

MITHRIL RESOURCES LIMITED – RESULTS OF GENERAL MEETING

Mithril Resources Limited [ASX: MTH] is pleased to announce the results of the Annual General Meeting of shareholders of Mithril Resources Limited that was held via Zoom today at 12.00pm (AEDT).

All resolutions considered at the Annual General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact John Skeet, Managing Director and Chief Executive Officer.

Released with the authority of the Board.

Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

ACN: 099 883 922
ASX: MTH

www.mithrilresources.com.au

REGISTERED OFFICE

Level 2 480 Collins St
Melbourne VIC 3000
T: +61 3 9614 0600

E: admin@mithrilresources.com.au

MITHRIL RESOURCES LTD
GENERAL MEETING
Wednesday, 16 November 2022
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	183,464,987 95.17%	7,969,628 4.13%	1,347,759 0.70%	3,984,151	269,608,637 97.13%	7,969,628 2.87%	3,984,151	Carried
2. Re-Election of Mr Stephen Layton as a Director of the Company	Ordinary	731,518,274 99.10%	5,296,349 0.72%	1,347,759 0.18%	3,849,025	817,661,929 99.36%	5,296,349 0.64%	3,849,025	Carried
3. Ratification of prior issue of Shares	Ordinary	706,147,164 98.39%	10,184,490 1.42%	1,37,759 0.19%	24,331,994	768,451,255 98.69%	10,184,490 1.31%	24,331,994	Carried
4. Renewal of Mithril Resources Limited Employee Incentive Plan ("EIP")	Ordinary	184,333,831 94.48%	9,126,667 4.68%	1,647,759 0.84%	546,903,150	270,477,481 96.74%	9,126,667 3.26%	546,903,150	Carried
5. Approval of Grant of Options to Mr John Skeet (or his nominee)	Ordinary	507,281,298 97.83%	9,911,810 1.91%	1,347,759 0.26%	223,470,540	593,424,948 98.36%	9,911,810 1.64%	223,470,540	Carried
6. Approval of amendments to the Constitution	Special	727,644,032 98.36%	10,794,591 1.46%	1,347,759 0.18%	2,225,025	813,787,682 98.69%	10,794,591 1.31%	2,225,025	Carried
7. Approval of Additional Capacity to Issue Shares under ASX Listing Rule 7.1A	Special	728,390,443 98.68%	8,141,280 1.10%	1,647,759 0.22%	3,831,925	803,659,605 99.00%	8,141,280 1.00%	3,831,925	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.