

4 April 2024

Date of AGM and Closing Date for Director Nominations

Matador Mining Limited (ASX:MZZ / OTCQB:MZZMF) (“Matador” or the “Company”) advises that the Annual General Meeting (“AGM”) of the Company is scheduled to be held on Thursday, 30 May 2024. A Notice of Meeting for the AGM is being prepared by the Company and will be announced to ASX and provided to Shareholders in late April 2024.

An item of business at the Annual General Meeting will be the election of directors. In accordance with ASX Listing Rule 3.13.1, the closing date for receipt of nominations from persons wishing to be considered for election as a director is Monday, 15 April 2024. Any nominations must be received by 5:00pm (AWST) on 15 April 2024 at the Company’s registered office located at 24 Hasler Road, Osborne Park WA 6017, or via email at cosec@matadormining.com.au.

– ENDS –

This announcement has been authorised for release by the Company’s Company Secretary.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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About the Company

Matador Mining Limited (**ASX:MZZ | OTCQB:MZZMF**) is an exploration company focused on making gold discoveries in Newfoundland, Canada. The Company is one of only four gold companies with a defined gold Mineral Resource, currently 610,000 ounces grading 1.96 grams per tonne. Matador is well positioned with an extensive land package comprising 120-kilometres of continuous strike along the under-explored, multi-million-ounce Cape Ray Shear, a prolific gold structure in Newfoundland that currently hosts several major mineral deposits. Additionally, the Company holds 27-kilometres of continuous strike at the Hermitage prospect which is located on the highly prospective Hermitage Flexure.

Matador acknowledges the financial support of the Junior Exploration Assistance Program, Department of Industry, Energy and Technology, Provincial Government of Newfoundland and Labrador, Canada.