

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Skeet
Date of last notice	10 September 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Goss Closet Pty Ltd <GC Super Fund A/C> Director and beneficiary
Date of change	19 December 2024
No. of securities held prior to change	2,245,637 fully paid ordinary shares 1,050,000 unquoted options held in the name of Trimin Pty Ltd (Skeet Family A/C> 3,000,000 fully paid ordinary shares, 1,250,000 quoted options and 500,000 unlisted options in the name of Goss Closet Pty Ltd <GC Super Fund A/C>

+ See chapter 19 for defined terms.

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Class	Ordinary Shares Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
Number acquired	Shares: 100,000 Options: 50,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,000
No. of securities held after change	2,245,637 fully paid ordinary shares 1,050,000 unquoted options held in the name of Trimin Pty Ltd (Skeet Family A/C> 3,100,000 fully paid ordinary shares, 1,250,000 quoted options and 550,000 unlisted options in the name of Goss Closet Pty Ltd <GC Super Fund A/C>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Director Participation in capital raising approved by shareholders on 17 December 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

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Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Sharpe
Date of last notice	17 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Craig Andrew Sharpe & Mrs Michelle Rose Sharpe <Funky Monkey Super Fund A/C> Joint trustee and beneficiary
Date of change	19 December 2024
No. of securities held prior to change	950,000 fully paid ordinary shares 475,000 quoted options 500,000 unquoted options

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Class	Ordinary Shares Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
Number acquired	Shares: 100,000 Options: 50,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,000
No. of securities held after change	1,050,000 fully paid ordinary shares 475,000 quoted options 50,000 unquoted options 500,000 unquoted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Director Participation in capital raising approved by shareholders on 17 December 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Garry Thomas
Date of last notice	31 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust Joint trustee and beneficiary
Date of change	19 December 2024
No. of securities held prior to change	3,498,184 fully paid ordinary shares, and 428,572 unquoted options (Thomas Family Superannuation Fund Pty Ltd) 2,060,813 fully paid ordinary shares, 100,000 quoted options and 500,000 unquoted options (Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust).

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Class	Ordinary Shares Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
Number acquired	Shares: 200,000 Options: 100,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$100,000
No. of securities held after change	3,498,184 fully paid ordinary shares, and 428,572 unquoted options (Thomas Family Superannuation Fund Pty Ltd) 2,260,813 fully paid ordinary shares, 100,000 quoted options and 600,000 unquoted options (Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Director Participation in capital raising approved by shareholders on 17 December 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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