

DIRECTOR RETIREMENT

Mithril Resources Ltd (ASX: MTH) (**Mithril** or the **Company**) wishes to advise that Mr Dudley Leitch has retired from the Board for personal reasons, effective as at today's date.

Dudley has been a Non-Executive Director of Mithril since May 2020. He was also as a director of Sun Minerals Pty Ltd and instrumental in the successful acquisition of Sun Minerals by Mithril. The Mithril board and management thank Dudley for his support and contribution.

Mithril Managing Director and CEO, John Skeet, commented:

"As a fellow director of Sun Minerals, Dudley was key in the successful acquisition of Sun by Mithril in 2020 and continued to provide his extensive experience and guidance during this transformative period as a non-executive director on Mithril's Board. Dudley's considerable support over the years is greatly appreciated. We wish him well in his retirement from the Board and his pursuit of his personal and business interests."

Mr Leitch's Appendix 3Z is attached to this notice.

-ENDS-

Released with the authority of the Board.

For further information contact:

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DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Adrien Wing – Company Secretary

MITHRIL RESOURCES LIMITED

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ASX: MTH

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Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Mithril Resources Limited
ABN	30 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mr Dudley Leitch
Date of last notice	14 August 2020
Date that director ceased to be director	7 July 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
 <u>Dudley Roy Leitch</u> 124,051,195 (ASX: MTH) fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.