

Market Announcement

11 September 2019

Mithril Resources Ltd (ASX: MTH) – Trading Halt

Description

The securities of Mithril Resources Ltd ('MTH') will be placed in trading halt at the request of MTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 13 September 2019 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

ASX Release – 11 September 2019

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Dear Alex

REQUEST FOR TRADING HALT

Mithril Resources Ltd (ASX: **MTH**) (the Company) requests an immediate halt to the trading of the Company's quoted securities on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending the release of an announcement in relation to a material capital raising (purpose).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday 13 September 2019, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday 13 September 2019.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely



Adrien Wing
Company Secretary