



MITHRIL

RESOURCES LTD

29th November 2017

Adviser, Listings Compliance
ASX Limited
Chris Dobbs
Via email chris.dobbs@asx.com.au

Dear Chris,

CHANGE IN UNLISTED OPTIONS

We inform you that the following unlisted options have lapsed on 28th November 2017:

Unlisted options (ASX code: MTHAM)	100,000 @ \$1.00
Unlisted options (ASX code: MTHAM)	100,000 @ \$1.50

Please update your records accordingly.

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

Donald Stephens
Company Secretary