic review including all options regarding recapitalisation of the Company and securing of operational funding which is critical to the Company's on-going financial viability.

The Company will continue to keep the market informed in accordance with its continuous disclosure requirements.

-ENDS-

Released with the authority of the Board.

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DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Claire Newstead-Sinclair – Company Secretary

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