

RESIGNATION OF DIRECTOR

Mithril Resources Ltd (ASX: MTH) (**Mithril** or the **Company**) wishes to advise that Mr Adrien Wing has resigned from the Board to pursue his other business interests and focus on his role as Mithril's Company Secretary, effective as at today's date.

Adrien has been a Non-Executive Director of Mithril since 2019 and in that time been pivotal in the Company's restructure and direction towards its transformative high grade gold silver project at the Copalquin District in Mexico.

Mithril Managing Director and CEO, John Skeet, commented:

"Adrien steered the Company through its rejuvenation and the market turmoil at the beginning of 2020 just as preparations were underway for Mithril to complete its acquisition of Sun Minerals. Thanks to Adrien's management skills and drive, the transaction was completed and Mithril has completed its 2020 maiden drill program.

Adrien has completed his task in the rejuvenation of Mithril and will now step down from his NED position to continue with his role as Mithril's Company Secretary. I look forward to continued day to day work with Adrien as the Company continues its exploration for gold and silver in Mexico. On behalf of Mithril's Board and shareholders, I thank Adrien for his key contribution to Mithril as NED and his continuing role as Company Secretary."

Mr Wing's Appendix 3Z is attached to this notice.

-ENDS-

Released with the authority of the Board.

For further information contact:

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DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Dudley Leitch – Non Executive Director
Stephen Layton – Non-Executive Director

MITHRIL RESOURCES LIMITED

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ASX: MTH

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Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Mithril Resources Limited
ABN	30 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mr Adrien Wing
Date of last notice	19 August 2020
Date that director ceased to be director	15 February 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Northern Star Nominees Pty Ltd	110,500,000 – fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.