



MITHRIL

RESOURCES LTD

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

2nd January 2018

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Section 708A Notice – Share Issue

Mithril Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 24,662,252 fully paid ordinary shares (**Shares**) in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 3B with respect to this issue of Shares was lodged by the Company with the ASX on 2 January 2018.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Donald Stephens'.

Donald Stephens
Company Secretary