



Announcement Summary

Entity name

MATADOR MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MZZ                | ORDINARY FULLY PAID  | 67,778,733                         | 01/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45612912393

### 1.3 ASX issuer code

MZZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

25-Oct-2023 11:17

**Announcement Title**

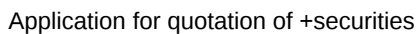
New - Proposed issue of securities - MZZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Series 2 flow-through shares and the Traditional Placement shares are yet to be issued, as per the ASX release dated 25 October 2023.



### Placement Details

### ASX +security code and description

MZZ : ORDINARY FULLY PAID

**Issue date**

1/11/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

67,778,733

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05600000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MZZ : ORDINARY FULLY PAID                 | 383,272,768                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL              | 1,560,334                                   |
| MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26           | 2,750,000                                   |
| MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL              | 412,088                                     |
| MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL              | 824,175                                     |
| MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 254,120                                     |
| MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL              | 569,620                                     |
| MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL          | 185,850                                     |
| MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL          | 2,231,244                                   |
| MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL              | 315,000                                     |