

Market Announcement

15 November 2023

Mithril Resources Limited (ASX: MTH) – Trading Halt

Description

The securities of Mithril Resources Limited ('MTH') will be placed in trading halt at the request of MTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 November 2023 or when the announcement is released to the market.

Issued by

Alan Zhao

Adviser, Listings Compliance

REQUEST FOR TRADING HALT

Yushra Haniff
Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Yushra

Pursuant to ASX Listing Rule 17.1, Mithril Resources Limited (ASX:**MTH**) (the Company) requests that the ASX grants a trading halt with respect to the Company's shares.

The trading halt is requested pending an announcement to be made by the Company to the market in connection to the scheme of arrangement with Newrange Gold ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday, 17 November 2023, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday, 17 November 2023.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely



Ms Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

ACN: 099 883 922
ASX: MTH

www.mithrilresources.com.au

REGISTERED OFFICE

Level 4
100 Albert Road
Melbourne VIC 3205
T: +61 3 9692 7222

E: admin@mithrilresources.com.au