

ASX RELEASE – 20 DECEMBER 2019

MITHRIL RESOURCES LIMITED – Completion of Due Diligence

Further to its ASX release on 25 November 2019, Mithril Resources Limited [ASX: MTH] (the Company) is pleased to announce that it has satisfactorily completed its due diligence investigations in respect of its proposed acquisition of Sun Minerals Pty Ltd (Sun Minerals).

The Company has also reached an agreement with Sun Minerals to extend the date for execution of formal documentation to 20 January 2020. The Company will provide further updates on the progress of the proposed transaction in due course.

Released with the authority of the Board.

Regards,



Adrien Wing

Non-Executive Director and Company Secretary
Mithril Resources Limited