MITHRIL
RESOURCES

ASX ANNOUNCEMENT

24 November 2020

MITHRIL RESOURCES LIMITED – RESULTS OF ANNUAL GENERAL MEETING

Mithril Resources Limited [ASX: MTH] ("Mithril" or "the Company") is pleased to announce the results of the Annual General Meeting of shareholders of Mithril Resources Limited that was held via Zoom today at 11.00am (AEDT).

All resolutions considered at the Annual General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact Adrien Wing, Non-Executive Director and Company Secretary on (03) 9614 0600.

Released with the authority of the Board.

Adrien Wing
Non-Executive Director and Company Secretary

MITHRIL RESOURCES LTD
Annual General Meeting
Tuesday, 24 November 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	**Resolution Type**	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**
1 ADOPT REMUNERATION REPORT	Ordinary	170,025,034 95.57%	6,689,078 3.76%	1,189,828 0.67%	507,569,931	171,614,862 96.25%	6,689,078 3.75%	507,569,931	Carried
2A RE-ELECTION OF MR STEPHEN LAYTON AS A DIRECTOR	Ordinary	900,301,360 99.74%	1,535,900 0.17%	840,036 0.09%	298,217	901,541,396 99.83%	1,535,900 0.17%	298,217	Carried
2B RE-ELECTION OF MR DUDLEY LEITCH AS A DIRECTOR	Ordinary	900,795,400 99.84%	285,900 0.03%	1,179,828 0.13%	714,385	902,375,228 99.97%	285,900 0.03%	714,385	Carried
2C ELECTION OF MR GARRY THOMAS AS A DIRECTOR	Ordinary	900,795,400 99.84%	285,900 0.03%	1,179,828 0.13%	714,385	902,375,228 99.97%	285,900 0.03%	714,385	Carried
2D ELECTION OF MR JOHN SKEET AS A DIRECTOR	Ordinary	901,431,568 99.84%	290,900 0.03%	1,179,828 0.13%	73,217	903,011,396 99.97%	290,900 0.03%	73,217	Carried
3 APPROVAL OF 10% PLACEMENT FACILITY	Special	899,763,686 99.73%	1,225,956 0.14%	1,179,828 0.13%	806,043	901,343,514 99.86%	1,225,956 0.14%	806,043	Carried
4 APPROVAL TO ISSUE PERFORMANCE RIGHTS GARRY THOMAS	Ordinary	607,765,007 98.61%	7,354,362 1.19%	1,189,828 0.20%	286,666,316	609,354,835 98.81%	7,354,362 1.19%	286,666,316	Carried
5 RENEWAL OF PROPORTIONAL TAKEOVER PROVISIONS	Special	900,180,347 99.77%	888,064 0.10%	1,185,332 0.13%	721,770	901,765,679 99.90%	888,064 0.10%	721,770	Carried
6 REMOVAL OF AUDITOR	Special	894,789,529 99.83%	363,150 0.04%	1,185,332 0.13%	6,637,502	896,374,861 99.96%	363,150 0.04%	6,637,502	Carried
7 APPOINTMENT OF AUDITOR	Special	784,536,779 87.51%	285,300 0.03%	111,685,332 12.46%	6,468,102	896,622,111 99.97%	285,300 0.03%	6,468,102	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.