



Notification of Consolidation/Split

Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Applicable security for the reorganisation

MTH	ORDINARY FULLY PAID
MTHAC	OPTION EXPIRING 19-JUN-2019 EX 1.5C
MTHAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
MTHAB	OPTION EXPIRING 21-JUL-2018 EX 5C
MTHAM	OPTION EXPIRING 28-NOV-2017 EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Tuesday November 14, 2017

Reorganisation type

Security consolidation

Effective Date

Friday November 17, 2017

Record Date

Monday November 20, 2017

Issue Date

Friday November 24, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MITHRIL RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

30099883922

1.3 *ASX issuer code

MTH



1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday November 14, 2017

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

3.1 *Record date

Monday November 20, 2017

3.2 Date of security holder meeting

3.3 Last day for trading in the pre-re-organised securities

Thursday November 16, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a deferred settlement basis. If the entity's securities are suspended from trading during this period there will be no deferred settlement trading however ASX still captures this date.

Friday November 17, 2017

3.5 Record date

Monday November 20, 2017

3.6 First day for entity to send notices to security holders of the change in the number of securities they hold. First day for entity to register securities on a post-reorganised basis

Tuesday November 21, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday November 24, 2017

3.8 Trading starts on a normal T+2 basis

Monday November 27, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday November 29, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MTH	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 975,319,405	Number on issue after reorganisation 97,531,941	Estimate/Actual Estimated
*ASX +Security Code MTHAC	*ASX +Security Description OPTION EXPIRING 19-JUN-2019 EX 1.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 1,400,000	Number on issue after reorganisation 140,000	Estimate/Actual Actual
*ASX +Security Code MTHAD	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



Quoted/unquoted Unquoted	Number on issue before reorganisation 22,500,000	Number on issue after reorganisation 2,250,000	Estimate/Actual Actual
*ASX +Security Code MTHAB	*ASX +Security Description OPTION EXPIRING 21-JUL-2018 EX 5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 1,050,000	Number on issue after reorganisation 105,000	Estimate/Actual Actual
*ASX +Security Code MTHAM	*ASX +Security Description OPTION EXPIRING 28-NOV-2017 EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 200,000	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code MTHAC	*ASX +Security Description OPTION EXPIRING 19-JUN-2019 EX 1.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.01500000	Exercise price after reorganisation 0.15000000
*ASX +Security Code MTHAD	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code MTHAB	*ASX +Security Description OPTION EXPIRING 21-JUL-2018 EX 5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.05000000	Exercise price after reorganisation 0.50000000
*ASX +Security Code MTHAM	*ASX +Security Description OPTION EXPIRING 28-NOV-2017 EX VARIOUS PRICES	



Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

The share consolidation is subject to receiving shareholder approval at the Company's AGM on 15 November 2017.

6.2 Additional information for inclusion in the Announcement Summary