



MITHRIL

RESOURCES LTD

20 September 2018

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

EXTRAORDINARY GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Approval of Previous Issue of Shares – ASX Listing Rule 7.1

☐ Votes where the proxy directed to vote “for” the motion	12,197,097
☐ Votes where the proxy was directed to vote “against” the motion	1,676,212
☐ Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 135,380.

The motion was carried on a show of hands as an ordinary resolution.

Approval of Previous Issue of Shares – ASX Listing Rule 7.1A

☐ Votes where the proxy directed to vote “for” the motion	12,119,041
☐ Votes where the proxy was directed to vote “against” the motion	1,754,268
☐ Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 135,380.

The motion was carried on a show of hands as an ordinary resolution.

Issue of Options to David Hutton – ASX Listing Rule 10.11

☐ Votes where the proxy directed to vote “for” the motion	9,770,425
☐ Votes where the proxy was directed to vote “against” the motion	1,823,659
☐ Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,414,605.

The motion was carried on a show of hands as an ordinary resolution.

Issue of Options to Jim McKinnon-Matthews – ASX Listing Rule 7.1

☐ Votes where the proxy directed to vote “for” the motion	12,068,523
☐ Votes where the proxy was directed to vote “against” the motion	1,823,659
☐ Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 116,507.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**