



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Applicable security for the reorganisation

MTH	ORDINARY FULLY PAID
MTHAAE	OPTION EXPIRING 16-NOV-2025 EX \$0.015
MTHAAC	PERFORMANCE RIGHTS
MTHAAF	OPTION EXPIRING 09-DEC-2025 EX \$0.007
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015

Announcement Type

New Announcement

Date of this announcement

22/3/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/4/2024

Record Date

26/4/2024

Issue Date

1/5/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MITHRIL RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/3/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

MTH

ORDINARY FULLY PAID

MTHAAE

OPTION EXPIRING 16-NOV-2025 EX \$0.015

MTHAAC

PERFORMANCE RIGHTS

MTHAAF

OPTION EXPIRING 09-DEC-2025 EX \$0.007

MTHAAD

OPTION EXPIRING 26-APR-2024 EX \$0.015

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/4/2024	Actual	
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/4/2024

3.2 Date of +security holder meeting

22/4/2024

3.2a Effective date of consolidation or split

22/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

23/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/4/2024

3.5 Record date

26/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/5/2024

3.8 Trading starts on a normal T+2 basis

2/5/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/5/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MTH	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,368,804,470	84,888,045	Estimated
ASX +Security Code	ASX +Security Description		
MTHAAE	OPTION EXPIRING 16-NOV-2025 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	250,000	Estimated
ASX +Security Code	ASX +Security Description		
MTHAAC	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	33,333,333	333,333	Estimated
ASX +Security Code	ASX +Security Description		
MTHAAF	OPTION EXPIRING 09-DEC-2025 EX \$0.007		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	214,285,714	2,142,857	Estimated
ASX +Security Code	ASX +Security Description		
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	175,000,000	1,750,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MTHAAE	OPTION EXPIRING 16-NOV-2025 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01500000	1.50000000



ASX +Security Code	ASX +Security Description	
MTHAAC	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
MTHAAF	OPTION EXPIRING 09-DEC-2025 EX \$0.007	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00700000	0.70000000
ASX +Security Code	ASX +Security Description	
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01500000	1.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting dated 19 March 2024 for further details

6.2 Additional information for inclusion in the Announcement Summary