



Announcement Summary

Entity name

MATADOR MINING LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MZZ	ORDINARY FULLY PAID	51,387	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

MZZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

17,787

The first date the options were exercised or other +convertible securities were converted

24/5/2024

The last date the options were exercised or other +convertible securities were converted

24/5/2024

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

24/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of Options

Issue details

Number of +securities

17,787

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class



FROM (Existing Class)
ASX +Security code and description
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL

TO (Existing Class)
ASX +Security code and description
MZZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
33,600	24/5/2024	24/5/2024

Is this all of the options or other +convertible securities on issue of that type?
No
Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
No

Date the +securities the subject of this notification were issued/transferred
24/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of Options

Issue details

Number of +securities
33,600



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	524,661,081

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	1,560,334
MZZAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	236,333
MZZAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	118,650
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,231,244
MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL	315,000